Modernized e-File (MeF) Test Package

Form 1120

(U.S. Corporation Income Tax Return)

Form 1120S

(U.S. Income Tax Return for S Corporation)

Form 1120-F

(U.S. Income Tax Return of a Foreign Corporation)

Form 7004

(Application for Automatic Extension of Time to File Certain Business Income Tax, Information, and Other Returns)

Tax Year 2011



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Publication 4162 Modernized e-File (MeF) Test Package Change Page

Updates to the Assurance Testing System (ATS) for Tax Year 2011 Scenarios

Form 1120 Test Scenario 1:

- Form 5884, line 5, the dollar amount was deleted.
- Form 8933, 2011 version attached.

Form 1120 Test Scenario 2:

 Form 1120, Schedule L, Greek Playhouse, line 6(d), added the dollar amount of \$17,472,554.

Form 1120 Test Scenario 3:

- Forms 5471, lines 1b (1) and 1b (2), the Employer Identification Number (EIN) and the Reference ID Number were removed.
- Schedule J (Form 5471), line 6a (III), added the dollar amount of \$29,954,584.

Form 1120S Test Scenario 4:

- Form 1120S, Schedule M-1, Line 2, Attachment 7, a new line was added: Net Rental Real Estate Income, Form 8825, \$2,725
- Form 1120S, Schedule M-1, Line 3, Attachment 7, a new line was added:
 Net Rental Real Estate Income, Form 8825, \$2,725
- Form 4562, dollar amounts changed to:
 Line 1, \$500,000 Line 3, \$2,000,000 Line 5, \$500,000 Line 16, blank
 Line 22, \$1,019 and Lines 43 and 44, \$18
- A second Form 4562 was added.

Form 1120S Test Scenario 5:

Form 4562, dollar amounts changed to:
 Line 1, \$500,000 – Line 3, \$2,000,000 – Line 5, \$500,000
 Line 11, \$424,118

Form 1120F Test Scenario 7:

 Form 1120F, Schedule H, lines 1 and 3, dollar amount changed to \$30,000,000.

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ASSURANCE TESTING TAX YEAR 2011Forms 1120, 1120S, 1120-F and 7004

1 WHAT IS NEW?

- Form 1125-A, Cost of Goods Sold; accepted electronically and attached to Forms 1120, 1120-C, 1120-F, and 1120-S, 1065 and 1065-B.
- Form 1125-E, Compensation of Officers; accepted electronically and attached to Forms 1120, 1120-C, 1120-F and 1120-RIC.
- Form 5884-B, New Hire Retention Credit; previously available in PDF format, now available in XML. Not used in scenarios.
- Form 8938, Statement of Specified Foreign Financial Assets; accepted in PDF format and attached to Forms 1120, 1120F, 1120S, 1065 and 1065B. Not used in scenarios.
- **Schedule UTP**, *Uncertain Tax Position Statement;* schedule is attached to Scenarios 2 and 7.

2 WHO MUST TEST?

Software developers must perform the tests in this Test Package before being accepted into the electronic filing program for the 2012 (Tax Year 2011) filing season. Anyone who plans to transmit using approved software must perform a communications test and be accepted. This includes transmitters using software developer's software to prepare and transmit returns.

Prior to testing, all software developers and transmitters must have obtained an Electronic Transmitter Identification Number (ETIN) and an Electronic Filer Identification Number (EFIN) through the application process.

Refer to Publication 3112, *IRS e-file Application and Participation*, for Form 8633 procedures and to IRS.gov <u>e-services</u> - Online Tools for Tax Professionals for Online Application procedures.

2.1 Software Developers

- For software testing, a Test ETIN is required.
- The test ETIN is for test status and not "Production" status.
- You can test year round.

2.2 Transmitters

- The ETIN assigned in the application process must be included in each message.
- The ETIN remains in "Test" status until you pass the required communication testing with the IRS and then move to "Production" status.
- You may then request a Test ETIN to continue testing once moved to Production status.
- If you fail to revise your IRS e-file application to indicate that you will be transmitting using the Modernized e-File (MeF) Internet XML transmission method, and/or fail to check the appropriate MeF form types (1120, 990, 1065, etc.), your ETIN will not be valid, and any submissions will be rejected.
- The transmission status (Test or Production) of the ETIN used to transmit must match the Test/Production Indicator in the Message Header or the message will reject

3 PASSWORDS FOR:

3.1 Internet Filing Application (IFA)

- To access the IFA system, a transmitter sending returns to MeF through IFA must use the password selected during *e-services* registration.
- Use the same password whether testing or sending returns through the test or production systems.

3.2 Application to Application (A2A)

- The IRS is offering strong authentication, which will affect authentication techniques for all A2A Web services.
- The strong authentication certificate will replace the password and will require a modification to the WSDLs.
- Each Transmitter and State will be required to register his or her certificate with MeF through the AE application.
- You must use the set of files sent to you to build your application so that it can use strong authentication (IRS WSDL version 6.2, or MeF Header.xsd file containing the string 'AppSysID').

 To obtain a systemID and to transmit, A2A transmitters must enroll their business and/or system(s) used to conduct business through MeF. If not enrolled, the transmitter will not be able to transmit through A2A.

4 STRONG AUTHENTICATION

Strong Authentication is the preferred method. It is not mandatory at this time; however, users need to prepare, as the IRS will require Strong Authentication in the near future. IRS will continue to accept passwords. IRS will notify transmitters when to use certificates.

You may start testing and using certificates as soon as possible. It is important to add ATS client for developing and testing digital signature code for MeF processing. Take the action prior to converting existing client applications over to use strong authentication.

A Strong Authentication User Guide is available to explain the integration and use of certificate-based authentication. This guide contains an IRS-provided sample client code and guidance used when integrating this new feature into client software, which communicates with the MeF A2A Web services.

This guidance is relevant to the client code coming in the future, and to any pre-existing client code that does not currently use digital signatures to sign SOAP messages.

4.1 Help and Assistance

- If your organization is interested in obtaining the Strong Authentication User Guide, contact the IRS e-Help Desk at 1-866-255-0654.
- Additional information on Strong Authentication can also be found in Publication 4164, *Modernized e-File (MeF) Guide for Software Developers and Transmitters*.
- Large Taxpayers may refer to the Large Business and International (LB&I) website on IRS.gov for additional information.

Note: All authorized e-file providers must submit key information about their Web sites to the IRS. Providers must submit new URLs to the IRS before the website is accessible on the internet. Failure to comply with these IRS e-file rules can result in suspension or expulsion from the IRS e-file program. More information is on IRS.gov.

5 WHY TEST?

The purpose of testing prior to live processing is to ensure that:

- 1. Transmitters use the correct format and IRS MeF electronic filing specifications.
- 2. Returns have fewer validation and math errors.
- 3. IRS can receive and process the electronic returns.
- 4. Filers understand and are familiar with the mechanics of electronic filing.
- 5. Transmitters can retrieve responses from MeF, including acknowledgement files, state returns and state status records.

We strongly recommend that SWD use the ATS system to retest when there are schema changes (minor or major).

6 WHAT IS TESTED?

The test package for the 2011 Assurance Testing System (ATS) consists of six tax return scenarios for Forms 1120/1120S, one scenario for Form 1120-F, and four scenarios for Form 7004.

6.1 Form 1120 Family

- Software Developers (SWD) supporting clients that may file Forms 1120L and 1120PC returns as subsidiaries must develop their own test scenarios including these forms and submit them for testing.
- The e-Help Desk assistors will not review Forms 1120L and 1120PC but will ensure that the return is accepted and pass all validations.
- Test returns include a limited number of forms and schedules. It is not possible to represent all possible conditions in these tests; therefore, once a Software Developer has passed the tests, they may want to test additional conditions appropriate to its client base.

See Exhibit 3 for a list of predefined EINs, Name Controls, Tax Period and Form types provided for this purpose. These are the only available combinations of data available for testing purposes.

6.2 Form 7004

 Test scenarios for the Form 7004 must be completed and submitted for approval by vendors that will support Form 7004.

Exhibit 3, Table 2 includes additional EINs to accommodate all other form types as listed on Form 7004. Use EINs when testing other form types.

CAUTION: In order to protect confidential tax and other sensitive information do not use actual taxpayer information in the testing environment.

6.3 IP Addresses

- The IP Address is in the ReturnHeader schema.
- To test, the Online Providers can use the following IP Address in any of the scenarios:
 - 112.112.112 or any IP Address that meets the correct schema format
- The Online Provider must obtain, use a separate SoftwareID and perform ATS testing for their online software package.

Lastly, the scenarios provide information necessary to prepare selected forms and schedules. Test returns must be correctly prepared and computed before transmission. The IRS strongly recommends that each return be run against a parser prior to transmission. IRS processing consists of two steps – schema validation through a parser, and business rule validation.

7 FORMATTING THE ENTITIES

Below are some resources that relate to XML schemas, software tools and parsers. The IRS is not endorsing any product -- these resources are provided for information only. You may choose any third party parser toolkit, or you may use your own.

- W3C XML Home Page: http://www.w3.org/XML/
- W3C XML Schema Home Page: http://www.w3.org/XML/Schema
- XML Spy: XML Editor from Altova: XMLSpy Apache Xerces parser toolkit: http://xml.apache.org/
- Microsoft Core XML Services: Download details: MSXML 4.0 Service Pack 2 (Microsoft XML Core Services) http://msdn2.microsoft.com/en-us/xml/Bb190622.aspx

The business entities presented in the test scenarios are shown as in common usage, with commas and periods. Refer to XML efile Types for proper formatting of business name lines and addresses. No commas or periods are allowed.

Example:

Test Scenario
Help For All, Inc.
31 Any Street
Anytown, MD 20901

XML Format
Help For All Inc (BusinessNameLine1Type)
31 Any St (StreetAddressType)
Anytown (CityType)
MD (StateType)
20901 (ZipCodeType)

8 WHEN TO TEST

When a SWD is ready to test, call the e-help Desk at 1-866-255-0654. The e-help Desk will assist with all preparations needed to begin testing, including the assignment of a Software ID to submit returns.

Note: Vendors need a new softwareID for each tax year and each tax package they support.

9 <u>TESTING GUIDELINES FOR SOFTWARE DEVELOPERS</u>

It is not required that software provide for all forms or schedules, nor for all occurrences of a particular form or schedule.

- At the time of first contact with the e-help Desk, before testing begins, a SWD must advise the e-help Desk of all limitations to its Software package by completing and submitting a Questionnaire.
- If you test with limitations but later decide to support additional forms that were not included in the initial testing, you must call the e-help Desk to update your questionnaire, and then successfully test with the added forms before moving them into production.
- Test the complete form with no field limitations except for the number of occurrences. For example, if you initially tested only Forms 1120 and 1120S and now wish to submit Form 1120-F, you must test and be approved for Form 1120-F

before submitting live versions of the form. Additionally, you must submit test scenarios and receive approval before filing Form 7004.

10 Special Instructions for Consolidated Corporate Returns

MeF requires tax preparation software approved for electronic filing in order to use IRS forms for reporting data for each subsidiary return.

- The consolidated return tax preparation software approved for electronic filing must allow taxpayers to create a separate "stacked return" for the parent and each subsidiary return.
- The tax preparation software must allow taxpayers to report Eliminations and Adjustments as a separate "stacked return".
- The tax preparation software may also allow taxpayers to use spreadsheets for the internal review of the return, but IRS requires all subsidiary data to be:
 - o formatted.
 - o transmitted and.
 - viewed by IRS as "stacked returns"

MeF requires supporting data to be included in tax preparation software (see example provided below) or attached as scanned PDF files.

- IRS reviews all of the forms and instructions attached to the corporate forms and identified every instance where taxpayers are required to attach supporting data.
- IRS provides structured formats to software developers or provides instructions to enter supporting data as PDF files (in instances where IRS has not defined a format).

When IRS has defined structured formats, software developers are required to use these formats for developing tax preparation software approved by IRS for electronic filing.

- It is the responsibility of software developers to provide appropriate instructions for taxpayers to enter supporting data to meet the IRS guidelines.
- Most software developers will allow taxpayers to import/export data from other sources.
- Software developers should discuss with the taxpayers available options to determine how to prepare supporting data for their electronic return.

When submitting a consolidated return, the software **must** provide the detail for each entity at the entity level and then roll that data up to the consolidated return. At a minimum, this roll-up information must be provided on any line where the form requires a statement or schedule to be attached (e.g., Form 1120, Line 10, Other Income (attach schedule), Line 26, Other Deductions (attach schedule).

However, there are forms and schedules that are transactional or informational in nature and cannot be mathematically consolidated or reported on the consolidated return. The transactional data flows to the consolidated return via a different form or schedule and the informational data attached to the consolidated return.

For example, the Form 6252, Installment Sale Income, results for each transaction flow to the Form 4797, Sales of Business Property, and subsequently, the data on the Form 4797 flows to the consolidated return. The Form 8883, Asset Allocation Statement, provides informational data only and does not flow to any other schedule, form or a consolidated return.

Here is an example based on the data provided in ATS Scenario 2, which is a consolidated return

Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)					
		Hide 'N Seek	The Greek	Acme Food	
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.	
Sales	217,441	208,671		8,770	
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364	
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560	
Miscellaneous Income	149,354	156,146		-6,792	
Interco Consulting Fees	1,448,935	1,448,935			
TOTAL	50,053,700	-475,221	220,747	50,308,174	

The first subsidiary (Hide 'N Seek Foods, Inc) will provide the following data on the *ItemizedOtherIncomeSchedule*:

Corpor	atio	n	Corporation	Other Income Type	Other Income
Name			EIN		Amount
Hide	'N	Seek	11-0000002	Sales	208,671
Foods,	, Inc				
Hide	'N	Seek	11-0000002	Exchange Gain/Loss	-2,229,104
Foods				realized	
Hide	'N	Seek	11-0000002	Partnership Income/Loss	-59,869
Foods					
Hide	'N	Seek	11-0000002	Miscellaneous Income	156,146
Foods					
Hide	'N	Seek	11-0000002	Interco Consulting Fees	1,448,935
Foods				_	
Hide	ίN	Seek	11-0000002	Total	-475,221

Foods		

The second subsidiary (The Greek Playhouse) would provide the following data on the *ItemizedOtherIncomeSchedule:*

Corporat	ion	Corporation	Other Income Type	Other In	come
Name		EIN		Amount	
The	Greek	11-0000012	Partnership Income/Loss	220,747	
Playhous	se		-		
The	Greek	11-0000012	Total	220,747	
Playhouse					

The third subsidiary (Acme Food Corp) will provide the following data on the *ItemizedOtherIncomeSchedule*:

Corporatio Name	n	Corporation EIN	Other Income Type	Other Income Amount
Acme Corp	Food	11-0000013	Sales	8,770
Acme Corp	Food	11-0000013	Exchange Gain/Loss realized	-92,364
Acme Corp	Food	11-0000013	Partnership Income/Loss	50,398,560
Acme Corp	Food	11-0000013	Miscellaneous Income	-6,792
Acme Corp	Food	11-0000013	Total	50,308,174

The consolidated return should have an attachment for Other Income and the following data must be provided in one of the following formats:

Format 1 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the detail for each entity.

Corporation Name	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		Other Income Amount	
Hide 'N Foods	Seek	11-0000002	Sales	208,671
Hide 'N Foods	Seek	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'N Foods	Seek	11-0000002	Partnership Income/Loss	-59,869
Hide 'N Foods	Seek	11-0000002	Miscellaneous Income	156,146
Hide 'N Foods	Seek	11-0000002	Interco Consulting Fees	1,448,935

The	Greek	11-0000012	Partnership Income/Loss	220,747
Playhous	е			
Acme	Food	11-0000013	Sales	8,770
Corp				
Acme	Food	11-0000013	Exchange Gain/Loss	-92,364
Corp			realized	
Acme	Food	11-0000013	Partnership Income/Loss	50,398,560
Corp				
Acme	Food	11-0000013	Miscellaneous Income	-6,792
Corp				
Hide 'N	Seek	11-0000002	Total	50,053,700
Foods, In	C.			

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

Format 2 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the total from each entity.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.		Total Other Income	-475,221
The Greek Playhouse	11-0000012	Total Other Income	220,747
Acme Food Corp	11-0000013	Total Other Income	50,308,174
Hide 'N Seek Foods, Inc.	11-0000002	Consolidated Total	50,053,700

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

Format 3 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a total of all subsidiaries by category.

Corpora Name	ation	Cor EIN	poration	Other Income 7	Гуре	Other Amount	Income
Hide ' Foods,	'N Se Inc.	ek 11-0	0000002	Sales		217,441	
Hide ' Foods	'N Se	ek 11-0	0000002	Exchange realized	Gain/Loss	-2,321,40	68
Hide ' Foods	'N Se	ek 11-0	0000002	Partnership Inc	ome/Loss	50,559,4	38
Hide ' Foods	'N Se	ek 11-0	0000002	Miscellaneous	Income	149,354	

Hide 'N	Seek	11-0000002	Interco Consulting Fees	1,448,935
Foods			-	

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

10 FEDERAL/STATE TESTING FOR FORMS 1120 and 1120S

For Tax Year 2011, there will not be a separate State ATS. Full ATS for both transmitters and states will be available on October 31, 2011. Transmitters should test federal scenarios before attempting to test with the states. Contact each state for specifics on the scenarios to use for its state returns.

- Use A2A or IFA to transmit Federal and State returns.
- States must retrieve state returns through A2A.

11 SIGNATURE REQUIREMENTS

11.1 Refer to Publication 4164 for the current guidelines for electronic signatures.

11.2 Practitioner PIN

The Practitioner PIN option can only be used when a taxpayer uses an Electronic Return Originator (ERO). It cannot be used if a taxpayer is filing through an Online Provider or transmitting its own returns. If the signature option of "PIN Number" is chosen, the taxpayer and ERO will be required to sign the return with a personal identification number (PIN). The Practitioner PIN option consists of two PINs — one for the taxpayer and one for the Practitioner.

- 1. Taxpayer PIN The taxpayer chooses the PIN that they wish to use to sign their return. The Taxpayer's PIN must be 5 numeric characters, and cannot contain all zeros.
- 2. Practitioner PIN The ERO selects an eleven position PIN to sign the return. The first 6 positions of the Practitioner PIN must be the EFIN of the ERO, and the last 5 positions will be made up of 5 numeric characters that the ERO will select.

The taxpayer must decide whether it wants to enter its own PIN, or authorize the ERO to enter the PIN they choose as their signature. Use the relevant IRS e-file signature authorization form:

- Form 8879-C for Form 1120
- Form 8879-I for Form 1120-F

• Form 8879-S for Form 1120S

When the Practitioner PIN method is used, enter the following fields or the return will reject:

- Practitioner PIN
- PIN Entered By Indicator
- Name of Officer
- Title of Officer
- Taxpayer PIN
- Date Signed

11.3 **Scanned Form 8453**

The scanned Form 8453 method must be used when a taxpayer decides not to, or is not eligible to, uses the Practitioner PIN method for signing a return. The applicable Form 8453-C, Form 8453-S or Form 8453-I must be completed and signed by all required parties, and then scanned as a PDF file that is not password protected.

The signature option "Binary Attachment 8453 Signature Document" is required in the Return Header. When using this option, the taxpayer, and ERO if applicable, must sign the paper Form 8453.

The signed Form 8453-C, Form 8453-S or Form 8453-I must then be scanned into a PDF document and inserted into the electronic return as a binary attachment. The Description field of binary attachments must contain the words "8453 Signature Document."

12 REVIEWING ACKNOWLEDGEMENT FILES AND CORRECTING TESTS

You may transmit as many test returns as necessary until you receive no rejects on the scenarios. All Business Rules violations must be corrected in order to pass ATS testing.

13 LIMITATION OF THE ATS SYSTEM

The MeF Assurance Testing System cannot handle stress or load testing. Its configurations are similar to the MeF Production system. When testing in the ATS environment, the same response time is slower than the Production environment. This is

true for extremely large return (s) in one-transmission or concurrent transmissions.

14 COMMUNICATIONS TEST FOR THE e-file SYSTEM

IRS allows two means of transmission for MeF:

- Internet Filing Application (IFA)
- Application to Application (A2A)

Transmitter using accepted software or using software developer software to prepare and transmit returns must complete a one time error-free communications test. If you choose to continue testing, you must request a test ETIN. Further testing is not required when adding additional forms. A Software Developer, who will not transmit, need not perform a communications test.

14.1 Transmitting Returns

- When you transmit returns through IFA, you must perform the communications test through IFA.
- When you transmit returns through A2A, you must perform the communications test through A2A.
- When you transmit through both portals, perform communications tests through both systems.

15 LARGE TAXPAYERS COMMUNICATIONS TEST

The first year a Large Taxpayer files its own corporate e-file return, the system used for production is used for the communications test. Refer to the IRS e-file for Large Taxpayers Filing their Own Corporate Income Tax Return posted on the IRS.gov website.

NOTE: Publication 4162 uses the most current draft forms and schedules at publishing. Late legislation could affect the content of these scenarios and related schemas. We strongly recommend that you use the ATS system to retest when there are schema changes (minor or major).

Please contact the e-help Desk at 1-866-255-0654 for any comments or updates needed to this document.

EXHIBITS LISTING

EXHIBIT 1: Standard Postal Service State Abbreviations / Zip Codes Tables

The Standard Postal Service State Abbreviations and Zip code list can be found on IRS.gov at:

http://www.irs.gov/efile/article/0,,id=171946,00.html

EXHIBIT 2: Foreign Country Codes Table

The Foreign Country Code list is on IRS.gov at:

http://www.irs.gov/efile/article/0,,id=175595,00.html

EXHIBIT 3: List of valid EINs and Name Controls Tables

Exhibit 4: Tax Year 2011 Form 1120 Test Scenarios

Exhibit 5: Tax Year 2011 Form 1120S Test Scenarios

Exhibit 6: Tax Year 2011 Form 1120-F Test Scenario

Exhibit 7: Tax Year 2011 Form 7004 Test Scenarios

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

Table 1 Forms 1120/1120S

EIN	Name Control	Tax Period Ending Month	Form Type
11-0000001	HELP	12	1120
11-0000002	HIDE	12	1120
11-0000003	ANYW	12	1120
11-0000004	MAIL	01	1120
11-0000005	INTE	12	1120
11-0000006	GREAT	12	1120S
11-0000007	WORK	12	1120S
11-0000008	GOLD	12	1120S
11-0000009	TREE	12	1120S
11-0000010	PACK	03	1120S
11-0000012	GREE	12	1120
11-0000013	ACME	12	1120
11-0000014	COUN	12	1120
11-0000015	ABCE	12	1120
11-0000016	SHAR	12	1120
11-0000017	DEFF	12	1120
11-0000018	GHIF	12	1120
11-0000019	JKLF	12	1120
11-0000020	MNOF	12	1120
11-0000021	ABCF	12	1120
11-0000022	HANK	12	1120S
11-0000023	BIGE	12	1120S
11-0000024	CLEA	12	1120S
11-0000025	PLAY	12	1120
11-0000026	CARD	12	1120
11-0000027	GAME	12	1120
11-0000028	COOL	12	1120
11-0000029	HOTT	12	1120

Table 2 Form 7004

EIN	Name Control	Tax Period Ending Month	Type of Extension
11-0000030	RAMC	10	1120S
11-0000031	MODE	10	1120
11-0000033	FORE	7	1120-FSC
11-0000034	UNIT	12	1120-A
11-0000035	ANYB	12	1120
11-000036	HOME	12	1120-H
11-0000037	ANYL	12	1120-L
11-0000038	NUCL	12	1120-ND
11-0000039	VOTE	12	1120-POL
11-0000040	ANYR	12	1120-REIT
11-0000041	ANYS	12	1120-SF
11-0000042	SECO	12	1120-F
11-0000043	HOTT	12	1120 affiliate
11-0000044	APPL	12	1120 affiliate
11-000046	ANYC	12	1120-PC
11-000047	ANYR	12	1120-RIC
11-0000049	FLOW	12	1065
11-0000050	REDE	12	1120-C
11-0000052	PUTT	12	706-GS(T)
11-0000053	CAMP	12	1041
11-0000054	SEAT	3	1042
11-0000055	LOOP	12	1066
11-0000056	BLUE	12	3520-A
11-0000057	ROSE	12	8804
11-0000058	NONE	12	1065-B

Table 3 Form 1120-F

<u>EIN</u>	Name Control
11-0000600	RMNI
11-0000700	BANC

Table 4 Other Forms

EIN/SSN	Name Control
11-0000011	ELEC
001-06-0001	DESI
001-06-0002	BOOK
001-06-0003	CALV
001-06-0004	HOBB
001-06-0005	SALE
001-06-0006	ORTI
001-06-0007	TAXM
001-06-0008	EXEM
001-06-0009	CLEA
001-06-0010	STAI
001-06-0013	LIFT
001-06-0014	TRIM
001-06-0016	DOE
001-06-0017	DOE
001-06-0018	DOE
001-06-0019	FUEL
999-06-0016	DOE
999-06-0017	DOE
999-06-0018	DOE
999-06-0002	BOOK
999-06-0041	DUDO
999-06-0005	SALE
999-06-0042	WIND

EXHIBIT 4 - Tax Year 2011 Form 1120 Test Scenarios

Form 1120 Test Scenario 1

Form 1120 Test Scenario 2

Form 1120 Test Scenario 3

Form 1120 Test Scenario 1

<u>Help For All, Inc.</u> 11-0000001

FORMS REQUIRED: 1120, Sch B, Sch D, Sch G, Sch M-3, Sch O, 1125-A, 1125-E, 3800, 4562, 4626, 5884, 8594, 8881, 8882,

8916-A, 8931, 8932, 8933, 8453-C

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule

ItemizedAdditionalSetion263ACostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule ItemizedOtherIncreasesSchedule ItemizedOtherDecreasesSchedule

Other Expense Deduction Items With Differences Schedule

BINARY ATTACHMENT: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO: Not on the actual return

Multiple Software Packages Used: Yes

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: None PIN entered by: N/A

Signature Option: Name: Roger Rabbit

Title: Chief Executive Officer **Taxpayer PIN:** Self-select **Phone:** 703-555-1515

Email address: roger.rabbit@help.com

Date signed: 01/25/2012

Preparer: Name: Johnny Appleseed

Email address: johnny.appleseed@help.com

Date prepared: 01/20/2012

Name Control: HELP

IRS Payment: N/A

Schedule O additional information: Help for All, Inc. is a member of a controlled group. Games Anonymous, EIN 11-0000027, is a brother-sister group and has been a component member for the entire year.

Attachment 1, F1120, Line 10, Other Income

(ItemizedOtherIncomeSchedule)

Income from Partnerships	375,018,745
TOTAL	375,018,745

Attachment 2, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

(Iternized Other Deductio	,
Dues and Subscriptions	3,932,765
Communications	925,702
Employment Expenses	81,763,530
Utilities & Telephone	3,932,765
Travel	6,404,749
Amortization	719,800
Professional Expenses	4,376,350
Workers Compensation	8,725,013
Supplies	4,914,685
Postage	212,652
Transportation	989,391
Meals and Entertainment	221,174
Miscellaneous	<u>112,203,275</u>
TOTAL	229,321,851

Attachment 3, F1125-A, Line 4, Additional Section 263A Costs (*ItemizedAdditionalSection263ACostsSchedule*)

Administrative costs	19,676
TOTAL	<u> 19,676</u>

Attachment 4, F1125-A, Sch A, Line 5, Other Costs (*ItemizedOtherCostsSchedule*)

·	,
Allocation of Cost of Goods Sold	2,974
Cost of Service	<u>50,804</u>
TOTAL	<u>53,778</u>

Attachment 5, F1120, Sch L, Line 6(b) & (d), Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Other Receivables		108,721
Pre-paid		-38,282
Unbilled Revenue	1,794,860	130,717
Other	4,477,350	5,000,000
TOTAL	<u>6,272,210</u>	<u>5,201,156</u>

Attachment 6, F1120, Sch L, Line 9(b) & (d), Other Investments (*ItemizedOtherInvestmentsSchedule*)

(11011111111111111111111111111111111111		/
	Beginning	Ending
Investments in Affiliates	<u>1,170,917,682</u>	<u>1,230,810,633</u>
TOTAL	1,170,917,682	1,230,810,633

Attachment 7, F1120, Sch L, Line 18(b) & (d), Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Payroll & Related	217,392,209	115,320,352
Accrued Interest	367,939,212	172,573,825
Accrued Benefits	25,287,715	402,963
Accrued Liabilities	<u>219,144,766</u>	<u>181,956,145</u>
TOTAL	829,763,902	<u>470,253,285</u>

Attachment 8, F1120, Sch L, Line 21(b) & (d), Other Liabilities (*ItemizedOtherLiabilitiesSchedule*)

	Beginning	Ending
Deferred Compensation	962,818,384	<u>1,173,826,771</u>
TOTAL	962,818,384	<u>1,173,826,771</u>

Attachment 9, F1120, Sch M-2, Line 3, Other Increases (*ItemizedOtherIncreasesSchedule*)

Miscellaneous Other Increases	1,804,817,786
TOTAL	1,804,817,786

Attachment 10, F1120, Sch M-2, Line 6, Other Decreases (*ItemizedOtherDecreasesSchedule*)

Other Decreases	882,718,261
TOTAL	<u>882,718,261</u>

Attachment 11, Schedule M-3, Part III, Line 37, Other Expense Items with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	а	b	С	d
	Expense per			Deduction
	Income	Temporary	Permanent	per Tax
	Statement	Difference	Difference	Return
Employee Benefits	10,149	0	-5,000	5,149
Property Tax	531,751	90,163	0	621,914
Legal and Professional	64,989,159	47,214,116	0	112,203,275
Salaries and Wages	<u>6,764,571</u>	0	<u>-11,350</u>	<u>6,753,221</u>
TOTAL	72,295,630	47,304,279	<u>-16,350</u>	119,583,559

	1	12) I		U.S. C	orporation I	ncome Ta	x R	eturn			OMB No. 1545-0123
Form	n I	nt of th	ne Treasury	For cale	ndar year 2011 or tax	year beginning	, 2011	1, endiı	ng	·,	20	2011
Interr	nal Re	evenue	Service			► See separate						
A C		c if: lidated	return		Name					В		ridentification number
(a	ttach	Form 8	851)	TYPE	Help For All, Inc							11-0000001
		nlife co return .	onsoli-	OR	Number, street, and roo	om or suite no. If a P.O. b	ox, see instruction	IS.		c	Date incor	•
		al hold	· · ·	PRINT	31 Any Street							5/30/1983
,		Sch. P	· —		City or town, state, and	ZIP code				P	Total asse	ts (see instructions)
		truction			Anytown, MD 2090					\$		3,751,608,959
4 Sc	chedu	le M-3 a	attached 🗸	E Check	if: (1) Initial return	(2) Final re	eturn (3)	Na Na	me change	(4)	Addre	ess change
	18				d-party payments (se	•		1a	100	0,000		
	ł					1a (see instructions) .		1b	584	1,525		
	(c To	otal. Add lin	es 1a and	l 1b			1c	684	1,525		
	(d Re	eturns and	allowance	s plus any "cash bacl	k" included on line 1a		1d				
	•	e Su	ubtract line	1d from I	ne 1c						1e	684,525
	2	Co	ost of good	s sold fro	m Form 1125-A, line 8	3 (attach Form 1125-A	N)				2	219,245
цe	3	Gı	ross profit.	Subtract	ine 2 from line 1e .						3	465,280
Income	4	Di	ividends (So	chedule C	, line 19)						4	
드	5	ln ⁻	terest .								5	8,018,387
	6	Gı	ross rents								6	265,386
	7	Gı	ross royaltie	es							7	
	8	Ca	apital gain r	net incom	e (attach Schedule D	(Form 1120))					8	11,802,202
	9	Ne	et gain or (lo	oss) from	Form 4797, Part II, lin	e 17 (attach Form 479	97)				9	
	10	Of	ther income	e (see inst	ructions—attach sche	edule)					10	375,018,745
	11	To	otal income	e. Add lin	es 3 through 10)	▶ 11	395,570,000
<u>;</u>	12	Co	ompensatio	n of offic	ers from Form 1125-E	, line 4 (attach Form 1	125-E)				12	1,000,000
deductions.)	13	Sa	alaries and v	wages (le:	ss employment credits	s)					13	6,753,221
İ	14	Re	epairs and r	maintenar	nce	. A	AS		1		14	225,729
eqr	15	Ва	ad debts .		191.1			. \	/ I		15	
p u	16	Re	ents								16	
0 2	17	Ta	axes and lic	enses .			00				17	7,621,914
ig	18	ln ⁻	terest .		:::Ju	ine 8	/-(.)				18	2,716,219
ita	19	CI	haritable co	ntribution	ıs		J				19	
. <u>⊨</u>	20	De	epreciation	from Form	n 4562 not claimed or	n Form 1125-A or else	where on return	(attacl	h Form 456	2)	20	8,961,357
ctions for limitations on	21	De	epletion .								21	
suc	22	Ad	dvertising								22	
Ę	23	Pe	ension, prof	fit-sharing	, etc., plans						23	25,701
탩	24	Er	mployee be	nefit prog	rams						24	5,149
Ë.	25	Do	omestic pro	duction a	ctivities deduction (at	tach Form 8903)					25	
See	26	Of	ther deduct	ions (atta	ch schedule)						26	229,321,851
Deductions (See instr	27				•						27	256,631,141
tior	28					eduction and special o		1	e 27 from li	ine 11.	28	138,938,859
nc	298			•	•	ns)		29a				
Dec	ŀ							29b				
			dd lines 29a								29c	
Tax, Refundable Credits, and Payments	30					e 28 (see instructions)					30	138,938,859
edits	31		•		*						31	48,611,751
e Cr ents	32				•	edule J, Part II, line 21	•			٠	32	48,650,000
ndabl Paym	33					eck if Form 2220 is att				▶ ∟	33	
efun	34					total of lines 31 and 3	·				34	20.040
Ä,	35				-	otal of lines 31 and 33					35	38,249
Ľ	36					ed to 2012 estimated his return, including accompa		38,249 statemer		unded ►	36	nd helief it is true correct
Sig	n) is based on all information of				_ 551 OI IIIY	<u> </u>	
He	- 1					1						RS discuss this return preparer shown below
	1 6	Sid	gnature of of	ficer		Date	- Title					uctions)? 🗸 Yes 🗌 No
_			Print/Type p		name	Preparer's signature		1	Date			PTIN
Pai			,,,,,								neck 🗹 i If-employe	f D11111111
	-	rer	Firm's name	e ▶ F	ectronic Tax Filers,	Inc.				Firm's Ell		11-0000011
US	e O	nly			00 Efile Drive, Anyton					Phone no		512-555-1212

	120 (2011)	1		Page 2
Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs)E	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		_	
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) .	1	_	
15	Foreign dividend gross-up	-	_	
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		_	
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b	▶	

Form **1120** (2011)

Sch	edule J Tax Computation and Payment (see instructions)								
Part I	Tax Computation								
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form	1120)) .		. •	~				
2	Income tax. Check if a qualified personal service corporation (see instructions)			. •		2	48,62	8,601	
3	Alternative minimum tax (attach Form 4626)					3			
4	Add lines 2 and 3					4	48,62	8,601	
5a	Foreign tax credit (attach Form 1118)	5a							
b	Credit from Form 8834, line 30 (attach Form 8834)	5b							
С	General business credit (attach Form 3800)	5c		16,850					
d	Credit for prior year minimum tax (attach Form 8827)	5d							
е	Bond credits from Form 8912	5e							
6	Total credits. Add lines 5a through 5e					6	1	6,850	
7	Subtract line 6 from line 4					7	48,61	1,751	
8	Personal holding company tax (attach Schedule PH (Form 1120))					8			
9a	Recapture of investment credit (attach Form 4255)	9a							
b	Recapture of low-income housing credit (attach Form 8611)	9b							
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c							
d	Interest due under the look-back method—income forecast method (attach Form								
_	8866)	9d							
е	Alternative tax on qualifying shipping activities (attach Form 8902)	9e							
f	Other (see instructions—attach schedules)	9f							
10	Total other taxes and interest. Add lines 9a through 9f					10			
11	Total tax. Add lines 7 through 10. Enter here and on page 1, line 31					11	48,61	1,751	
Part I	-Payments and Refundable Credits								
12	2010 overpayment credited to 2011					12			
13	2010 overpayment credited to 2011					13	48,65	0,000	
14	Less 2011 refund applied for on Form 4466					14	(
15	Balance. Combine lines 12, 13, and 14					15	48,65	0,000	
16	Tax deposited with Form 7004					16			
17	Withholding (see instructions)					17			
18	Total payments. Add lines 15, 16 and 17					18	48,65	0,000	
19	Refundable credits from (see instructions):								
а	Form 2439	19a							
b	Form 4136	19b							
С	Form 3800, line 17c and Form 8827, line 8c	19c							
d	Other (attach schedule)	19d							
20	Total credits. Add lines 19a through 19d					20			
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32					21	48,65	0,000	
Sche	dule K Other Information (see instructions)								
1	Check accounting method: a Cash b Accrual c Other (spe	ecify) ►						Yes	No
2	See the instructions and enter the:								
а	Business activity code no. ▶						31300		
b	Business activity ► Textile								
С	Product or service ► Textile								
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled of the great corporation ▶	•							
4	At the end of the tax year:								
а	Did any foreign or domestic corporation, partnership (including any entity treated	ed as a p	partners	ship), t	rust, (or tax-	exempt		
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of		-						
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 112	20) (attac	h Sche	dule G)				~	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 5								
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Scheduler (\ensuremath{Part} II of Scheduler (\ensuremath{Part}) and the corporation of the corporation of the corporation of the corporation.	lule G (Fo	rm 112	O) (attao	ch Scl	nedule	G) .		~
5	At the end of the tax year, did the corporation:								
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting p								
	any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rul If "Yes," complete (i) through (iv).	lles of con	structive	e owner	ship, s	see instr	ructions.		

Sche	edule K Other Information continued (see instruct	ions)				-9-
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Öwned	rcentage in Voting	
		(ii ciriy)		0.	0010	
	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				Yes	No
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest					~
	If "Yes," complete (i) through (iv).					
	(i) Name of Entity	(ii) Employer Identification Number	(iii) Country of Organization	Percentag		ed in
		(if any)		Profit, Los	s, or Ca	pital
		100				
	— DRAFT	ASC				
		AO				
6	During this tax year, did the corporation pay dividends (other than	stock dividends and dis	Lstributions in exchange for s	stock) in		
	excess of the corporation's current and accumulated earnings and p	rofits? (See sections 301				~
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribution					
7	If this is a consolidated return, answer here for the parent corporatio At any time during the tax year, did one foreign person own, directly		•	ver of all		
-	classes of the corporation's stock entitled to vote or (b) the total va	•	.,			~
	For rules of attribution, see section 318. If "Yes," enter:					
	(i) Percentage owned and (ii) Owner's country					
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number			- 1		
8	Check this box if the corporation issued publicly offered debt instrur	nents with original issue	discount	▶ □		
•	If checked, the corporation may have to file Form 8281 , Information Ret Enter the amount of tax-exempt interest received or accrued during		-	I		
9 10	Enter the amount of tax-exempt interest received of accrued during Enter the number of shareholders at the end of the tax year (if 100 or	. () }				
11	If the corporation has an NOL for the tax year and is electing to fore		check here	▶ 🗆		
	If the corporation is filing a consolidated return, the statement requi	red by Regulations section	on 1.1502-21(b)(3) must be a	attached		
12	or the election will not be valid. Enter the available NOL carryover from prior tax years (do not reduce it	by any deduction on line 2	29a) ▶\$			
13	Are the corporation's total receipts (line 1c plus lines 4 through 10	•				
	the tax year less than \$250,000?	,				~
	If "Yes," the corporation is not required to complete Schedules L, M-		•			
14	distributions and the book value of property distributions (other than cas Is the corporation required to file Schedule UTP (Form 1120), Uncert					/
14	If "Yes," complete and attach Schedule UTP.	an ran i osition otaleme				į
15a	Did you make any payments in 2011 that would require you to file Fo					~
b	If "Yes," did you or will you file all required Forms 1099?					

Form **1120** (2011)

Sche	edule L Balance Sheets per Books		of tax year	End of tax	year
	Assets	(a)	(b)	(c)	(d)
1	Cash		940,348,325		375,724,013
2a	Trade notes and accounts receivable	1,675,642		115,679,010	
b	Less allowance for bad debts	(2,000)	1,673,642	(2,083)	115,676,927
3	Inventories		75,770		94,676
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach schedule)		6,272,210		5,201,156
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		1,170,917,682		1,230,810,633
10a	Buildings and other depreciable assets	320,264,517		346,364,576	
b	Less accumulated depreciation	(115,865,855)	204,398,662		207,477,609
11a	Depletable assets	()::0/000/000/	20.707002	(100/000/7077	20171117001
b	Less accumulated depletion	((
12	Land (net of any amortization)	,		,	
12 13a	Intangible assets (amortizable only)	2,050,521,992		2,078,314,078	
	3	(257,037,784)	1,793,484,208		1,816,623,945
b	Less accumulated amortization	(257,057,764)	1,773,404,200	201,090,1337	1,010,023,743
14 15	Other assets (attach schedule)		4 117 170 400	_	2.751 (00.050
15	Total assets	-	4,117,170,499	-	3,751,608,959
	Liabilities and Shareholders' Equity		00.075.700		00 507 705
16	Accounts payable		22,075,720	_	20,596,725
17	Mortgages, notes, bonds payable in less than 1 year		200 7/2 200	_	470.050.000
18	Other current liabilities (attach schedule)		829,763,902	_	470,253,285
19	Loans from shareholders		4001	_	
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach schedule)		962,818,384		1,173,826,77
22	Capital stock: a Preferred stock	308,500,000		308,500,000	
	b Common stock	17,680,774	326,180,774	17,513,891	326,013,891
23	Additional paid-in capital		675,611,707		675,611,707
24	Retained earnings—Appropriated (attach schedule)				
25	Retained earnings—Unappropriated		1,300,720,012		1,085,306,580
26	Adjustments to shareholders' equity (attach schedule)				
27	Less cost of treasury stock		()	(
28	Total liabilities and shareholders' equity		4,117,170,499		3,751,608,959
Sche	edule M-1 Reconciliation of Income (, .	•		
	Note: Schedule M-3 required inste	ead of Schedule M-1 if t	otal assets are \$10 millio	on or more—see instructio	ns
1	Net income (loss) per books		7 Income recorde	d on books this year	
2	Federal income tax per books			this return (itemize):	
3	Excess of capital losses over capital gains .		Tax-exempt inte	rest \$	
4	Income subject to tax not recorded on books				
	this year (itemize):				
			8 Deductions on the	his return not charged	
5	Expenses recorded on books this year not			ome this year (itemize):	
	deducted on this return (itemize):		a Depreciation .	. \$	
а	Depreciation \$		b Charitable contrib	utions \$	
b	Charitable contributions . \$				
С	Travel and entertainment . \$				
				8	
6	Add lines 1 through 5		10 Income (page 1, li	ne 28)—line 6 less line 9	
Sche	edule M-2 Analysis of Unappropriate	d Retained Earnin	gs per Books (Line	25, Schedule L)	
1	Balance at beginning of year	1,300,720,012		Cash	1,204,763,902
2	Net income (loss) per books	67,250,945	b	Stock	
3	Other increases (itemize):		С	Property	
	· · · · · · · · · · · · · · · · · · ·		6 Other decreases	(itemize):	882,718,261
		1,804,817,786		6	2,087,482,163
4	Add lines 1, 2, and 3	3,172,788,743		f year (line 4 less line 7)	1,085,306,580
			•	• 1	Form 1120 (2011

SCHEDULE B (Form 1120)

Additional Information for Schedule M-3 Filers

(Rev. December 2009) Department of the Treasury Internal Revenue Service

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Employer identification number (EIN)

Help For All, Inc. 11-0000001 Do the amounts reported on Schedule M-3 (Form 1120), Part II, lines 9 or 10, column (d), reflect allocations Yes No to this corporation from a partnership of income, gain, loss, deduction, or credit that are disproportionate to this corporation's capital contribution to the partnership or its ratio for sharing other items of the partnership?. . . At any time during the tax year, did the corporation sell, exchange, or transfer any interest in an intangible asset to 1 At any time during the tax year, did the corporation acquire any interest in an intangible asset from a related 4a During the tax year, did the corporation enter into a cost-sharing arrangement with any related foreign party on whose behalf the corporation did not file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations? . . 1-2, 2010 ~ b At any time during the tax year, was the corporation a participant in a cost-sharing arrangement with any related 1 At any time during the tax year, did the corporation make any change in accounting principle for financial 5 At any time during the tax year, did the corporation make any change in a method of accounting for U.S. income ~ 7 At any time during the tax year, did the corporation own any voluntary employees' beneficiary association (VEBA) ~ At any time during the tax year, did the corporation use an allocation method for indirect costs capitalized to V At any time during the tax year, did the corporation treat for tax purposes indirect costs, as defined in Regulations sections 1.263A-1(e)(3)(ii)(F), (G), and (H), as mixed-service costs, as defined in Regulations section 1.263A-1(e)(4) ~ Did the corporation, under section 118 or 362(c) and the related regulations, take a return filing position 10 characterizing any amount as a contribution to the capital of the corporation during the tax year by any non-shareholders? Amounts so characterized may include, without limitation, incentives, inducements, money,

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2011

Employer identification number

Help	For All, Inc.					1	1-000001
Pa	rt I Short-Term Capital G	ains and Losses	-Assets Held	One Year or Less	•		
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or ot basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))
1	10,000 Shares of XYZ Co.	01/15/2011	12/15/2011	20,000,000	8,19	7,798	11,802,202
2	Short-term capital gain from inst	allment sales from Fo	orm 6252, line 26 c	or 37		2	
3	Short-term gain or (loss) from li	ike-kind exchanges	from Form 8824			3	
4	Unused capital loss carryover ((attach computation	n)			4	()
_	Net short-term capital gain or (<u></u>	5	11,802,202
Pa	rt II Long-Term Capital G	ains and Losses	—Assets neid i	viore Than One Yo	ear		
6		RA		AS () F		
	T.	101/	21	201	1-1		
7	Enter gain from Form 4797, line	e 7 or 9	21,	44.		7	
8	Long-term capital gain from insta	allment sales from Fo	orm 6252, line 26 o	r 37		8	
9	Long-term gain or (loss) from lil	ke-kind exchanges	from Form 8824			9	
10	Capital gain distributions (see in	nstructions)				10	
	Net long-term capital gain or (lo		6 through 10 .			11	
	Carminary or 1 arto 1 ar						
12	Enter excess of net short-term	capital gain (line 5)	over net long-terr	n capital loss (line 11)	12	11,802,202
13	Net capital gain. Enter excess (line 5)					13	
14	Add lines 12 and 13. Enter he returns		· -			14	11,802,202
	Note. If losses exceed gains, s	see Capital losses	in the instruction	s.			

Cat. No. 11460M

Schedule D (Form 1120) (2011)

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

SCHEDULE G (Form 1120)

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Internal Revenue Service ► See instructions on page 2. **Employer identification number (EIN)** Help For All, Inc. 11-0000001 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) **Games Anonymous** 11-0000027 Corporation US 50% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned (i) Name of Individual or Estate Citizenship (see instructions) in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More ► Attach to Form 1120 or 1120-C.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► See separate instructions.

2011

	corporation (common parent, or All, Inc.	if consolidated return)		Employe	er identification number 11-0000001
	ck applicable box(es):	(1) Non-consolidated return	(2) Con	 solidated return (Form 112	
	.,		, ,	nant subsidiaries schedul	•
Dort	Figure del lute une	(3) Mixed 1120/L/PC group	· · · · · · · · · · · · · · · · · · ·		e attached
Part	Financial Inform	ation and Net Income (Loss) R	econciliation	(see instructions)	
1a	•	SEC Form 10-K for its income state	-	_	year?
	•	and 1c and complete lines 2a throug			
b		See instructions if multiple non-tax-lepare a certified audited non-tax-bas			
b	·	nd complete lines 2a through 11 with			
	✓ No. Go to line 1c.	id complete lines za tillough 11 with	respect to that	income statement.	
С		pare a non-tax-basis income statem	ent for that peri	od?	
		s 2a through 11 with respect to that	-		
		hrough 3c and enter the corporation			ords on line 4a.
2a	Enter the income state	ment period: Beginning MMA	1012011YYY	Ending MM/12	312011YYY
b	Has the corporation's i	ncome statement been restated for t	he income state	ment period on line 2a?	
	•	ch an explanation and the amount of	each item resta	ted.)	
	☑ No.				
С	•	come statement been restated for any			eding the period on line 2a?
		ch an explanation and the amount of	each item resta	ted.)	
•	✓ No.	.).LZ /\ L=I.			
3a		n's voting common stock publicly tr	aded?		
	Yes.✓ No. If "No," go to	line 4a			
b		ne corporation's primary U.S. publi	cly traded votin	g common —	
	-				
С		SIP number of the corporation's prin	mary publicly tra	ded voting	
	common stock		-		
4a		d net income (loss) from income stat		lentified in Part I, line 1	4a 67,250,945
b	_	andard used for line 4a (see instruction			
_		FRS (3) Statutory (4) Tax-		Other (specify)	
5a		cludible foreign entities (attach sche			5a ()
b		dible foreign entities (attach schedule			, ,
6a		cludible U.S. entities (attach schedu dible U.S. entities (attach schedule a	•		
b 7a		ner includible foreign disregarded en	-	· ·	7a
b	, ,	ner includible U.S. disregarded entiti	•	,	
c	· · ·	ner includible entities (attach schedu			
8		ons of transactions between includi	•		
	-				8
9	Adjustment to reconcil	e income statement period to tax yea	ar (attach schedi	ule)	9
10a	• •	adjustments to reconcile to line 11 (
b		ting adjustments to reconcile to line	•	•	
С	•	econcile to amount on line 11 (attach	•		
11	• • • • • • • • • • • • • • • • • • • •	ncome statement of includible corpo		•	11 67,250,945
40		just equal the amount on Part II, line			aludad as sansauad as the
12	following lines.	(not just the corporation's share) or	the assets and	iiadilities of all entities in	ciuded or removed on the
	ionowing inles.	Tot	al Assets	Total Liabilities	
a li	ncluded on Part I, line 4		3,751,608,959	3,751,608,95	9
	Removed on Part I, line 5		5,751,000,757	3,731,000,73	4
	Removed on Part I, line 6				-
	ncluded on Part I, line 7				1
					-

Form 1120 Test Scenario 1 Version A, Cycle 1 Schedule M-3 (Form 1120) 2011 Page 2 Name of corporation (common parent, if consolidated return) **Employer identification number** 11-0000001 Help For All, Inc. Check applicable box(es): (1) Consolidated group (2) Parent corp (4) Subsidiary corp (5) Mixed 1120/L/PC group (3) Consolidated eliminations Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Name of subsidiary (if consolidated return) **Employer identification number** Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions) (b) (c) (d) (a) Income (Loss) Items Income (Loss) per Income Statement Temporary Difference Permanent Difference Income (Loss) (Attach schedules for lines 1 through 11) per Tax Return 1 Income (loss) from equity method foreign corporations Gross foreign dividends not previously taxed . . . 3 Subpart F, QEF, and similar income inclusions Section 78 gross-up Gross foreign distributions previously taxed . . . 5 Income (loss) from equity method U.S. corporations 7 U.S. dividends not eliminated in tax consolidation Minority interest for includible corporations 313,415,757 61,602,988 375,018,745 9 Income (loss) from U.S. partnerships **10** Income (loss) from foreign partnerships 11 Income (loss) from other pass-through entities Items relating to reportable transactions (attach 13 Interest income (attach Form 8916-A) 8,018,387 8,018,387 Total accrual to cash adjustment 14 15 Hedging transactions 16 Mark-to-market income (loss) . 17 Cost of goods sold (attach Form 8916-A) (19,676) 219,249 18 Sale versus lease (for sellers and/or lessors) 19 Section 481(a) adjustments 20 Unearned/deferred revenue 21 Income recognition from long-term contracts 22 Original issue discount and other imputed interest 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities 12,052,997 (12,052,997)**b** Gross capital gains from Schedule D, excluding amounts from pass-through entities 11,802,202 11,802,202 c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17. excluding amounts from pass-through entities, abandonment losses, and worthless stock losses **e** Abandonment losses

394,620,089

(139,227,810)

(116,453,420)

138,938,859

138,938,859

(250.795)

68,431,726

68.180.931

68,180,931

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

333,287,572

(149,583,207)

(116,453,420)

67,250,945

67,250,945

61,583,312

(58,076,329)

3,506,983

3,506,983

f Worthless stock losses (attach details)
g Other gain/loss on disposition of assets other than inventory
24 Capital loss limitation and carryforward used . . .
25 Other income (loss) items with differences (attach schedule)
26 Total income (loss) items. Combine lines 1 through 25

27 Total expense/deduction items (from Part III, line 38)

28 Other items with no differences

29a Mixed groups, see instructions. All others, combine lines 26 through 28

b PC insurance subgroup reconciliation totals . . . **c** Life insurance subgroup reconciliation totals . . .

30 Reconciliation totals. Combine lines 29a through 29c

Schedule M-3 (Form 1120) 2011 Page **3**

	e of corporation (common parent, if consolidated return)			Employer identi	
	o For All, Inc.				000001
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) S	ubsidiary corp (5) N	lixed 1120/L/PC group
	ck if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			Frankrian idanti	fication number
Name	e of subsidiary (if consolidated return)			Employer identi	ncation number
Pa	rt III Reconciliation of Net Income (Loss) per I	Income Statemer	at of Includible (Corporations Wit	h Tavahla
	Income per Return – Expense/Deduction			orporations wit	Пахаыс
	Expense/Deduction Items	(a)	(b)	(c)	(d)
	Expense, beddefinitems	Expense per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
		income Statement	Dillerence	Difference	Tax neturn
1	U.S. current income tax expense	68,193,702		(68,193,702)	
2	U.S. deferred income tax expense				
3	State and local current income tax expense	7,000,000			7,000,000
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than				
	foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes	(44.000.400)			
8	Interest expense (attach Form 8916-A)	(11,808,495)	14,524,714		2,716,219
9	Stock option expense				
10	Other equity-based compensation	440.040		(004.474)	204.474
11	Meals and entertainment	442,348		(221,174)	221,174
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs .				
14	Parachute payments			_	
15 16	Pension and profit-sharing	26,201	V	(500)	25,701
17	Other post-retirement benefits	20,201		(500)	25,701
18	Deferred compensation			_	
19		04			
	property	5			
20					
21	Charitable contribution limitation/carryforward				
22	Domestic production activities deduction				
23	-				
	banking fees				
24	Current year acquisition or reorganization legal and				
	accounting fees				
25	Current year acquisition/reorganization other costs .				
	Amortization/impairment of goodwill				
27	Amortization of acquisition, reorganization, and				
	start-up costs				
	Other amortization or impairment write-offs	5,399,957	(4,680,157)		719,800
	Section 198 environmental remediation costs				
	Depletion		_		
31	•	8,033,864	927,493		8,961,357
	Bad debt expense				
	Corporate owned life insurance premiums				
34	Purchase versus lease (for purchasers and/or lessees)				
0E					
	Research and development costs (attach schedule)				
	Section 118 exclusion (attach schedule) Other expense/deduction items with differences				
31	(attach schedule)	72 205 620	47,304,279	(14 2EN)	119,583,559
30	Total expense/deduction items. Combine lines 1	72,295,630	47,304,279	(16,350)	117,000,009
50	through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and negative				
	amounts as positive	149,583,207	58,076,329	(68,431,726)	139,227,810

SCHEDULE 0 (Form 1120)

Consent Plan and Apportionment Schedule for a Controlled Group

Employer identification number

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-L, 1120-PC, 1120-REIT, or 1120-RIC. ► See separate instructions.

OMB No. 1545-0123

lelp F	For All, Inc.	11-0000001
Part	Apportionment Plan Information	
1	Type of controlled group:	
а	☐ Parent-subsidiary group	
b	✓ Brother-sister group	
С	☐ Combined group	
d	☐ Life insurance companies only	
2	This corporation has been a member of this group:	
a	For the entire year.	
b	From , 20 , until , 20	
3	This corporation consents and represents to:	
а	Adopt an apportionment plan. All the other members of this group are adopting an appo	rtionment plan effective for
_	the current tax year which ends on , 20 , and for all succeeding	
b	Amend the current apportionment plan. All the other members of this group are currently	
	adopted plan, which was in effect for the tax year ending , 20	
	years.	,
С	Terminate the current apportionment plan and not adopt a new plan. All the other mem	bers of this group are not adopting
	an apportionment plan.	
d	☐ Terminate the current apportionment plan and adopt a new plan. All the other members	
	an apportionment plan effective for the current tax year which ends on	, 20, and for all
	succeeding tax years.	
		_
4	If you checked box 3c or 3d above, check the applicable box below to indicate if the termi	nation of the current apportionment
_	plan was: Elected by the component members of the group.	
a b	Required for the component members of the group.	
	Trequired for the component members of the group.	
5	If you did not check a box on line 3 above, check the applicable box below concerning the	status of the group's apportionment
	plan (see instructions).	status of the group o apportunition
а	✓ No apportionment plan is in effect and none is being adopted.	
b	☐ An apportionment plan is already in effect. It was adopted for the tax year ending	, 20, and
	for all succeeding tax years.	
6	If all the members of this group are adopting a plan or amending the current plan for a tax years.	ear after the due date
	(including extensions) of the tax return for this corporation, is there at least one year remaini	
	from the date this corporation filed its amended return for such tax year for assessing any re	esulting deficiency?
_	See instructions. Yes.	
а	(i) ☐ The statute of limitations for this year will expire on , 20	
	(ii) On , 20 , this corporation entered into an agreement wi	 th the
	Internal Revenue Service to extend the statute of limitations for purposes of assessme	
	, 20 .	
b	No. The members may not adopt or amend an apportionment plan.	
7	Required information and elections for component members. Check the applicable box(es)	(see instructions).
а	☑ The corporation will determine its tax liability by applying the maximum tax rate imposed	by section 11 to the entire amount
	of its taxable income.	
b	☐ The corporation and the other members of the group elect the FIFO method (rather t	han defaulting to the proportionate
	method) for allocating the additional taxes for the group imposed by section 11(b)(1).	
С	☐ The corporation has a short tax year that does not include December 31.	

Schedule O (Form 1120) (2011)

Part II Taxable Income Apportionment (See instructions)

Caution: Each total in Part II, column (g) for each component member must equal taxable income from Form 1120, page 1, line 30 or the comparable line of such member's tax return.

monitor o tax rotarn.				Taxable	Income Amount A		
(a) Group member's name and employer identification number		(b) Tax year end (Yr-Mo)	(c) 15%	(d) 25%	(e) 34%	(f) 35%	(g) Total (add columns (c) through (f))
1 Help For All, Inc.	11-0000001	201112	0	0	0	138,938,859	138,938,859
2 Games Anonymous	11-0000027	201112	0	0	0	50,385	50,385
3							
4							
5	DE	AFT					
6	UF	AL	A	5 U			
7			-				
8	M ₂	av 3	1 2	201			
9		7	- , -				
10							
Total						138,989,244	138,989,244

Schedule O (Form 1120) (2011)

Schedule O (Form 1120) (2011)

Part III Income Tax Apportionm	ent (See instruction	ons)					
				Income Tax App	ortionment		
(a) Group member's name	(b) 15%	(c) 25%	(d) 34%	(e) 35%	(f) 5%	(g) 3%	(h) Total income tax (combine lines (b) through (g))
1 Help For All, Inc.		0	0	48,628,601	0	0	48,628,601
2 Games Anonymous	0	0	0				17,635
3		<u> </u>		17,000			17,000
4							
5							
6	- D	RAI		ASI	OF		
7							
8		101/	94	00	44		
9	17	lay	01,	20			
10							
Total	0	0	0	48,646,236	0	0	48,646,236

Schedule O (Form 1120) (2011)

Schedule O (Form 1120) (2011)

Part IV Other Apportionments (Se	ee instructions)				
			Other Apportionments	3	
(a) Group member's name	(b) Accumulated earnings credit	(c) AMT exemption amount	(d) Phaseout of AMT exemption amount	(e) Penalty for failure to pay estimated tax	(f) Other
1 Help For All, Inc. 50	-				
2 Games Anonymous 50	-				
3	-				
4	-				
5	-				
6	DD	AET	100		
7	DA	ALI	49 U		
8		0.4	004		
9	Ma	V 31.	201		
10		,			
Total					

Schedule O (Form 1120) (2011)

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name Holp	For All, Inc.		Employer identification number
1 leip	Inventory at beginning of year	1	75,770
2	Purchases	2	67,390
3	Cost of labor	3	97,307
4	Additional section 263A costs (attach schedule)	4	19,676
5	Other costs (attach schedule)	5	53,778
6	Total. Add lines 1 through 5	6	313,921
7	Inventory at end of year	7	94,676
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	219,245
9a	Check all methods used for valuing closing inventory:		
ou	(i) ☐ Cost (ii) ☐ Lower of cost or market		
b	(i) Cost		
	 (i) ☐ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ► 		▶ ∐
b	(i) ☐ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ► Check if there was a writedown of subnormal goods		▶ ∐
b c	(ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ► Check if there was a writedown of subnormal goods	 D) . 9d	· · · · · • □

Form **1125-A** (12-2011)

March 7, 2011

Form **1125-E** (December 2011)

Compensation of Officers

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-RIC.
 ► See separate instructions.

OMB No. 1545-XXXX

Name Employer identification number
Help For All, Inc. 11-0000001

Note. Complete Schedule E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to	Percent of s		(f) Amount of compensation
.,	.,	business	(d) Common	(e) Preferred	compensation
Robert Fleece	123-45-6789	100 %	10 %	%	1,000,000
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
	DAET A	\ C %	1 %	%	
	'TALL	%	%	%	
_	lune 1	20 %	1 %	%	
	, , , , , , , , , , , , , , , , , , , 	%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
? Total compensation of officers				2	1,000,00
Compensation of officers claimed c	on Form 1125-A or elsewhere o	on return		3	
Subtract line 3 from line 2. Enter					
appropriate line of your tax return . Paperwork Reduction Act Notice, see set					1,000,00 Form 1125-E (12-201

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55989C

Form **1125-E** (12-2011)

3800

General Business Credit

► See separate instructions.

OMB No. 1545-0895 Attachment Sequence No. 22

Department of the Treasury Internal Revenue Service (99)

► Attach to your tax return.

Name(s) shown on return Identifying number Help For All, Inc. 11-0000001 Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT) Part I (See instructions and complete Part(s) III before Parts I and II) General business credit from line 2 of all Parts III with box A checked . . . 1 7.000 2 Passive activity credits from line 2 of all Parts III with box B checked 2 Enter the passive activity credits allowed from line 2 for 2011 (see instructions) . 3 3 Carryforward of general business credit to 2011. Enter the amount from line 2 of Part III with box 4 Carryback of general business credit from 2012. Enter the amount from line 2 of Part III with box 5 D checked (see instructions). . . 5 Add lines 1, 3, 4, and 5 6 7.000 **Allowable Credit** Part II Regular tax before credits: • Individuals. Enter the amount from Form 1040, line 44, or Form 1040NR, line 42 . • Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the 7 48,628,601 • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 35 • Corporations. Enter the amount from Form 4626, line 14 8 0 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56. Add lines 7 and 8 . 9 48,628,601 10a Foreign tax credit 10a 10b Personal credits from Form 1040 or 1040NR (see instructions) . Add lines 10a and 10b 10c Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16a 48,628,601 11 11 12 Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0-12 48,628,601 13 Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see instructions) 13 12,150,900 14 Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 33 • Corporations. Enter the amount from Form 4626, line 12. . . 27,297,641 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54 Enter the greater of line 13 or line 14 15 15 27,297,641 Subtract line 15 from line 11. If zero or less, enter -0- . . . 16a 21,330,960 For a corporation electing to accelerate the research credit, enter the bonus depreciation amount attributable to the research credit (see instructions) 16b Add lines 16a and 16b 16c 21,330,960 **17a** Enter the **smaller** of line 6 or line 16c 17a 7,000 C corporations: See the line 17a instructions if there has been an ownership change, acquisition, or reorganization. **b** Enter the smaller of line 6 or line 16a. If you made an entry on line 16b, go to line 17c; otherwise, 17b 7,000 Subtract line 17b from line 17a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on Form 1120, Schedule J, Part II, line 19c

(or the applicable line of your return)

17c

Form 3800 (2011) Page **2**

Part	II Allowable Credit (Continued)			
Note.	If you are not filing Form 8844, skip lines 18 through 25 and enter -0- on line 26.			
18	Multiply line 14 by 75% (.75) (see instructions)	18		
19	Enter the greater of line 13 or line 18	19		
20	Subtract line 19 from line 11. If zero or less, enter -0	20		
21	Subtract line 17b from line 20. If zero or less, enter -0	21		
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22		
23	Passive activity credit from line 3 of all Parts III with box B checked 23			
24	Enter the passive activity credit allowed from line 23 for 2011 (see instructions)	24		
25	Add lines 22 and 24	25		
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0	
27	Subtract line 13 from line 11. If zero or less, enter -0	27	36,477,701	
28	Add lines 17b and 26	28	7,000	
29	Subtract line 28 from line 27. If zero or less, enter -0	29	36,470,701	
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	9,850	
31 32	Enter the total eligible small business credit from line 6 of all Parts III with box E checked Passive activity credits from line 5 of all Parts III with box B checked and line 6 of all Parts III with box F checked	31		
33	Enter the passive activity credits allowed from line 32 for 2011 (see instructions)	33		
34	Carryforward of business credit to 2011. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked	34		
35	Carryback of business credit from 2012. Enter the amount from line 5 of Part III with box D checked and line 6 of Part III with box H checked	35		
36	Add lines 30, 31, 33, 34, and 35	36	9,850	
37	Enter the smaller of line 29 or line 36	37	9,850	
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return:			
	 Individuals. Form 1040, line 53, or Form 1040NR, line 50 Corporations. Form 1120, Schedule J, Part I, line 5c Estates and trusts. Form 1041, Schedule G, line 2b 	38	16,850	

Form **3800** (2011)

Form 3800 (2011) Page **3**

Part I	General Business Credits or Eligible Small Business Credits (see	e inst	ructions)		
Comple	ete a separate Part III for each box checked below. (see instructions)				
A 🗹	General Business Credit From a Non-Passive Activity E Eligible Small	Busin	ess Credit From a	Non-Passive Activ	vity
	General Business Credit From a Passive Activity F Eligible Small				,
	General Business Credit Carryforwards G G Eligible Small			•	
	·		ess Credit Carryba		
	ou are filing more than one Part III with box A, B, E, or F checked, complete an				nina
	ounts from all Parts III with box A, B, E, or F checked. Check here if this is the co				
arri	(a) Description of credit	130110			Ш
			(b) If claiming the credit	(c)	
	On any line where the credit is from more than one source and one of the sources	is a	from a pass-through	Enter the appropriamount	riate
	rough entity, a separate Part III is needed for each pass-through entity.		entity, enter the EIN	amount	
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a			
b	Reserved for future use	1b			
С	Increasing research activities (Form 6765)	1c	, and the second		
d	Low-income housing (Form 8586, Part I only)	1d			
е	Disabled access (Form 8826) (do not enter more than \$5,000 in column (c) of				
	Parts III with box A, B, E, or F checked, combined)	1e			
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f			
g	Indian employment (Form 8845)	1g			
h	Indian employment (Form 8845)	1h			
i	New markets (Form 8874)	1i			
i	Small employer pension plan startup costs (Form 8881) (do not enter more than				
•	\$500 in column (c) of Parts III with box A, B, E, or F checked, combined)	1j		500	
k	Employer-provided child care facilities and services (Form 8882)	1k		5,000	
ı	Biodiesel and renewable diesel fuels (attach Form 8864)	11		3,000	
ı m	Low sulfur diesel fuel production (Form 8896)	1m			
m					
n	Distilled spirits (Form 8906)	1n			
0	Nonconventional source fuel (Form 8907)	10			
р	Energy efficient home (Form 8908)	1p			
q	Energy efficient appliance (Form 8909)	1q			
r	Alternative motor vehicle (Form 8910)	1r			
s	Alternative fuel vehicle refueling property (Form 8911)	1s			
t	Reserved for future use	1t			
u	Mine rescue team training (Form 8923)	1u			
V	Agricultural chemicals security (Form 8931) (do not enter more than \$2 million in				
	column (c) of Parts III with box A, B, E, or F checked, combined)	1v		500	
w	Employer differential wage payments (Form 8932)	1w		500	
x	Carbon dioxide sequestration (Form 8933)	1x		500	
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y			
z	Qualified plug-in electric vehicle (Form 8834, Part I only)	1z			
aa	New hire retention (Form 5884-B)	1aa			
bb	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb			
ZZ	Other	1zz			
2	Add lines 1a through 1zz and enter here	2		7,000	
3	Enter the amount from Form 8844	3			
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a			
b	Work opportunity (Form 5884)	4b		9,850	
c	Alcohol and cellulosic biofuel fuels (Form 6478)	4c		7,000	
d	Low-income housing (Form 8586, Part II)	4d			
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e			
f	Employer social security and Medicare taxes paid on certain employee tips	70			
•	(Form 8846)	AE			
		4f			
g	Qualified railroad track maintenance (Form 8900)	4g			
h	Small employer health insurance premiums (Form 8941)	4h			
i	Reserved for future use	4i			
j	Reserved for future use	4j			
Z	Other	4z			
5	Add lines 4a through 4z and enter here	5		9,850	
^	Add lines 0. 0. and E			14 050	

Form **4562**

Department of the Treasury

Depreciation and Amortization(Including Information on Listed Property)

 OMB No. 1545-0172

20 1 1

Attachment

Identifying number

Internal Revenue Service (99)
Name(s) shown on return

Business or activity to which this form relates

Attachment Sequence No. **179**

Help For All, Inc. **Textile Mills** 11-0000001 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 Total cost of section 179 property placed in service (see instructions) 2 3 Threshold cost of section 179 property before reduction in limitation (see instructions) . Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property 6 (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the **smaller** of line 5 or line 8 9 **10** Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 **15** Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 2,143,129 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2011 . 17 6.299.741 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) 3-year property 5-year property 2.547.275 5 HY 200DB 509,455 7-year property d 10-year property e 15-year property 153,912 15 HY 150DB 7,696 **f** 20-year property 35,627 20 HY 150DB 1,336 g 25-year property 25 yrs. S/L h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 8.961.357 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23 103,951

Version A, Cycle 1 Form 4562 (2011) Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for Part V entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) **24a** Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery Cost or other basis investment use (business/investment vehicles first) Convention deduction in service period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: % % 27 Property used 50% or less in a qualified business use: % S/L -% S/L -% S/L -28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 Section B-Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 2 Vehicle 5 Vehicle 6 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles 33 Total miles driven during the year. Add lines Yes Yes No Yes Yes No Nο No Yes Yes No 34 Was the vehicle available for personal use No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) (d) Amortization (c) Date amortization Description of costs Amortizable amount Code section period or Amortization for this year begins percentage 42 Amortization of costs that begins during your 2011 tax year (see instructions): From PTPS Flow Through 719.800

Form **4562** (2011)

719,800

44

43 Amortization of costs that began before your 2011 tax year 44 Total. Add amounts in column (f). See the instructions for where to report . Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2011

Department of the Treasury Internal Revenue Service ▶ See separate instructions.▶ Attach to the corporation's tax return.

Name Employer identification number Help For All, Inc 11-0000001 Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e). 1 1 138,938,859 2 Adjustments and preferences: 2a 1,549,346 2b 2c 2d Amortization of circulation expenditures (personal holding companies only) 2e 2f 2g Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) . . . 2h Tax shelter farm activities (personal service corporations only) 2i Passive activities (closely held corporations and personal service corporations only) 2i i 2k 21 m Tax-exempt interest income from specified private activity bonds 2m 2n 20 Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20. 140,488,205 3 3 Adjusted current earnings (ACE) adjustment: ACE from line 10 of the ACE worksheet in the instructions . 130,488,205 4a Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a (10,000,000) negative amount (see instructions). 4b Multiply line 4b by 75% (.75). Enter the result as a positive amount . . . 7.500.000 4c Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 4d 4,000,000 4d ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c 4e (4,000,000)• If line 4b is less than zero, enter the **smaller** of line 4c or line 4d as a negative amount Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT . . . 5 136,488,205 Alternative tax net operating loss deduction (see instructions) 6 7 Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual 7 136,488,205 Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c): Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0- Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, 8с 9 136,488,205 9 10 10 27,297,641 Alternative minimum tax foreign tax credit (AMTFTC) (see instructions) 11 11 12 12 27,297,641 13 Regular tax liability before applying all credits except the foreign tax credit 13 48,628,601 14 Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return . . . 14

Form **5884**

Work Opportunity Credit

OMB No. 1545-0219

2011
Attachment
Sequence No. 77

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

► Attach to your tax return.

intoman	iovolido octivido		Sequence No. 1
Name(s)	shown on return	Identify	ying number
Help F	For All, Inc.		11-0000001
1	Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified as members of a targeted group.		
а	Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours . \$ 15,600 × 25% (.25)	1a	3,900
b	Qualified first-year wages of employees who worked for you at least 400 hours	1b	5,950
С	Qualified second-year wages of employees certified as long-term family assistance recipients \$ × 50% (.50)	1c	
2	Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages	2	9,850
3	Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts	3	
4	Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, line 4b	4	9,850
5	Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions)	5	
6	Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on Form 3800, line 4b	6	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

- The work opportunity credit is scheduled to expire for employees who begin work after 2011. Do not report wages paid or incurred to these employees on Form 5884 unless the credit is extended. See www.irs.gov/form5884 for the latest information about this credit.
- Renewal community designations expired at the end of 2009. Wages paid or incurred for services performed after 2009 by a designated community resident or summer youth employee who lived in a renewal community may no longer qualify for the work opportunity credit unless the designation is extended.

Purpose of Form

Use Form 5884 to claim the work opportunity credit for qualified first- or second-year wages you paid to or incurred for targeted group employees during the tax year. Your business does not have to be located in an empowerment zone, or rural renewal county to qualify for this credit.

You can claim or elect not to claim the work opportunity credit any time within 3 years from the due date of your return on either your original return or an amended return.

Taxpayers, other than partnerships, S corporations, cooperatives, estates, or trusts, whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on Form 3800, General Business Credit.

How To Claim the Credit

You must request and be issued a certification for each employee from the state employment security agency (SESA). The certification proves that the employee is a member of a targeted group. You must receive the certification by the day the individual begins work or complete Form 8850, Pre-Screening Notice and Certification Request for the Work Opportunity Credit, on or before the day you offer the individual a job.

If you complete Form 8850, it must be signed by you and the individual and submitted to the SESA by the 28th calendar day after the individual begins work. If the SESA denies the request, it will provide a written explanation of the reason for denial. If a certification is revoked because

Form **8453-C**

U.S. Corporation Income Tax Declaration for an IRS e-file Return

Department of the Treasury Internal Revenue Service File electronically with the corporation's tax return. Do not file paper copies.

OMB No. 1545-1866

lame of corpo		9		Emn	l loyer identification number
Help For Al				Emp	11-0000001
•	Tax Return Information (Whole dollars only)				11-0000001
raiti	Tax neturn information (whole dollars only)				
1 Tota	Il income (Form 1120, line 11)			1	395,570,000
2 Taxa	able income (Form 1120, line 30)			2	138,938,859
3 Tota	ıl tax (Form 1120, line 31)			3	48,611,751
4 Amo	ount owed (Form 1120, line 34)			4	0
	rpayment (Form 1120, line 35)			5	38,249
Part II	Declaration of Officer (see instructions) be sure to keep a copy of	the corpo	orauo	n's ta	ix return.
c (do not want direct deposit of the corporation's refund or the corporation authorize the U.S. Treasury and its designated Financial Agent to initiate are entry to the financial institution account indicated in the tax preparation soft axes owed on this return, and the financial institution to debit the entry to the contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than a settlement) date. I also authorize the financial institutions involved in the proportion or receive confidential information necessary to answer inquiries and resolved poration is filing a balance due return, I understand that if the IRS does not corporation will remain liable for the tax liability and all applicable interest a sof perjury, I declare that I am an officer of the above corporation and that the information I have diate service provider (ISP) and the amounts in Part I above agree with the amounts on the corposit of my knowledge and belief, the corporation's return is true, correct, and complete. I consent the total forms of the corporation of the corporation's return is return is to the IRS. I also consent the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmittent of receipt of transmission and an indication of whether or not the corporation's return is acceptable.	n electronic ware for pay his account. I business docessing of the issues related and penalties given my electronic the IRS sendioted, and, if rejected, and, if rejected is account of the IRS sendioted, and, if rejected, and, if rejected is account of the IRS sendioted, and, if rejected is account of the IRS sendioted, and, if rejected is account of the IRS sendioted, and, if rejected is account of the IRS sendioted.	funds yment To rev ays pr the ele ted to and tin function functi	withdra of the voke a rior to t ectronic the pa nely pa turn orig proporatio er, and/o RO, tran he reaso	awal (direct debit) corporation's federal payment, I must the payment c payment of taxes syment. syment of its tax inator (ERO), transmitter, n's 2010 federal income tax r ISP sending the smitter, and/or ISP an n(s) for the rejection. If the
Sign ,					
lere	Signature of officer Date Title				
I	Declaration of Electronic Return Originator (ERO) and Paid Prep	arar (sas i	netru	rtione)	\
declare that I ollector, I am orm before I s -file Applicat Preparer, unde nowledge and	have reviewed the above corporation's return and that the entries on Form 8453-C are complete not responsible for reviewing the return and only declare that this form accurately reflects the da ubmit the return. I will give the officer a copy of all forms and information to be filled with the IRS, on and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file or penalties of perjury, I declare that I have examined the above corporation's return and accompand belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information.	and correct to a on the return and have follow e Providers for anying schedule	the best The coved all considerable. Businests and solutions	t of my k prograte of other requess Return statemen	nowledge. If I am only a pofficer will have signed this uirements in Pub. 3112, IRS ns. If I am also the Paid ts, and to the best of my
RO's	also paic preparer	self- emple	oyed	v	P11111111
Jse Seden	Firm's name (or yours if self-employed), Electronic Tax Filers, Inc.			EIN	11-0000011
Only	address, and ZIP code 100 Efile Drive, Anytown, TX 71231			Phone n	no. 512-555-1212
	s of perjury, I declare that I have examined the above corporation's return and accompanying scl y are true, correct, and complete. This declaration is based on all information of which I have any		tements	s, and to	the best of my knowledge
Paid	Print/Type preparer's name Preparer's signature	Date		Check self-em	— 1
Preparer		-1	Firm's	EIN ►	· ·
Jse Onlv	Time matter F		1 11111 5		

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Phone no.

Cat. No. 33331U

Form **8453-C** (2010)

Form **8594**(Rev. February 2006)
Department of the Treasury

Asset Acquisition Statement Under Section 1060

OMB No. 1545-1021

Attachment Sequence No. **61**

	Name as show	n on return			Identifying number as s	hown on r	eturn
Help	For All, Inc.				11-00000	001	
	Purchaser	that identifies you: Seller					
Pa		al Information party to the transaction			Other party's identifying	ı number	
	digan Unlimite				11-00000		
					11-00000	720	
	•	er, street, and room or suite no.)					
	Avenue C						
	•	tate, and ZIP code					
Son	newhere, MD 2	20901					
2	Date of sale		3	Total sales	price (consideration)		
		10-22-2011				16	,060,950
		al Statement of Assets Transferred					
4	Assets	Aggregate fair market value (actual amount for Clas	ss I)		Allocation of sales pri	ce	
Clas	s l	\$		\$			
Clas	e II	\$		\$			
Jias	5 11	Ψ		Ι Ψ			
Clas	s III	\$		\$			
Clas	s IV	\$		\$			
01							
Clas	s V	\$		\$			
Clas	s VI and VII	\$ 16,060	,950	\$		16	,060,950
Tota	I	\$ 16,060	,950	\$		16	,060,950
5		aser and seller provide for an allocation of the sale	es pric	e in the sa	les contract or in another	Yes	✓ No
		ne aggregate fair market values (FMV) listed for e	 ach of	asset Cla	sses I, II, III, IV, V, VI, and		
		ts agreed upon in your sales contract or in a sep			cument?	Yes	☐ No
6		e of the group of assets (or stock), did the purcha					
		e, or enter into a lease agreement, employment of with the seller (or managers, directors, owners, or				Yes	✓ No
		th a schedule that specifies (a) the type of agree (not including interest) paid or to be paid under					
For		duction Act Notice, see separate instructions.				m 8594 (F	lev 2-2006)

Form 8594 (Rev. 2-2006) Page **2**

Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
lass I	\$	\$	\$
lass II	\$	\$	\$
lass III	\$	\$	\$
lass IV	\$	\$	\$
ass V	\$	\$	\$
ass VI and VII	\$	\$	\$
otal	\$		\$

(Rev. December 2006) Department of the Treasury Internal Revenue Service

Credit for Small Employer Pension Plan Startup Costs

► Attach to your tax return.

OMB No. 1545-1810

Attachment Sequence No. 130

Name(s) shown on return Identifying number 11-0000001 Help For All, Inc. Qualified startup costs incurred during the tax year. Do not enter 1,000 2 500 2 3 Credit for small employer pension plan startup costs from partnerships and S corporations . 500 4 Enter the smaller of line 4 or \$500. Partnerships and S corporations, report this amount on Schedule K; all others report this amount on the applicable line of Form 3800, (e.g., line 1m of the 2006 Form 3800) 5 500

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business Credit.
- Taxpayers that are not partnerships or S corporations, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1m of Form 3800.
- The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Eligible small employers use Form 8881 to claim the credit for qualified startup costs incurred in establishing or administering an eligible employer plan.

The credit is allowed under section 45E and is part of the general business credit. You may elect, however, to have section 45E not apply for the tax year the credit is available by not claiming it on your tax return for that year.

How To Figure the Credit

For an eligible small employer, the credit is 50% of the gualified startup costs paid or incurred during the tax year. The credit is limited to \$500 per year for the first credit year and each of the following 2 tax years. No credit is allowed for any other tax year.

Eligible small employer. To be an eligible small employer, you must have had no more than 100 employees during the tax year preceding the first credit year who received at least \$5,000 of compensation from you during that tax year. However, you are not an eligible small employer if, during the 3 tax years preceding the first credit year, you established or maintained a qualified employer plan with respect to which contributions were made, or benefits were accrued, for substantially the same employees as are in the new qualified employer plan. See section 45E(c) for rules for controlled groups and predecessor employers.

Qualified startup costs. Qualified startup costs are expenses paid or incurred in connection with: (a) establishing or administering an eligible employer plan; or (b) the retirement-related education of employees about the plan.

Eligible employer plan. An eligible employer plan is a qualified employer plan (as defined in section 4972(d)) with at least one employee eligible to participate who is not a highly compensated employee. All eligible employer plans of the same employer are treated as one eligible employer plan.

First credit year. The first credit year generally is your tax year that includes the date that the eligible employer plan becomes effective. However, you may elect to have the preceding tax year be the first credit year, and claim the credit for qualified startup costs paid or incurred during that tax year. For example, a calendar-year eligible small employer whose eligible plan is first effective on January 1, 2007, may elect to treat 2006 as the first credit year and claim the credit on its 2006 tax return for qualified startup costs incurred in 2006.

No Deduction Allowed for Credit Amount

You must reduce your otherwise allowable deduction for startup costs by the credit amount on line 2.

Controlled Groups

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 52(a)), all members of a group of businesses under common control (as defined in section 52(b)), and all members of an affiliated service group (as defined in section 414(m)), are treated as a single employer. As a member, compute your credit based on your proportionate share of qualified startup costs giving rise to the group's credit for small employer pension plan startup costs. Enter your share of the credit on line 2. Attach a statement showing how your share of the credit was figured, and write "See Attached" next to the entry space for line 2.

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for individual taxpayers filing this form is approved under OMB control number 1545-0074 and is included in the estimates shown in the instructions for their individual income tax return. The estimated burden for all other taxpayers who file this form is shown below.

Recordkeeping 5 hr., 58 min. Preparing and sending the form to the IRS . . . 1 hr., 1 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

Form **8882**(Rev. December 2006)
Department of the Treasury Internal Revenue Service

Credit for Employer-Provided Childcare Facilities and Services

► Attach to your tax return.

OMB No. 1545-1809

Attachment Sequence No. 131

Identifying number Name(s) shown on return 11-0000001 Help For All, Inc. Qualified childcare facility expenditures paid or incurred 2 2 Enter 25% (.25) of line 1 **50,0**00 Qualified childcare resource and referral expenditures paid or incurred 3 5.000 4 Enter 10% (.10) of line 3 Credit for employer-provided childcare facilities and services from partnerships, S corporations, 5 estates, and trusts 5,000 6 Add lines 2, 4, and 5 Enter the smaller of line 6 or \$150,000. Estates and trusts, go to line 8. All others report this amount as follows: partnerships and S corporations, report this amount on Schedule K; all others, 5,000 7 report the credit on the applicable line of Form 3800, (e.g., line 1n of the 2006 Form 3800) . . . 8 Amount allocated to beneficiaries of the estate or trust (see instructions) . Estates and trusts. Subtract line 8 from line 7. Report the credit on the applicable line of Form 3800 (e.g., line 1n of the 2006 Form 3800)

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business Credit.
- Taxpayers that are not partnerships, S corporations, estates, or trusts, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1n of Form 3800.
- The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Employers use Form 8882 to claim the credit for qualified childcare facility and resource and referral expenditures. The credit is part of the general business credit. You may claim the credit any time within 3 years from the due date of your return on either an original or amended return.

For details, see section 45F.

How To Figure the Credit

The credit is 25% of the qualified childcare facility expenditures plus 10% of the qualified childcare resource and referral expenditures paid or incurred during the tax year. The credit is limited to \$150,000 per tax year.

Qualified childcare expenditures are amounts paid or incurred:

- To acquire, construct, rehabilitate, or expand property that:
 - Is to be used as part of a qualified childcare facility of the taxpayer,
 - 2. Is depreciable (or amortizable) property, and
 - **3.** Is not part of the principal residence of the taxpayer or any employee of the taxpayer;
- For the operating expenses of a qualified childcare facility of the taxpayer, including expenses for training of employees, scholarship programs, and providing increased compensation to employees with higher levels of childcare training; or
- Under a contract with a qualified childcare facility to provide childcare services to employees of the taxpayer.

Note. Any expenses for childcare included in qualified childcare facility expenditures may not exceed the fair market value of such care.

A *qualified childcare facility* is a facility that meets the requirements of all applicable laws and regulations of the state or local government in which it is located, including the licensing of the facility as a childcare facility. The following conditions must also be met.

- The principal use of the facility must be to provide childcare (unless the facility is also the personal residence of the person operating the facility).
- Enrollment in the facility must be open to employees of the taxpayer during the tax year.

Form **8916-A**

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Employer identification number

11-0000001

Department of the Treasury Internal Revenue Service Name of common parent

Help For All, Inc.

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Name o	f subsidiary			Employer identifica	tion number
Part	Cost of Goods Sold Items	(a) Expense per	(b) Temporary	(c) Permanent	(d) Deduction per Tax
1	Amounts attributable to cost flow assumptions .	Income Statement	Difference	Difference	Return
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment				
d	Parachute payments	LA	5	<u> </u>	
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	97	201	0	
g	Other post-retirement benefits	_ ' ', '			
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation				
m	Corporate owned life insurance premiums				
n	Other section 263A costs		(19,676)		(19,676)
3	Inventory shrinkage accruals				
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs				
6	Other items with differences (attach schedule)	(100 - 100)			(100 7 : -1
7	Other items with no differences	(199,569)			(199,569)
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(199,569)	(19,676) No. 48657X		(219,245)

Form 8916-A (2010) Page **2**

6 Total interest income. Add ines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part III, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part III line 13 or Schedule M-3 (Forms 1065 and 1120S) Part III line 11. 2 Interest Expense Item 1 Interest expense from hybrid securities 2 Lease/purchase interest expense expense expense Paid to outside tax affiliated group 3b Intercompany interest expense Paid to tax affiliated group 4 Other interest expense 4 Other interest expense 5 Total interest expense (11,808,495) 1 Total interest expense Add ines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Form 1120-L), Part III, line 36; Schedule M-3 (Form 1120-L), Part III, line 36; Schedule M-3 (Form 1120-D) Part III, line 26; Or Schedule M-3 (Form 1120S) Part III, line 26; Or Schedule M-3 (Form 1120S) Part III, line 26.	Part	I Interest Income	,			
nicome 2 Interest income from hybrid securities 3 Sale/lease interest income 4a Intercompany interest income — From outside tax affiliated group 5 Other interest income — From tax affiliated group 5 Other interest income — 8,018,387 6 Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1065 and 1120-1), Part II. line 13 or Schedule M-3 (Forms 1065 and 1120-1), Part II. line 11. 2 Interest Expense Item		Interest Income Item	Income (Loss) per Income	Temporary	Permanent	Income (Loss) per
3 Sale/lease interest income 4a Intercompany interest income — From outside tax affiliated group 4b Intercompany interest income — From tax affiliated group 5 Other interest income — 8,018,387 6 Total interest income — 8,018,387 6 Total interest income — Add lines at through 5. Enter total on Schedule M-3 (Froms 1065 and 1120-L), Part II, line 13 or Schedule M-3 (Froms 1065 and 1120-S), Part II, line 11. 1 Interest Expense Item	1	<u>.</u>				
A intercompany interest income — From outside tax affiliated group 4b Intercompany interest income — From tax affiliated group 5 Other interest income — 8,018,387 6 Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1065 and 1120-1). Part II, line 13 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part II, line 11 or Schedule M-9 (Forms 1065 and 1120-1). Part III, line 9; or Schedule M-9 (Forms 1065). Part III, line 9; or Schedule M-9 (Forms 1120-PC and 1120-1). Part III, line 9; or Schedule M-9 (Forms 1120-PC and 1120-L). Part III, line 9; or Schedule M-9 (Forms 1120-PC and 1120-L). Part III, line 9; or Schedule M-9 (Forms 1120-PC and 1120-L). Part III, line 9; or Schedule M-9 (Forms 1120-PC and 1120-L). Part III, line 9; or Schedule M-9 (Forms 1120-PC and 1120-L). Part III, line 25.	2					
income — From outside tax affiliated group the intercompany interest income — From tax affiliated group total interest income — 8,018,387 total interest income — (a) Expense per Income — (b) Temporary — (c) Temporary — Difference — (d) Deduction per Tax Reture — (d) D	3	Sale/lease interest income				
income — From tax affiliated group 5 Other interest income 8,018,387 6 Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 105 and 1120-L), Part II, line 13 or Schedule M-3 (Forms 105 and 1120-S) Part III, line 11. 1 Interest Expense Item Expense per Income Statement Expense per Income Statement Difference (a) (b) Temporary Difference Deduction per Tax Retu Temporary Difference Deduction per Tax Retu Deduction per Tax Retu Deduction per Tax Retu Temporary Difference Deduction per Tax Retu Deduction per Tax R	4a	income – From outside tax				
6 Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1) 120, 1120-PC, and 1120-Up, and 1120-	4b	income - From tax				
lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 11205) Part II, line 11. 2art III Interest Expense Interest Expense ltem Expense per Income Statement Expense per Income Statement Interest expense from hybrid securities 2 Lease/purchase interest expense 3a Intercompany interest expense — Paid to outside tax affiliated group 4 Other interest expense Total interest expense. Add ines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 8; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	5	Other interest income	8,018,387			8,018,38
Interest Expense Item Expense per Income Statement Interest expense from hybrid securities Lease/purchase interest expense expense Intercompany interest expense — Paid to outside tax affiliated group Intercompany interest expense — Paid to tax affiliated group Other interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Form 1120-PC and 1120-L), Part III, line 3; Schedule M-3 (Form 1120S) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	6	lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S)	RAE, 8,018,387	ΓAS	OF	8,018,38
Interest Expense Item Expense per Income Statement Temporary Difference Temporary Dif	Part I	Interest Expense				
hybrid securities 2 Lease/purchase interest expense 3a Intercompany interest expense — Paid to outside tax affiliated group 3b Intercompany interest expense — Paid to tax affiliated group 4 Other interest expense (11,808,495) 14,524,714 2,716,2 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.		Interest Expense Item	Expense per Income	Temporary	Permanent	(d) Deduction per Tax Retur
expense Intercompany interest expense — Paid to outside tax affiliated group Intercompany interest expense — Paid to tax affiliated group 4 Other interest expense Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Form 120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	1			- , —		
expense — Paid to outside tax affiliated group 3b Intercompany interest expense — Paid to tax affiliated group 4 Other interest expense — (11,808,495) — 14,524,714 — 2,716,2 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	2					
expense — Paid to tax affiliated group 4 Other interest expense (11,808,495) 14,524,714 2,716,2 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	3a	expense — Paid to outside				
Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	3b	expense — Paid to tax				
lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	4	Other interest expense	(11,808,495)	14,524,714		2,716,21
	5	lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form				
		1 1205) Part III, line 26.	(11,808,495)	14,524,714		2,716,21

Form **8916-A** (2010)

(Rev. December 2010) Department of the Treasury Internal Revenue Service

Name shown on return

For Paperwork Reduction Act Notice, see page 2.

Agricultural Chemicals Security Credit

OMB No. 1545-2122

► See instructions. ► Attach to your tax return.

Attachment Sequence No. 162

Form **8931** (Rev. 12-2010)

Identifying number Help For All, Inc. 11-0000001 **Facility** Enter on the applicable line below the qualified agricultural (a) (b) (c) chemicals security costs described (see instructions) 200 Employee security training and background checks . . . 368 300 1a Limitation and prevention of access to controls of agricultural chemicals stored 1b Tagging, locking tank valves, and chemical additives to prevent theft or to render chemicals unfit for illegal use 1c Perimeter protection of agricultural chemicals 1d Installation of security lighting, cameras, recording equipment, and intrusion detection sensors 1e 200 300 300 Implementation of measures to increase computer or computer network security 1f Conducting a security vulnerability assessment 1g Implementing a site security plan 1ħ Total qualified agricultural chemicals security costs. Add the 2 amounts in columns (a), (b), and (c) on lines 1a through 1h. 600 Multiply the amounts in columns (a), (b), and (c) on line 2 by 30% 200 180 4 Maximum credit per facility. Subtract the total of the credits claimed for the facility in the 5 prior tax years from \$100,000 . . . 4 99,070 99,635 98,680 Agricultural chemicals security credit. Enter the smaller of line 3 or 5 line 4 for each facility. For additional facilities, see instructions 5 120 200 180 Add the amounts for all facilities on line 5 6 6 500 7 Credit from partnerships, S corporations, estates, and trusts . . . 7 8 Add lines 6 and 7. Enter the result, but not more than \$2,000,000. Estates and trusts, go to line 9; partnerships and S corporations, report this amount on Schedule K; all others, report this amount on the appropriate line of Form 3800 (e.g., line 1v of the 2010 Form 3800) 8 500 Amount allocated to beneficiaries of the estate or trust (see instructions) . 9 Estates and trusts, subtract line 9 from line 8. Report the credit on the appropriate line of Form 3800 10

Cat. No. 37745A

Form **8932**(Rev. December 2010)

Department of the Treasury

Internal Revenue Service

Credit for Employer Differential Wage Payments

OMB No. 1545-2126

► Attach to your tax return.

Attachment Sequence No. **161**

Identifying number Name(s) shown on return Help For All, Inc. 11-0000001 Eligible differential wage payments paid during the tax year (see instructions) 2,500 Multiply line 1 by 20% (.20) (see instructions for the adjustment you must make) 500 2 Credit for employer differential wage payments from partnerships, S corporations, cooperatives, 3 Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5; partnerships and S corporations, report this amount on Schedule K; all others, report this amount on Form 3800, line 1w 4 500 5 Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see 5 Cooperative, estates, and trusts. Subtract line 5 from line 4. Report this amount on Form 3800, 6

General Instructions

Section references are to the Internal Revenue Code.

What's New

The credit has been extended to cover eligible differential wage payments made in 2010 and 2011.

Purpose of Form

An eligible small business employer (defined below) can use Form 8932 to claim the credit for employer differential wage payments. Only eligible differential wage payments made to qualified employees after 2008 and before 2012 can be used to figure the credit. The credit is 20% of up to \$20,000 of differential wage payments paid to each qualified employee during the tax year.

The credit for employer differential wage payments is part of the general business credit reported on Form 3800. General Business Credit.

Taxpayers (other than partnerships, S corporations, cooperatives, estates, and trusts) whose only source of this credit is from those pass-through entities are not required to complete or file this form. Instead, report this credit directly on Form 3800.

For details, see section 45P and Notice 2010-15, 2010-6 I.R.B. 390, available at www.irs.gov/irb/2010-06_IRB/ar09.html.

Definitions

Eligible Differential Wage Payments

Eligible differential wage payments are the total differential wage payments paid to the employee for the tax year, up to \$20,000.

Qualified Employee

A qualified employee is an employee of an eligible small business employer for the 91-day period immediately preceding the period for which any differential wage payment is made.

Differential Wage Payment

To be considered a differential wage payment, the payment must be paid after 2008 and before 2012 and meet both of the following requirements.

- The payment is made by an eligible small business employer to a qualified employee for any period during which the employee is performing service in the uniformed services of the United States while on active duty for a period of more than 30 days.
- The payment represents all or a portion of the wages the employee would have received from the employer if the employee were performing services for the employer.

Eligible Small Business Employer

An eligible small business employer means any taxpayer that:

- Employed on average fewer than 50 employees on business days during the tax year, and
- Under a **written plan** of the employer, provides eligible differential wage payments to **every** qualified employee of the employer.

For purposes of this definition, all persons treated as a single employer under subsection (b), (c), (m), or (o) of section 414 are treated as a single employer.

Uniformed Services

Uniformed services means the Armed Forces; the Army National Guard and the Air National Guard when engaged in active duty for training, inactive duty training, or full-time National Guard duty; the commissioned corps of the Public Health Service; and any other category of persons designated by the President in time of war or national emergency.

Coordination With Other Credits

The amount of any research credit or orphan drug credit otherwise allowable for compensation paid to any employee is reduced by the credit for differential wage payments figured for that employee.

Form **8933**

Carbon Dioxide Sequestration Credit

OMB No. 1545-2132

20 1 1

Attachment
Sequence No. 165

Department of the Treasury Internal Revenue Service ► Attach to your tax return.

Name(s) shown on return Identifying number Help For All, Inc. 11-0000001 Qualified carbon dioxide captured at a qualified facility, disposed of in secure geological storage, and not used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project. **1a** Metric tons captured and disposed of (see instructions). . 500 1c Qualified carbon dioxide captured at a qualified facility, disposed of in secure geological storage, and used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project. 2a Metric tons captured and used (see instructions) . Inflation-adjusted credit rate. Multiply line 2a by line 2b. 2c 3 Carbon dioxide sequestration credit from partnerships and S corporations 3 Add lines 1c, 2c, and 3. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, line 1x. 4 500

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 37748H

Form **8933** (2011)

April 27, 2011

Hide 'N Seek Foods, Inc.

11-0000002

FORM 1120 TEST SCENARIO 2

FORMS REQUIRED: 1120 (4), Sch D (1120) (3), Sch G (1120), Sch M-3 (1120) (4), Sch N (1120), Sch UTP (1120), 851, 1122, 1125-A (4), 1125-E, 4562 (4), 4626, 4797 (3), 5471 (3), 5471 Sch J (3), 5471 Sch M (3), 5471 Sch O, 8050, 8827, 8916-A (4)

ATTACHMENTS:

Preparer:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule ItemizedAdditionalSection263ACostsSchedule ItemizedOtherCostsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherAssetsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule ItemizedOtherIncreasesSchedule

AdjustmentToEliminateTransactionBetweenEntitiesSchedule NonincludibleForeignEntitySchedule

OtherIncomeLossItemsWithDifferencesSchedule PartnershipInterestSchedule

Category3FilerStatement OtherExpenseDeductionItemsWithDifferencesSchedule

ItemizedOtherDeductionsSchedule2

BINARY ATTACHMENTS: Organizational Chart for Form 5471, Schedule O

Not on actual return. **HEADER INFO:**

Multiple software packages used: Yes

Originator: **EFIN**: Self-select

> Type: ERO **Practitioner PIN:** EFIN: Self-select PIN: Self-select PIN Entered By: ERO

PIN Number Signature Option: Name: Doug Doe Officer:

> Title: Chief Executive Officer Taxpayer PIN: Self-select **Phone**: 301-555-1212

Email Address: doug.doe@hideNseek.com

Date Signed: 01/25/2012 Name: Johnny Appleseed

Date Prepared: 01/20/2012

DIRECT DEPOSIT: Name of Institution: Last Savings Bank

> **RTN**: 012456778 **ACCT #**: 1111-22-3456 Type of Account: Checking

Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,053,700	-475,221	220,747	50,308,174

Attachment 2, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

	., ., ., ., .,	Hide 'N Seek Foods,	The Greek	,
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Commissions	7,129,771	7,123,617	6,154	
Travel/Lodging	3,937,289	3,729,891	12,542	194,856
Meals/Entertainment	1,159,309	1,104,239	2,469	52,601
Motor Vehicle Operations	827,654	808,099		19,555
Supplies	2,152,100	2,059,062	7,848	85,190
Freigh	311,622	234,432		77,190
Insurance	3,622,317	3,584,467	10,573	27,277
Communication Expense	2,865,579	2,771,308	6,476	87,795
Utilities	406,618	245,079	1,024	160,515
Subscriptions & Dues	498,257	472,213	2,747	23,297
Outside Prof. Service	5,320,705	4,799,006	-2,747	524,446
Data Processing	798	798		
Prototype Development (SW)	753	753		
Royalties	6,748			6,748
Inter-Department Charges	3,401,546	3,400,480		1,066
Consulting Fees	9,939,000	9,939,000		
Miscellaneous other Deductions	11,483,141	10,627,885	53,667	801,589
Amortization	2,417,956	2,082,606		335,350
TOTAL	55,481,163	52,982,935	100,753	2,397,475

Attachment 3, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	,		`	,
		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Prepaid Expenses	7,936,105	7,696,131		239,974
Non-Trade Accounts Receivable	49,175,055	34,649,728	1,522,051	13,003,276
Notes Receivable-Current	901,920	901,920		
Miscellaneous	171,320	171,320		
TOTAL	58,184,400	43,419,099	1,522,051	13,243,250
END OF TAX YEAR				
Prepaid Expenses	3,337,363	3,320,172	17,191	
Non-Trade Accounts Receivable	13,716,682	39,465,704	73,988	-25,823,010
Notes Receivable-Current	263,262	263,262		
Miscellaneous	155,247	155,247		
TOTAL	17,472,554	43,204,385	91,179	-25,823,010

Attachment 4, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Investment in Subsidiaries	302,135,500	128,350,557		173,784,943
Miscellaneous	89,674,673	87,045,252	2,629,421	
TOTAL	391,810,173	215,395,809	2,629,421	173,784,943
END OF TAX YEAR				
Investment in Subsidiaries	423,155,682	170,650,583		252,505,099
Depreciation	77,680,239	67,720,070	9,960,169	
TOTAL	500,835,921	238,370,653	9,960,169	252,505,099

Attachment 5, F1120, Schedule L, Line 14 (b) & (d), Other Assets (ItemizedOtherAssetsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deposits	13,194,762	5,427,286	975,522	6,791,954
Miscellaneous	12,125,900	142,170,210	27,131,986	-157,176,296
TOTAL	25,320,662	147,597,496	28,107,508	-150,384,342
END OF TAX YEAR				
Deposits	18,491,267	10,724,682	1,563,221	6,203,364
Miscellaneous	21,158,820	195,445,335	35,276,617	-209,563,132
TOTAL	39,650,087	206,170,017	36,839,838	-203,359,768

Attachment 6, F1120, Schedule L, Line 18 (b) & (d), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Payrolls	9,650,780	6,738,707	926,308	1,985,765
Income Taxes Payable	5,788,693	5,777,110		11,583
Interest	20,639,889	20,639,889		
Miscellaneous	11,156,099	9,963,077	874,126	318,896
TOTAL	47,235,461	43,118,783	1,800,434	2,316,244
END OF TAX YEAR				
Payrolls	11,852,741	9,102,456	854,321	1,895,964
Income Taxes Payable	8,759,638	3,957,985		4,801,653
Interest	25,741,862	25,741,862		
Miscellaneous	9,846,476	56,870,089	946,679	-47,970,292
TOTAL	56,200,717	95,672,392	1,801,000	-41,272,675

Attachment 7, F1120, Schedule L, Line 21 (b) & (d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deferred Income Tax	1,711,311	1,711,311		
Miscellaneous	327,729	205,424	122,305	
TOTAL	2,039,040	1,916,735	122,305	0
END OF TAX YEAR				
Deferred Income Tax	-525,689	-525,689		
Miscellaneous	256,314		256,314	
TOTAL	-269,375	-525,689	256,314	0

Attachment 8, F1120, Schedule M-2, Line 3, Other Increase (ItemizedOtherIncreasesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
Prior Period Adjustment	7,283,986	10,259,934	-3,171,465	195,517

Attachment 9, Schedule M-3 (F1120), Part 1, Line 5a, Net Income from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Net Income
Foreign Corp 1	1,908,841
Foreign Corp 2	395,200
TOTAL	2,304,041

Attachment 10, Schedule M-3 (F1120), Part 1, Line 5b, Net Loss from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

	` ' ' '
Corporation Name	Foreign Corp 3
Net Loss	-105,264

Attachment 11, Schedule M-3 (F1120), Part 1, Line 8, Adjustment to Eliminations of Transaction Between Entities (AdjustmentToEliminateTransactionBetweenEntitiesSchedule)

\$37,895 paid to Foreign Corp. #3

Attachment 12, Schedule M-3 (Consolidated) (F1120), Part II, Line 9, Income (Loss) from US Partnership (PartnershipInterestSchedule)

Corporation Name	Hide 'N Seek Foods, Inc				
Corporation EIN	11-0000002				
NAME	Playground Partnership				
EIN	11-0000025				
EOY Profit Sharing Percentage	65				
EOY Loss Sharing Percentage	65				
Income Loss per Income Stmt	0				
Temporary Difference	(59,869)				
Permanent Difference	0				
Income Loss Per Tax Return	(59,869)				
Corporation Name	The Greek Playhouse				
Corporation EIN	11-0000012				
NAME	Card Shark Partnership				
EIN	11-0000026				
EOY Profit Sharing Percentage	75				
EOY Loss Sharing Percentage	75				
Income Loss per Income Stmt	0				
Temporary Difference	220,747				
Permanent Difference	0				
Income Loss Per Tax Return	220,747				
Corporation Name	Acme Food Corp				
Corporation EIN	11-0000013				
NAME	Game Over Partnership				
EIN	11-0000027				
EOY Profit Sharing Percentage	55				
EOY Loss Sharing Percentage	55				
Income Loss per Income Stmt	59,338,000				
Temporary Difference	(8,939,440)				
Permanent Difference	0				
Income Loss Per Tax Return	50,398,560				
TOTAL CONSOLIDATED					
Income Loss per Income Stmt	59,338,000				
Temporary Difference	(8,778,562)				
Permanent Difference	0				
Income Loss Per Tax Return	<u>50,559,438</u>				

Attachment 13, Schedule M-3 (F1120) Consolidated, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	1,710,800	(4,032,268)		(2,321,468)

Attachment 14, Schedule M-3 (F1120) Consolidated, Part III, Line 37, Other Expenses with Differences (Other Expense Deduction Items With Differences Schedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Salaries and Wages	27,787,166	(3,143,866)		24,643,300
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	18,669,619	(7,186,658)		11,482,961
Employee Benefit Plan	1,005,863	(837,259)		168,604
TOTAL	58,867,541	(11,144,414)		47,723,127

Attachment 15, Schedule M-3 (F1120), Hide 'N Seek Foods, Inc, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	977,052	(3,206,156)		(2,229,104)

Attachment 16, Schedule M-3 (F1120), Hide 'N Seek Foods, Inc, Part III, Line 37, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Salaries and Wages	22,571,248	48,135		22,619,383
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	10,518,447	109,438		10,627,885
TOTAL	44,494,588	180,942		44,675,530

Attachment 17, Schedule M-3 (F1120), Acme Food Corp, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	725,904	(818,268)		(92,364)

Attachment 18, Schedule M-3 (F1120), Acme Food Corp, Part III, Line 37, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

(outsile state of the state of				
	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Salaries and Wages	5,215,918	(3,192,001)		2,023,917
Employee Benefit Plan	1,005,863	(837,259)		168,604
Legal and Professional	11,991,734	(11,190,145)		801,589
TOTAL	18,213,515	(15,219,405)		2,994,110

Attachment 19, Schedule M-3 (F1120), The Greek Playhouse, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	7,844	(7,844)		0

Attachment 20, Schedule M-3 (F1120), The Greek Playhouse, Part III, Line 37, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Legal and Professional	(3,840,562)	3,894,049		53,487
TOTAL	(3,840,562)	3,894,049		53,487

Attachment 21, F1125-A, Line 4, Additional Sec 263A Costs (ItemizedAdditionalSection263ACostsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Administrative Costs	-122,798	-20,000		-102,798

Attachment 22, F1125-A, Line 5, Other Cost of Goods Sold (ItemizedOtherCostsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Communications	18,498,443	14,810,549		3,687,894
Property Taxes	1,959,787	1,170,806		788,981
Employee Benefits	2,339,176	1,738,644		600,532
Travel/lodging	12,586,226	8,747,935		3,838,291
Miscellaneous	-35,605,365	-35,897,829	216,041	76,423
Depreciation	17,936,732	15,593,967		2,342,765
TOTAL	17,714,999	6,164,072	216,041	11,334,886

Attachment 23, F5471 (Foreign Corp #3), Box B, Category of Filer Checkboxes (Category3FilerStatement)

	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Amount of Indebtedness	Foreign Corp #3 has no indebtedness with any related party
Type of Indebtedness	New acquisition
Name	Hide 'N Seek Foods, Inc.
Address	32 Any Street, Anytown, TX
Identifying Number	11-0000002
Number of Shares	640

Attachment 24, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

Foreign Corporation #1		
Line		Amount
16	Managerial Services	1,448,935

Attachment 25, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #1		
Line		Amount
12a	Intercompany Receivable	17,793,000
12b	Intercompany Receivable	17,793,000

Attachment 26, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #2		
Line		Amount
12a	Intercompany Receivable	4,000,000
12b	Intercompany Receivable	4,000,000

Contact Cont		1	12)n		U.S.	Corporation	n Income	Tax I	Return				OMB No. 1545-0123
See separate instructions. See separate instructions. B Employer identification number Indicate Form	Form For calendar year 2011 or tax year beginning . 2011, ending										_, 20		2011	
	Interr	nal Re	evenue				► See sep							
Buttherniste constraint Finder No. Seek Foods, Inc. 111,000,0002				return		Name						ВЕ		
Part Personal holling Do Statistic Part Do Part Do Do Statistic Do Part Do Do Do Statistic Do Do Do Do Do Do Do D	(a	ıttach	Form 8	851) .	TYPF	Hide 'N Seek Foo	ds, Inc.						1	1-0000002
2 Penson Stath Pt.			Number, street, and room or suite no. If a P.O. box, see instructions.										•	
Prepared service series Marylowin, Tix, 77:287 Service (N.) Initial return (2) Final return (3) Neme change (4) Address change						32 Any Street							0	6/15/1979
Sessale M 3 state-of	,					City or town, state, ar	d ZIP code					D To	tal assets	s (see instructions)
1a Merchant card and third-party payments (see instructions) 1a 100,000														
b Gross receipts or sales not reported on line 1a (see instructions) 1 1 496,332,905 d Returns and allowances plus any "cash back" included on line 1a 1 2 023,3666 e Subtract line 1 d from line 1c 2 Cost of goods sold from Form 1125-A, line 8 (attach Form 1125-A) 3 Gross profit. Subtract line 2 from line 1e 4 2 2,340,441 4 Dividendiol (Schedule C, line 19) 4 2 2,340,441 5 Interest 6 Gross rots 6 Gross rots 7 Gross royatties 8 Capital gain not income (attach Schedule D (Form 1120)) 9 Not gain or floss) from Form 4797, Part II, line 17 (attach Form 4797) 9 Not gain or floss) from Form 4797, Part II, line 17 (attach Form 1797) 10 Other income (see Instructions — attach schedule) 10 Total Income. Add lines 3 through 10 11 Total income. Add lines 3 through 10 12 Compensation of officers from Form 1725-E, line 4 (attach Form 1725-E) 13 Solaries and vaged less employment cradits) 14 Repairs and maintenance 15 Rents 16 Rents 17 Taxes and licenses 17 Taxes and licenses 19 Charitable contributions 19 Charitable contributions 10 Charitable contributions 10 Charitable contributions 11 Total lines 24 and 16 lines 24 and 16 lines 25 lines (attach Form 8903) 15 Bad debts 16 Charitable contributions 17 Taxes and licenses 18 2 1,433,718 19 Charitable contributions 19 Charitable contributions 20 Depreciation from Form 4582 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 20 Depreciation from Form 4582 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 21 Line 20 Depreciation from Form 4582 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 22 Advertising 23 Ponsion, profits-haring, etc., plans 24 Employee benefit programs 25 Domessic production activities deduction (attach Form 8903) 26 Taxable income. Subtract line 25 from line 21 27 Total adductions. Advertised to 20	4 Sc	chedu	le M-3 a	attached 🗸	E Check	c if: (1) Initial retu	n (2)	nal return	(3)	Name change	(4	4)	Addres	s change
C Total, Add lines 1a and 1b 1c 496,482,805 1d 60,233,606		18								a 10	00,000			
Peturns and allowances plus any "cash back" included on line 1a 1d 60,233,606 e Subtract line 1d from line 1c 2 Cost of goods said from Form 1125-A, line 8 (attach Form 1125-A) 2 287,440,463 3 438,808,736 4 2,304,641 4 2,304,641 5 4 2,304,641 5 4 2 4 2,30		ŀ								496,38	2,805			
Page Subtract line 1 of from line 1c 2 436,249,199 2 2 287,440,453 3 3 3 3 3 3 3 3 3		(c To	otal. Add lir	nes 1a and	d 1b			. 10	496,48	2,805			
2 Cost of goods sold from Form 1125-A, line 8 (attach Form 1125-A) 3 Gross profit. Subtract line 2 from line 1e 3 Gross profit. Subtract line 2 from line 1e 4 2,304,041 4 2,304,041 5 Interest 5 1,448,087,36 4 2,304,041 5 Interest 6 Gross rents 6 Gross rents 6 Gross rents 7 Gross rents 8 Capital gain net income (attach Schedule D (Form 1120)) 9 Net gain or foss) from Form 4797, Part II, line 17 (attach Form 4797) 9 530,308 10 Other income (see instructions—attach schedule) 11 Total income. Add lines 3 through 10. 12 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E) 13 Salaries and wages less employment credits) 14 Repairs and maintenance 15 376,766 16 3,473,590 17 Taxes and licenses 18 21,434,718 19 Charitable contributions 19 Latterest 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 21 Depletion 22 Advertising 23 Latterest 24 Employee benefit programs 24 Employee benefit programs 25 Domestic production activities deduction (attach Form 8903) 26 Other deductions (attach schedule) 27 Total deductions (attach schedule) 28 Total deductions (attach schedule) 29 Depletion 29 Total deductions (attach schedule) 29 Depletion 29 Total deductions (attach schedule) 29 Depletion 29 Depletion 20 Taxable income. Subtract line 29 from line 28 (see instructions) 29 Depletion 20 Depletion 20 Depletion 20 Depletion 21 Depletion 22 Depletion 23 Depletion 24 Depletion 25 Depletion 26 Depletion 27 Total deductions (attach schedule) 29 Depletion 20 Depletion 20 Depleti		(d Re	eturns and	allowance	es plus any "cash ba	ck" included on line	e 1a	. 10	60,23	3,606			
3 148.808,736 3 148.808,736 4 2,304,041 5 1 1 1 1 1 1 1 1		•	e Su	ubtract line	1d from l	ine 1c							1e	436,249,199
4 Dividends (Schedule C, line 19) 4 2,304,041 5 2,748,781 5 1 1 1 1 1 1 1 1		2	Co	ost of good	ds sold fro	m Form 1125-A, line	8 (attach Form 11	25-A)					2	287,440,463
February	цe	3	Gı	ross profit.	Subtract	line 2 from line 1e .							3	148,808,736
February	Ö	4	Di	ividends (S	Schedule C	C, line 19)							4	2,304,041
7 Gross royalties 8 Capital gain net income (attach Schedule D (Form 1120)) 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) 9 S 353,308 10 Other income (see instructions—attach schedule) 11 Total income, Add lines 3 through 10. 12 Compensation of officers from Form 1125-E, line 4 (attach Form 4797) 13 Salaries and wages (less employment credits) 14 Repairs and maintenance 15 Bad debts 16 Barts 17 Taxes and licenses 16 Rents 17 Taxes and licenses 17 Taxes and licenses 18 121,434,718 19 Charitable contributions 19 Charitable contributions 19 Charitable contributions 19 Capital Charitable contributions 19 Charitable contributions 19 Charitable contributions 19 Capital Charitable contributions 19 Capital Charitable contributions 19 Charitable contributions 19 Charitable contributions 19 Capital Charitable contributions 19 Capital Charitable contributions 19 Charitable contributions 19 Charitable contributions 19 Capital Charitable contributions 19 Capital Charitable contributions 19 Charitable Cha	드	5	ln ⁻	terest .									5	2,948,781
8 Capital gain net income (attach Schedule D (Form 1120) 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) 10 Other income (see instructions—attach schedule) 11 Total income. Add lines 3 through 10. 12 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E) 13 Salaries and wages (less employment credits) 13 30,986,825 13 Salaries and wages (less employment credits) 14 Sepondy 15 Bad debts 15 Salaries and maintenance 114 598,092 15 Bad debts 16 Rents 16 3,473,590 17 Taxes and licenses 17 7 5,726,524 18 Interest 19 Charitable contributions 19 Charitable contributions 19 Charitable contributions 19 Layer (Layer Layer Laye		6	Gı	ross rents									6	6,132,695
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) 10 Other income (see instructions—attach schedule) 11 Total income. Add lines 3 through 10. 12 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E) 13 Salaries and wages (less employment credits) 14 Repairs and maintenance 14 598,092 15 Bad debts 16 Rents 17 Taxes and licenses 17 Taxes and licenses 17 Taxes and licenses 17 Taxes and licenses 17 Signature 19 Charitable contributions 19 Lepietion 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 21 Depletion 22 Advertising 23 Pension, profit-sharing, etc., plans 24 3,289,542 25 Domestic production activities deduction (attach Form 8903) 26 Other deductions (attach schedule) 27 Total deductions. Add lines 12 through 26 28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11. 28 83,078,698 29a Net operating loss deduction (see instructions) 30 Taxable income before net operating loss deduction and 33, enter amount owerpaid 31 Total bayements and refundable credits (Schedule J, Part II, line 21) 32 Total bayements and refundable credits (Schedule J, Part II, line 21) 33 Estimated tax penalty (see instructions) 30 Refunded 31 Total payments and refundable credits (Schedule J, Part II, line 21) 31 Total payments and refundable credits (Schedule J, Part II, line 21) 33 Estimated tax penalty (see instructions). Check if Form 2220 is attached 34 Amount owed. If line 32 is snaffer than the total of lines 31 and 33, enter amount owerpaid 35 Coverpayment. If line 32 is snaffer than the total of lines 31 and 33, enter amount owerpaid 36 Enter amount from line 35 you want: Credited to 2012 estimated tax P 1,000,000 34 Proparer 35 Pinity perpearer's name 36 Pinity perpearer's name 37 Pinity perpearer's name 38 Pinity perpearer's signature 39 Pin		7	Gı	ross royalti	ies								7	2,707,354
10 Other income (see instructions – attach schedule) 10 50,053,700 1 1 1 1 1 1 1 1 1		8	Ca	apital gain	net incom	e (attach Schedule [) (Form 1120)) .						8	428,512
11 Total income. Add lines 3 through 10.		9	Ne	et gain or (loss) from	Form 4797, Part II, I	ine 17 (attach Form	n 4797)					9	530,308
12 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E) 13 Salaries and wages (less employment credits) 13 Salaries and wages (less employment credits) 14 598,092 15 378,768 16 3473,590 15 378,768 16 3473,590 17 Taxes and licenses 17 Taxes and licenses 17 5,726,524 18 Interest 18 21,434,718 19 148,769 19 20 Expeciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 20 1,656,534 21 Depletion 22 Advertising 22 Advertising 22 Advertising 22 Advertising 22 Employee benefit programs 23 2,227,414 24 Employee benefit programs 24 3,289,542 25 Domestic production activities deduction (attach Form 8903) 25 25 27 Total deductions, Add lines 12 through 26 28 Taxable income before net operating loss deduction many special deductions, Subtract line 27 from line 11 28 83,078,698 29 30 Taxable income. Subtract line 28 (see instructions) 29 29 29 29 20 20 20 20		10	Of	ther incom	e (see inst	tructions—attach scl	nedule)						10	50,053,700
13 Salaries and wages (less employment credits) 13 30,986,825 14 598,092 15 84 64bts 16 878,092 15 86 64bts 16 878,092 17 7 7 7 7 7 7 7 7		11	To	otal incom	e. Add lin	es 3 through 10						. ▶	11	213,914,127
Taxes and licenses 17	<u></u>	12	Co	ompensati	on of offic	ers from Form 1125-	E, line 4 (attach Fo	rm 1125-E) .				. ▶	12	3,563,291
Taxes and licenses 17	ous	13	Sa	alaries and	wages (le	ss employment cred	ts)						13	30,986,825
Taxes and licenses 17	ī	14	Re	epairs and	maintena	nce	0.01	ΓιΛς	3 . (14	598,092
Taxes and licenses 17	ed	15	Ва	ad debts .		L / [.	\		9 . (15	378,768
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	D L	16	Re	ents									16	3,473,590
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	o s	17	Ta	axes and lie	censes .			00	0.4				17	5,726,524
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	ioi	18	ln ⁻	Interest									18	21,434,718
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	ita	19	CI	haritable c	ontribution	ns		· · · · · ·	·				19	148,769
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	ᆵ	20	De	epreciation	from For	m 4562 not claimed	on Form 1125-A or	elsewhere on re	eturn (atta	ach Form 45	62) .		20	1,656,534
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	Į.	21	De	epletion .									21	
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	Suc	22	Ad	dvertising									22	1,870,199
24 Signature of officer Date Print/Type preparer's name Preparer's signature Print/Type preparer's name Electronic Tax Filers, Inc. Page 25	- ţi	23	Pe	ension, pro	ofit-sharing	g, etc., plans							23	2,227,414
C Add lines 29a and 29b		24	Er	mployee be	enefit prog	grams							24	3,289,542
C Add lines 29a and 29b	ins	25	Do	omestic pr	oduction a	activities deduction (attach Form 8903)						25	
C Add lines 29a and 29b	ee	26	Of	ther deduc	tions (atta	ch schedule)							26	55,481,163
C Add lines 29a and 29b	s (6	27	To	otal deduc	tions. Ac	ld lines 12 through 2	6					. ▶	27	130,835,429
C Add lines 29a and 29b	ion	28	Ta	axable inco	me before	e net operating loss	deduction and spec	cial deductions.	Subtract	line 27 from	line 11		28	83,078,698
C Add lines 29a and 29b	<u>15</u>	298	a Ne	et operatin	g loss ded	duction (see instructi	ons)		. 29	а				
C Add lines 29a and 29b	Sed	ŀ	b Sp	pecial dedu	uctions (So	chedule C, line 20) .			. 29	b				
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo		(29c	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo	and	30					•	,					30	83,078,698
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo	dits,	31	To	otal tax (So	chedule J,	line 11)							31	17,867,507
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo	Cre	32	To	otal payme	nts and re	fundable credits (Sc	hedule J, Part II, lin	e 21)					32	20,232,650
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo	lable	33	Es	stimated ta	x penalty	(see instructions). Cl	neck if Form 2220 i	s attached .			. •		33	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo	afun.							•					-	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Paid Preparer Print/Type preparer's name Preparer's signature Print/Type preparer's name Proposition of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instructions)? ✓ Yes ☐ No Pooloooooooooooooooooooooooooooooooo	×,					ŭ		•	•	ı _			-	
Sign Here	Та В	36												
Here Signature of officer Paid Preparer Preparer Date Print/Type preparer's name Preparer's signature Preparer's signature Date Check ✓ if self-employed Proposition of the preparer shown below (see instructions)? ✓ Yes ◯ No Preparer Signature of officer Date Check ✓ if self-employed Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name P	Sic	n									Desi oi n	Ė		
Paid Preparer Signature of officer Date Title	_	- 1					ı	k.						
Paid Print/Type preparer's name Preparer's signature Date Check ✓ if self-employed PTIN P00000001 Preparer Firm's name Electronic Tax Filers, Inc. Firm's EIN ► 11-0000011	пе	16	Si	anature of o	fficer		Date	Titla						
Paid Preparer Use Only Firm's name ► Electronic Tax Filers, Inc. Check if self-employed P00000001			, ناز	-		name				Date				PTIN
Preparer Use Only Firm's name ► Electronic Tax Filers, Inc. Firm's EIN ► 11-0000011					p. 5 par 01 3			·· =						D0000001
USE ONLY		-		Eirm's ===	20 F	lectronic Tay Filers	Inc							
	Us	e O	nly				•							

Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs)F	100	
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)	2,304,041		
15 16	Foreign dividend gross-up			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶	2,304,041		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b	▶	

Form **1120** (2011)

Sch	edule J Tax Computation and Payment (see instructions)			
Part I	-Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □			
2	Income tax. Check if a qualified personal service corporation (see instructions)	2	29,07	7,544
3	Alternative minimum tax (attach Form 4626)	3		
4	Add lines 2 and 3	4	29,07	7,544
5a	Foreign tax credit (attach Form 1118)			
b	Credit from Form 8834, line 30 (attach Form 8834)	-		
С	General business credit (attach Form 3800)	-		
d	Credit for prior year minimum tax (attach Form 8827)	-		
е	Bond credits from Form 8912	-		
6	Total credits. Add lines 5a through 5e	6	11,21	0,037
7	Subtract line 6 from line 4	7	17,86	7,507
8	Personal holding company tax (attach Schedule PH (Form 1120))	8		
9a	Recapture of investment credit (attach Form 4255)			
b	Recapture of low-income housing credit (attach Form 8611) 9b	-		
С	Interest due under the look-back method—completed long-term contracts (attach			
	Form 8697)	-		
d	Interest due under the look-back method—income forecast method (attach Form 8866)			
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e			
f	Other (see instructions—attach schedules) 9f	-		
10	Total other taxes and interest. Add lines 9a through 9f	10		
11	Total tax. Add lines 7 through 10. Enter here and on page 1, line 31	11	17,86	7,507
Part I	I–Payments and Refundable Credits			
12	2010 overpayment credited to 2011	12	23	2,650
13	2010 overpayment credited to 2011 2011 estimated tax payments	13	20,00	0,000
14	Less 2011 refund applied for on Form 4466	14 (
15	Balance. Combine lines 12, 13, and 14	15	20,23	2,650
16	Tax deposited with Form 7004	16		
17	Withholding (see instructions)	17		
18	Total payments. Add lines 15, 16 and 17	18		
19	Refundable credits from (see instructions):			
а	Form 2439			
b	Form 4136			
С	Form 3800, line 17c and Form 8827, line 8c			
d	Other (attach schedule)			
20	Total credits. Add lines 19a through 19d	20		
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32	21	20,23	2,650
Sch	edule K Other Information (see instructions)			
1	Check accounting method: a ☐ Cash b ✓ Accrual c ☐ Other (specify) ►			Yes No
2	See the instructions and enter the:			
а	Business activity code no. ►	3	11900	
b	Business activity ► Food Manufacturing			
С	Product or service ► Coffee			
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?			V
_				
4	At the end of the tax year: Did any foreign or demostic corporation portporable (including any entity tracted as a partnership) trust	or toy	womnt	
а	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all			
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)			'
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting			
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Sch	nedule (G) .	~
5	At the end of the tax year, did the corporation:			
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock en	titled to	vote of	
	any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, s If "Yes," complete (i) through (iv).	ee instru	uctions.	V

Sche	edule K Other Information continued (see instruct	ions)			•			
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Per Owned i Sto				
Foreig	gn Corp. #1		Uruguay		•	100%		
Forei	gn Corp. #2		ик		1	100%		
Forei	gn Corp. #3		Canada			64%		
					Yes	No		
b	Own directly an interest of 20% or more, or own, directly or indirectly, are (including an entity treated as a partnership) or in the beneficial interest of the "Yes," complete (i) through (iv).		, , ,	ructions	~			
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Ma Percentage Profit, Loss	e Own	ed in		
Playg	round Partnership	11-0000025	US			65%		
Card	Shark Partnership	11-0000026	US			75%		
Game	e Over Partnership	11-0000027	US			55%		
	DRAFT	AS C	F					
7	During this tax year, did the corporation pay dividends (other than excess of the corporation's current and accumulated earnings and p If "Yes," file Form 5452 , Corporate Report of Nondividend Distribution If this is a consolidated return, answer here for the parent corporation At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total various of attribution, see section 318. If "Yes," enter:	orofits? (See sections 301 ons. n and on Form 851 for ea or indirectly, at least 259 lue of all classes of the c	and 316.)			V		
8 9 10 11	If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments. Enter the amount of tax-exempt interest received or accrued during the tax year ▶\$ Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ▶ □ If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.							
12	Enter the available NOL carryover from prior tax years (do not reduce it I			o and of				
13	Are the corporation's total receipts (line 1c plus lines 4 through 10 c the tax year less than \$250,000?					~		
14	If "Yes," the corporation is not required to complete Schedules L, M-distributions and the book value of property distributions (other than cas Is the corporation required to file Schedule UTP (Form 1120), Uncert If "Yes," complete and attach Schedule UTP.	sh) made during the tax ye	ear. ▶\$		~			
15a	Did you make any payments in 2011 that would require you to file Fo	orm(s) 1099 (see instructi	ons)?	[~		
b	If "Yes," did you or will you file all required Forms 1099?		<u> </u>					

Form **1120** (2011)

	120 (2011)		Designing		Fred after	Page \$
Sch	edule L	Balance Sheets per Books Assets	(a)	g of tax year (b)	End of tax	(d)
	0 1		(a)	` ,		
1	Cash .		(7.505.500	1,400,129	_	(1,084,483)
2a		s and accounts receivable	67,505,582	/2.040.400	88,009,947	04 500 021
b		ince for bad debts	(3,565,083)	63,940,499		84,580,831
3				96,446,105	-	131,237,456
4	· ·	ment obligations			-	
5		t securities (see instructions)			-	
6		nt assets (attach schedule)		58,184,400	-	17,472,554
7	Loans to sh	areholders			_	
8	Mortgage a	nd real estate loans			_	
9	Other invest	tments (attach schedule)		391,810,173	-	500,835,921
10a	Buildings ar	nd other depreciable assets	165,666,792		191,729,290	
b	Less accum	nulated depreciation	(114,027,850)	51,638,942	(117,663,548)	74,065,742
11a	Depletable	assets				
b	Less accum	nulated depletion	()		()	
12	Land (net of	f any amortization)		3,046,857		3,058,582
13a	Intangible a	ssets (amortizable only)	9,649,921		17,146,830	
b	Less accum	nulated amortization	(5,122,236)	4,527,685	(6,175,345)	10,971,485
14		s (attach schedule)		25,320,662		39,650,087
15	Total assets	,		696,315,452	_	860,788,175
		ties and Shareholders' Equity	_			
16		ayable		17,736,997		26,805,004
17	•	notes, bonds payable in less than 1 year		45,556,804	-	57,898,678
18		nt liabilities (attach schedule)		47,235,461	_	56,200,717
		,		47,233,401	-	30,200,717
19		shareholders		216,040,151	-	249 442 EE0
20		notes, bonds payable in 1 year or more		2,039,040		268,662,559
21		ties (attach schedule)		2,039,040		(269,375)
22	Capital stoc	ck: a Preferred stock	40.456.070	40.45/.070	40.045.770	40.045.770
		b Common stock	40,156,378	40,156,378		40,315,772
23		paid-in capital		278,955,000	-	282,772,118
24		mings—Appropriated (attach schedule)			-	
25		arnings—Unappropriated		48,595,621	-	136,104,313
26	•	to shareholders' equity (attach schedule)		,	ļ.,	
27		f treasury stock		()	<u> </u>	7,701,611
28		ies and shareholders' equity		696,315,452		860,788,175
Sch	edule M-1	Reconciliation of Income (-		
		Note: Schedule M-3 required inste	ad of Schedule M-1 if t	otal assets are \$10 milli	on or more—see instruction	ns
1	Net income	(loss) per books		7 Income recorded	ed on books this year	
2	Federal inco	ome tax per books		•	this return (itemize):	
3	Excess of c	apital losses over capital gains .		Tax-exempt into	erest \$	
4	Income sub	oject to tax not recorded on books				
	this year (ite	emize):				
					this return not charged	
5		recorded on books this year not			ome this year (itemize):	
	deducted o	n this return (itemize):			\$	
а	Depreciatio	n \$		b Charitable contrib	outions \$	
b	Charitable o	contributions . \$				
c	Travel and	entertainment . \$				
	Travol and				8	
6	Add lines 1	through 5			ine 28)—line 6 less line 9	
		Analysis of Unappropriated	d Retained Farnin			
			48,595,621		a Cash	
1		beginning of year	80,224,706		<u> </u>	
2		(loss) per books	δυ,224,706	i	Stock	
3	Other Increa	ases (itemize):		046	Property	
					s (itemize):	
			1 707 004	7 Add lines 5 and	6	
4	A -1 -1 -2	, 2, and 3	7,283,986 136,104,313		of year (line 4 less line 7)	

	1	12)N		U.S.	Corporation	n Income Ta	ax Re	eturn				OMB No. 1545-	-0123
Form		nt of th	ne Treasury	For cale	ndar year 2011 or ta			11, endin			, 20		201	4
Inter	nal Re	evenue	Service			► See sep	arate instructions.	ı						
	check	c if: idated	return		Name						3 Em		identification nur	mber
(a	ittach	Form 8	851) .	TYPE	Hide 'N Seek Foo	ods, Inc.						1	1-0000002	
		nlife co eturn .		OR	- 1	C Date incorporated								
				PRINT	32 Any Street							0	6/15/1979	
,		Sch. F	PH)		City or town, state, a	nd ZIP code					D Tota	l assets	s (see instructions	;)
(s	ee ins	truction	ns)		Anytown, TX 772						\$		754,199,365	
4 S	chedu	le M-3	attached 🗸	E Check	t if: (1) Initial retu	ırn (2) 🗌 Fi	nal return (3)) Nar	me change	(4)) 🔲	Addres	ss change	
	18	a M	lerchant ca	rd and thi	rd-party payments (see instructions)		1a		0,000	_			
	ı		-		s not reported on lin	•	•	1b	471,448		_			
	(с То	otal. Add lir	nes 1a and	d 1b			1c	471,548		_			
	(d R	eturns and	allowance	es plus any "cash ba	ack" included on line	e 1a	1d	60,233	3,606				
	•	e Si	ubtract line	1d from l	ine 1c							1e	411,315,222	
	2		J		m Form 1125-A, line	•	,					2	265,912,650	
ше	3				line 2 from line 1e							3	145,402,572	
Income	4	Di	ividends (S	chedule C	C, line 19)							4	2,304,041	
=	5	ln	terest .									5	1,221,456	
	6											6	5,016,831	
	7		ross royalti									7	2,707,354	
	8				e (attach Schedule	, ,,						8	207,765	
	9		-		Form 4797, Part II,						-	9	528,161	
	10				ructions-attach so							10	(475,221)	
	11				es 3 through 10.					<u> </u>	•	11	156,912,959	
is.)	12		•		ers from Form 1125	,	rm 1125-E)				•	12	3,563,291	
deductions.)	13				ss employment crec		E . W. O.				-	13	28,833,991	
ic Ic	14		epairs and			∢-Д-⊢ ∙І	-AS	• (•			-	14	560,968	
gec	15		ad debts .								-	15	374,049	
ü	16		ents								-	16	3,044,789	
ctions for limitations on	17		Taxes and licenses								-	17	4,174,822	
ij	18		terest .			JHE (<i>)</i>			-	18	21,413,314	
niţ	19		haritable co				·				-	19	117,353	
Ë	20		•		m 4562 not claimed			n (attach	Form 456	52)	-	20	1,469,944	
ę ę	21		epletion .								-	21	4 007 505	
Ö	22		dvertising								-	22	1,837,525	
ncti	23			•	• • •						-	23	2,006,997	
stri	24		mployee be	-							-	24	3,120,938	
⊒.	25		•		activities deduction	•					-	25	F2 002 02F	
(Se	26			,	,						<u> </u>	26	52,982,935	
Su	27				ld lines 12 through 2					 lina 4 4	-	27	123,500,916	
Deductions (See instr	28				e net operating loss			1 1	e ≥≀ trom l	iine 11. 		28	33,412,043	
ğακ	29			0	duction (see instruct	,		29a			$-\parallel$			
De	!		peciai dedi dd lines 29		chedule C, line 20)			29b			-	29c		
Pu Pu	30				otract line 29c from						\dashv	30	33,412,043	
Tax, Refundable Credits, and Payments	31				line 11)	•	•				-	31	55/412/043	
redi	32				fundable credits (So						+	32		
ble C	33				(see instructions). C		•			 ▶ [¬	33		
ındal Payı	34				32 is smaller than the					[_	34		
Refu	35				32 is larger than the		· ·		· · · ·	· · ·		35		
Гах,	36				e 35 you want: Cre d					unded I	•	36		
		Ur	nder penalties	of perjury, I d	eclare that I have examine	d this return, including acc	companying schedules and			best of my	/ knowl		d belief, it is true, cor	rrect,
Siç	gn	an	d complete. D	eclaration of	preparer (other than taxpa	yer) is based on all informa	ation of which preparer ha	s any know	ledge.		Ma	v the IR	S discuss this retur	rn
He	- 1	L					L				wit	h the pr	eparer s <u>ho</u> wn bel <u>ov</u>	w
		Si	gnature of o	fficer		Date	Title				- (se	e instru	ctions)? 🗸 Yes	_ No
D-	اط ا		Print/Type	preparer's	name	Preparer's signatu	re	D	ate		hook	✓ if	PTIN	
Pa		ror										ployed	P0000000	1
	epa	ner	Firm's nam	ne ► E	lectronic Tax Filers	s, Inc.		'		Firm's E	IN ►		11-0000011	
US	- U	riily			00 Efile Drive, Any	town, TX 75231				Phone r			512-555-1212	

Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs)F	100	
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)	2,304,041		
15 16	Foreign dividend gross-up			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶	2,304,041		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b	▶	

Form **1120** (2011)

Sch	edule J Tax Computation and Payment (see instructions)								
Part I	-Tax Computation								
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1	1120))							
2	Income tax. Check if a qualified personal service corporation (see instructions)				▶ □	2			
3	Alternative minimum tax (attach Form 4626)					3			
4	Add lines 2 and 3					4			
5a	Foreign tax credit (attach Form 1118)	5a							
b	Credit from Form 8834, line 30 (attach Form 8834)	5b							
С	General business credit (attach Form 3800)	5c							
d	Credit for prior year minimum tax (attach Form 8827)	5d							
е	Bond credits from Form 8912	5e							
6	Total credits. Add lines 5a through 5e					6			
7	Subtract line 6 from line 4					7			
8	Personal holding company tax (attach Schedule PH (Form 1120))					8			
9a	Recapture of investment credit (attach Form 4255)	9a							
b	Recapture of low-income housing credit (attach Form 8611)	9b				-			
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9с							
d	Interest due under the look-back method-income forecast method (attach Form								
	8866)	9d			\perp				
е	Alternative tax on qualifying shipping activities (attach Form 8902)	9e							
f	Other (see instructions—attach schedules)	9f							
10	Total other taxes and interest. Add lines 9a through 9f					10			
	Total tax. Add lines 7 through 10. Enter here and on page 1, line 31			<u> </u>		11			
	I–Payments and Refundable Credits								
12	2010 overpayment credited to 2011					12			
13	2010 overpayment credited to 2011	. (-)) !-			13			
14					•	14	()
15	Balance. Combine lines 12, 13, and 14				•	15			
16	Tax deposited with Form 7004		4		•	16			
17	Withholding (see instructions)				•	17			
18	• •				•	18			
19	Refundable credits from (see instructions):	ا مدا			1				
a	Form 2439	19a				-			
b	Form 4136	19b				-			
С.	Form 3800, line 17c and Form 8827, line 8c	19c				-			
d	Other (attach schedule)	19d				-			
20	Total credits. Add lines 19a through 19d				•	20			
21 Solar	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32 . edule K Other Information (see instructions)			<u> </u>	•	21			
	,	ciful >						\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
1	Check accounting method: a \square Cash b \square Accrual c \square Other (specified the instructions and enter the:	City)						Yes	No
2	Business activity code no.						311900		
a b	Rusiness activity - Food Manufacturing								
C	Product or service Coffee								
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled g							V	
3	If "Yes," enter name and EIN of the parent corporation Hide 'N Seek Foods Inc. 1					· ·			
4	At the end of the tax year:								
а	Did any foreign or domestic corporation, partnership (including any entity treated	d as a	partn	ership),	trust,	or tax-	-exempt		
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of			.					
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 112							~	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50								
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedu	ule G (F	orm 1	120) (att	ach Sc	nedule	G) .		~
5	At the end of the tax year, did the corporation:								
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting portion any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rule							~	
	If "Yes," complete (i) through (iv).								

Sche	edule K Other Information continued (see instruction	ons)			•	
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Owned	ercentaç in Voti tock	ge ng
Foreig	n Corp. #1		Uruguay			100%
Forei	gn Corp. #2		ик		1	100%
Forei	gn Corp. #3		Canada			64%
b	Own directly an interest of 20% or more, or own, directly or indirectly, ar (including an entity treated as a partnership) or in the beneficial interest of "Yes," complete (i) through (iv).	of a trust? For rules of cor	, , ,	uctions	Yes	No
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	Percentage Profit, Los		ned in
Playground Partnership 11-0000025 US						65%
Card	Shark Partnership	11-0000026	US			75%
Game Over Partnership 11-0000027 US						55%
	DDAFT					
	DITAL I	70				
6	During this tax year, did the corporation pay dividends (other than			stock) in		
	excess of the corporation's current and accumulated earnings and p		1 and 316.)			~
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribution		- Landa - Callera			
7	If this is a consolidated return, answer here for the parent corporation At any time during the tax year, did one foreign person own, directly			vor of all		
′	classes of the corporation's stock entitled to vote or (b) the total val	• •	.,	ver or an		~
	For rules of attribution, see section 318. If "Yes," enter:		or por allion o otoon.	•		
	(i) Percentage owned ► and (ii) Owner's country	>				
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number	•	•	•		
8	Check this box if the corporation issued publicly offered debt instrum			▶ □		
	If checked, the corporation may have to file Form 8281, Information Reti	ŭ				
9	Enter the amount of tax-exempt interest received or accrued during t	the tax year ►\$	-			
10	Enter the number of shareholders at the end of the tax year (if 100 or	£				
11	If the corporation has an NOL for the tax year and is electing to foreg					
	If the corporation is filing a consolidated return, the statement require or the election will not be valid.	ed by Regulations section	on 1.1502-21(b)(3) must be a	attached		
12	Enter the available NOL carryover from prior tax years (do not reduce it be	by any deduction on line 2	29a.) ►\$			
13	Are the corporation's total receipts (line 1c plus lines 4 through 10 c the tax year less than \$250,000?					V
	If "Yes," the corporation is not required to complete Schedules L, M-1 distributions and the book value of property distributions (other than cas	, and M-2 on page 5. In	stead, enter the total amount	of cash		
14	Is the corporation required to file Schedule UTP (Form 1120), Uncertainty				~	
-	If "Yes," complete and attach Schedule UTP.		. ,			
15a	Did you make any payments in 2011 that would require you to file Fo	` '	,			~
b	If "Yes," did you or will you file all required Forms 1099?					

Form **1120** (2011)

Sche	edule L	Balance Sheets per Books	Beginning	of tax year	End of tax	year
		Assets	(a)	(b)	(c)	(d)
1	Cash .			1,007,632		(656,358)
2a	Trade notes	and accounts receivable	61,338,984		77,847,052	
b		nce for bad debts	(3,456,187)	57,882,797		74,589,936
3	Inventories			91,068,584		122,533,781
4		ment obligations		•		
5	ŭ	securities (see instructions)				
6		nt assets (attach schedule)		43,419,099		43,204,385
7	Loans to sha	· · ·		10/111/011		10/201/000
8		nd real estate loans				
9		ments (attach schedule)		215,395,809		238,370,653
10a		nd other depreciable assets	149,325,880	210/070/007	171,069,482	200/070/000
b	_	ulated depreciation	(107,763,377)	41,562,503		61,045,382
11a		assets	(107,700,077)	41,002,000	(110,024,100)	01,043,302
	•		((
b		ulated depletion	/	2,866,974	,	2 070 400
12		any amortization)	217 500	2,000,974	4 774 020	2,878,699
13a	J	ssets (amortizable only)	217,580		6,776,830	(0 (2 0 7 0
b		ulated amortization	(217,580)	4 47 507 407	(713,960)	6,062,870
14		s (attach schedule)		147,597,496		206,170,017
15	Total assets			600,800,894		754,199,365
		ies and Shareholders' Equity				
16	-	ayable		15,395,065		23,566,145
17	Mortgages, n	notes, bonds payable in less than 1 year		44,590,755		39,504,569
18	Other currer	nt liabilities (attach schedule)		43,118,783		95,672,392
19	Loans from	shareholders				266,363,796
20	Mortgages, n	notes, bonds payable in 1 year or more		214,114,169		(525,689)
21	Other liabilit	ies (attach schedule)		2,039,040		(269,375)
22	Capital stoc	k: a Preferred stock			39,747,663	
		b Common stock	39,588,269	39,588,269	272,285,866	312,033,529
23	Additional p	aid-in capital		268,468,748		
24	Retained ear	nings-Appropriated (attach schedule)				
25	Retained ea	rnings-Unappropriated		(26,391,630)		25,286,234
26		to shareholders' equity (attach schedule)				
27	Less cost of	f treasury stock		()	(7,701,611
28	Total liabiliti	es and shareholders' equity		600,800,894		754,199,365
Sche	edule M-1	Reconciliation of Income (I	oss) per Books V	Vith Income per Re	eturn	
		Note: Schedule M-3 required inste	ad of Schedule M-1 if t	otal assets are \$10 millio	on or more—see instruction	IS
1	Net income	(loss) per books		7 Income recorde	d on books this year	
2	Federal inco	ome tax per books			this return (itemize):	
3	Excess of ca	apital losses over capital gains .		Tax-exempt inte	rest \$	
4		eject to tax not recorded on books				
•		emize):				
					his return not charged	
5		recorded on books this year not			ome this year (itemize):	
Ū	•	n this return (itemize):			. \$	
а		n \$		b Charitable contrib	utions \$	
	Charitable	•				
b						
С	maver and 6	entertainment . \$			8	
6	Δdd lines 1	through 5			ne 28)—line 6 less line 9	
		Analysis of Unappropriated	 Retained Farnin			
1		peginning of year	(26,391,630)		Cash	
2		(loss) per books	41,417,930		Stock	
3	Other increa	ases (itemize):		C	Property	
				6 Other decreases	s (itemize):	
			40.000.00			
4		2, and 3	10,259,934 25,286,234	7 Add lines 5 and	6	25,286,234

	1	12)n		U.S. C	orporation li	ncome Ta	x Re	eturn				OMB No. 1545	5-0123
Form	ı ■ ırtmer	nt of th	ne Treasury	For cale	ndar year 2011 or tax y	year beginning	, 2011	, endin	g		, 20		201	4
Interr	nal Re	evenue	Service			► See separate	e instructions.							
	heck onsol	(It: lidated	return		Name					'	B Em		dentification n	umber
,		Form 8	· —	TYPE	The Greek Playhou		av assinaturations				C Dat		1-0000012	
		return .		OR		om or suite no. If a P.O. b	ox, see instructions	S.		- 1	J Dat	e incorp	6/15/1979	
		al hold Sch. P		PRINT	60 Any Street City or town, state, and	7IP code					D Tota		(see instruction	
3 Pe	ersona	al servic	ce corp.		Anytown, TX 7862						\$	u. uoooto	47,724,050	ı´
,		truction le M-3 a	ns)	E Check			eturn (3)	Nan	ne change	(4)		Addres	s change	1
	1a	a M	erchant ca	rd and thi	rd-party payments (se	e instructions)		1a			٦			T
					s not reported on line			1b	530),446				
	(d 1b			1c	530	,446	\neg			
	(es plus any "cash back			1d						
	•		ubtract line									1e	530,446	,
	2	Co	ost of good	ds sold fro	m Form 1125-A, line 8	3 (attach Form 1125-A	.)					2	315,431	
<u>ə</u>	3	Gı	ross profit.	Subtract	line 2 from line 1e .							3	215,015	,
Income	4	Di	ividends (S	chedule C	C, line 19)							4		
ے	5	ln ⁻	terest .									5		
	6	Gı	ross rents									6		
	7	Gı	ross royalti	es								7		
	8	Ca	apital gain	net incom	e (attach Schedule D	(Form 1120))						8	220,747	1
	9	Ne	et gain or (I	loss) from	Form 4797, Part II, lin	e 17 (attach Form 479)7)					9	2,147	!
	10	Of	ther incom	e (see inst	ructions—attach sche	edule)						10	220,747	!
	11	To	otal incom	e. Add lin	es 3 through 10						▶	11	658,656	,
·:	12	Co	ompensatio	on of offic	ers from Form 1125-E	, line 4 (attach Form 1	125-E)				▶	12		
deductions.)	13	Sa	Salaries and wages (less employment credits)									13	128,917	(
nct	14	Re	Repairs and maintenance									14	1,568	3
ed	15	Ва	ad debts .									15		<u> </u>
Ę.	16	Re	ents									16	7,150	4
us (17		axes and lic				. 00		4		-	17		
iţi	18		erest June 8, 20.11								-	18	2,142	+
niţ.	19		nantable co	ible contributions							-	19	15,602	
ctions for limitations on	20		•	ion from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562).								20	7,603	-
ę ę	21		epletion .								-	21	1.042	_
<u>io</u>	22		dvertising								-	22	1,943	+
	23		• •		,, ,,						-	23		
ıstr	24		mployee be	-	grams activities deduction (at						-	24		+-
e.	25 26		•		`	,					-	25 26	100,753	_
လွ	27			`	ld lines 12 through 26							27	265,678	+
Deductions (See instru	28				e net operating loss de							28	392,978	
ctic	298				fuction (see instruction			29a	II OIII II				5,2,,10	+
edu			•	•	chedule C, line 20) .	,		29b			\dashv			
۵			dd lines 29									29c		
pue	30				otract line 29c from line							30	392,978	,
Tax, Refundable Credits, and Payments	31				line 11)	, ,					İ	31		T
Crec	32		,		fundable credits (Sche						Ī	32		
able	33	Es	stimated ta	x penalty	(see instructions). Che	eck if Form 2220 is atta	ached			▶ [33		
fundal	34	Aı	mount owe	ed. If line	32 is smaller than the	total of lines 31 and 3	3, enter amount	owed				34		
, Re	35	O.	verpayme	nt. If line	32 is larger than the to	otal of lines 31 and 33,	enter amount ov	verpaid				35		
Таў	36				35 you want: Credite					unded I		36		
o:-					eclare that I have examined the preparer (other than taxpayer)					best of my	y know	/ledge and	d belief, it is true, o	orrect,
Siç			-			I			-				S discuss this ret	
He	re	=	amak 5	ffica::		D-1-							eparer shown bel ctions)? 🔽 Yes	
		r 51	gnature of of	preparer's	name	Date Preparer's signature	Title		ate				PTIN	
Pai	id		1 militrype	hichaigi S	Halle	i reparer s signature			uic			if	Doogooo	101
	-	rer		=	lectronic Tax Filers,	Inc					self-employed P00000001 			
Us	e O	nly	Firm's nam		00 Efile Drive, Anyto					Firm's E			512-555-1212	
			i i iiiii s aud	1500 🚩	CO EINO DIIVO, MIIYIUI				1	i-none f	iU.	•		

Form 1	20 (2011)			Page 2
Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs)E	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		-	
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) .	1	-	
15	Foreign dividend gross-up		_	
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		_	
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b	▶	- 4400

Form **1120** (2011)

Sche	hedule J Tax Computation and Payment (see instructions)			
Part I-	I–Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □			
2	Income tax. Check if a qualified personal service corporation (see instructions)			
3	Alternative minimum tax (attach Form 4626)			
4	Add lines 2 and 3			
5a				
b				
С	General business credit (attach Form 3800)			
d	d Credit for prior year minimum tax (attach Form 8827) 5d			
е	Bond credits from Form 8912			
6	Total credits. Add lines 5a through 5e			
7	Subtract line 6 from line 4			
8	Personal holding company tax (attach Schedule PH (Form 1120))			
9a	Recapture of investment credit (attach Form 4255) 9a			
b	Recapture of low-income housing credit (attach Form 8611) 9b			
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)			
d				
-	8866)			
е	411 11 11 11 11 11 11 11 11 11 11 11 11			
f				
10	Total other taxes and interest. Add lines 9a through 9f		1	
11	Total tax. Add lines 7 through 10. Enter here and on page 1, line 31			
Part II	II-Payments and Refundable Credits	'		
12	2010 overpayment credited to 2011			
13	2010 overpayment credited to 2011	1		
14	Less 2011 refund applied for on Form 4466	. (
15	Balance. Combine lines 12, 13, and 14	1		
16	Tax deposited with Form 7004	;		
17	Withholding (see instructions)	•		
18	Total payments. Add lines 15, 16 and 17	3		
19	Refundable credits from (see instructions):			
а	a Form 2439			
b	p Form 4136			
С	Form 3800, line 17c and Form 8827, line 8c			
d	d Other (attach schedule)			
20	Total credits. Add lines 19a through 19d	1		
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32			
Sche	hedule K Other Information (see instructions)			
1	Check accounting method: a ☐ Cash b ☑ Accrual c ☐ Other (specify) ▶	<u>`</u>	Yes	No
2	See the instructions and enter the:			
а	Business activity code no. ▶	711100		
b	·			
С	: Froduct of Service F			
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?		~	
	If "Yes," enter name and EIN of the parent corporation ► Hide 'N Seek Foods Inc. 11-0000002			
_				
4	At the end of the tax year:			
а				
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all class			,
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)			_
b	· · · · · · · · · · · · · · · · · · ·	_		
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedu	ie G) .		~
5	At the end of the tax year, did the corporation:	-		
а				,
	any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see ir If "Yes," complete (i) through (iv).	structions.		<u> </u>

Sche	edule K Other Information continued (see instruct	tions)			<u> </u>
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Öwned i	rcentage in Voting ock
					Yes No
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest If "Yes," complete (i) through (iv).		, , ,		
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	Percentage	aximum e Owned in s, or Capital
	DDAET	100			
	DRAFI	49 C	7		
6	During this tax year, did the corporation pay dividends (other than excess of the corporation's current and accumulated earnings and plf "Yes," file Form 5452, Corporate Report of Nondividend Distribution	profits? (See sections 30		stock) in	~
_	If this is a consolidated return, answer here for the parent corporation	on and on Form 851 for e			
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total variables.	•	.,	ver of all	V
	For rules of attribution, see section 318. If "Yes," enter: (i) Percentage owned ▶ and (ii) Owner's country	· ►			
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number	urn of a 25% Foreign-O	· ·	٠ ا	
8	Check this box if the corporation issued publicly offered debt instru	ments with original issue	discount	▶ □	
9 10	If checked, the corporation may have to file Form 8281, Information Re Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100 o	the tax year ►\$			
11	If the corporation has an NOL for the tax year and is electing to fore		check here		
	If the corporation is filing a consolidated return, the statement require the election will not be valid.	, 0	· // /	attached	
12	Enter the available NOL carryover from prior tax years (do not reduce it				
13	Are the corporation's total receipts (line 1c plus lines 4 through 10 the tax year less than \$250,000?				~
	If "Yes," the corporation is not required to complete Schedules L, M-distributions and the book value of property distributions (other than ca	• •			
14	Is the corporation required to file Schedule UTP (Form 1120), Uncer If "Yes," complete and attach Schedule UTP.	tain Tax Position Statement			· ·
15a	Did you make any payments in 2011 that would require you to file Fe	orm(s) 1099 (see instruct	ions)?		V
b	If "Yes," did you or will you file all required Forms 1099?			[

Form **1120** (2011)

Form 1120 Test Scenario 2

Form 1120 (2011) Page **5**

Schedule L Balance Sheets per Books		Beginning	g of tax	year	End of ta	x year
	Assets	(a)		(b)	(c)	(d)
1	Cash			1,000		212,850
2a	Trade notes and accounts receivable	42,165			259,054	
b	Less allowance for bad debts	()		42,165	(25,000)	234,054
3	Inventories			54,176		60,505
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach schedule)			1,522,051		91,179
7	Loans to shareholders					
8	Mortgage and real estate loans					
9	Other investments (attach schedule)			2,629,421		9,960,169
10a	Buildings and other depreciable assets	4,019,637			4,020,785	
b	Less accumulated depreciation	(3,867,420)		152,217	(3,875,213)	145,572
11a	Depletable assets					
b	Less accumulated depletion	()			()	
12	Land (net of any amortization)			179,883		179,883
13a	Intangible assets (amortizable only)					
b	Less accumulated amortization	()			()	
14	Other assets (attach schedule)			28,107,508		36,839,838
15	Total assets			32,688,421		47,724,050
	Liabilities and Shareholders' Equity					
16	Accounts payable			6,871,682		5,984,391
17	Mortgages, notes, bonds payable in less than 1 year			966,049		17,341,428
18	Other current liabilities (attach schedule)			1,800,434		1,801,000
19	Loans from shareholders					
20	Mortgages, notes, bonds payable in 1 year or more			1,925,982		1,902,064
21	Other liabilities (attach schedule)	4		122,305		256,314
22	Capital stock: a Preferred stock					
	b Common stock	242,495		242,495	242,495	242,495
23	Additional paid-in capital			8,025,437		8,025,437
24	Retained earnings—Appropriated (attach schedule)					
25	Retained earnings—Unappropriated			12,734,037		12,170,921
26	Adjustments to shareholders' equity (attach schedule)					
27	Less cost of treasury stock		()		()
28	Total liabilities and shareholders' equity			32,688,421		47,724,050
Sche	edule M-1 Reconciliation of Income	(Loss) per Books \	With I	ncome per R	eturn	
	Note: Schedule M-3 required inst	ead of Schedule M-1 if t	total as	sets are \$10 millio	on or more—see instructi	ons
1	Net income (loss) per books		7	Income recorde	d on books this year	
2	Federal income tax per books				this return (itemize):	
3	Excess of capital losses over capital gains .			Tax-exempt inte	rest \$	
4	Income subject to tax not recorded on books					
	this year (itemize):					
			8		his return not charged	
5	Expenses recorded on books this year not				ome this year (itemize):	
	deducted on this return (itemize):		а	Depreciation .	. \$	
а	Depreciation \$		b	Charitable contrib	utions \$	
b	Charitable contributions . \$					
С	Travel and entertainment . \$					
			9		8	
6	Add lines 1 through 5	10.1.1.1.1.	10		ne 28)—line 6 less line 9	
Sche	edule M-2 Analysis of Unappropriate		T			
1	Balance at beginning of year	12,734,037	+		Cash	
2	Net income (loss) per books	2,608,349	1		Stock	
3	Other increases (itemize):				Property	
		4	6		s (itemize):	
_	Add Face 4.0 and 0		+		6	40.000
4	Add lines 1, 2, and 3	12,170,921	8	Balance at end o	f year (line 4 less line 7)	12,170,921

	11	20		U.S. C	orporation In	ncome Ta	x Re	turn			OMB No. 1545-0123	
Forn	n II II	of the Treasury	For cale	ndar year 2011 or tax y	ear beginning			9	, 2	0	2011	
Inter	nal Reve	nue Service			► See separate	instructions.						
	check if:	ted return		Name					ВЕ		identification number	
(a	ttach Fo	rm 851) .	TYPE	Acme Food Corp.						1	1-0000013	
	ife/nonlife ated retu	e consoli-	OR	Number, street, and roo	m or suite no. If a P.O. bo	ox, see instruction	ıs.		CD	Date incorporated		
		nolding co.	PRINT	61 Any Street						0	06/15/1979	
,	ttach Sc			City or town, state, and	ZIP code				DΤ	otal assets	s (see instructions)	
	ersonai se ee instruc	ervice corp.		Anytown, TX 78621					\$		58,864,760	
4 S	chedule N	N-3 attached ✓	E Check	c if: (1) Initial return	(2) Final re	turn (3)	Nam	ne change	(4)	Addres	ss change	
	1a	Merchant ca	ard and thi	rd-party payments (see	e instructions)		1a					
	b	Gross receip	pts or sale:	s not reported on line 1	la (see instructions) .		1b	24,403,	531			
	С	Total. Add li	ines 1a and	d 1b			1c	24,403,	531			
	d	Returns and	allowance	es plus any "cash back	" included on line 1a		1d					
	е	Subtract line	e 1d from l	ine 1c						1e	24,403,531	
	2	Cost of goo	ds sold fro	m Form 1125-A, line 8	(attach Form 1125-A))				2	21,212,382	
Je	3	Gross profit	. Subtract	line 2 from line 1e .						3	3,191,149	
ncome	4	Dividends (S	Schedule C	C, line 19)						4		
<u>ء</u>	5	Interest .								5	1,727,325	
	6	Gross rents								6	1,115,864	
	7	Gross royalt	ties							7		
	8	Capital gain	net incom	ne (attach Schedule D (Form 1120))					8		
	9	Net gain or	(loss) from	Form 4797, Part II, line	e 17 (attach Form 479	7)				9		
	10	Other incom	ne (see inst	tructions—attach sche	dule)					10	50,308,174	
	11	Total incom	ne. Add lin	es 3 through 10					▶	11	56,342,512	
<u></u>	12	Compensati	ion of offic	ers from Form 1125-E,	line 4 (attach Form 1	125-E)			▶	12		
ctions for limitations on deductions.)	13	Salaries and	13	2,023,917								
ic ti	14	Repairs and	epairs and maintenance								35,556	
eqr	15	Bad debts .									4,719	
p u	16	Rents									421,651	
S O	17	Taxes and li									1,551,702	
ţį	18	Interest .									19,262	
iţa	19	Charitable c	able contributions							19	15,814	
Ξ	20	Depreciation	preciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)								178,987	
₽	21	Depletion .		21								
ons	22	Advertising								22	30,731	
Cţi	23		-	, , ,						23	220,417	
str	24	Employee b	-							24	168,604	
₽.	25			activities deduction (at	,					25		
See	26	Other deduc	ctions (atta	ich schedule)						26	2,397,475	
) SL	27			ld lines 12 through 26					▶	27	7,068,835	
Deductions (See instru	28			e net operating loss de			1 1	27 from lin	ie 11.	28	49,273,677	
que	29a	•	•	duction (see instruction	,		29a					
De	b	•	•	chedule C, line 20) .			29b					
	С	Add lines 29								29c	40.070.47	
Tax, Refundable Credits, and Payments	30			otract line 29c from line	,					30	49,273,677	
edits	31	•		line 11)						31		
ndable Cre Payments	32			fundable credits (Sche						32		
ndab Payn	33			(see instructions). Che					▶ □	33		
Refur F	34 35			32 is smaller than the		•				34		
ax, F	36			32 is larger than the to a 35 you want: Credite			verpaid 		 nded ▶	35 36		
<u> </u>	30			eclare that I have examined the			statements				id belief, it is true, correct.	
Sig	n			preparer (other than taxpayer)					ſ			
He										with the pr	RS discuss this return reparer shown below	
	•	Signature of c	officer		Date	Title				(see instru	ctions)? Ves No	
D-	 :al	Print/Type	e preparer's	name	Preparer's signature		Da	ate		٠. الراياء	PTIN	
Pa										ck 🗹 if employed	P0000001	
	epare	I 1	me ▶ E	lectronic Tax Filers, I	nc.		- '	F	irm's EIN		11-0000011	
US	e On	IV —		00 Efile Drive, Anytov	vn, TX 75231				Phone no.		512-555-1212	

Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12	7F		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) .	4	_	
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		-	
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, lines	29b	▶	1100

Form **1120** (2011)

Sch	hedule J Tax Computation and Payment (see instructions)				
Part I-	I–Tax Computation				
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	. ▶ 🗌			
2	Income tax. Check if a qualified personal service corporation (see instructions)	. ▶ 🗌	2		
3	Alternative minimum tax (attach Form 4626)		3		
4	Add lines 2 and 3		4		
5a					
b					
С	General business credit (attach Form 3800)				
d	Credit for prior year minimum tax (attach Form 8827)				
е	Bond credits from Form 8912				
6	Total credits. Add lines 5a through 5e		6		
7	Subtract line 6 from line 4		7		
8	Personal holding company tax (attach Schedule PH (Form 1120))		8		
9a	Recapture of investment credit (attach Form 4255)				
b	Recapture of low-income housing credit (attach Form 8611) 9b				
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)				
d					
u	8866)				
е	411 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
f					
10	Total other taxes and interest. Add lines 9a through 9f		10		
11	Total tax. Add lines 7 through 10. Enter here and on page 1, line 31		11		
Part II	II-Payments and Refundable Credits				
12	2010 overpayment credited to 2011		12		
13	2010 overpayment credited to 2011 2011 estimated tax payments Less 2011 refund applied for on Form 4466		13		
14	Less 2011 refund applied for on Form 4466		14 (
15	Balance. Combine lines 12, 13, and 14		15		
16	Tax deposited with Form 7004		16		
17	Withholding (see instructions)		17		
18	Total payments. Add lines 15, 16 and 17		18		
19	Refundable credits from (see instructions):				
а	n Form 2439				
b	Porm 4136				
С	Form 3800, line 17c and Form 8827, line 8c				
d	1 Other (attach schedule)				
20	Total credits. Add lines 19a through 19d		20		
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21		
Sche	nedule K Other Information (see instructions)				
1	Check accounting method: a ☐ Cash b ☑ Accrual c ☐ Other (specify) ►			Yes	No
2	See the instructions and enter the:				
а			111900	-	
b	·			-	
С					
3				~	
	If "Yes," enter name and EIN of the parent corporation ► Hide 'N Seek Foods Inc. 11-0000002			-	
_				-	
4	At the end of the tax year:				
а					
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting	•		÷	
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Sched				~
b				I	.,
_	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120	y (altach So	medule G) .		~
5	At the end of the tax year, did the corporation:				
а	, , , , , , , , , , , , , , , , , , , ,				٠,
	any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive If "Yes," complete (i) through (iv).	ownership,	see instructions	•	-

Sche	edule K Other Information continued (see instruct	tions)			<u> </u>
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Öwned i	rcentage in Voting ock
					Yes No
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest If "Yes," complete (i) through (iv).		, , ,		
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	Percentage	aximum e Owned in s, or Capital
	DDAET	100			
	DRAFI	49 C	7		
6	During this tax year, did the corporation pay dividends (other than excess of the corporation's current and accumulated earnings and plf "Yes," file Form 5452, Corporate Report of Nondividend Distribution	profits? (See sections 30		stock) in	~
_	If this is a consolidated return, answer here for the parent corporation	on and on Form 851 for e			
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total variables.	•	.,	ver of all	V
	For rules of attribution, see section 318. If "Yes," enter: (i) Percentage owned ▶ and (ii) Owner's country	· ►			
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number	urn of a 25% Foreign-O	· ·	٠ ا	
8	Check this box if the corporation issued publicly offered debt instru	ments with original issue	discount	▶ □	
9 10	If checked, the corporation may have to file Form 8281, Information Re Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100 o	the tax year ►\$			
11	If the corporation has an NOL for the tax year and is electing to fore		check here		
	If the corporation is filing a consolidated return, the statement require the election will not be valid.	, 0	· // /	attached	
12	Enter the available NOL carryover from prior tax years (do not reduce it				
13	Are the corporation's total receipts (line 1c plus lines 4 through 10 the tax year less than \$250,000?				~
	If "Yes," the corporation is not required to complete Schedules L, M-distributions and the book value of property distributions (other than ca	• •			
14	Is the corporation required to file Schedule UTP (Form 1120), Uncer If "Yes," complete and attach Schedule UTP.	tain Tax Position Statement			· ·
15a	Did you make any payments in 2011 that would require you to file Fe	orm(s) 1099 (see instruct	ions)?		V
b	If "Yes," did you or will you file all required Forms 1099?			[

Form **1120** (2011)

Schedule L Balance Sheets per Books Beginning of tax year End of tax year	End of tax year		
2a Trade notes and accounts receivable (124,433 9,903,841	(d)		
b Less allowance for bad debts (108,896) 6,015,537 (147,000) Inventories (177,000) 1 inventories (178,000) 5 (178,	(640,975)		
3 Inventories			
4 U.S. government obligations	9,756,841		
5 Tax-exempt securities (see instructions) 6 Other current assets (attach schedule) 7 Loans to shareholders 8 Mortgage and real estate loans 9 Other investments (attach schedule) 173,784,943 108 Buildings and other depreciable assets 12,321,275 16,639,023 b Less accumulated depreciation 12 Land (net of any amortization) 12 Land (net of any amortization) 13a Intangible assets (mortizable only) 14 Other assets (attach schedule) 15 Total assets 16,943,341 16 Other assets (attach schedule) 17 Total assets 17 Liabilities and Shareholders' Equity 18 Other current liabilities (attach schedule) 19 Loans from shareholders 19 Other liabilities (attach schedule) 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock	8,643,170		
5 Tax-exempt securities (see instructions) 6 Other current assets (attach schedule) 7 Loans to shareholders 8 Mortgage and real estate loans 9 Other investments (attach schedule) 173,784,943 108 Buildings and other depreciable assets 12,321,275 16,639,023 b Less accumulated depreciation 12 Land (net of any amortization) 12 Land (net of any amortization) 13a Intangible assets (mortizable only) 14 Other assets (attach schedule) 15 Total assets 16,943,341 16 Other assets (attach schedule) 17 Total assets 17 Liabilities and Shareholders' Equity 18 Other current liabilities (attach schedule) 19 Loans from shareholders 19 Other liabilities (attach schedule) 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock			
6 Other current assets (attach schedule)			
7 Loans to shareholders 8 Mortgage and real estate loans 9 Other investments (attach schedule) 173,784,943 16,639,023	(25,823,010)		
9 Other investments (attach schedule)			
9 Other investments (attach schedule)			
10a Buildings and other depreciable assets bessets besset	252,505,099		
b Less accumulated depreciation			
Depletable assets C	12,874,788		
12 Land (net of any amortization)			
12 Land (net of any amortization)			
b Less accumulated amortization			
14 Other assets (attach schedule)			
Liabilities and Shareholders' Equity Accounts payable	4,908,615		
Liabilities and Shareholders' Equity 16	(203,359,768)		
16 Accounts payable	58,864,760		
17 Mortgages, notes, bonds payable in less than 1 year 18 Other current liabilities (attach schedule) 19 Loans from shareholders 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock 23 Additional paid-in capital 24 Retained earnings — Appropriated (attach schedule) 25 Retained earnings — Unappropriated 26 Adjustments to shareholders' equity (attach schedule) 27 Less cost of treasury stock			
18 Other current liabilities (attach schedule)	(2,745,532)		
19 Loans from shareholders	1,052,681		
20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock	(41,272,675)		
21 Other liabilities (attach schedule)			
22 Capital stock: a Preferred stock	396,699		
b Common stock			
Additional paid-in capital			
24 Retained earnings—Appropriated (attach schedule) 25 Retained earnings—Unappropriated	325,614		
25 Retained earnings—Unappropriated	2,460,815		
26 Adjustments to shareholders' equity (attach schedule) 27 Less cost of treasury stock			
27 Less cost of treasury stock	98,647,158		
Total liabilities and shareholders' equity			
Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions 1 Net income (loss) per books)		
Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions 1 Net income (loss) per books	58,864,760		
1 Net income (loss) per books			
2 Federal income tax per books			
3 Excess of capital losses over capital gains . 4 Income subject to tax not recorded on books this year (itemize):			
4 Income subject to tax not recorded on books this year (itemize): 5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$			
this year (itemize): 5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$			
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions \$			
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$			
deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$			
a Depreciation \$ b Charitable contributions \$			
a Depreciation \$ b Charitable contributions \$			
h Charitable contributions \$			
b Charitable contributions . \$			
c Travel and entertainment . \$			
9 Add lines 7 and 8			
6 Add lines 1 through 5			
Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)			
1 Balance at beginning of year			
2 Net income (loss) per books			
3 Other increases (itemize): c Property			
6 Other decreases (itemize):			
195,517 7 Add lines 5 and 6	00 / 47 450		
4 Add lines 1, 2, and 3	98,647,158 rm 1120 (2011)		

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-RIC, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2011

Employer identification number

Hide	'N Seek Foods, Inc Consolidated	d				1	1-0000002
Par	t I Short-Term Capital Ga	ains and Losses	-Assets Held	One Year or Less	3		
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or ot basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))
1							
2	Short-term capital gain from insta	llment sales from F	orm 6252, line 26 o	r 37		2	
3	Short-term gain or (loss) from like	re-kind exchanges	from Form 8824			3	
4	Unused capital loss carryover (a	attach computation	1)			4	()
	Net short-term capital gain or (lo					5	
Par	t II Long-Term Capital Ga	ins and Losses	-Assets Held I	More Than One Y	ear		
6 ^F	Passthru from Ptnrsp.			AC /			220,747
Stoc	k	04/17/2004	09/15/2011	359,183	25	5,300	103,883
		101/	21		1 1		
	TV	Idv					
7	Enter gain from Form 4797, line	7 or 9	7		- .	7	103,882
8	Long-term capital gain from instal	lmont sales from Ed	orm 6252 line 26 o	. 27		8	
Ū	Long-term capital gain nom instal	illient sales nom i	51111 0232, IIIIe 20 01	07			
9	Long-term gain or (loss) from lik	e-kind exchanges	from Form 8824			9	
10	Capital gain distributions (see in	structions)				10	
11	Net long-term capital gain or (los	ss). Combine lines	6 through 10 .			11	428,512
	t III Summary of Parts I an						,
12	Enter excess of net short-term of	capital gain (line 5)	over net long-tern	n capital loss (line 1	1)	12	
12	Not conital main. Enter avecas a	.f ta	onital main /line 44)				
13	Net capital gain. Enter excess of (line 5)	•			•	13	428,512
	, o,						120,012
14	Add lines 12 and 13. Enter he	re and on Form	1120, page 1, line	e 8, or the proper I	ine on other		
	returns					14	428,512
	Note. If losses exceed gains, se	ee Capital losses	in the instructions	S.			

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-RIC, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2011

Employer identification number

Hide	e 'N Seek Foods, Inc.					1	1-0000002
Pa	rt I Short-Term Capital Ga	ains and Losses	-Assets Held	One Year or Less	•		
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or ot basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))
1							
2	Short-term capital gain from insta	allment sales from F	orm 6252, line 26 c	or 37		2	
3	Short-term gain or (loss) from like	ke-kind exchanges	s from Form 8824			3	
							,
4	Unused capital loss carryover (a	attach computation	n)			4	()
5	Net short-term capital gain or (le	oss) Combine line	s 1 through 4			5	
	rt II Long-Term Capital Ga			More Than One Y	ear		
6	Stock	04/17/2004	09/15/2011	359,183	25	55,300	103,883
		DA					
					1 1		
7	Enter sain from Form 4707 line		91,	20		7	102.002
′	Enter gain from Form 4797, line	7 OF 9				7	103,882
8	Long-term capital gain from instal	Ilment sales from Fo	orm 6252, line 26 o	r 37		8	
9	Long-term gain or (loss) from lik	e-kind exchanges	from Form 8824			9	
10	Capital gain distributions (see in	nstructions)				10	
	Net long-term capital gain or (lo		6 through 10 .			11	207,765
Pai	t III Summary of Parts I an	nd II					
12	Enter excess of net short-term of	capital gain (line 5)	over net long-terr	n capital loss (line 1	1)	12	
13	Net capital gain. Enter excess of (line 5)	-			-	13	207,765
14	Add lines 12 and 13. Enter he returns		· =			14	207,765
	Note. If losses exceed gains, se	ee Canital losses	in the instruction	9			
	itole. Il losses exceed gallis, se	ο σαριταί Ιυσόθδ	iii uie iiisuuciiOH	J.			

Cat. No. 11460M

Schedule D (Form 1120) (2011)

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

The Greek Playhouse

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2011

Employer identification number

11-0000012

(e) Description of property (bx and bx and property (bx and bx Part I Short-Term Capital C	Gains and Losses	-Assets Held	One Year or Less	5			
2 Short-term capital gain from installment sales from Form 8252, line 26 or 37				1 ', '	basis (see		
3 Short-term gain or (loss) from like-kind exchanges from Form 8824 . 3 4 Unused capital loss carryover (attach computation) . 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 . 5 Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various . 220,747 7 Enter gain from Form 4797, line 7 or 9	1						
3 Short-term gain or (loss) from like-kind exchanges from Form 8824 . 3 4 Unused capital loss carryover (attach computation) . 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 . 5 Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various . 220,747 7 Enter gain from Form 4797, line 7 or 9							
3 Short-term gain or (loss) from like-kind exchanges from Form 8824 . 3 4 Unused capital loss carryover (attach computation) . 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 . 5 Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various . 220,747 7 Enter gain from Form 4797, line 7 or 9							
3 Short-term gain or (loss) from like-kind exchanges from Form 8824 . 3 4 Unused capital loss carryover (attach computation) . 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 . 5 Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various . 220,747 7 Enter gain from Form 4797, line 7 or 9							
3 Short-term gain or (loss) from like-kind exchanges from Form 8824 . 3 4 Unused capital loss carryover (attach computation) . 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 . 5 Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various . 220,747 7 Enter gain from Form 4797, line 7 or 9							
3 Short-term gain or (loss) from like-kind exchanges from Form 8824 . 3 4 Unused capital loss carryover (attach computation) . 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 . 5 Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various . 220,747 7 Enter gain from Form 4797, line 7 or 9							
4 Unused capital loss carryover (attach computation) 4 (5 Net short-term capital gain or (loss). Combine lines 1 through 4 5 Part III Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership Various 220,747 7 Enter gain from Form 4797, line 7 or 9	2 Short-term capital gain from ins	tallment sales from F	form 6252, line 26 o	or 37		2	
5 Net short-term capital gain or (loss). Combine lines 1 through 4	3 Short-term gain or (loss) from	like-kind exchanges	s from Form 8824			3	
Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various 220,747 7 Enter gain from Form 4797, line 7 or 9	4 Unused capital loss carryover	(attach computation	n)			4	(
Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year 6 Passthru from Partnership various 220,747 7 Enter gain from Form 4797, line 7 or 9	E Not about town conital gain or	(lass) Cambina lina	o 1 through 4			_	
7 Enter gain from Form 4797, line 7 or 9				More Than One \	 ′ear	Э	
7 Enter gain from Form 4797, line 7 or 9			7155515 71514				000 747
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37	6 Passthru from Partnership	various		ACI			220,747
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37							
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37							
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37							
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37		101/	94	00	4 -4		
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37					-		
9 Long-term gain or (loss) from like-kind exchanges from Form 8824	7 Enter gain from Form 4797, lin	e 7 or 9				7	
9 Long-term gain or (loss) from like-kind exchanges from Form 8824							
10 Capital gain distributions (see instructions) 11 Net long-term capital gain or (loss). Combine lines 6 through 10	8 Long-term capital gain from inst	allment sales from Fo	orm 6252, line 26 c	r 37		8	
10 Capital gain distributions (see instructions) 11 Net long-term capital gain or (loss). Combine lines 6 through 10	9 Long-term gain or (loss) from I	ike-kind eychanges	from Form 8824			9	
11 Net long-term capital gain or (loss). Combine lines 6 through 10	5 Long-term gain or (1033) from 1	ike-kind exchanges	1101111 01111 0024				
Part III Summary of Parts I and II 12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)	10 Capital gain distributions (see	instructions)				10	
Part III Summary of Parts I and II 12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)							
12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11) 12 13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)			6 through 10 .			11	220,747
13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)	Part III Summary of Parts I a	and II					
13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)	12 Enter excess of net short-term	capital gain (line 5)	over net long-ter	m canital loss (line 1	1)	12	
14 Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	12 Litter excess of flet short-term	r capital gailt (iiile 5)	over het long-ten	ii capitai 1033 (iiile 1	1)	12	
14 Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	13 Net capital gain. Enter excess	of net long-term ca	apital gain (line 11) over net short-terr	n capital loss		
returns		_		•	-	13	220,747
returns							
				• •			200 747
Note. If losses exceed gains, see Capital losses in the instructions.	returns					14	220,747
	Note. If losses exceed gains.	see Capital losses	in the instruction	S.			

SCHEDULE G (Form 1120)

Part I

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120. ► See instructions on page 2.

Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or

OMB No. 1545-0123

Name

Employer identification number (EIN)

Hide 'N Seek Foods, Inc.

11-0000002

instructions).	nore of the total vot	ing power of all clas	sses of the corporation	s stock entitled to vote (see
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
Handkerchief, Inc.	11-0000022	Corporation	US	50%
	DRAI		1510 1	
	1/21/	94	2011	
				·

Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More ► Attach to Form 1120 or 1120-C.

OMB No. 1545-0123

2011

Department of the Treasury Internal Revenue Service

► See separate instructions.

	of corporation (common parent, IN Seek Foods, Inc Cons	•		Employer i	dentification 11-00000	
	eck applicable box(es):	(1) Non-consolidated return	(2) 🗸 Cons	 solidated return (Form 1120		
		•		,		
		(3) Mixed 1120/L/PC group	. , ,	nant subsidiaries schedule	attached	
Par	Financial Inform	ation and Net Income (Loss) Re	econciliation	(see instructions)		
1a		SEC Form 10-K for its income staten	•	_	ear?	
		and 1c and complete lines 2a through	-			
L		See instructions if multiple non-tax-b				
Ь		epare a certified audited non-tax-basic				
	No. Go to line 1c.	nd complete lines 2a through 11 with	respect to that i	income statement.		
c		epare a non-tax-basis income stateme	ent for that perio	nd?		
_		s 2a through 11 with respect to that i				
		through 3c and enter the corporation'			ds on line 4	4a.
2a	Enter the income state	ment period: Beginning MM/I	DD/YYYY	Ending MM/DE	D/YYYY	
b	Has the corporation's i	ncome statement been restated for the	ne income state	ment period on line 2a?		
	·	ch an explanation and the amount of e	each item restat	ed.)		
	✓ No.					
С		come statement been restated for any			ing the per	iod on line 2a?
	✓ Yes. (If Yes, attac	ch an explanation and the amount of	each item restat	ea.)		
За		on's voting common stock publicly tra	ded?	\ () -		
ou	Yes.	The verifig commended publicly and				
	☐ No. If "No," go to	line 4a.				
b	Enter the symbol of the	ne corporation's primary U.S. public	ly traded voting			
	stock			H I D S	K	
С	_	ISIP number of the corporation's prim	- 1		1 1 1	
					5 9 9	5 9
4a b		d net income (loss) from income state andard used for line 4a (see instructio		entined in Part I, line 1 .	4a	82,461,378
		IFRS (3) \square Statutory (4) \square Tax-I	•	Other (specify)		
5a		cludible foreign entities (attach sched			_ 5a	2,304,041)
b		dible foreign entities (attach schedule		positive amount)	5b	105,264
6a	Net income from nonin	cludible U.S. entities (attach schedule	e)		6a ()
b		dible U.S. entities (attach schedule ar		· ·	6b	
7a		her includible foreign disregarded ent	•	-	7a	
b		her includible U.S. disregarded entitie		·	7b	
С 8		her includible entities (attach schedule ions of transactions between includib			7c	
0	-	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	'' ₈	(37,895)
9	·	e income statement period to tax yea			9	(37,073)
10a	-	adjustments to reconcile to line 11 (a	•	*	10a	
b		iting adjustments to reconcile to line			10b	
С	Other adjustments to r	econcile to amount on line 11 (attach	schedule)		10c	
11		ncome statement of includible corpo		_	11	80,224,706
		nust equal the amount on Part II, line				
12		(not just the corporation's share) of	tne assets and	liabilities of all entities incl	uded or re	moved on the
	following lines.	Tota	ll Assets	Total Lighilities		
9	Included on Part I, line 4		885,736,109	Total Liabilities 409,799,286		
	Removed on Part I, line 4		24,947,934	501,703		
	Removed on Part I, line (= 1/7 17/704	331,703		
	Included on Part I, line 7					

Name	e of corporation (common parent, if consolidated return)			Employer identific	cation number
Hide	e 'N Seek Foods, Inc Consolidated			11-00	00002
Chec	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	l eliminations (4) Sub	osidiary corp (5) Mix	ed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			_	
	e of subsidiary (if consolidated return)			Employer identific	cation number
	,				
Pa	rt II Reconciliation of Net Income (Loss) per I	ncome Statem	ent of Includible C	orporations With	Taxable
	Income per Return (see instructions)			.,,	
	Income (Loss) Items	(a)	(b)	(c)	(d)
	(Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
4	Income (loss) from equity method foreign corporations	moorne otatement	Difference	Difference	per rux rieturi
_					
2	, ,		2 204 041		2 204 041
3	1 / / /		2,304,041		2,304,041
4					
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7					
8	Minority interest for includible corporations	50,000,000	(0.770.5(0)		50 550 400
9	Income (loss) from U.S. partnerships	59,338,000	(8,778,562)		50,559,438
10	` ' ' ' '				
11	` ' '				
12	Items relating to reportable transactions (attach				
	details)				
	Interest income (attach Form 8916-A)	1,032,236	1,916,545		2,948,781
	Total accrual to cash adjustment	_			
	Hedging transactions	-			
16	Mark-to-market income (loss)				
17	, ,	(278,001,85 <i>a</i>)	(9,438,607		287,440,463
18	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '				
19	` ' '		004		
20	Unearned/deferred revenue	2	-2117		
21	3				
22	Original issue discount and other imputed interest .			_	
23	a Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	(39,914)		39,914	
ŀ	Gross capital gains from Schedule D, excluding				
	amounts from pass-through entities		207,765		207,765
(Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
(Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities,				
	abandonment losses, and worthless stock losses		530,308		530,308
•	Abandonment losses				
1	Worthless stock losses (attach details)				
Ç	Other gain/loss on disposition of assets other than inventory				
24	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach schedule)	1,710,800	(4,032,268)		(2,321,468)
26	Total income (loss) items. Combine lines 1 through 25	(215,960,734)	(17,290,778)	39,914	(233,211,598)
	Total expense/deduction items (from Part III, line 38)	(109,192,583)	9,009,599	11,095,257	(89,087,727)
28	Other items with no differences	405,378,023			405,378,023
298	a Mixed groups, see instructions. All others, combine				
	lines 26 through 28	80,224,706	(8,281,179)	11,135,171	83,078,698
ŀ	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals				
30	Reconciliation totals. Combine lines 29a through 29c	80,224,706	(8,281,179)	11,135,171	83,078,698
	Note. Line 30, column (a), must equal the amount on	Part I, line 11, and		ial Form 1120, page	1, line 28.

	e of corporation (common parent, if consolidated return)			Employer identif	fication number
	e 'N Seek Foods, Inc.				000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	liminations (4) Su	bsidiary corp (5) M	ixed 1120/L/PC group
	ck if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
Name	e of subsidiary (if consolidated return)			Employer identif	fication number
Pa	rt III Reconciliation of Net Income (Loss) per I	Incomo Statomor	at of Includible C	arnerations With	h Tayahla
· u	Reconciliation of Net Income (Loss) per I Income per Return—Expense/Deduction			orporations with	птахаріе
		(a)	(b)	(c)	(d)
	Expense/Deduction Items	Expense per	Temporary	Permanent	Deduction per
		Income Statement	Difference	Difference	Tax Return
1	U.S. current income tax expense	16,001,211		(16,001,211)	
2	U.S. deferred income tax expense	(145,423)		145,423	
3	State and local current income tax expense	5,059,930	666,594		5,726,524
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than				
	foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	21,363,522	71,196		21,434,718
9	Stock option expense				
10	Other equity-based compensation	2 / 22 = 22		(, ==, ===)	
11	Meals and entertainment	2,683,589		(1,524,280)	1,159,309
12	Fines and penalties	5,204		(5,204)	
13	Judgments, damages, awards, and similar costs		00		
14	Parachute payments				
15	Compensation with section 162(m) limitation	0.007.444			0.007.444
16	Pension and profit-sharing	2,227,414			2,227,414
17	Other post-retirement benefits				
18 19	Deferred compensation	24	204		
	property	73,362	201	75,407	148,769
20	0 1 1				
21	Charitable contribution limitation/carryforward				
22	Domestic production activities deduction				
23	banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25	Current year acquisition/reorganization other costs .				
	Amortization/impairment of goodwill				
27	Amortization of acquisition, reorganization, and start-up costs				
28	Other amortization or impairment write-offs	971,988	1,445,968		2,417,956
	Section 198 environmental remediation costs				
30	Depletion				
31	•	1,651,217	5,317		1,656,534
	Bad debt expense	433,028	(54,260)		378,768
	Corporate owned life insurance premiums				
34	Purchase versus lease (for purchasers and/or lessees)				
35	Research and development costs (attach schedule)				
	Section 118 exclusion (attach schedule)				
37	Other expense/deduction items with differences				
	(attach schedule)	58,867,541	(11,144,414)		47,723,127
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and negative				
	amounts as positive	109,192,583	(9,009,599)	(11,095,257)	89,087,727

	,				9
Name	of corporation (common parent, if consolidated return)			Employer iden	tification number
	e 'N Seek Foods, Inc.				0000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	d eliminations (4) Su	ıbsidiary corp (5)	Mixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	i		FIid	1:6: 1:
	e of subsidiary (if consolidated return)			1	tification number
	e 'N Seek Foods, Inc	01.1			0000002
Pa	Reconciliation of Net Income (Loss) per I Income per Return (see instructions)	ncome Statem	ent of includible (corporations wi	tn Taxable
	Income (Loss) Items	(a)	(b)	(c)	(d)
	(Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1					par ranning
2					
3	Subpart F, QEF, and similar income inclusions		2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships		(59,869)		(59,869)
10	Income (loss) from foreign partnerships				
11	` , '				
12	Items relating to reportable transactions (attach				
	details)	4 004 454			4 004 454
	Interest income (attach Form 8916-A)	1,221,456			1,221,456
14			00		
15 16					
17		(256,751,409	(9,161,241		(265,912,650
18		230,731,407	(7,101,241		200,712,000
19	Section 481(a) adjustments			-	
20		225		1	
21	Income recognition from long-term contracts				
22	Original issue discount and other imputed interest .	,			
238	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	(43,256)		43,256	5
k	Gross capital gains from Schedule D, excluding				
	amounts from pass-through entities		207,765		207,765
(Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment losses, and worthless stock losses				
	Net gain/loss reported on Form 4797, line 17,				
•	excluding amounts from pass-through entities,				
	abandonment losses, and worthless stock losses		528,161		528,161
•	Abandonment losses		525/151		523,753
f	Worthless stock losses (attach details)				
	Other gain/loss on disposition of assets other than inventory				
24	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach schedule)	977,052	(3,206,156)		(2,229,104)
26	Total income (loss) items. Combine lines 1 through 25	(254,596,157)	(9,387,299)	43,256	(263,940,200)
	Total expense/deduction items (from Part III, line 38)	(85,001,618)	(1,678,423)	3,046,579	
	Other items with no differences	380,985,708			380,985,708
298	Mixed groups, see instructions. All others, combine	_			
-	lines 26 through 28	41,387,930	(11,065,722)	3,089,835	33,412,043
	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals	44 207 000	(11.0/5.700)	2.000.000	22 442 042
3 U	Reconciliation totals. Combine lines 29a through 29c	41,387,930 Part I line 11 and	(11,065,722) 1 column (d) must ea	3,089,835	

Name	e of corporation (common parent, if consolidated return)			Employer identif	fication number
Hide	e 'N Seek Foods, Inc.			11-0	000002
Chec	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) S	ubsidiary corp (5) M	ixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	1			
	e of subsidiary (if consolidated return)			Employer identif	fication number
	e 'N Seek Foods, Inc			11-0	000002
Pa	rt III Reconciliation of Net Income (Loss) per I			Corporations Wit	h Taxable
	Income per Return—Expense/Deduction	Items (see instru	ıctions)		
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense	8,117,700		(8,117,700)	
2	U.S. deferred income tax expense	(73,776)		73,776	
3	State and local current income tax expense	4,351,535	(176,713)	73,770	4,174,822
4	State and local deferred income tax expense	4,551,555	(170,713)		7,177,022
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	21,342,118	71,196		21,413,314
9	Stock option expense			6,214,608	6,214,608
10	Other equity-based compensation				
11	Meals and entertainment	2,362,058		(1,257,819)	1,104,239
12	Fines and penalties	5,204		(5,204)	
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation				
16	Pension and profit-sharing	2,006,997			2,006,997
17	Other post-retirement benefits				
18	Deferred compensation	24	201		
19	property	71,593	201	45,760	117,353
20	Charitable contribution of intangible property				
21	Charitable contribution limitation/carryforward				
22	Domestic production activities deduction				
	Current year acquisition or reorganization investment banking fees				
	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs.				
	Amortization/impairment of goodwill				
	start-up costs				
28	Other amortization or impairment write-offs	519,407	1,563,199		2,082,606
	Section 198 environmental remediation costs	3.77.07	1,200,177		=,===,==
	Depletion				
31		1,469,944			1,469,944
32	Bad debt expense	334,250	39,799		374,049
	Corporate owned life insurance premiums				
	Purchase versus lease (for purchasers and/or				
	lessees)				
35	Research and development costs (attach schedule)				
	Section 118 exclusion (attach schedule)				
37	Other expense/deduction items with differences				
	(attach schedule)	44,494,588	180,942		44,675,530
38	Total expense/deduction items. Combine lines 1				
	through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and negative				
	amounts as positive	85,001,618	1,678,423	(3,046,579)	83,633,462

301100	Jaile 141 6 (1 61111 1 1 2 6) 2 6 1 1				raye z
	of corporation (common parent, if consolidated return)			Employer ident	ification number
	'N Seek Foods, Inc.				0000002
	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	d eliminations (4) 🔽 Su	ubsidiary corp (5)	Mixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	i			
	of subsidiary (if consolidated return)			' -	ification number
	Greek Playhouse	_			0000012
Pai	Reconciliation of Net Income (Loss) per I	ncome Statem	ent of Includible (Corporations Wi	th Taxable
	Income per Return (see instructions)	(a)	(%)	(2)	(4)
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	(d) Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
_	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions				
4	9 '				
5	Gross foreign distributions previously taxed				-
6	Income (loss) from equity method U.S. corporations U.S. dividends not eliminated in tax consolidation				
7 8					
9	Minority interest for includible corporations		220,747		220,747
10			220,747		220,141
11	Income (loss) from foreign partnerships				
	Items relating to reportable transactions (attach				
	details)				
13	Interest income (attach Form 8916-A)	(664,423)	664,423		
	Total accrual to cash adjustment	(444)			
15					
16	Mark-to-market income (loss)				
17		(315,431)			(315,431)
18	Sale versus lease (for sellers and/or lessors)				
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	3				
	Original issue discount and other imputed interest .			_	
23a	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	2,147		(2,147)	
C	Gross capital gains from Schedule D, excluding amounts from pass-through entities				
C	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
C	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities,				
	abandonment losses, and worthless stock losses		2,147		2,147
e	Abandonment losses		2,147		2,147
	Worthless stock losses (attach details)				
	Other gain/loss on disposition of assets other than inventory				
	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach schedule)	7,844	(7,844)		
26	Total income (loss) items. Combine lines 1 through 25	(969,863)	879,473	(2,147)	(92,537)
27	Total expense/deduction items (from Part III, line 38)	3,272,141	(3,907,654)	554,210	(81,303)
28		346,071			346,071
29 a	Mixed groups, see instructions. All others, combine				
	lines 26 through 28	2,648,349	(3,028,181)	552,063	172,231
	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals		_		
30	Reconciliation totals. Combine lines 29a through 29c Note. Line 30, column (a), must equal the amount on	2,648,349	(3,028,181)	552,063	
	NOTE: THE 30. COMMIN (8), MUSI EQUAL THE AMOUNT ON	ran i iine ii and	i column tal Must ea	ual FUIII LIZU DAG	ae i. iiile ző.

	e of corporation (common parent, if consolidated return)			Employer identi	fication number
	e 'N Seek Foods, Inc.				000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) 🗸 S	ubsidiary corp (5) M	ixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			- · · · · ·	
	e of subsidiary (if consolidated return)			Employer identif	
	Greek Playhouse				000012
Pa	Reconciliation of Net Income (Loss) per I Income per Return – Expense/Deduction			Corporations Wit	h Taxable
	· · · · · · · · · · · · · · · · · · ·	,	,	()	4.0
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense	502,343		(502,343)	
2	U.S. deferred income tax expense	(4,565)		4,565	
3	State and local current income tax expense	,		·	
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	2,142			2,142
9	Stock option expense	·		6,214,608	6,214,608
10	Other equity-based compensation				
11	Meals and entertainment	74,715		(72,246)	2,469
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation				
16	Pension and profit-sharing				
17	Other post-retirement benefits				
18	Deferred compensation				
19	Charitable contribution of cash and tangible property	(212)	201	15,814	15,602
20	9 1 1				
21	Charitable contribution limitation/carryforward				
22	Domestic production activities deduction				
	Current year acquisition or reorganization investment banking fees				
	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs .				
	Amortization/impairment of goodwill				
	Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs	(8,288)	8,288		
	Section 198 environmental remediation costs				
	Depletion				
31	'	2,286	5,317		7,603
	Bad debt expense				
	Corporate owned life insurance premiums				
34	Purchase versus lease (for purchasers and/or				
~ =	lessees)				
	Research and development costs (attach schedule)				
	Section 118 exclusion (attach schedule)				
31	Other expense/deduction items with differences (attach schedule)	(2.040.5(0)	2 004 040		E0 407
20		(3,840,562)	3,894,049		53,487
30	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and negative				
	amounts as positive	(3,272,141)	3,907,654	(554,210)	81,303
		(3,212,141)	3,707,034	(554,210)	01,303

Scrie	Jule W-3 (FORM 1120) 2011				Page Z
Name	of corporation (common parent, if consolidated return)			Employer identi	fication number
Hide	e 'N Seek Foods, Inc.				000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	eliminations (4) V Su	ıbsidiary corp (5) M	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 🔲 1120 group (7) 🔲 1120 eliminations	i			
	e of subsidiary (if consolidated return)			Employer identi	
	ne Food Corp.				000013
Pa	Reconciliation of Net Income (Loss) per I	ncome Stateme	ent of Includible C	Corporations Wit	h Taxable
	Income per Return (see instructions)	(a)	(b)	(c)	(d)
	Income (Loss) Items (Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
4	Income (loss) from equity method foreign corporations	income Statement	Difference	Difference	per rax neturn
1 2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions				
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships	59,338,000	(8,939,440)		50,398,560
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities				
12	Items relating to reportable transactions (attach				
	details)				
	Interest income (attach Form 8916-A)	475,203	1,252,122		1,727,325
14	Total accrual to cash adjustment		00		
15	Hedging transactions	-			
16	Mark-to-market income (loss)	(20,935,01)	(277,366)		(21,212,382
17 18	Sale versus lease (for sellers and/or lessors)	20,735,010	(277,300)		21,212,304
19	Section 481(a) adjustments			_	
20	Unearned/deferred revenue		004		
21	Income recognition from long-term contracts				
22		- , ,			
23	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	1,195		(1,195)	
k	Gross capital gains from Schedule D, excluding amounts from pass-through entities				
	·				
(Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
(Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities,				
	abandonment losses, and worthless stock losses				
•	Abandonment losses				
f	Worthless stock losses (attach details)				
	Other gain/loss on disposition of assets other than inventory				
24	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach schedule)	725,904	(818,268)		(92,364)
26	Total income (loss) items. Combine lines 1 through 25	39,605,286	(8,782,952)	(1,195)	30,821,139
27	Total expense/deduction items (from Part III, line 38)	(27,463,106)	14,595,676	7,494,468	(5,372,962)
28 29:	Other items with no differences	24,046,247			24,046,247
_30	lines 26 through 28	36,188,427	5,812,724	7,493,273	49,494,424
ŀ	PC insurance subgroup reconciliation totals	30,100,427	5,012,724	1,475,213	77,474,424
	Life insurance subgroup reconciliation totals				
	Reconciliation totals. Combine lines 29a through 29c	36,188,427	5,812,724	7,493,273	49,494,424
	Note. Line 30, column (a), must equal the amount on				

Employer identification number

Schedule M-3 (Form 1120) 2011 Page **3**

Name of corporation (common parent, if consolidated return)

Hide	e 'N Seek Foods, Inc.			11-0	0000002
Check	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) 🗸 St	ubsidiary corp (5) N	lixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
Name	of subsidiary (if consolidated return)			Employer identi	fication number
	e Food Corp.			11-0	0000013
Pai	Reconciliation of Net Income (Loss) per I Income per Return – Expense/Deduction			Corporations Wit	h Taxable
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 2 3 4 5	U.S. current income tax expense	7,381,168 (67,082) 708,395	843,307	(7,381,168) 67,082	1,551,702
6 7 8 9 10	Foreign deferred income tax expense	19,262			19,262
11 12 13	Meals and entertainment Fines and penalties Judgments, damages, awards, and similar costs	246,816		(194,215)	52,601
14 15 16 17 18	Parachute payments	220,417	SC		220,417
19 20 21 22	Charitable contribution of cash and tangible property	1,981	201	13,833	15,814
24	banking fees				
26	Current year acquisition/reorganization other costs . Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs Section 198 environmental remediation costs Depletion	460,869	(125,519)		335,350
31 32 33		178,987 98,778	(94,059)		178,987 4,719
36	Research and development costs (attach schedule) Section 118 exclusion (attach schedule) Other expense/deduction items with differences (attach schedule)	18,213,515	(15,219,405)		2,994,110
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	27,463,106	(14,595,676)	(7,494,468)	5,372,962

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

2010

Employer identification number (EIN)

Hide 'N Seek Foods, Inc. 11-0000002

Foreign Operations Information

During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities, for each foreign disregarded entity (see instructions). Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to the corporation's income tax return 3 Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)? If "Yes," see instructions for required attachment. 4a Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 961 and 957.) If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC. b Enter the number of Forms 5471 attached to the tax return 3 During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. 6a At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country. If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of transactions.			Yes	No
If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities, for each foreign disregarded entity (see instructions). Enter the number of Forms 8865 attached to the tax return Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to the corporation's income tax return Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)? If "Yes," see instructions for required attachment. Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC. In Enter the number of Forms 5471 attached to the tax return If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of transactions. Enter the number of Forms 8873 attached to the tax return	1a			
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If "Yes," see instructions for required attachment. 4a Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC. b Enter the number of Forms 5471 attached to the tax return 5 During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. 6a At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. b If "Yes," enter the name of the foreign country. 7a Is the corporation claiming the extraterritorial income exclusion? If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of transactions. b Enter the number of Forms 8873 attached to the tax return				
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each CFC. b Enter the number of Forms 5471 attached to the tax return	- a			
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foreign trust?		Enter the hamber of Fernice of Fernice and tax retain		
foreign trust?	5	During the tax year, did the corporation receive a distribution from, or was it the granter of, or transferor to a		
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See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. b If "Yes," enter the name of the foreign country				
Financial Accounts. b If "Yes," enter the name of the foreign country		country?		~
b If "Yes," enter the name of the foreign country ▶ 7a Is the corporation claiming the extraterritorial income exclusion?				
7a Is the corporation claiming the extraterritorial income exclusion?				
If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of transactions. b Enter the number of Forms 8873 attached to the tax return	b	If "Yes," enter the name of the foreign country ▶		
If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of transactions. b Enter the number of Forms 8873 attached to the tax return	- -			
transactions. b Enter the number of Forms 8873 attached to the tax return	/a			-
b Enter the number of Forms 8873 attached to the tax return				
	h			
c Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of	D	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
disallowed deductions)) of all Forms 8873 attached to the tax return	C			

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is

required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

Exception. In certain cases where a corporation owns an FDE indirectly or constructively through a foreign entity, the corporation may not be required to attach Form 8858. See **Who Must File** on page 1 of the Instructions for Form 8858.

SCHEDULE UTP (Form 1120)

Uncertain Tax Position Statement

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

Name of entity as shown on page 1 of tax return

► File with Form 1120, 1120-F, 1120-L, or 1120-PC.
 ► See separate instructions.

2011

EIN of entity

Hide 'N	Seek Food	s, Inc.						11-0000002	2
		This Pa	art I, Sched	ule UTP (Form 112	20) is page1of	1 Part I pa	ages.	
Part I	Enter, Checl	, in Part III, k this box i	a descripti	on for ea ration wa	ch uncer s unable	tain tax position (UTP	").	to complete columns (
(a) UTP No.	Prin (e.g.	(b) nary IRC Sec , "61", "108",	tion etc.)	Timing (check if P Temporary	Codes ermanent,	(d) Pass-Through Entity EIN	(e) Major Tax Position	(f) Ranking of Tax Position	(g) TBD
1	262			~	Т	-		G2	
2	291(a)			V	Т	-	v	G1	
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				E	T	$=T\Delta$	SO	F	
				Р	Т	-			
				P	T	26 5	2011		
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			

Schedule UTP (Form 1120) 2011 Page 2 Name of entity as shown on page 1 of tax return **EIN** of entity Part II pages. This Part II, Schedule UTP (Form 1120) is page of Part II **Uncertain Tax Positions for Prior Tax Years.** See instructions for how to complete columns (a) through (g). Enter, in Part III, a description for each uncertain tax position (UTP). (c) (a) UTP (b)
Primary IRC Section
(e.g., "61", "108", etc.) (d) Pass-Through Entity EIN (f) Ranking of Tax Position (h) Year of Tax Position (e) Major Tax Position Timing Codes (g) TBD (check if Permanent, No. Temporary, or both) Р Т Р Т Р Т Р Т Р \top Р Т Р Т Т Р Т Р

Schedule UTP (Form 1120) 2011

Т

Schedule UTP (Form 1120) 2011 Page 3 Name of entity as shown on page 1 of tax return **EIN** of entity 11-0000002 Hide 'N Seek, Inc. of Part III pages. This Part III, Schedule UTP (Form 1120) is page Part III Concise Descriptions of UTPs. Indicate the corresponding UTP number from Parts I and II, column (a). Use as many Part III pages as necessary (see instructions). UTP **Concise Description of Uncertain Tax Position** No. A general reserve has been established for the potential disallowance of a portion of the cost of meals and flights that may be 1 deemed personal. Subsidiaries of the taxpayer are partners in partnerships that claim percentage depletion. At issue is whether IRS Sec. 291(a) applies to these subsidiaries' distributive share of partnership income and loss attributable to percentage depletion.

(Rev. December 2010)

Department of the Treasury

Affiliations Schedule

▶ File with each consolidated income tax return.

For tax year ending

December 31

2011

OMB No. 1545-0025

Internal Revenue Service Name of common parent corporation

Employer identification number Hide 'N Seek Foods, Inc. 11-0000002

Number, street, and room or suite no. If a P.O. box, see instructions

32 Any Street

City or town, state, and ZIP code

Anytown, TX 77287

Par	Overpayment Credits, Estimated Tax Paymen	ts, and Tax Deposits	s (see instructions)	
Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation		10,000,000	
2	Subsidiary corporations: The Greek Playhouse, 60 Any Street, Anytown, TX 78621	11-0000012	5,132,650	
3	Acme Food Corp, 61 Any Street, Anytown, TX 78621	11-0000013	5,100,000	
4				
_ 5				
_6				
_ 7	BBAET			
8	DRAFI	AS	OF	
9				
10	February	23	2011	
	<u> </u>	70,	20,232,650	

Totals (Must equal amounts shown on the consolidated tax return.) Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Part II Stock holdings at beginning of year Did the subsidiary PBA make any nondividend Corp Number Owned by Principal business activity (PBA) Code distributions? Percent of Percent of of corporation No. oting power value shares no. Yes No Common parent corporation 311900 **Food Manufacturing** 1 Subsidiary corporations: 100 % 100 % 711100 100 2 **Performing Arts Company** 100 % **Crop Production** 111900 100 100 3 4 % % 5 % % 6 % % 7 % % 8 % % 9 % % 10 %

Form 851 (Rev. 12-2010) Page **2**

Par	t III Changes in Stock Holdings During the Ta	ax Year					
Corp.	Name of corporation	Share- holder of	Date of	(a) Changes		(b) Shares held after changes described in column (a)	
No.	Name of corporation	Corpora- tion No.	transaction	Number of shares acquired	Number of shares disposed of	Percent of voting power	Percent of value
2	The Greek Playhouse	1	11/15/11	1,000		100 %	100 %
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
(d) (e)	Did any share of subsidiary stock become worthless the provisions of Regulations section 1.1502-80(c)) du If the equitable owners of any capital stock shown ab	ıring the ta	xable yea	r? See instru	ictions	🗆 Y	res V No the changes.
(f)	If additional stock was issued, or if any stock was reti	red during	the year,	list the dates	and amoun	ts of these tran	sactions.

Form **851** (Rev. 12-2010)

Form 851 (Rev. 12-2010) Page **3**

Par	t IV Additional Stock Information (see instructions)			
	During the tax year, did the corporation have more than one class of "Yes," enter the name of the corporation and list and describe		g?	☐ Yes 🗹 No
Corp. No.	Name of corporation		Class of stock	
	During the tax year, was there any member of the consolidated disaffiliation?		d within 60 months o	of ☐ Yes ☑ No
Corp. No.	Name of corporation		Explanation	
	DRAFT	AS	OF	
	During the tax year, was there any arrangement in existence be members of the affiliated group could acquire any stock, or stock, in the corporation, other than a de minimis amount, from affiliated group?	acquire any voting point the corporation or	ower without acquirin another member of th	g e □ Yes ☑ No
Corp. No.	Name of corporation	(a) Percent of value	(b) Percent of outstanding voting stock	(c) Percent of voting power
		%	%	%
		%	%	%
		%	%	%
Corp.	(d) Provide a description of any arrangement.	%	%	%
110.				

Form 1122
(Rev. December 2003)
Department of the Treasury

Internal Revenue Service

Name of parent corporation

Hide 'N Seek Foods, Inc.

Authorization and Consent of Subsidiary Corporation
To Be Included in a Consolidated Income Tax Return

► Attach to the consolidated income tax return.

For the calendar year 20 11 , or other tax year beginning , 20 and ending , 20

Name
The Greek Playhouse

Number, street, and room or suite no.

60 Any Street

City or town, state, and ZIP code

Anytown, TX 78621

The subsidiary corporation named above authorizes its parent corporation to include it in a consolidated return for the tax year indicated and for each subsequent year the group must file a consolidated return under the applicable regulations. If the parent corporation does not file a consolidated return on

behalf of the subsidiary, the subsidiary authorizes the Commissioner of the Internal Revenue Service or an IRS official to do so.

The subsidiary consents to be bound by the provisions of the consolidated return regulations.

Employer identification number

11:0000002

Sign Here Under penalties of perjury, I declare that the subsidiary named above has authorized me to sign this form on its behalf, that I have examined this form and the information contained herein, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of subsidiary officer Date Assistant Treasurer Title

Cat. No. 17228S

Instructions for the subsidiary corporation. Complete and submit an original, signed Form 1122 to the common parent corporation of the consolidated group for the first tax year the subsidiary consents to be included in the group's consolidated income tax return.

Instructions for the parent corporation filing the consolidated return. The common parent corporation of a consolidated group must attach a separate Form 1122 to the group's consolidated income tax return for each subsidiary

corporation for the first tax year each subsidiary consents to be included in the consolidated return. Attach to the consolidated return either the signed Form 1122 or an unsigned version containing the same information stated on the signed form. If the parent corporation submits an unsigned Form 1122, it must retain the original, signed form in its records.

Form **1122** (Rev. 12-2003)

B

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name			Employer identification number
Hide '	N Seek Foods, Inc Consolidated		11-0000002
1	Inventory at beginning of year	1	96,446,105
2	Purchases	2	240,726,374
3	Cost of labor	3	63,913,239
4	Additional section 263A costs (attach schedule)	4	-122,798
5	Other costs (attach schedule)	5	17,714,999
6	Total. Add lines 1 through 5	6	418,677,919
7	Inventory at end of year	7	131,237,456
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	287,440,463
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶		
b	Check if there was a writedown of subnormal goods		
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) .	▶ ⊔
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d	
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? .		🗹 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventattach explanation	•	
For Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 55988R		Form 1125-A (12-2011)

Form **1125-A** (12-2011)

March 7, 2011

Form 1125-A

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

ivame			Employer identification number
Hide '	N Seek Foods, Inc.		11-0000002
1	Inventory at beginning of year	1	91,068,584
2	Purchases	2	231,620,008
3	Cost of labor	3	59,613,767
4	Additional section 263A costs (attach schedule)	4	-20,000
5	Other costs (attach schedule)	5	6,164,072
6	Total. Add lines 1 through 5	6	388,446,431
7	Inventory at end of year	7	122,533,781
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	265,912,650
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶		
b	Check if there was a writedown of subnormal goods		
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) .	▶ □
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d	
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? .		🗹 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventattach explanation	•	
For Pa	perwork Reduction Act Notice, see separate instructions. Cat No. 55988B		Form 1125-A (12-201

March 7, 2011

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name		Employer identification number
The G	Freek Playhouse	11-0000012
1	Inventory at beginning of year	0
2	Purchases	159,895
3	Cost of labor	
4	Additional section 263A costs (attach schedule)	
5	Other costs (attach schedule)	216,041
6	Total. Add lines 1 through 5	375,936
7	Inventory at end of year	60,505
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	315,431
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶	
b	Check if there was a writedown of subnormal goods	
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)	▶ □
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	ı
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?	🔽 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventory attach explanation	
For Pa	aperwork Reduction Act Notice, see separate instructions. Cat. No. 55988R	Form 1125-A (12-2011)

PIMAI

March 7, 2011

orm 1125-A

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name			Employer identification number
Acme	Food Corp.		11-0000013
1	Inventory at beginning of year	1	5,377,521
2	Purchases	2	8,946,471
3	Cost of labor	3	4,299,472
4	Additional section 263A costs (attach schedule)	4	-102,798
5	Other costs (attach schedule)	5	11,334,886
6	Total. Add lines 1 through 5	6	29,855,552
7	Inventory at end of year	7	8,643,170
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	21,212,382
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶		
b	Check if there was a writedown of subnormal goods		
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) .	▶ ⊔
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d	
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? .		🗹 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing invent attach explanation	•	
For Pa	perwork Reduction Act Notice, see separate instructions. Cat No 55988R		Form 1125-A (12-2011)

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55988R

Form **1125-A** (12-2011)

March 7, 2011

(December 2011)

Compensation of Officers

► Attach to Form 1120, 1120-C, 1120-F, 1120-RIC. Department of the Treasury Internal Revenue Service ► See separate instructions.

OMB No. 1545-XXXX

Employer identification number 11-0000002 Hide 'N Seek Foods, Inc.

Note. Complete Schedule E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to	Percent of s		(f) Amount of
	(4)	(-,	business	(d) Common	(e) Preferred	compensation
Dou 1	ug Doe	999-06-0016	100 %	10 %	%	1,294,635
Jane D	oe	999-06-0017	100 %	10 %	%	1,009,528
Tom Do	oe	999-06-0018	100 %	10 %	%	1,259,128
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
	— DF	RAFT /	%	5 %	%	
			%	%	%	
	Jı	ine 1,	20 %	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
2	Total compensation of officers				2	3,563,291
3	Compensation of officers claimed on For	m 1125-A or elsewhere o	n return		3	
	Subtract line 3 from line 2. Enter the					
	appropriate line of your tax return	instructions				3,563,291

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55989C

Form **1125-E** (12-2011)

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172 201

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Attachment Sequence No. 179

Identifying number Hide 'N Seek Foods, Inc. - Consolidated **Food Manufacturing** 11-0000002 **Election To Expense Certain Property Under Section 179** Part I Note: If you have any listed property, complete Part V before you complete Part I. 1 1 Total cost of section 179 property placed in service (see instructions) 2 Threshold cost of section 179 property before reduction in limitation (see instructions) . 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property 6 (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the **smaller** of line 5 or line 8 9 **10** Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 11,051,564 **15** Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2011 . 17 4.538.703 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) 3-year property 5-year property 19,997,007 5 HY 200DB 4.002.999 7-year property d 10-year property e 15-year property **f** 20-year property g 25-year property 25 yrs. S/L h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real 39 yrs. ММ S/L property MM S/L Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 19,593,266 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23 89,913

Form 4562 (2011) Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) **24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No ☐ 24b If "Yes," is the evidence written? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery Cost or other basis investment use (business/investment vehicles first) in service Convention deduction period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax vear and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: % % 27 Property used 50% or less in a qualified business use: % S/L -% S/L -% S/L -28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 Section B-Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 2 Vehicle 5 Vehicle 6 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year. Add lines Yes Yes No Yes Yes No Nο Nο Yes No Yes No 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) (d) Amortization (c) Date amortization Description of costs Amortizable amount Code section period or Amortization for this year begins percentage 42 Amortization of costs that begins during your 2011 tax year (see instructions): Misc Intangibles 01/01/2011 12.089.780 197 60 months 2,417,956

2,417,956

44

43 Amortization of costs that began before your 2011 tax year44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury

Depreciation and Amortization(Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172

20 1 1

Attachment

Internal Revenue Service (99)

Name(s) shown on return

Business or activity to which this form relates

Sequence No. 179
Identifying number

Hide 'N Seek Foods, Inc. **Food Manufacturing** 11-0000002 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 1 Total cost of section 179 property placed in service (see instructions) 2 Threshold cost of section 179 property before reduction in limitation (see instructions) . 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property 6 (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 Tentative deduction. Enter the **smaller** of line 5 or line 8 9 **10** Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 10,163,988 **15** Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2011 . 17 2.900.522 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) 3-year property 5-year property 19.986,212 5 HY 200DB 3.999.401 7-year property d 10-year property e 15-year property f 20-year property g 25-year property 25 yrs. S/L h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real 39 yrs. ММ S/L property MM S/L Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 17.063.911 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23 68,255

Form 4562 (2011) Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) **24a** Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery Cost or other basis investment use (business/investment vehicles first) in service Convention deduction period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: % % 27 Property used 50% or less in a qualified business use: % S/L -% S/L -% S/L -28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 Section B-Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 2 Vehicle 5 Vehicle 6 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles 33 Total miles driven during the year. Add lines Yes Yes No Yes Yes No No Nο Yes No Yes No 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) (d) Amortization (c) Date amortization Description of costs Amortizable amount Code section period or Amortization for this year begins percentage 42 Amortization of costs that begins during your 2011 tax year (see instructions): Misc Intangibles 01/01/2011 10,413,030 197 60 months 2,082,606

2,082,606

44

43 Amortization of costs that began before your 2011 tax year44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172 201

Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Attachment Sequence No. 179

Identifying number The Greek Playhouse Performing Arts Company 11-0000012 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 Total cost of section 179 property placed in service (see instructions) 2 Threshold cost of section 179 property before reduction in limitation (see instructions) . 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property 6 (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 Tentative deduction. Enter the **smaller** of line 5 or line 8 9 **10** Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 **15** Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2011 . 17 4,005 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) 3-year property 5-year property 10.795 5 HY 200DB 3.598 7-year property d 10-year property e 15-year property f 20-year property g 25-year property S/L 25 yrs. h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real 39 yrs. ММ S/L property MM S/L Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 7,603 22 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

Form 1120 Test Scenario 2 Version A, Cycle 1 Page 2 Form 4562 (2011) Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) **24a** Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? (g) Business/ Basis for depreciation (d) Recovery Type of property (list Date placed Method/ Depreciation Elected section 179 Cost or other basis nvestment use (business/investment vehicles first) period Convention deduction in service cost percentage use only) Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: %

Section B-Information on Use of Vehicles

S/L -

S/L -

S/L -

%

%

%

%

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

27 Property used 50% or less in a qualified business use:

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30	Total business/investment miles driven during the year (do not include commuting miles) .	Vehi		Vehic		Vehic		Vehi	d) cle 4	(€ Vehi		(1 Vehi	
31	Total commuting miles driven during the year												
32	Total other personal (noncommuting) miles driven												
33	Total miles driven during the year. Add lines 30 through 32	V	П	15		2			т				
34	Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily by a more than 5% owner or related person?												
36	Is another vehicle available for personal use?												
	0	E		I D	-! -! - \/ -	1-1-1	£ 1 1		- t =		_		

Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions).

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by	Yes	No
	your employees?		
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your		
	employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39	Do you treat all use of vehicles by employees as personal use?		
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41	Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.		

Part VI Amortization

	(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortiza period percenta	or	(f) Amortization for this year				
42	42 Amortization of costs that begins during your 2011 tax year (see instructions):										
43	Amortization of costs that beg	43									
44	Total. Add amounts in column	44									

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return.

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► See separate instructions.

Attachment Sequence No. **179**

Name	ame(s) shown on return			ess or activity to w	Identifying number					
Acm	e Food Corp.		Crop	Production			11-0000013			
Par			rtain Property U			omplete Part I.	•			
1	Maximum amount (s					•	1			
2	Total cost of section		•				2			
3			·			tions)	3			
4	Reduction in limitati						4			
5						er -0 If married filing	+ +			
_	separately, see instr	-					5			
6		escription of proper			iness use only)	(c) Elected cost	 			
	(-7		-7	(4) 5551(455)	,	(0) =:00:00	-			
							-			
	Listed property. Ent	or the amount	from line 20		7		-			
						<u> </u>	8			
_	Total elected cost o		9							
9	Tentative deduction									
10	•		•				10			
11					•	line 5 (see instructions)	11			
	Section 179 expens						12			
	Carryover of disallo					13				
	: Do not use Part II					1 1 2 1 1 1 1	<u> </u>			
							(See ins	structions.)		
14				ty (other than	listed prop	erty) placed in service				
	during the tax year						14	887,576		
	Property subject to	,,,	•				15			
16	16									
Par	t III MACRS Der	oreciation (D	o not include liste		(See instruc	ctions.)				
Section A										
	MACRS deductions						17	1,634,176		
18						to one or more general				
	asset accounts, che									
	Section B				ear Using th	ne General Depreciation	ı Systei	m		
	Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	I IAI RECOVERV	(e) Convention	on (f) Method	(g) Dep	oreciation deduction		
19a	. , , , ,									
b	, , , , ,									
C	, , ,									
	10-year property									
	15-year property									
	20-year property									
	25-year property			25 yrs.		S/L				
h	Residential rental			27.5 yrs.	MM	S/L				
	property			27.5 yrs.	MM	S/L				
i	Nonresidential real			39 yrs.	MM	S/L				
	property				MM	S/L				
	Section C-	Assets Place	d in Service During	g 2011 Tax Ye	ar Using the	Alternative Depreciation	on Syst	em		
20a	Class life					S/L				
	12-year			12 yrs.		S/L				
	40-year			40 yrs.	MM	5/L	+			
	t IV Summary (See instructio	ns.)	1						
	Listed property. Ent						21			
				ines 19 and 20	in column (a), and line 21. Enter here				
	and on the appropria						22	2,521,752		
23	For assets shown a	-						2,021,132		
_0	portion of the basis					23 21,658				

Form 1120 Test Scenario 2 Version A, Cycle 1 Form 4562 (2011) Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for Part V entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) Yes No 24b If "Yes," is the evidence written? **24a** Do you have evidence to support the business/investment use claimed? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery investment use Cost or other basis (business/investment vehicles first) Convention deduction in service period cost use only) percentage Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: % % 27 Property used 50% or less in a qualified business use: % S/L -% S/L -% S/L -28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 Section B-Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles 33 Total miles driven during the year. Add lines Yes No Yes Yes No Yes No No Yes Yes No 34 Was the vehicle available for personal use No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization						
(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortiza period percenta	or	(f) Amortization for this year
42 Amortization of costs that begin	s during your 2011	tax year (see instructions):				
Misc Intangibles	01/01/2011	/01/2011 1,676,750		60 months		335,350
43 Amortization of costs that beg	43					
44 Total. Add amounts in colum	n (f). See the instru	uctions for where to report	t		44	335,350

Form **4562** (2011)

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2011

Department of the Treasury Internal Revenue Service

▶ See separate instructions.▶ Attach to the corporation's tax return.

Name	Em	ployer id	entificatio	n number
Hide '	N Seek Foods, Inc.		11-00000	02
	Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).			
1	Taxable income or (loss) before net operating loss deduction	[1	83,078,698
2	Adjustments and professores			
2	Adjustments and preferences:		0-	E 400 217
a	Depreciation of post-1986 property	_	2a	5,498,317
b	Amortization of certified pollution control facilities		2b	
C	Amortization of mining exploration and development costs	-	2c	
d	Amortization of circulation expenditures (personal holding companies only)	-	2d	(450.0(0)
e	Adjusted gain or loss		2e	(453,363)
f	Long-term contracts		2f	
g	Merchant marine capital construction funds.		2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	-	2h	
i	Tax shelter farm activities (personal service corporations only)		2i	
J	Passive activities (closely held corporations and personal service corporations only)	-	2j	
k	Loss limitations	_	2k	
ı	Depletion		21	
m	Tax-exempt interest income from specified private activity bonds	-	2m	
n	Intangible drilling costs		2n	
0	Other adjustments and preferences		20	2,013,113
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o		3	90,136,765
4	Adjusted current earnings (ACE) adjustment:			
а		71,125		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a			
_		55,640)		
С		99,230		
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior	$\overline{}$		
u	year ACE adjustments over its total reductions in AMTI from prior year ACE	- 1		
	adjustments (see instructions). Note: You must enter an amount on line 4d	- 1		
		68,227		
е	ACE adjustment.	30,227		
·	• If line 4b is zero or more, enter the amount from line 4c		4e	(799,230)
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		70	(177,230)
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT		5	89,337,535
	•		6	67,337,333
6	Alternative tax net operating loss deduction (see instructions)		-	
-	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a resid			
7	interest in a REMIC, see instructions		7	89,337,535
	interest in a network, see instructions			07,337,333
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8d	.).		
	Subtract \$150,000 from line 7 (if completing this line for a member of a	<i>"</i> ·		
а	controlled group, see instructions). If zero or less, enter -0 8a	- 1		
h		-		
b				
С	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled gro see instructions). If zero or less, enter -0	[8c	0
9	Subtract line 8c from line 7. If zero or less, enter -0	[9	89,337,535
10	Multiply line 9 by 20% (.20)	[10	17,867,507
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	-	11	
12	Tentative minimum tax. Subtract line 11 from line 10	-	12	17,867,507
13	Regular tax liability before applying all credits except the foreign tax credit	-	13	29,077,544
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and			· · · · · ·
• •	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return .		14	0

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) OMB No. 1545-0184

2011
Attachment

	Department of the Treasury Internal Revenue Service (99) Attach to your tax return. See separate instructions.						Attachment Sequence No. 27		
	e(s) shown on return					Identifying			
Hide	e 'N Seek Foods, Inc Co	onsolidated					11-00	00002	
1	Enter the gross proceed	ds from sales or exc	hanges reported t	o you for 2011 o	n Form(s) 1099-B o	r 1099-S (or			
	substitute statement) th	hat you are including	on line 2, 10, or 2	20 (see instruction	ns)		1		
Pa	rt I Sales or Exch	anges of Propert	ty Used in a Tr	ade or Busine	ss and Involunt	ary Conve	rsions	From Other	
	Than Casualty	or Theft-Most	Property Held	More Than 1	Year (see instru	ictions)			
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or basis, pl improvemen expense of	us ts and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)	
Flov	wthru XYZ & PTL							106,029	
3	Gain, if any, from Form 4	684, line 39					3		
4	Section 1231 gain from in	nstallment sales from	Form 6252, line 26	or 37			4		
5	Section 1231 gain or (los	s) from like-kind excha	anges from Form 8	824			5		
6	Gain, if any, from line 32,	from other than casu	alty or theft				6		
7	Combine lines 2 through	٠ ,	,				7	106,029	
	Partnerships (except el instructions for Form 106								
	Individuals, partners, S line 7 on line 11 below a losses, or they were red Schedule D filed with you	and skip lines 8 and 9 captured in an earlier	o. If line 7 is a gain year, enter the ga	and you did not ain from line 7 as	have any prior year	section 1231			
8	Nonrecaptured net section	on 1231 losses from p	rior years (see instr	ructions)			8	2,147	
9	Subtract line 8 from line 3	7. If zero or less, enter	r -0 If line 9 is zer	o, enter the gain fr	om line 7 on line 12	below. If line			
	9 is more than zero, ent	er the amount from li	ine 8 on line 12 be	elow and enter the	e gain from line 9 as	a long-term			
	capital gain on the Scheo				A. A		9	103,882	
		s and Losses (se				_			
10	Ordinary gains and losses	s not included on lines	s 11 through 16 (inc	clude property held	d 1 year or less):				
							T	/	
11	Loss, if any, from line 7.						11	2 147	
12	Gain, if any, from line 7 o	•	• •				12	2,147	
13	Gain, if any, from line 31						13	528,161	
14	Net gain or (loss) from Fo	·					14		
15	Ordinary gain from install		•				15		
16	Ordinary gain or (loss) fro	•					16	530,308	
17	Combine lines 10 through					al alda Pere	17	330,300	
18	For all except individual r	•			ine of your return and	a skip iines a			

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086l

Form **4797** (2011)

18a

18b

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . .

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

Form 4797 (2011) Page **2**

Pa	Gain From Disposition of Property Und (see instructions)	ler Se	ections 1245, 12	50, 1252, 1	254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prop	erty:			(b) Date acq (mo., day,		(c) Date sold (mo., day, yr.)
Α	Equipment					various	;	various
B	-							
	-							
D								
	These columns relate to the properties on lines 19A through 19D	.▶	Property A	Property	В	Property	C	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708,077					
21	Cost or other basis plus expense of sale	21	3,408,615					
22	Depreciation (or depletion) allowed or allowable	22	3,228,699					
23	Adjusted basis. Subtract line 22 from line 21	23	179,916					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:							
	Depreciation allowed or allowable from line 22	25a	3,228,699					
b	Enter the smaller of line 24 or 25a	25b	528,161					
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions) .	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c	T A	9 (
d	Additional depreciation after 1969 and before 1976.	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	(1	26f						
g	Add lines 26b, 26e, and 26f	26g		10.	4	4		
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).		./, 2	20	1	1		
	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions) Enter the smaller of line 24 or 27b	27b						
28	If section 1254 property:	27c						
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a 28b						
29	If section 1255 property:	200						
а	Applicable percentage of payments excluded from income under section 126 (see instructions) Enter the smaller of line 24 or 29a (see instructions) .	29a 29b						
	mary of Part III Gains. Complete property colum		through D throug	nh line 29b b	pefore	aoina to lir	ne 30.	
	a., o a. a. a. a. a. a. a. a. a. a. a. a.		c a.g c a.g	,		<i>y</i>		
30 31	Total gains for all properties. Add property columns A thro Add property columns A through D, lines 25b, 26g, 27c, 28	-					30 31	528,161 528,161
32	Subtract line 31 from line 30. Enter the portion from casu	alty or	theft on Form 4684	, line 33. Ente	er the	portion from	32	0
Par	Recapture Amounts Under Sections 17 (see instructions)		d 280F(b)(2) Who					
	(CCC M.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.					(a) Section 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	ryears		33			
34	Recomputed depreciation (see instructions)	•	•		34			
35	Recapture amount. Subtract line 34 from line 33. See the i				35			

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) OMB No. 1545-0184

2011

Attachment

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Hide 'N Seek Foods, Inc. - Parent

1 Enter the gross proceeds from sales or exchanges reported to you for 2011 on Form(s) 1099-B or 1099-S (or

	substitute statement) that	you are including	g on line 2, 10, or	20 (see instructions	3)		1	
Pa	rt I Sales or Exchan						sions	From Other
	Than Casualty o	r Theft-Most	Property Held	d More Than 1 \	Year (see instru	ctions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
Flov	vthru JKL & PTR							103,882
3	Gain, if any, from Form 4684	1, line 39					3	
4	Section 1231 gain from insta	allment sales from	Form 6252, line 26	6 or 37			4	
5	Section 1231 gain or (loss) f	rom like-kind exch	anges from Form	8824			5	
6	Gain, if any, from line 32, fro	m other than casu	alty or theft				6	
7	Combine lines 2 through 6.	Enter the gain or (I	oss) here and on tl	he appropriate line a	s follows:		7	103,882
	Partnerships (except elec							
	instructions for Form 1065,		-, ,		, . , . , . ,			
Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the								
8	Nonrecaptured net section	1231 losses from p	rior years (see ins	tructions)			8	
9	9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line							
	9 is more than zero, enter	the amount from	ine 8 on line 12 b	elow and enter the	gain from line 9 as	a long-term		
	capital gain on the Schedule				3.0.4		9	
	rt II Ordinary Gains a				7117	_		
10	Ordinary gains and losses n	ot included on line	s 11 through 16 (ir	nclude property held	1 year or less):			
				7 7		_		
11	Loss, if any, from line 7.						11	()
12	Gain, if any, from line 7 or a	mount from line 8,	if applicable .				12	
13	Gain, if any, from line 31						13	528,161
14	Net gain or (loss) from Form	4684, lines 31 and	d 38a				14	
15	Ordinary gain from installme	ent sales from Forn	n 6252, line 25 or 3	36			15	
16	Ordinary gain or (loss) from	like-kind exchange	es from Form 8824				16	
17	Combine lines 10 through 1	6					17	528,161
18	For all except individual retu	urns, enter the amo	ount from line 17 c	on the appropriate lir	ne of your return and	l skip lines a		
	and b below. For individual	returns, complete	lines a and b belov	v:				
а	If the loss on line 11 includes	a loss from Form	4684, line 35, colun	nn (b)(ii), enter that pa	art of the loss here. E	nter the part		
	of the loss from income-prod	ducing property on	Schedule A (Form	1040), line 28, and t	the part of the loss f	rom property		
	used as an employee on Scho	•	,.	•			18a	
b	Redetermine the gain or (los	ss) on line 17 exclu	ding the loss, if an	y, on line 18a. Enter	here and on Form 1	040, line 14	18b	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form **4797** (2011)

Form 4797 (2011) Page **2**

	(see instructions)					(b) Date acq		(c) Date sold (mo.,
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prope	erty:			(mo., day, y		day, yr.)
Α	Equipment					various	;	various
В								
C								
D								
	These columns relate to the properties on lines 19A through 19D	. ▶	Property A	Property	В	Property	, C	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708,077					
21	Cost or other basis plus expense of sale	21	3,408,615					
22	Depreciation (or depletion) allowed or allowable	22	3,228,699 179,916					
23	Adjusted basis. Subtract line 22 from line 21	23	179,910					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:		·					
а	Depreciation allowed or allowable from line 22	25a	3,228,699					
b	Enter the smaller of line 24 or 25a	25b	528,161					
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.							
	Additional depreciation after 1975 (see instructions)	26a						
	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property	00.						
ام	or line 24 is not more than line 26a, skip lines 26d and 26e	26c 26d						
u e	Additional depreciation after 1969 and before 1976 Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).	2	./, 2	20.	1	1		
а	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
	Enter the smaller of line 24 or 27b	27c						
	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:			·				
а	Applicable percentage of payments excluded from							
L	income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions) . nmary of Part III Gains. Complete property colun	29b Δ	through D throug	ıh line 20h k	nefore	anina to lir	ne 30	
Oun	indry of the in dame. Complete property colum	1111371	unough b unoug	jii iiiic 200 i	501010	going to iii		
30	Total gains for all properties. Add property columns A thro	ugh D,	line 24				30	528,161
31	Add property columns A through D, lines 25b, 26g, 27c, 28	-					31	528,161
32	Subtract line 31 from line 30. Enter the portion from casu	alty or	theft on Form 4684	, line 33. Ente	er the	portion from		
_							32	0
Par	Recapture Amounts Under Sections 17 (see instructions)	9 and	I 280F(b)(2) Who	en Busines	ss Us			or Less
						(a) Section 179	n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
34	,				34			
25	Pacantura amount Subtract line 34 from line 33 See the i		iona for whore to rer		0.5	I .		

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and $280F(\dot{b})(2)$

OMB No. 1545-0184

Attachment

Department of the Treasury ► Attach to your tax return. ► See separate instructions. Sequence No. Internal Revenue Service Name(s) shown on return Identifying number 11-0000012 The Greek Playhouse Enter the gross proceeds from sales or exchanges reported to you for 2011 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) . Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) (a) Description (b) Date acquired (c) Date sold (d) Gross 2 allowed or basis, plus Subtract (f) from the sales price allowable since improvements and of property (mo., day, yr.) (mo., day, yr.) sum of (d) and (e) acquisition expense of sale Flowthru from XYZ Ptr 2,147 Gain, if any, from Form 4684, line 39 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 6 Gain, if any, from line 32, from other than casualty or theft. 6 2.147 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . 7 Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 8 2,147 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 9 0 capital gain on the Schedule D filed with your return (see instructions) . Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7 11 11 12 Gain, if any, from line 7 or amount from line 8, if applicable 12 2,147 Gain, if any, from line 31 13 13 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 2.147 17 Combine lines 10 through 16 17 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property

18a

18b

used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . .

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

Form 4797 (2011) Page **2**

	(see instructions)		J. J. J. J. J. J. J. J. J. J. J. J. J. J	, 1202, 1		una 1200		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prope	rty:			(b) Date acquire (mo., day, yr.)		(c) Date sold (mo., day, yr.)
Α							\dashv	
<u>B</u>							\dashv	
C							\dashv	
D							\dashv	
	These columns relate to the properties on lines 19A through 19D	. ▶	Property A	Property	В	Property C	;	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20						
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						
23	Adjusted basis. Subtract line 22 from line 21	23					_	
24	Total gain. Subtract line 23 from line 20	24						
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a						
b	Enter the smaller of line 24 or 25a	25b						
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions) .	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property							
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976.	26d					-	
	Enter the smaller of line 26c or 26d	26e						
	Section 291 amount (corporations only)	26f					\dashv	
		26g		30	4		\dashv	
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).	4		20	ı,			
а	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see							
	instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from							
	income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions) . nmary of Part III Gains. Complete property colun	nns A	through D throug	 nh line 29h h	efore	aoina to line	30	
<u> </u>	mary of t are in Gamor Complete property column	1111071	in ough B in ou	911 11110 200 1	201010			
30 31	Total gains for all properties. Add property columns A thro Add property columns A through D, lines 25b, 26g, 27c, 28	-					30 31	
32	Subtract line 31 from line 30. Enter the portion from casu					-		
_		•		•			32	
Par	Recapture Amounts Under Sections 17 (see instructions)							or Less
						(a) Section 179		(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
34	Recomputed depreciation (see instructions)		•		34			
35	Recapture amount. Subtract line 34 from line 33. See the i	instructi	ons for where to re	port	35			

OMB No. 1545-0704

5471

(Rev. December 2011)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

► See separate instructions.

Information furnished for the foreign corporation's annual accounting period (tax year required by Attachment Department of the Treasury section 898) (see instructions) beginning 01/01 , 20 11, and ending Sequence No. 121 Internal Revenue Service Name of person filing this return A Identifying number 11-0000002 Hide 'N Seek Foods, Inc Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) **B** Category of filer (See instructions. Check applicable box(es)): 1 (repealed) 32 Any Street 2 3 4 V City or town, state, and ZIP code C Enter the total percentage of the foreign corporation's voting 100 Anytown, NY 77287 stock you owned at the end of its annual accounting period % 01/01 12/31 Filer's tax year beginning 20 11 and ending , 20 11 **D** Person(s) on whose behalf this information return is filed: (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Shareholder Officer Director Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign corporation b(1) Employer identification number, if any Foreign Corp. #1 **65 Any Street b(2)** Reference ID number (see instructions) Anytown, Uruguay c Country under whose laws incorporated Uruguay f Principal business activity d Date of incorporation e Principal place of business g Principal business activity h Functional currency code number 06/05/1989 Uruguay **Crop Production Uruguayan Peso** 2 Provide the following information for the foreign corporation's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in the **b** If a U.S. income tax return was filed, enter: (ii) U.S. income tax paid (i) Taxable income or (loss) (after all credits) d Name and address (including corporate department, if applicable) of person (or c Name and address of foreign corporation's statutory or resident agent in country of incorporation persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different **Uruguay Accounting Department** 64 Any Street, Anytown, TX 75668 Schedule A Stock of the Foreign Corporation (b) Number of shares issued and outstanding (a) Description of each class of stock (i) Beginning of annual (ii) End of annual accounting period accounting period 5,000 Common 5,000 For Paperwork Reduction Act Notice, see instructions. Cat. No. 49958V Form **5471** (Rev. 12-2011) Form 5471 (Rev. 12-2011) Page **2**

Schedule B U.S. Shareholders	of Foreign Corporation (see instruction	ns)		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc.	Common	5,000	5,000	
32 Any Street, Anytown, TX 77287 11-0000002				100
BB	AFT AC			
IJR	AFI AS			
100	no 9 00	4-4-		
JU	H C 0, ZU			
Schodule C Income Statemen	t (see instructions)			

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
Je	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
	5	Interest	5	30,219,984	3,357,776
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	30,219,984	3,357,776
	10	Compensation not deducted elsewhere	10		
	11	Rents	11a		
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		
Ę	13	Depreciation not deducted elsewhere	13		
ğ	14	Depletion	14		
Ď	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach schedule - exclude provision for income, war profits,			
		and excess profits taxes)	16	13,040,415	1,448,935
	17	Total deductions (add lines 10 through 16)	17	13,040,415	1,448,935
	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line 17			
00		from line 9)	18	17,179,569	1,908,841
t L	19	Extraordinary items and prior period adjustments (see instructions)	19		
Z	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		

Form 54	171 (Rev. 12-2011)				Page 3
Sche	dule E Income, War Profits, and Excess Profits Taxe	es Paid or Accrue	d (s	ee instructions)	<u> </u>
				Amount of tax	
	(a) Name of country or U.S. possession	(b) In foreign currency		(c) Conversion rate	(d) In U.S. dollars
1 (J.S.				
2					
3					
4					
5					
6					
7					
	otal <u> </u>			▶	
	dule F Balance Sheet				
	rtant: Report all amounts in U.S. dollars prepared and tra	nslated in accorda	nce	with U.S. GAAP. S	See instructions
tor an	exception for DASTM corporations.			(3)	4 .3
	Assets	15 U		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash		1	650,000	2,299,236
2a	Trade notes and accounts receivable		2a		460,000
b	Less allowance for bad debts	004	2b	()	()
3	Inventories	, /	3		
4	Other current assets (attach schedule)		4		
5	Loans to shareholders and other related persons		5		
6	Investment in subsidiaries (attach schedule)		6		
7	Other investments (attach schedule)		7		
8a	Buildings and other depreciable assets		8a		
b	Less accumulated depreciation		8b	()	()
Qa	Depletable assets		Q2		

	5			
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12	17,793,000	17,793,000
	,			<u> </u>
13	Total assets	13	18,443,000	20,552,236
	Liabilities and Shareholders' Equity			
14	Accounts payable	14	0	200,395
15	Other current liabilities (attach schedule)	15		· ·
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	17,650,000	17,650,000
19	Paid-in or capital surplus (attach reconciliation)	19		<u> </u>
20	Retained earnings	20	793,000	2,701,841
21	Less cost of treasury stock	21	()	()
			, ,	·
22	Total liabilities and shareholders' equity	22	18,443,000	20,552,236
	' '			<u> </u>

Form 5471 (Rev. 12-2011) Page **4**

Sch	edule G	Other Information		
			Yes	No
1	During the partnershi	tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign o?	. \Box	V
	•	ee the instructions for required attachment.	· Ш	
2	•	tax year, did the foreign corporation own an interest in any trust?		~
3		tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate	_	_
		owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	. 📙	v
4		tax year, was the foreign corporation a participant in any cost sharing arrangement?	. 🗆	V
5	During the	course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		~
Sch	edule H	Current Earnings and Profits (see instructions)		
		nter the amounts on lines 1 through 5c in functional currency.		
1 2 a b c c c c c f g h 3 4	Net adju profits a (see inst Capital of Deprecial Depletion Investment Charges Inventor Taxes Other (at	stments made to line 1 to determine current earnings and coording to U.S. financial and tax accounting standards functions): ains or losses tion and amortization to statutory reserves to statutory reserves tach schedule) additions subtractions 1 Net Additions Net Subtractions Net Additions Net Additions Net Additions Net Subtractions	17,179	9,569
5		earnings and profits (line 1 plus line 3 minus line 4)	17,179	9,569
b		gain or (loss) for foreign corporations that use DASTM (see instructions)	47.47	N F (0
d		e lines 5a and 5b	17,179	9,569
		n section 989(b) and the related regulations (see instructions))	1,908	3,841
		change rate used for line 5d ▶ 9,000		
Sch	edule I	Summary of Shareholder's Income From Foreign Corporation (see instructions)		
	0.1		1,908	3,841
1	Subpart	F income (line 38b, Worksheet A in the instructions)		
2	_	invested in U.S. property (line 17, Worksheet B in the instructions)		
3		ly excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in		
4		ly excluded export trade income withdrawn from investment in export trade assets (line 7b,		
•		et D in the instructions)		
_				
5	Factoring	g income		
6	Total of	ines 1 through 5. Enter here and on your income tax return. See instructions	1,908	3,841
7	Dividend	s received (translated at spot rate on payment date under section 989(b)(1))		
8	Exchang	e gain or (loss) on a distribution of previously taxed income	Yes	No
Dic	any such	ne of the foreign corporation blocked?	. 🗆	NO V

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Identifying number

Hide 'N Seek Foods, Inc.

11-0000002

Name of foreign corporation Foreign Corp. #1

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P	
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))	
1	Balance at beginning of year	7,137,000				7,137,000	14,274,000	
2a	Current year E&P	17,179,569						
b	Current year deficit in E&P							
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	24,316,569						
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	17,179,569				17,179,569		
5a	Actual distributions or reclassifications of previously taxed E&P							
b	Actual distributions of nonpreviously taxed E&P							
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					24,316,569		
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	7,137,000						
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	7,137,000				24,316,569	31,453,569	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2010) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number

Hide 'N Seek Foods, Inc.

Name of foreign corporation

Foreign Corp. #1

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	(a) Transactions		(c) Any domestic	(d) Any other foreign	(e) 10% or more U.S. shareholder of	(f) 10% or more U.S.
	of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	controlled foreign corporation (other than the U.S. person filing this return)	
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
11	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services	1,448,935				
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23	1,448,935				
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2010)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

OMB No. 1545-0704

(Day Dagambar 2011)	10 06	italli Fuleig	ii Gui	purations				
(Rev. December 2011)		► See separate i	nstruction	ıs.				
Department of the Treasury Internal Revenue Service	Information furnished for the fore section 898) (see instructions) be	•		ounting period (ta	x year requi	red by , 20 11	Attachm Sequen	nent ice No. 121
Name of person filing this r	eturn		A Ident	ifying number			-	
Hide 'N Seek Foods, Ir	nc				11-000	00002		
Number, street, and room or s	uite no. (or P.O. box number if mail is not de	elivered to street address)	B Cate	gory of filer (See ins	structions. Ch	eck applicat	ole box(es)):	
32 Any Street				1 (repealed	2 🗌 :	3 🗌 4 🛭	5 V	
City or town, state, and ZIP	code		C Enter	the total percentage	ge of the forei	gn corporati	on's voting	100
Anytown, NY 77287			stock	k you owned at the	end of its anr	nual account	ing period	100
Filer's tax year beginning	01/01 , 20 1	11 , and ending		12/31	, 20 11			
D Person(s) on whose behavior	alf this information return is filed:							
(1) Nan	ne.	(2) Address		(3) Identify	ing number	(4) Ch	eck applica	able box(es)
(i) Haii		(L) 7 (dd 1000		(e) radramy	ing nambor	Shareholder	Officer	Director
	BBAF							
	II applicable lines and sched		ation m i	ust be in Eng	glish. All a	mounts	must b	e stated in
	ollars unless otherwise indic	ated.						
1a Name and address of	foreign corporation				b(1) Emplo	yer identifica	ation numbe	er, it any
Foreign Corp. #2					1 (2) = (
65 Any Street Anytown, United King	dom				b(2) Refere	ence ID num	ber (see inst	tructions)
Anytown, omica king	dom							
						ry under who	ose laws inc	corporated
d Data of incomparation	a Dringing I place of business	f Principal busines	a ootivity	a Dringing I b	United Kin		h Function	al acumuanac
d Date of incorporation	e Principal place of business	code numb		g Principal b	usiness activi	ty	h Function	ai currency
05/13/1973	United Kingdom	522110		Financing			British	Pound
2 Provide the following i	 nformation for the foreign corporation's		tod abova					
	dentifying number of branch office or ag			ncome tax return w	as filed, enter	,.		
United States	dentifying number of branch office of ag	Jenit (ii any) in the	b a 0.3.	ncome tax return w	as filed, effice			
			(i) Ta	axable income or (lo	oss)		S. income ta after all crec	
		-						
c Name and address of	foreign corporation's statutory or reside	ent agent in country	d Name and	d address (includin	g corporate d	epartment, i	f applicable	of person (or
of incorporation	rorongin dorporation o otaliatory of rootal	agoni in ocumi,	persons)	with custody of the	books and re	ecords of the		
John Doe			the location	on of such books a	nd records, if	different		
55 Any Street								
Anytown, United King	dom							
Schedule A Sto	ck of the Foreign Corpora	ition						
Contradio A	ok of the Foreign Corpora			(b) Number	of shares issu	ed and outs	tanding	
la	Description of each class of stock	-	<i>(i</i>)	Beginning of annua) End of an	nual
(4	,			accounting or armu	ai	١,	counting pe	
Common				1,000			1,000	
Common				24,998,400			24,998,40	00
Common					I I			

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form 5471 (Rev. 12-2011) Page 2

Schedule B U.S. Sharehold	lers of Foreign Corporation (see instruction	ons)		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc.	Common	1,000	1,000	
32 Any Street, Anytown, TX 77287 11-000002	Common	24,998,400	24,998,400	100
11-000002				
				-
				-
				-
	AFT AC			
UF	(AFI AS			
- 11	100 8 20	11		-
U	1110 0, 20			
Schedule C Income Staten	nent (see instructions)			

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
Je	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
	5	Interest	5	2,766,400	395,200
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	2,766,400	395,200
	10	Compensation not deducted elsewhere	10		
	11	Rents	11a		
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		
cţi	13	Depreciation not deducted elsewhere	13		
Ď	14	Depletion	14		
å	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach schedule - exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		
4	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line 17			
20		from line 9)	18	2,766,400	395,200
<u>+</u>	19	Extraordinary items and prior period adjustments (see instructions)	19		
Š	20	Provision for income, war profits, and excess profits taxes (see instructions).	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	2,766,400	395,200

Form 5471 (Rev. 12-2011) Page **3**

					. 490 -
Sche	edule E Income, War Profits, and Excess Profits Taxe	s Paid or Accrue			
	(a)		/	Amount of tax	
	(a) Name of country or U.S. possession	(b)		(c)	(d)
		In foreign currency		Conversion rate	In U.S. dollars
1	J.S.				
2					
3					
4					
5					
6					
7					
	otal			•	
	edule F Balance Sheet				Dan imatuu satiama
	rtant: Report all amounts in U.S. dollars prepared and train exception for DASTM corporations.	isiated in accorda	ance	WITH U.S. GAAP. S	see instructions
or ar	rexception for DASTW corporations.			(a)	(b)
	Assets			Beginning of annual	End of annual
1	Cash		1	accounting period	accounting period
і 2а	Trade notes and accounts receivable		2a		
b	Less allowance for bad debts	004	2b	()	()
3	Inventories	<i>')</i>	3	,	,
4	Other current assets (attach schedule)	Z U I	4		
5	Loans to shareholders and other related persons		5		
6	Investment in subsidiaries (attach schedule)		6		
7	Other investments (attach schedule)		7		
8a	Buildings and other depreciable assets		8a		
b	Less accumulated depreciation		8b	()	()
9a	Depletable assets		9a	· · · · · · · · · · · · · · · · · · ·	,
b	Less accumulated depletion		9b	()	()
10	Land (net of any amortization)		10		
11	Intangible assets:				
а	Goodwill		11a		
b	Organization costs		11b		
С	Patents, trademarks, and other intangible assets		11c		
d	Less accumulated amortization for lines 11a, b, and c		11d	()	()
12	Other assets (attach schedule)		12	4,000,000	4,000,000
13	Total assets		13	4,000,000	4,395,200
	Liabilities and Shareholders' Equity				
4.4	A secondary socialis		44	105.047	405.047
14	Accounts payable		14	195,846	195,846
15	Other current liabilities (attach schedule)		15		
16 17	Loans from shareholders and other related persons		16		
17	Other liabilities (attach schedule)		17		
18	Capital stock: Preferred stock		18a		
a b	Common stock		18b	2,500,156	2,500,156
19	Paid-in or capital surplus (attach reconciliation)		19	2,300,130	2,500,150
20	Retained earnings		20	1,303,998	1,699,198
21	Less cost of treasury stock		21	()	()
	2000 COSt Of Housely Stook		-1	, ,	/
22	Total liabilities and shareholders' equity		22	4,000,000	4,395,200
	The second contract of the second contract of			-,,300	.,=:=,200

Form 5471 (Rev. 12-2011) Page **4**

Sch	edule G	Other Information		
			Yes	No
1	During the partnershi	tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign o?		V
	If "Yes," so	ee the instructions for required attachment.		
2	During the	tax year, did the foreign corporation own an interest in any trust?		~
3		tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate		
		owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
		ou are generally required to attach Form 8858 for each entity (see instructions).		
	_	tax year, was the foreign corporation a participant in any cost sharing arrangement?		~
5	During the	course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		~
Sch	edule H	Current Earnings and Profits (see instructions)		
mp	ortant: E	nter the amounts on lines 1 through 5c in functional currency.		
1 2 a b c c d e f g h 3 4	Net adju profits a (see inst Capital of Deprecial Depletion Investment Charges Inventory Taxes Other (at Total net	stments made to line 1 to determine current earnings and coording to U.S. financial and tax accounting standards uctions): ains or losses tion and amortization to statutory reserves vadjustments uadditions tach schedule) additions The Additions Net Additions Subtractions Net Additions Net Subtractions Net Additions Net Subtractions	2,766	,,400
5		earnings and profits (line 1 plus line 3 minus line 4)	2,766	,400
b		gain or (loss) for foreign corporations that use DASTM (see instructions)	07//	
C		earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as	2,766	,400
d		n section 989(b) and the related regulations (see instructions))	305	5,200
		change rate used for line 5d ▶ 7.000	370	1,200
Sch	edule I	Summary of Shareholder's Income From Foreign Corporation (see instructions)		
1	Subpart	F income (line 38b, Worksheet A in the instructions)	395	5,200
2	_	invested in U.S. property (line 17, Worksheet B in the instructions)		
3		ly excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in		
4		uctions)		
4		ly excluded export trade income withdrawn from investment in export trade assets (line 7b, et D in the instructions)		
	VVOIKSIIE			
5	Factoring	g income		
6	Total of	ines 1 through 5. Enter here and on your income tax return. See instructions	395	5,200
7	Dividend	s received (translated at spot rate on payment date under section 989(b)(1))		
8	Exchang	e gain or (loss) on a distribution of previously taxed income	Vaa	Na.
Dic	any such	ne of the foreign corporation blocked?	Yes	No V

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 **Hide 'N Seek Foods, Inc.**

Identifying number

11-0000002

Name of foreign corporation

Foreign Corp. #2

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	9,127,986					9,127,986
2a	Current year E&P	2,766,400					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	11,894,386					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	2,766,400				2,766,400	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					2,766,400	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	9,127,986					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	9,127,986				2,766,400	11,894,386

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2010) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number 11-0000002 Hide 'N Seek Foods, Inc.

Name of foreign corporation

Foreign Corp. #2

Important: Complete a **separate** Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Lille	the relevant functional currency and the excha	ange rate used tillo			British Pound 7.0 (e) 10% or more U.S.	
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received	395,200				
11	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11	395,200				
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2010)

5471

(Rev. December 2011)

Information Return of U.S. Persons With Respect **To Certain Foreign Corporations**

► See separate instructions.

OMB No. 1545-0704

Information furnished for the foreign corporation's annual accounting period (tax year required by Attachment Department of the Treasury section 898) (see instructions) beginning 01/01 , 20 11, and ending Sequence No. 121 Internal Revenue Service Name of person filing this return A Identifying number 11-0000002 Hide 'N Seek Foods, Inc Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) **B** Category of filer (See instructions. Check applicable box(es)): 1 (repealed) 32 Any Street 2 3 2 4 🔽 City or town, state, and ZIP code C Enter the total percentage of the foreign corporation's voting Anytown, NY 77287 stock you owned at the end of its annual accounting period % 01/01 12/31 Filer's tax year beginning 20 11 and ending , 20 11 **D** Person(s) on whose behalf this information return is filed: (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Shareholder Officer Director Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign corporation b(1) Employer identification number, if any Foreign Corp. #3 **65 Any Street b(2)** Reference ID number (see instructions) Anytown, Uruguay c Country under whose laws incorporated Canada f Principal business activity d Date of incorporation e Principal place of business g Principal business activity h Functional currency code number 09/30/2004 Canada Financing Canadian Dollar 2 Provide the following information for the foreign corporation's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in the **b** If a U.S. income tax return was filed, enter: (ii) U.S. income tax paid (i) Taxable income or (loss) (after all credits) d Name and address (including corporate department, if applicable) of person (or c Name and address of foreign corporation's statutory or resident agent in country of incorporation persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different **Uruguay Accounting Department 54** 44 Any Street Anytown, TX 75668

Schedule A Stock of the Foreign Corporation (b) Number of shares issued and outstanding (a) Description of each class of stock (i) Beginning of annual (ii) End of annual accounting period accounting period 0 Common 640

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form 5471 (Rev. 12-2011) Page **2**

Schedule B	edule B U.S. Shareholders of Foreign Corporation (see instructions)							
	ddress, and identifying or of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)			
Hide 'N Seek Foo 32 Any Street, Ar 11-0000002	nds, Inc. nytown, TX 77287	Common	0	640	64			
	DR	AFT AS	OF					
	Ju	ne 8, 20						
Schedule C	Income Statement	(see instructions)	l					

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S.

dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

Functional Currency U.S. Dollars **1a** Gross receipts or sales 1b Returns and allowances Subtract line 1b from line 1a 1c 2 2 Cost of goods sold 3 Gross profit (subtract line 2 from line 1c) 4 4 5 5 Interest 6a 6a b Gross royalties and license fees 6b 7 7 Net gain or (loss) on sale of capital assets 8 Other income (attach schedule) 8 Total income (add lines 3 through 8) 9 9 10 10 Compensation not deducted elsewhere 114,663 80,264 11 Rents 11a 35,714 25,000 11b b Deductions 12 12 13 13 Depreciation not deducted elsewhere 14 14 15 15 Taxes (exclude provision for income, war profits, and excess profits taxes) . . . 16 Other deductions (attach schedule - exclude provision for income, war profits, 16 17 17 150,377 105,264 18 Net income or (loss) before extraordinary items, prior period adjustments, and Net Income the provision for income, war profits, and excess profits taxes (subtract line 17 18 (150,377)(105, 264)19 Extraordinary items and prior period adjustments (see instructions) 19 Provision for income, war profits, and excess profits taxes (see instructions). . . 20 20 Current year net income or (loss) per books (combine lines 18 through 20) . . . 21 21 (150,377)(105, 264)

Form 5471 (Rev. 12-2011) Page **3**

				. ago -
Sche	edule E Income, War Profits, and Excess Profits Taxe	es Paid or Accrue	,	
	(4)		Amount of tax	
	(a) Name of country or U.S. possession	(b)	(c)	(d)
		In foreign currency	Conversion rate	In U.S. dollars
1	J.S.			
2				
3				
4				
5				
6				
7				
-	otal <u> </u>			
	edule F Balance Sheet			
	rtant: Report all amounts in U.S. dollars prepared and tra	nslated in accorda	ance with U.S. GAAP.	See instructions
tor ar	exception for DASTM corporations.			4.)
	Assets		(a) Beginning of annual	(b) End of annual
			accounting period	accounting period
1	Cash		1	498
2a	Trade notes and accounts receivable		2a	
b	Less allowance for bad debts		2b () ()
3	Inventories		3	
4	Other current assets (attach schedule)		4	
5	Loans to shareholders and other related persons		5	
6	Investment in subsidiaries (attach schedule)		6	
7	Other investments (attach schedule)		7	
8a	Buildings and other depreciable assets		8a /	\ \ (
b	Less accumulated depreciation		8b () ()
9a	Depletable assets		9a (\ \ (
b	Less accumulated depletion		9b () ()
10	Land (net of any amortization)		10	
11	Intangible assets: Goodwill		110	
a			11a	
b	Organization costs		11b	
c d	Less accumulated amortization for lines 11a, b, and c		11d () (
12	Other assets (attach schedule)	1	12) ()
12	Other assets (attach schedule)		12	
13	Total assets		13	498
			10	470
	Liabilities and Shareholders' Equity			
14	Accounts payable		14	297
15	Other current liabilities (attach schedule)		15	
16	Loans from shareholders and other related persons		16	105,165
17	Other liabilities (attach schedule)		17	
18	Capital stock:			
а	Preferred stock		18a	
b	Common stock		18b	300
19	Paid-in or capital surplus (attach reconciliation)		19	
20	Retained earnings		20	
21	Less cost of treasury stock		21 () (105,264)
		İ		
22	Total liabilities and shareholders' equity		22	498

Sch	edule G	Other Information			
	,			Yes	No
1	During the partnershi	tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any for the control of the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign corporation.		. 🗆	V
2		ee the instructions for required attachment. tax year, did the foreign corporation own an interest in any trust?			V
	During the	tax year, did the foreign corporation own any foreign entities that were disregarded as entities s	separate		
		owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		· 📙	V
	_	tax year, was the foreign corporation a participant in any cost sharing arrangement? course of the tax year, did the foreign corporation become a participant in any cost sharing arra		. 📙	v
			angomone.		<u> </u>
		Current Earnings and Profits (see instructions) ter the amounts on lines 1 through 5c in functional currency.			
1111 <u>1</u>		rear net income or (loss) per foreign books of account	1	/1E0	,377)
2 a b	Net adju profits a (see inst Capital o	stments made to line 1 to determine current earnings and coording to U.S. financial and tax accounting standards uctions): ains or losses		(130	
6 d d d d d d d d d d d d d d d d d d d	Investme Charges Inventor Taxes Other (at	ant or incentive allowance			
5		earnings and profits (line 1 plus line 3 minus line 4)	5a	(150	,377)
b		gain or (loss) for foreign corporations that use DASTM (see instructions)	5b		
C		earnings and 5b	5c	(150	,377)
d	defined i	n section 989(b) and the related regulations (see instructions))	5d	(150	,264)
Sch	edule I	Summary of Shareholder's Income From Foreign Corporation (see instructions)			
30 1	oddio i	Cammary of Charonolder of modification (coordinated to the modification)			
1	Subpart	F income (line 38b, Worksheet A in the instructions)	1		
2	_	invested in U.S. property (line 17, Worksheet B in the instructions)	2		
3		ly excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in actions).	3		
4		ly excluded export trade income withdrawn from investment in export trade assets (line 7b, et D in the instructions)	4		
5		g income	5		
6	Total of	ines 1 through 5. Enter here and on your income tax return. See instructions	6		
7		s received (translated at spot rate on payment date under section 989(b)(1))	7		
8	Exchang	e gain or (loss) on a distribution of previously taxed income	8	Yes	No
Dic	any such	ne of the foreign corporation blocked?		. 🗆	NO V V

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 **Hide 'N Seek Foods, Inc.**

Identifying number

11-0000002

Name of foreign corporation

Foreign Corp. #3

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year						
2a	Current year E&P						
b	Current year deficit in E&P	150,377					
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(150,377)					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	(150,377)					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(150,377)					(150,377)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2010) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number Hide 'N Seek Foods, Inc. 11-0000002

Name of foreign corporation

Foreign Corp. #3

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	(a) Transactions		(c) Any domestic	(d) Any other foreign	(e) 10% or more U.S.	(f) 10% or more U.S.
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
11	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	·					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions	105,165				
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2010)

SCHEDULE 0 (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and **Dispositions of its Stock**

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471					Identify	ing numb			
Hide 'N Seek Foods, Inc.						11-	000000		
Name of foreign corporation Foreign Corp. #3									
Important: Complete a separate	Schedule O for ea	ch foreign cor	ooration 1	or which info	ormation mus	t be rep	oorted.		
Part I To Be Completed by	U.S. Officers a	nd Directors							
(a) Name of shareholder for whom acquisition information is reported	Add	(b) ress of shareholde	r	(c) Identifying nu of shareho	ımber Date o	(d) of original cquisition		(e) of additional acquisition	
Part II To Be Completed by Note: If this return is rec			roboldors	hoopmo III	S parcons at	tach a l	ist show	ving the	
names of such persons	and the date each	became a U.S	S. person	. Decame O.C	o. persons, au	acii a ii	131 31 10W	ing the	
	Section A-	-General Sha	reholder	Information					
(a) Name, address, and identifying number of		shareholder's late	(b) st U.S. incor	me tax return file	ed, indicate:		last filed	(c) Date (if any) shareholder last filed information	
shareholder(s) filing this schedule	Type of retu	Type of return (enter form number) Date return filed		Internal Re	Internal Revenue Service Center where filed		return under section 6046 for the foreign corporation		
Hide 'N Seek Foods, Inc. 32 Any Street, Anytown, TX 7728 11-0000002	1120	09/1	5/2012	OSPC	OSPC				
Section B—I	J.S. Persons Who	Are Officers	or Direct	ors of the F	oreian Corno	ration			
(a) Name of U.S. officer or director	io. I craona who	(b) Address	or Bircot		(c) cial security numb			(d) ck appropriate box(es)	
							Offic	cer Director	
	Sect	on C—Acqui	ition of	Stock			-		
(a)	(b)	(c)		(d)	Nui	nber of s	e) hares acq	uired	
Name of shareholder(s) filing this schedule	Class of stock acquired	Date of acquisition		Method of acquisition	(1) Directly		(2) irectly	(3) Constructively	
Hide 'N Seek Foods, Inc.	Common	10/16/201	Stoc	k Purchase	640				
						1		Í	

Page 2 Schedule O (Form 5471) (Rev. 12-2005) (g) Amount paid or value given Name and address of person from whom shares were acquired 192 Sue Doe, 68 Any Street, Anytown, TX 75232 Section D—Disposition of Stock (e) Number of shares disposed of (b) (c) Method Name of shareholder disposing of stock Class of stock Date of disposition of disposition (1) Directly Indirectly Constructively (f) (g) Amount received Name and address of person to whom disposition of stock was made Section E—Organization or Reorganization of Foreign Corporation (a) (c) Date of transfer Name and address of transferor Identifying number (if any) (d) Assets transferred to foreign corporation Description of assets transferred by, or notes or (3) securities issued by, foreign corporation (1) (2) Adjusted basis (if transferor Description of assets Fair market value was U.S. person) Section F—Additional Information

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

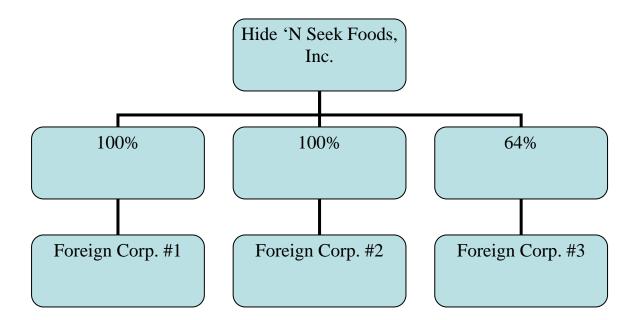
Schedule O (Form 5471) (Rev. 12-2005)

Hide 'N Seek Foods, Inc. 11-0000002

Foreign Corp. #3

Form 5471, Schedule O

Part II, Schedule F – Additional Information (c)



Form **8050**

Direct Deposit of Corporate Tax Refund

(December 2009)
Department of the Treasury
Internal Revenue Service

► Attach to Form 1120 or 1120S.

OMB No. 1545-1762

Name of corporation (as shown on tax return)	Employer identification number
Hide 'N Seek Foods, Inc.	11-0000002
	Phone number (optional)
	301-555-1212
1. Routing number (must be nine digits). The first two digits must be between 01 and 12 or 2	1 through 32.
	ype of account (one box nust be checked):
2. Account number (include hyphens but omit spaces and special symbols):	
1 1 1 1 - 2 2 - 3 4 5 6	
Chec	cking Savings

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

File Form 8050 to request that the IRS deposit a corporate income tax refund (including a refund of \$1 million or more) directly into an account at any U.S. bank or other financial institution (such as a mutual fund or brokerage firm) that accepts direct deposits.

The benefits of a direct deposit include a faster refund, the added security of a paperless payment, and the savings of tax dollars associated with the reduced processing costs.

Who May File

Only corporations requesting a direct deposit of refund with its original Form 1120 or 1120S may file Form 8050.

The corporation is not eligible to request a direct deposit if:

- The receiving financial institution is a foreign bank or a foreign branch of a U.S. bank or
- The corporation has applied for an employer identification number but is filling its tax return before receiving one.

Note. For other corporate tax returns, including Form 1120X, Amended U.S. Corporation Income Tax Return, and Form 1139, Corporation Application for Tentative Refund, a corporation may request a direct deposit of refunds of \$1 million or more by filing Form 8302, Electronic Deposit of Tax Refund of \$1 Million or More.

Conditions Resulting in a Refund by Check

If the IRS is unable to process this request for a direct deposit, a refund by check will be generated instead. Reasons for not processing a request include:

- The name of the corporation on the tax return does not match the name on the account.
- The financial institution rejects the direct deposit because of an incorrect routing or account number.
- The corporation fails to indicate the type of account the deposit is to be made to (i.e., checking or savings).

How To File

Attach Form 8050 to the corporation's Form 1120 or 1120S after Schedule N (Form 1120) (if applicable). To ensure that the corporation's tax return is correctly processed, see **Assembling the Return** in the instructions for Form 1120 or 1120S.

Specific Instructions

Line 1. Enter the financial institution's routing number and verify that the institution will accept a direct deposit. See the sample check below for an example of where the routing number may be shown.

For accounts payable through a financial institution other than the one at which the account is located, check with your financial institution for the correct routing number. **Do not** use a deposit slip to verify the routing number.

Line 2. Enter the corporation's account number. Enter the number from left to right and leave any unused boxes blank. See the sample check below for an example of where the account number may be shown.

Paperwork Reduction Act Notice

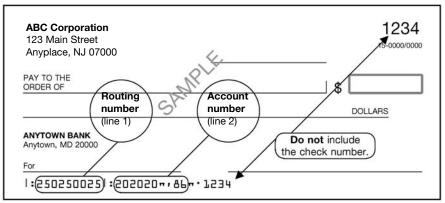
We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average times are: Recordkeeping, 1 hr., 25 min.; Learning about the law or the form, 6 min.; Preparing, copying, assembling, and sending the form to the IRS, 7 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can write to the IRS at the address listed in the instructions of the tax return with which this form is filed.

Sample Check



Note. The routing and account numbers may be in different places on the corporation's check.

Form **8827**

Credit for Prior Year Minimum Tax—Corporations

OMB No. 1545-1257

2011

Employer identification number

Department of the Treasury Internal Revenue Service

Name

► Attach to the corporation's tax return.

Name		Empi	oyer identification number
Hide '	N Seek Foods, Inc.		11-0000002
1	Alternative minimum tax (AMT) for 2010. Enter the amount from line 14 of the 2010 Form 4626	1	9,485,794
2	Minimum tax credit carryforward from 2010. Enter the amount from line 9 of the 2010 Form 8827	2	5,390,162
3	Enter any 2010 unallowed qualified electric vehicle credit (see instructions)	3	
4	Add lines 1, 2, and 3	4	14,875,956
5	Enter the corporation's 2011 regular income tax liability minus allowable tax credits (see		
	instructions)	5	29,077,544
6	Is the corporation a "small corporation" exempt from the AMT for 2011 (see instructions)?		
	• Yes. Enter 25% of the excess of line 5 over \$25,000. If line 5 is \$25,000 or less, enter -0-		
	• No. Complete Form 4626 for 2011 and enter the tentative minimum tax from line 12	6	17,867,507
7a	Subtract line 6 from line 5. If zero or less, enter -0	7a	11,210,037
b	For a corporation electing to accelerate the minimum tax credit, enter the bonus depreciation		
	amount attributable to the minimum tax credit (see instructions)	7b	
С	Add lines 7a and 7b	7c	11,210,037
8a	Enter the smaller of line 4 or line 7c. If the corporation had a post-1986 ownership change or		
	has pre-acquisition excess credits, see instructions	8a	11,210,037
b	Current year minimum tax credit. Enter the smaller of line 4 or line 7a here and on Form 1120,		
	Schedule J, Part I, line 5d (or the applicable line of your return). If the corporation had a		
	post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you		
	made an entry on line 7b, go to line 8c. Otherwise, skip line 8c	8b	11,210,037
С	Subtract line 8b from line 8a. This is the refundable amount for a corporation electing to		
	accelerate the minimum tax credit. Include this amount on Form 1120, Schedule J, Part II, line		
	19c (or the applicable line of your return)	8c	
9	Minimum tax credit carryforward to 2011. Subtract line 8a from line 4. Keep a record of this		
	amount to carry forward and use in future years	9	3,665,919

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

Corporations use Form 8827 to figure the minimum tax credit, if any, for AMT incurred in prior tax years and to figure any minimum tax credit carryforward.

Who Should File

Form 8827 should be filed by corporations that had:

- An AMT liability in 2010,
- A minimum tax credit carryforward from 2010 to 2011. or
- A qualified electric vehicle credit not allowed for 2010 (see the instructions for line 3).

Line 3

Enter any qualified electric vehicle credit not allowed for 2010 solely because of tentative minimum tax limitations.

Line 5

Enter the corporation's 2011 regular income tax liability (as defined in section 26(b)) minus any credits allowed under Chapter 1, Subchapter A, Part IV, subparts B, D, E, and F of the Internal Revenue Code (for example, if you are filing Form 1120, subtract any credits on Schedule J, line 5a, through 5c, from the amount on Schedule J, line 2).

Line 6

See the 2011 Instructions for Form 4626 to find out if the corporation is treated as a "small corporation" exempt from the AMT for 2011. If the corporation is a "small corporation" exempt from the AMT, see section 38(c)(5) before completing line 6 for special rules that apply to controlled corporate groups, regulated investment companies, and real estate investment trusts.

Line 7b

A corporation can elect (under section 168(k)(4)) to accelerate its use of unused minimum tax credit carryforwards from tax years beginning before 2006 and obtain a refundable credit in lieu of any special depreciation allowance for eligible property (discussed later). If the election is made, the corporation must do the following.

- Forgo the special depreciation allowance for the eligible property, and
- Use the straight-line method of depreciation of such property.

An election to claim pre-2006 unused research credits or minimum tax credits in lieu of claiming the special depreciation allowance made by a corporation for either its first tax year ending after March 31, 2008, or its first tax year ending after December 31, 2008, continues to apply to certain extension property (as defined in section 168(k)(4)(H)), unless the corporation made an

election not to apply the election made under section 168(k)(4) to extension property for its first tax year ending after December 31, 2008. Generally, extension property is long production period property and noncommercial aircraft if acquired after March 31, 2008, and placed in service after December 31, 2009, but before January 1, 2011.

An election to claim pre-2006 unused minimum tax credits in lieu of claiming the special depreciation allowance made by the corporation for either its first tax ending after March 31, 2008, or its first tax year ending after December 31, 2008, continues to apply to round 2 extension property (as defined in section 168(k)(4)(l)) unless the corporation makes an election not to apply the original election to round 2 extension property. Generally round 2 extension property is property that is eligible qualified property solely because it meets the requirements under the extension of the additional special depreciation allowance to certain property placed in service after December 31, 2010. See section 168(k)(4)(l).

Note. If the corporation did not make the election for either its first tax year ending after March 31, 2008, or its first tax year ending after December 31, 2008, the corporation may elect for its first tax year ending after December 31, 2010, to claim pre-2006 unused minimum tax credits in lieu of claiming the special depreciation allowance only for round 2 extension property.

Once made, these elections cannot be revoked without IRS consent.

Form **8916-A**

Hide 'N Seek Foods, Inc. - Consolidated

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Employer identification number

11-0000002

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Name o	f subsidiary			Employer identificati	ion number
Part	Cost of Goods Sold				
	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment				
d	Parachute payments	LA	5 (
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	7	201	<u></u>	
g	Other post-retirement benefits				
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation	(17,936,732)			(17,936,732)
m	Corporate owned life insurance premiums				
n	Other section 263A costs		122,798		122,798
3	Inventory shrinkage accruals		(380,164)		(380,164)
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs	9,181,241	(9,181,241)		
6	Other items with differences (attach schedule)				
7	Other items with no differences	(269,246,365)			(269,246,365)
8	Total cost of goods sold. Add lines 1 through 7, in	(270 004 05 ()	(0.430.407)		(207.440.4(2)
For Pa	columns a, b, c, and d	(278,001,856)	(9,438,607) . No. 48657X		(287,440,463) Form 8916-A (2010)

Form 8916-A (2010) Page **2**

Part	Interest Income				Page Z
Tare	interest moonie	(a)	(b)	(c)	(d)
	Interest Income Item	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	1,032,236	1,916,545		2,948,781
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA 5 1,032,236	1,916,545	OF	2,948,781
Part II	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,363,522	71,196		21,434,718
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	21,363,522	71,196		21,434,718
	l .	2.,000,022	7.1,170		Form 8916-A (2010)

Form **8916-A** (2010)

Form **8916-A**

Hide 'N Seek Foods, Inc.

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

2010

Employer identification number

11-0000002

	t subsidiary N Seek Foods, Inc.	Employer identification number 11-0000002			
Part	Cost of Goods Sold				
	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:		ı		
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment				
d	Parachute payments		50		
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	7	201		
g	Other post-retirement benefits		<u> </u>	0	
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation	(15,593,967)			(15,593,967)
m	Corporate owned life insurance premiums				
n	Other section 263A costs		20,000		20,000
3	Inventory shrinkage accruals				
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs	9,181,241	(9,181,241)		
6	Other items with differences (attach schedule)				
7	Other items with no differences	(250,338,683)			(250,338,683)
8	Total cost of goods sold. Add lines 1 through 7, in	(05, 55, 55, 55, 55, 55, 55, 55, 55, 55,	(0.111.71)		(0.7-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2
	columns a, b, c, and d	(256,751,409			(265,912,650)
ror Pa	perwork Reduction Act Notice, see page 4.	Cat	i. No. 48657X		Form 8916-A (2010)

Form 8916-A (2010) Page **2**

Part	II Interest Income				raye £
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	1,221,456			1,221,456
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA 51,221,456	ΓAS	OF	1,221,456
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,342,118	71,196		21,413,314
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
		21,342,118	71,196		21,413,314 Form 8916-A (2010)

Form **8916-A** (2010)

Form **8916-A**

Hide 'N Seek Foods, Inc.

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Employer identification number

11-0000002

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

2010

lame of subsidiary The Greek Playhouse			Employer identification number 11-0000012		
Part				11-00	000012
	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment				
d	Parachute payments		50		
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	7	201		
g	Other post-retirement benefits	- / ,	201	U	
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
1	Depreciation				
m	Corporate owned life insurance premiums				
n	Other section 263A costs				
3	Inventory shrinkage accruals				
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs				
6	Other items with differences (attach schedule)				
7	Other items with no differences	(315,431)			(315,431)
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(315,431)			(315,431)
For Pa	perwork Reduction Act Notice, see page 4.		. No. 48657X	<u> </u>	Form 8916-A (2010)

Form 8916-A (2010) Page **2**

Part	Interest Income				'
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	(664,423)	664,423		
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA (664,423)	664,423	OF	
Part I	III Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	2,142			2,142
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
		2,142			2,142 Form 8916-A (2010)

Form **8916-A** (2010)

Form **8916-A**

Hide 'N Seek Foods, Inc.

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2010

Employer identification number

11-0000002

Department of the Treasury Internal Revenue Service

Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

	lame of subsidiary				Employer identification number		
	Food Corp.			11-00	000013		
Part	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return		
1	Amounts attributable to cost flow assumptions .						
2	Amounts attributable to:						
а	Stock option expense						
b	Other equity based compensation						
С	Meals and entertainment	T A					
d	Parachute payments	LA	5				
е	Compensation with section 162(m) limitation						
f	Pension and profit sharing	7	201	0			
g	Other post-retirement benefits	_ * , '					
h	Deferred compensation						
i	Section 198 environmental remediation costs						
j	Amortization						
k	Depletion						
ı	Depreciation	(2,342,765)			(2,342,765)		
m	Corporate owned life insurance premiums						
n	Other section 263A costs		102,798		102,798		
3	Inventory shrinkage accruals		(380,164)		(380,164)		
4	Excess inventory and obsolescence reserves						
5	Lower of cost or market write-downs						
6	Other items with differences (attach schedule)						
7	Other items with no differences	(18,592,251)			(18,592,251)		
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(20,395,016)	(277,366)		(21,212,382)		
For Pa	nerwork Reduction Act Notice, see page 4.		No. 48657X	<u> </u>	Form 8916-A (2010)		

Form 8916-A (2010) Page **2**

Interest Income Item Income (Loss) per Income Statement Income (Loss) per Income Statement Income (Loss) per Income Statement Income (Loss) per Income Statement Income (Loss) per Tax Return Income (Loss) per Tax Return Income (Loss) per Tax Return Income (Income	Part	II Interest Income				raye 2
Income			Income (Loss) per Income	Temporary	Permanent	Income (Loss) per
securities 3 Sale/lease interest income 4a Intercompany interest income	1					
### Intercompany interest income — From outside tax affiliated group ### Intercompany interest income — From tax affiliated group ### Intercompany interest income — From tax affiliated group ### Intercompany interest income — From tax affiliated group ### Intercompany interest income — Add incompany interest income — Add incompany intercompany interc	2					
Interest Expense Item Interest Expense Item Interest Expense Item Interest Expense Item Interest expense From hybrid securities 2 Lease/purchase interest expense Intercompany interest expense Intercompany interest expense Interest expense Item Interest expense Intercompany interest Interest expense Item Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense Intercompany interest Interest expense In	3	Sale/lease interest income				
income — From tax affiliated group 5 Other interest income	4a	income — From outside tax				
6 Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1056 and 11205). Part III, line 13 or Schedule M-3 (Forms 1056 and 11205). Part III, line 11. Part III Interest Expense Interest Expense Item Interest Expense Item Interest expense Item Interest expense from hybrid securities 2 Lease/purchase interest expense expense Paid to outside tax affiliated group 3a Intercompany interest expense Paid to tox affiliated group Interest expense Paid to tax affiliated group 4 Other interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 27; or Schedule M-3 (Form 1120-L), Part III, line 28. 19,262 19,262 19,262	4b	income - From tax				
lines 1 through 5. Enter total on Schedule M-3 (Forms 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11. Part III Interest Expense Interest Expense ltem Expense per Income Statement Interest expense from hybrid securities Lease/purchase interest expense expense Lease/purchase interest expense expense Intercompany interest expense expense expense — Paid to outside tax affiliated group 4 Other interest expense Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120-L), Part III, line 8; Schedule M-3 (Forms 1120-PC, and 1120-L), Part III, line 8; Schedule M-3 (Form 1120S) Part III, line 26. 19,262 19,262	5	Other interest income	475,203	1,252,122		1,727,325
Interest Expense Item Expense per Income Statement Interest expense from hybrid securities Lease/purchase interest expense expense Intercompany interest expense — Paid to outside tax affiliated group Intercompany interest expense — Paid to tax affiliated group Other interest expense Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 36; Schedule M-3 (Form 1505) Part III, line 36; Schedule M-3 (Form 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1120) Part III, line 36; Schedule M-3 (Form 1120-PC and 1120-PC	6	lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S)	RA 475,203	1,252,122	OF	1,727,325
Interest Expense Item Expense per Income Statement Temporary Difference Difference Deduction per Tax Return Interest expense from hybrid securities Lease/purchase interest expense Intercompany interest expense — Paid to outside tax affiliated group Intercompany interest expense — Paid to tax affiliated group Other interest expense 19,262 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26. 19,262	Part I	II Interest Expense				
hybrid securities 2 Lease/purchase interest expense 3a Intercompany interest expense — Paid to outside tax affiliated group 3b Intercompany interest expense — Paid to tax affiliated group 4 Other interest expense 19,262 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26. 19,262 19,262		Interest Expense Item	Expense per Income	Temporary	Permanent	(d) Deduction per Tax Return
expense 3a Intercompany interest expense — Paid to outside tax affiliated group 3b Intercompany interest expense — Paid to tax affiliated group 4 Other interest expense 19,262 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26. 19,262 19,262	1			- , —		
expense — Paid to outside tax affiliated group 3b Intercompany interest expense — Paid to tax affiliated group 4 Other interest expense 19,262 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	2					
expense — Paid to tax affiliated group 4 Other interest expense 19,262 5 Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	3a	expense — Paid to outside				
Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	3b	expense — Paid to tax				
lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	4	Other interest expense	19,262			19,262
	5	lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form				
			19,262			19,262

Form **8916-A** (2010)

Form 1120 Test Scenario 3

Anywork Finance Incorporated

11-0000003

FORM 1120 TEST SCENARIO 3

FORMS REQUIRED: 1120, Sch G (F1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J (F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858

ATTACHMENTS:

ItemizedOtherDeductionsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule NonincludibleForeignEntitySchedule

Other Income Loss Items With Differences Schedule

Other Expense Deduction I tems With Differences Schedule

Post1986UndistributedEarningsSchedule

Category3FilerStatement

ItemizedOtherDeductionsSchedule2 ItemizedOtherCurrentAssetsSchedule ItemizedOtherCurrentLiabilitesSchedule ItemizedOtherLiabilitiesSchedule EarningsAndProfitsOtherAdjStmt

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual form

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select

Type: ERO
Practioner PIN:
EFIN: Self-select
PIN: Self-select

PIN Entered by: ERO

Signature Option: PIN Number

Officer: Name: Poppy Seed

Title: Chief Executive Officer

Taxpayer PIN: Self-select
Phone: 888-555-1212

Email Address: poppyseed@IFIcom

Date signed: 03/15/12

Preparer: Name: Johnny Appleseed

Date Prepared: 02/15/12

IRS PAYMENT: N/A

Name Control: ANYW

Attachment 1, F1120, Line 26, Other Deductions

(ItemizedOtherDeductionsSchedule)

Audit Fees	68,160
Professional Expenses	31,227
Financial Service Costs	21,000
TOTAL	120,387

Attachment 2, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Pre-paid Expenses &		
Special Deposits	35,726	35,726
TOTAL	<u>35,726</u>	35,726

Attachment 3, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

	Beginning	Ending
Investments in Subsidiaries	139,197,191	250,072,971
TOTAL	139,197,191	250,072,971

Attachment 4, F1120, Schedule M-3, Line 5(a), Net Income From Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Foreign Finance Corporation
EIN	APPLD FOR
Net Income	41,193,236

Attachment 5, F1120, Sch M-3, Part II, Line 25, Other Income (Loss) Items With Differences (OtherIncomeLossItemsWithDifferencesSchedule)

(0.000000000000000000000000000000000000				
	Per Statement	Temp. Difference	Perm. Difference	Per Tax Return
Recovery of Expense	<u>512,526</u>	<u>-512,526</u>		
TOTAL	512,526	-512,526		

Attachment 6, F1120, Schedule M-3, Part III, Line 37, Other Expenses/Deduction Items with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Statement	Temp. Difference	Perm. Difference	Per Tax Return
Other Expenses	(256,260)	256,260		
TOTAL	(256,260)	<u>256,260</u>		

Attachment 7, F1118, Sch C, Part I, Col 4, Post 1986 Undistributed Earnings (Post1986UndistributedEarningsSchedule)

Post 1986 E&P Beginning	Current E&P	Post 1986 E&P Ending
20,546,20	29,524,354	<u>50,070,558</u>

Attachment 8, F5471, Box B(3), Category of filer checkboxes (Category3FilerStatement)

	(Category or nor Ctatornorn)
Amount of Indebtedness	0
Type of Indebtedness	New acquisition
Name	Foreign Finance Corporation
Address	75 Any Street, Austin, TX 78737
Identifying Number	none
Number of Shares	1.000

Attachment 9, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

	Functional Currency	US Dollar
Miscellaneous Deductions	199,936	295,720
Operating Supplies	<u>356,382</u>	<u>527,114</u>
TOTAL	556,318	822,834

Attachment 10, F5471, Schedule F, Line 4(a) & (b), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Miscellaneous	255,108	243,012
TOTAL	<u>255,108</u>	243,012

Attachment 11, F5471, Schedule F, Line 7(a) & (b), Other Investments (ItemizedOtherInvestmentSchedule)

	Beginning	Ending
Investments in Stock (Non-		
affiliated)	57,437	36,820,277
TOTAL	57,437	36,820,277

Attachment 12, F5471, Schedule F, Line 15(a) & (b), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

	Beginning	Ending
Other accrued liabilities	4,001,670	5,080,202
TOTAL	4,001,670	<u>5,080,202</u>

Attachment 13, F5471, Schedule F, Line 17(a) & (b), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Federal Income		
Taxes	2,016,428	1,247,422
TOTAL	2,016,428	<u>1,247,422</u>

Attachment 14, F5471, Sch H, Line 2h, Other, (EarningsAndProfitsOtherAdjStmt)

	Increase	Decrease
Recognize Exchange Gain		
on Note	1,848,728	
Reverse Stock Write-down	86,410	
Reverse Book Remediation		
Reserve	11,146	
Reverse Book Exchange		
Gain	<u>0</u>	<u>515,184</u>
<u>TOTAL</u>	1,946,284	515,184

	1	120		U.S. (Corporation In	come Ta	x Re	eturn				OMB No. 1545	-0123
Forn	n ■ artment	t of the Treasury	For cale	endar year 2011 or tax	year beginning		l, endin			, 20		201	4
		venue Service			► See separate	instructions.							
	Check			Name						B Em	ployer i	dentification nu	mber
		dated return Form 851) .		Anywork Finance	Incorporated						11	1-0000003	
		life consoli-	TYPE	Number, street, and ro	oom or suite no. If a P.O. box	x, see instructions	S.			C Date	incorp	orated	
	lated re	eturn[ıl holding co.	OR	35 Any Street							0	8/01/1985	
		Sch. PH)		City or town, state, and	d ZIP code					D Tota	l assets	(see instruction	s)
		service corp.	1	Anytown, NY 1000)6					\$		250,306,361	ĺ
		ructions) ∟ e M-3 attached 🔽	E Chec	k if: (1) Initial return		ırn (3)	Nai	me change	(4		Addres	s change	
	1a		'	ird-party payments (se			1a		Ì	<u>, </u>			
					*		1b			-			
	b		•	•	1a (see instructions) .					-			
	C .						1c			-			
	d				ck" included on line 1a		1d			-	_		
	е									-	1e		
	2	Ū		·	8 (attach Form 1125-A)					L	2		
Income	3									L	3		
8	4	Dividends ((Schedule (C, line 19)						L	4	43,834,479	
드	5	Interest								L	5		
	6	Gross rents	s							L	6		
	7	Gross roya	lties .							L	7		
	8	Capital gain	n net incon	ne (attach Schedule D	(Form 1120))						8		
	9	Net gain or	(loss) from	n Form 4797, Part II, lii	ne 17 (attach Form 4797))					9		
	10	_			edule)						10		
	11									▶	11	43,834,479	
_	12			-	E, line 4 (attach Form 112					•	12		
uctions for limitations on deductions.)	13	•		ess employment credit						·	13		
냕	14	Repairs an				VG				<u> </u>	14		
ğ	15	Bad debts			-	15							
de	16	Rents .			-	16							
o					H								
ns	17	Taxes and licenses									17		
aţic	18		Interest								18		
π	19	Charitable								-	19		
÷	20	'		rm 4562 not claimed c	on Form 1125-A or elsew	here on return	(attach	Form 450	52)	F	20		
ę.	21	Depletion								L	21		
ons	22	Advertising								L	22		
ĊĚ	23	•		• .						L	23		
	24	Employee I	benefit pro	grams						L	24		
<u>ü</u>	25	Domestic p	production	activities deduction (a	ttach Form 8903)						25		
ee	26	Other dedu	actions (atta	ach schedule)							26	120,387	
s (S	27	Total dedu	ictions. A	dd lines 12 through 26	3					▶	27	120,387	
Deductions (See instr	28			-	leduction and special de				line 11.	Γ	28	43,714,092	
JC	29a				ons)		29a						
ed	b	•	Ü	,			29b						
Δ	С										29c		
p	30				ne 28 (see instructions)						30	43,714,092	
Tax, Refundable Credits, and Payments	31									 	31	15,134,073	-
Sred	32				nedule J, Part II, line 21)						32	16,678,103	1
ndable Cre Payments	33			· ·	eck if Form 2220 is attac					\sqcap \vdash	33	7. 27.20	
ndat Payı	34				e total of lines 31 and 33				. •	一十	34		
3efu	35				otal of lines 31 and 33, e	•				+	35	1,544,030	
ax,				_			verpaid 14,030		 funded	▶ ├	36	1,574,030	
<u> </u>	36				ted to 2012 estimated to this return, including accompany							d belief, it is true or	l orrect
Sig	an				er) is based on all information of v				5. 51 111	· —	_		
	- 1				1	Chieff	oouth-	o Officer				S discuss this retu eparer shown belo	
He	;1 C	Signature of	officer		 Date	Chief Exe	ecutiv	e omcer				ctions)? 🗸 Yes [
			e preparer's	name	Preparer's signature	, 1100	-	Date				PTIN	
Pa	id	Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι	re preparer s	TIGITIE	i reparer a signature			ul o		Check		P0000000	02
Pro	epar			The state of the Table 50	lua -						nployed	F0000000	,,,
	e Oı	nlv Firm's na		Electronic Tax Filers,					Firm's I			40 FFF 4045	
		Firm's ac	idress 🕨 1	100 Efile Drive, Anyto	own, in y 10006				Phone	nο		512-555-1212	

Sch	Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs	F	100	
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) .	43,668,620 165,859		
15 16	Foreign dividend gross-up			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4	43,834,479		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29	9b	▶	

Form **1120** (2011)

	adule J Tax Computation and Payment (see instructions)								
	-Tax Computation								
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □								
2	Income tax. Check if a qualified personal service corporation (see instructions)	2	15,29	9,932					
3	Alternative minimum tax (attach Form 4626)								
4	Add lines 2 and 3								
5a	Foreign tax credit (attach Form 1118)								
b	Credit from Form 8834, line 30 (attach Form 8834)	_							
С.	General business credit (attach Form 3800)	-							
d	Credit for prior year minimum tax (attach Form 8827)								
e	Bond credits from Form 8912	-	14	5,859					
6 7	Total credits. Add lines 5a through 5e Subtract line 6 from line 4	7		4,073					
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	13,13	4,073					
9a	Recapture of investment credit (attach Form 4255)	8							
b	Recapture of low-income housing credit (attach Form 8611) 9b								
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)								
d	Interest due under the look-back method—income forecast method (attach Form 8866)								
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e								
f	Other (see instructions—attach schedules)								
10	Total other taxes and interest. Add lines 9a through 9f	10							
11	Total tax. Add lines 7 through 10. Enter here and on page 1, line 31	11	15,13	4,073					
Part I	I–Payments and Refundable Credits								
12	2010 overpayment credited to 2011	12	1,67	8,103					
13	2011 estimated tax payments	13	15,00	0,000					
14	Less 2011 refund applied for on Form 4466								
15	Balance. Combine lines 12, 13, and 14								
16	Tax deposited with Form 7004								
17	Tax deposited with Form 7004	17							
18		18	16,67	8,103					
19	Refundable credits from (see instructions):								
a	Form 2439	_							
b	Form 4136								
C	Form 3800, line 17c and Form 8827, line 8c								
d	Other (attach schedule)	-							
20	Total credits. Add lines 19a through 19d	20	16 67	8,103					
21 Sch	edule K Other Information (see instructions)	21	10,07	0,103					
1	Check accounting method: a ☐ Cash b ☑ Accrual c ☐ Other (specify) ▶			Yes	No				
2	See the instructions and enter the:			163	140				
– a	Rusiness activity code no	!	522293						
b	Business activity ► International Finance								
С	Product or service ► International Finance								
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?			~					
	If "Yes," enter name and EIN of the parent corporation ► ABC Financial (ABCF) 11-0000021								
4	At the end of the tax year:								
а	a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the								
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).			~					
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voti								
-	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Sc				~				
5	At the end of the tax year, did the corporation:								
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock en								
	any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, If "Yes," complete (i) through (iv).	see inst	ructions.	~					

Sche	edule K Other Information continued (see instruct	ions)			-	
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Öwned	ercentaç I in Voti tock	
Foreig	n Finance Association		UK			100%
					Yes	No
b	Own directly an interest of 20% or more, or own, directly or indirectly, a	n interest of 50% or more	in any foreign or domestic na	rtnershin		110
-	(including an entity treated as a partnership) or in the beneficial interest					~
	If "Yes," complete (i) through (iv).	T				
	(i) Name of Entity	(ii) Employer Identification Number	(iii) Country of Organization	Percenta		ned in
		(if any)		Profit, Los	ss, or C	арпаі
		100				
	- DRAFI	$\Delta S C$)			
		/ 10 0				
6	During this tax year, did the corporation pay dividends (other than	stock dividends and dis	stributions in exchange for s	stock) in		
	excess of the corporation's current and accumulated earnings and p	orofits? (See sections 301				~
	If "Yes," file Form 5452 , Corporate Report of Nondividend Distribution					
7	If this is a consolidated return, answer here for the parent corporatio At any time during the tax year, did one foreign person own, directly			ver of all		
	classes of the corporation's stock entitled to vote or (b) the total va	•			~	
	For rules of attribution, see section 318. If "Yes," enter:					
	(i) Percentage owned ► 100 and (ii) Owner's country			F		
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number	-	•	- 4		
8	Check this box if the corporation issued publicly offered debt instrur					
	If checked, the corporation may have to file Form 8281 , Information Ret	11 I	•			
9 10	Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100 or	r forwar)				
11	If the corporation has an NOL for the tax year and is electing to foreg		check here			
	If the corporation is filing a consolidated return, the statement requi					
40	or the election will not be valid.	by any daduation on line (000 \ \ \			
12 13	Enter the available NOL carryover from prior tax years (do not reduce it Are the corporation's total receipts (line 1c plus lines 4 through 10			e end of		
13	the tax year less than \$250,000?					~
	If "Yes," the corporation is not required to complete Schedules L, M-	1, and M-2 on page 5. In	stead, enter the total amount			
	distributions and the book value of property distributions (other than case					'
14	Is the corporation required to file Schedule UTP (Form 1120), Uncert If "Yes," complete and attach Schedule UTP.	ain Tax Position Stateme	ent (see instructions)?			V
15a	Did you make any payments in 2011 that would require you to file Fo	orm(s) 1099 (see instructi	ons)?			~
b	If "Yes," did you or will you file all required Forms 1099?					

Form **1120** (2011)

Cash	Sche	edule L Balance Sheets per Books	Beginning	g of tax year	End of tax year		
2a Trade notes and accounts receivable		Assets	(a)	(b)	(c)	(d)	
2a Trade notes and accounts receivable .	1	Cash		250,328		192,664	
3 Inventories 4 U.S. government obligations 5 Tax-exempt securities (see instructions) 6 Other current assets (aftach schedule) 7 Loans to shareholders 8 Mortgage and real estate loans 9 Other inventments (attach schedule) 10 Des automated depreciable assets 10 Less accumulated depreciable assets 1139,197,191 10 Balladings and other depreciable assets 1139,197,191 11 Depletable assets 1139,197,191 12 Land (net of any amortization) 12 Land (net of any amortization) 13 Intarquites assets (amortization) 14 Other assets (fattach schedule) 15 Total assets 139,488,245 139,488,245 250,306,361 17 Mortgages, notes, bords payable in less than 1 year 18 Other current liabilities (tattach schedule) 19 Leans from shareholders 10 Mortgages, notes, bords payable in less than 1 year 21 Other liabilities (sattach schedule) 22 Capital stock a Preferred schedule) 23 Additional pad-in-capital 1 year or more 24 Other assets, notes, bords payable in less than 1 year 25 Capital stock a Preferred schedule) 26 Adjustments to shareholders according the standard of	2a						
4 U.S. government obligations 5 Tax-were placeurities (see instructions) 6 Other current assets (attach schedule)	b	Less allowance for bad debts	()		()		
4 U.S. government obligations 5 Tax-were placeurities (see instructions) 6 Other current assets (attach schedule)	3	Inventories					
5 Tax-exempt securities (see instructions) 6 Other current assets (attach schedule) . 5.000							
6 Other current assets (attach schedule) . 7 Loans to shareholders . 5,000 . 5							
7 Loans to shareholders				35.726		35.726	
8 Mortgage and real estate loans 9 Other investments (attach schedule) 139 Buildings and other depreciable assets b Less accumulated depreciation ()) ()) 130 Depletable assets () ()) ()) 131 Land inter of any amortization () ()) ()) 132 Land inter of any amortization () ()) ()) 133 Intangible assets (antonizable only) () () ()) 134 Intangible assets (antonizable only) () () ()) () ()) 135 Intangible assets (antonizable only) () () () () () () () () () (
9 Other investments (attach schedule) 10a Buildings and other depreciable assets				5/555		5,555	
Description Description				139 197 191		250 072 971	
b Less accumulated depreciation () () () 11a Depletable assets () () () 12 Land (ret of any amortization) () () 13 Intangliès assets (attach stockdule) () () 14 Other assets (attach schedule) 15 Total assets () () () 16 Accounts payable in less than 1 year of the Accounts payable in less than 1 year of the Accounts payable in lyser or more 17 Mortgages, notes, bonds payable in lyser or more 18 Other current liabilities (attach schedule) () () () 19 Loans from shareholders 'Equity ()		•		107/177/171		200/072/77	
Depletable assets (((
b Less accumulated depletion () () () 12. Land (net of any amortization)		•	,		,		
12 Land (net of any amortization) 13a Intangible assets (amortization		•	((
Intangible assets (amortizable only) (/		/		
b Less accumulated amortization . () () () () () () () () () (
14 Other assets (attach schedule) 15 Total assets Liabilities and Shareholders' Equity 16 Accounts payable in less than 1 year 17 Mortgages, notes, bonds payable in less than 1 year 18 Other current flabilities (attach schedule) 19 Loans from shareholders 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock		•	((
Liabilities and Shareholders' Equity Accounts payable			(1		
Liabilities and Shareholders' Equity 16 Accounts payable . 17 Mortgages, notes, bonds payable in less than 1 year 18 Other current liabilities (attach schedule) . 19 Loans from shareholders . 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) . 22 Capital stock: a Preferred stock . b Common stock				120 400 245		250 204 241	
16 Accounts payable . 17 Mortgages, notes, bonds payable in less than 1 year of more . 18 Other current liabilities (attach schedule) . 19 Loans from shareholders . 20 Mortgages, notes, bonds payable in 1 year or more . 21 Other liabilities (attach schedule) . 22 Capital stock: a Preferred stock . 23 Additional paid-in capital . 24 Retained earnings—Appropriated (attach schedule) . 25 Retained earnings—Unappropriated . 26 Adjustments to shareholders' equity (attach schedule) . 27 Less cost of treasury stock . 28 Total liabilities and shareholders' equity (attach schedule) . 29 Total liabilities and shareholders' equity (attach schedule) . 20 Total liabilities and shareholders' equity (attach schedule) . 21 Total liabilities and shareholders' equity . 25 Total liabilities and shareholders' equity . 26 Total liabilities and shareholders' equity . 27 Total liabilities and shareholders' equity . 28 Total liabilities and shareholders' equity . 29 Total liabilities and shareholders			-	139,488,245		250,300,301	
17 Mortgages, notes, bonds payable in less than 1 year 18 Other current liabilities (attach schedule) 19 Loans from shareholders 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock	40						
18 Other current liabilities (attach schedule) . 19 Loans from shareholders . 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule) . 22 Capital stock : a Preferred stock .							
19 Loans from shareholders 20 Mortgages, notes, bonds payable in 1 year or more 21 Other liabilities (attach schedule)							
Other liabilities (attach schedule) Capital stock: a Preferred stock . b Common stock . Capital stock: a Preferred stock . b Common stock . Capital stock: a Preferred stock . b Common stock . Capital stock: a Preferred stock . b Common stock . Capital stock: a Preferred stock . b Common stock . Capital stock: a Preferred stock . Capital sto							
21 Other liabilities (attach schedule) 22 Capital stock: a Preferred stock b Common stock b Common stock 5,000 5,0				400			
22 Capital stock: a Preferred stock b Common stock				$\Delta S = 0$			
Additional paid-in capital			4	100			
23 Additional paid-in capital	22	•					
Retained earnings—Appropriated (attach schedule) Retained earnings—Unappropriated Adjustments to shareholders' equity (attach schedule) Teles cost of treasury stock Total liabilities and shareholders' equity Total liabilities and shareholders' equity Total liabilities and shareholders' equity Reconciliation of Income (Loss) per Books With Income per Return Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions Net income (loss) per books Received income tax per books Income subject to tax not recorded on books this year not included on this return (itemize): Tax-exempt interest Received interest interest Received interest interest Received interest interest Received interest interest Received interest interest Received interest interest Received interest inte			5,000		5,000	· ·	
25 Retained earnings—Unappropriated	23	Additional paid-in capital		139,231,622		249,913,859	
Adjustments to shareholders' equity (attach schedule) Total liabilities and shareholders' equity Reconciliation of Income (Loss) per Books With Income per Return Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions Net income (loss) per books Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses recorded on books this year not deducted on this return (itemize): Depreciation Expenses reco	24	Retained earnings—Appropriated (attach schedule)	1				
Company of the second of the	25	Retained earnings—Unappropriated		251,623		387,502	
Total liabilities and shareholders' equity 139,488,245 250,306,361	26	Adjustments to shareholders' equity (attach schedule)					
Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions 1 Net income (loss) per books	27			()		()	
Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions 1 Net income (loss) per books						250,306,361	
1 Net income (loss) per books	Sche						
2 Federal income tax per books		Note: Schedule M-3 required inst	ead of Schedule M-1 if t	total assets are \$10 millio	on or more—see instruct	ions	
3 Excess of capital losses over capital gains . 4 Income subject to tax not recorded on books this year (itemize): 8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions . \$ c Travel and entertainment . \$ 6 Add lines 1 through 5 . 10 Income (page 1, line 28)—line 6 less line 9 Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L) 1 Balance at beginning of year . 251,623	1	Net income (loss) per books		7 Income recorde	ed on books this year		
4 Income subject to tax not recorded on books this year (itemize): 8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ Depreciation . Depreciation . Depreciation . Depreciation . Depreciation . Depreciation . Depreciation . Depreciation . Depreciatio	2	Federal income tax per books		-	, ,		
this year (itemize): Sexpenses recorded on books this year not deducted on this return (itemize): A Depreciation	3	Excess of capital losses over capital gains .		Tax-exempt inte	erest \$		
8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions . \$ c Travel and entertainment . \$ 6 Add lines 1 through 5	4	•					
8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions . \$ c Travel and entertainment . \$ 6 Add lines 1 through 5		this year (itemize):					
deducted on this return (itemize): a Depreciation \$ b Charitable contributions . \$ c Travel and entertainment . \$ 9 Add lines 7 and 8				8 Deductions on t	his return not charged		
a Depreciation \$ b Charitable contributions . \$ c Travel and entertainment . \$ 9 Add lines 7 and 8	5	Expenses recorded on books this year not					
a Depreciation \$ b Charitable contributions . \$ c Travel and entertainment . \$ 9 Add lines 7 and 8				a Depreciation .	. \$		
b Charitable contributions . \$ c Travel and entertainment . \$ 9 Add lines 7 and 8 10 Income (page 1, line 28)—line 6 less line 9 Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L) 1 Balance at beginning of year	а	Depreciation \$		b Charitable contrib	utions \$		
c Travel and entertainment . \$ 9 Add lines 7 and 8 10 Income (page 1, line 28)—line 6 less line 9 Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L) 1 Balance at beginning of year	b	Charitable contributions . \$					
9 Add lines 7 and 8	С	Travel and entertainment . \$					
6 Add lines 1 through 5							
1 Balance at beginning of year		Add lines 1 through 5		, , ,			
2 Net income (loss) per books	Sche		d Retained Earnin	igs per Books (Line	e 25, Schedule L)		
2 Net income (loss) per books				1			
C Property C Property 6 Other decreases (itemize): 7 Add lines 5 and 6			135,879				
6 Other decreases (itemize): 7 Add lines 5 and 6		Other increases (itemize):		1 .	Property		
7 Add lines 5 and 6	-			6 Other decreases	s (itemize):		
				7 Add lines 5 and	6		
	4		I .			387,502	

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Employer identification number (EIN) Anywork Finance, Incorporated 11-0000003 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) **ABC Finance** 11-0000021 UK Corporation 100% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned Citizenship (see instructions) (i) Name of Individual or Estate in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More ► Attach to Form 1120 or 1120-C.

OMB No. 1545-0123

2011

Department of the Treasury Internal Revenue Service

► See separate instructions.

	f corporation (common parent, if consolidated retur ork Finance Incorporated	n)		Employer id	dentification 11-00000	
		nsolidated return	(2) Cons	olidated return (Form 1120		
	(3) Mixed	1120/L/PC group	(4) Dorm	ant subsidiaries schedule a	attached	
Part	Financial Information and Net	Income (Loss) Re	conciliation (see instructions)		
1a	Did the corporation file SEC Form 10-k		•	-	ar?	
	Yes. Skip lines 1b and 1c and com	-	·			
	No. Go to line 1b. See instructions	•				
b	Did the corporation prepare a certified			· ·		
	Yes. Skip line 1c and complete line	s 2a through 11 with	respect to that if	ncome statement.		
•	No. Go to line 1c. Did the corporation prepare a non-tax-	hasis incomo statom	ant for that paria	40		
C	Yes. Complete lines 2a through 11		· · · · · · · · · · · · · · · · · · ·			
	■ No. Skip lines 2a through 3c and €	•			ds on line 4	4a
2a	Enter the income statement period: B	•	/01/2011YYY	Ending MM12/31		
b	Has the corporation's income statement			nent period on line 2a?		
	Yes. (If "Yes," attach an explanatio	n and the amount of e	each item restate	ed.)		
	✓ No.					
С	Has the corporation's income statement	•			ng the per	iod on line 2a?
	Yes. (If "Yes," attach an explanatio	n and the amount of ϵ	each item restate	ed.)		
_	✓ No.	$\Lambda \vdash$		5 ()		
3a	Is any of the corporation's voting comr	non stock publicly tra	ded?			
	✓ Yes. ✓ No. If "No," go to line 4a.					
h	Enter the symbol of the corporation's	primary U.S. public	ly traded voting	common = =		
	-	\neg				
С	Enter the nine-digit CUSIP number of	he corporation's prim		ded voting		
	common stock					
4a	Worldwide consolidated net income (lo			entified in Part I, line 1 .	4a	41,329,115
b	Indicate accounting standard used for	•	•			
_	(1) ✓ GAAP (2) ☐ IFRS (3) ☐ S			ther (specify)		
5a	Net income from nonincludible foreign				5a (41,193,236
b 6a	Net loss from nonincludible foreign ent Net income from nonincludible U.S. en			ositive amount)	5b 6a (1
6a b	Net loss from nonincludible U.S. entitie				6b	,
7a	Net income (loss) of other includible for				7a	
b	Net income (loss) of other includible U.		•	-	7b	
С	Net income (loss) of other includible en	_			7c	
8	Adjustment to eliminations of transaction	ons between includib	le entities and n	onincludible entities (attacl	n T	
	schedule)				8	
9	Adjustment to reconcile income statem		•		9	
10a	Intercompany dividend adjustments to		· ·		10a	
b	Other statutory accounting adjustment		•		10b	
C	Other adjustments to reconcile to amo	· · · · · · · · · · · · · · · · · · ·	•		10c	125 070
11	Note. Part I, line 11, must equal the ar				11	135,879
12	Enter the total amount (not just the co				ıded or re	moved on the
	following lines.	is a second of the				
		Tota	l Assets	Total Liabilities		
a l	ncluded on Part I, line 4		326,743,223	6,395,936		
	Removed on Part I, line 5		76,436,862	6,395,936		
	Removed on Part I, line 6	. •				
dι	ncluded on Part I, line 7	. ▶				

Schedule M-3 (Form 1120) 2011 Page 2 Name of corporation (common parent, if consolidated return) **Employer identification number** 11-0000003 **Anywork Finance Incorporated** Check applicable box(es): (1) Consolidated group (2) Parent corp (4) Subsidiary corp (5) Mixed 1120/L/PC group (3) Consolidated eliminations Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Name of subsidiary (if consolidated return) **Employer identification number** Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions) (b) (c) (d) (a) Income (Loss) Items Income (Loss) per Income Statement Temporary Difference Permanent Difference Income (Loss) (Attach schedules for lines 1 through 11) per Tax Return Income (loss) from equity method foreign corporations Gross foreign dividends not previously taxed . . . 3 Subpart F, QEF, and similar income inclusions 43,668,620 43,668,620 165,859 Section 78 gross-up 165,859 5 Gross foreign distributions previously taxed . . . Income (loss) from equity method U.S. corporations 7 U.S. dividends not eliminated in tax consolidation Minority interest for includible corporations 9 Income (loss) from U.S. partnerships 10 Income (loss) from foreign partnerships 11 Income (loss) from other pass-through entities Items relating to reportable transactions (attach 13 Interest income (attach Form 8916-A) Total accrual to cash adjustment 14 15 Hedging transactions 16 Mark-to-market income (loss) . 17 Cost of goods sold (attach Form 8916-A) 18 Sale versus lease (for sellers and/or lessors) 19 Section 481(a) adjustments 20 Unearned/deferred revenue 21 Income recognition from long-term contracts 22 Original issue discount and other imputed interest 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities **b** Gross capital gains from Schedule D, excluding amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17. excluding amounts from pass-through entities, abandonment losses, and worthless stock losses **e** Abandonment losses f Worthless stock losses (attach details) g Other gain/loss on disposition of assets other than inventory 24 Capital loss limitation and carryforward used . . . 25 Other income (loss) items with differences (attach schedule) 512,526 (512,526)26 Total income (loss) items. Combine lines 1 through 25 512,526 43,156,094 165,859 43,834,479 27 Total expense/deduction items (from Part III, line 38) (256, 260)256,260 28 Other items with no differences (120,387)(120,387)29a Mixed groups, see instructions. All others, combine lines 26 through 28 135,879 43,412,354 165,859 43,714,092 **b** PC insurance subgroup reconciliation totals . . . **c** Life insurance subgroup reconciliation totals . 165,859

43,714,092

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

135,879

43,412,354

30 Reconciliation totals. Combine lines 29a through 29c

Version A, Cycle 1 Schedule M-3 (Form 1120) 2011 Page 3 Name of corporation (common parent, if consolidated return) **Employer identification number** 11-0000003 **Anywork Finance Incorporated** Check applicable box(es): (1) Consolidated group (2) Parent corp (4) Subsidiary corp (5) Mixed 1120/L/PC group (3) Consolidated eliminations Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Name of subsidiary (if consolidated return) **Employer identification number** Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions) (a) (c) **Expense/Deduction Items** Permanent Deduction per Expense per Temporary Income Statement Difference Tax Return Difference U.S. current income tax expense. U.S. deferred income tax expense . . . State and local current income tax expense . State and local deferred income tax expense . . . Foreign current income tax expense (other than foreign withholding taxes) **6** Foreign deferred income tax expense 7 Foreign withholding taxes Interest expense (attach Form 8916-A) . . . Stock option expense 10 Other equity-based compensation . . Meals and entertainment . . . 11 12 Fines and penalties 13 Judgments, damages, awards, and similar costs 15 Compensation with section 162(m) limitation. **16** Pension and profit-sharing **17** Other post-retirement benefits . . . 19 Charitable contribution of cash and tangible 20 Charitable contribution of intangible property 21 Charitable contribution limitation/carryforward 22 Domestic production activities deduction . . . Current year acquisition or reorganization investment 24 Current year acquisition or reorganization legal and accounting fees 25 Current year acquisition/reorganization other costs. 26 Amortization/impairment of goodwill 27 Amortization of acquisition, reorganization, and start-up costs 28 Other amortization or impairment write-offs 29 Section 198 environmental remediation costs **30** Depletion **31** Depreciation **32** Bad debt expense **33** Corporate owned life insurance premiums . . . 34 Purchase versus lease (for purchasers and/or lessees) 35 Research and development costs (attach schedule) **36** Section 118 exclusion (attach schedule) 37 Other expense/deduction items with differences (attach schedule) 256,260 (256, 260)38 Total expense/deduction items. Combine lines 1

256,260

(256.260)

through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

2010

Employer identification number (EIN)

Anywork Finance, Incorporated 11-0000003

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	'	
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?	~	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
_			
7a	Is the corporation claiming the extraterritorial income exclusion?		~
	If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of		
_	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return		

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is

required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

Exception. In certain cases where a corporation owns an FDE indirectly or constructively through a foreign entity, the corporation may not be required to attach Form 8858. See **Who Must File** on page 1 of the Instructions for Form 8858.

Form **926** (Rev. December 2008)

Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part			
	of transferor work Finance, Incorporated		Identifying number (see instructions) 11-0000003
	If the transferor was a corporation, complete questions 1a	through 1d	11 000000
a l	If the transfer was a section 361(a) or (b) transfer, was the tr 5 or fewer domestic corporations?	ransferor controlled (under	
	·		
	If not, list the controlling shareholder(s) and their identifying		
	0 1 111		
	Controlling shareholder	lae	ntifying number
			
	If the transfer of the first of		Markey manual
	If the transferor was a member of an affiliated group filir corporation?	ig a consolidated return,	
	If not, list the name and employer identification number (Elf	N) of the parent corporation	on:
	Name of parent corporation	EIN of	parent corporation
ABC	Energy		11-0000015
d	Have basis adjustments under section 367(a)(5) been ma	de?	Yes 🗹 No
	If the transferor was a partner in a partnership that was the complete questions 2a through 2d. List the name and EIN of the transferor's partnership:	e actual transferor (but is i	not treated as such under section 367)
	Name of partnership	FIN	l of partnership
	ramo or paranoromp		t or paranolomp
	Did the partner pick up its pro rata share of gain on the	transfer of partnership	assets?
	Is the partner disposing of its entire interest in the partner		Yes . No
	Is the partner disposing of an interest in a limited partnersh	· · · · · · · · · · · · · · · · · · ·	
	securities market?		Yes 🗌 No
Part		(see instructions)	
	Name of transferee (foreign corporation)		4 Identifying number, if any
	ign Finance Corporation Address (including country)		
	ny Street, Birmingham, England 126375		
	Country code of country of incorporation or organization (s	ee instructions)	
UK	, 1222 21 222, 21		
7	Foreign law characterization (see instructions)		
	poration		
8	Is the transferee foreign corporation a controlled foreign co	rporation?	🗹 Yes 🗌 No

Form 926 (Rev. 12-2008) Page **2**

property Cash	transfor	(b) Description of	(c) Fair market value on date of transfer	(d) Cost or other	(e) Gain recognized on
1380	transfer 9/30/2011	property	100,333	basis	transfer
34011	8/25/2011	IDD Stock	25,752	35,452	0
Stock and	0,20,2011	is state and the	25,152	30,102	
securities					
Installment					
obligations,					
account receivables or					
similar property					
Foreign currency _					
or other property					
denominated in foreign currency					
_					
Inventory					
-					
Assets subject to					
depreciation					
recapture (see Temp. Regs. sec.					
1.367(a)-4T(b))					
Tangible property					
used in trade or					
business not listed under another					
category					
Intangible					
property					
Property to be					
described in					
Temp. Regs. sec 1.367(a)-4T(c))					
Property to be sold (as					
described in					
Temp. Regs. sec 1.367(a)-4T(d))					
Transfers of oil and					
gas working interests					
(as described in Temp. Regs. sec.					
1.367(a)-4T(e))					
Other property					
,					
Sunnlemental In	formation Poquir	ed To Be Reported (se	e instructions):		
Supplemental III	iorniauon nequir	ed to be neported (Se	e manuonona).		

Form 926 (Rev. 12-2008) Page **3**

9 E	inter the transferor's interest in the foreign transferee corporation before and after the transfer:	
(a	a) Before% (b) After%	
10	Type of nonrecognition transaction (see instructions) ▶ Section 356	
b c	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Yes Gain recognition under section 904(f)(5)(F)	✓ No✓ No✓ No✓ No
12	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	✓ No
b c	Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following: Tainted property	✓ No✓ No✓ No✓ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes	✓ No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	✓ No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ \$	
16	Was cash the only property transferred?	✓ No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	☑ No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:	

Form **926** (Rev. 12-2008)

(Rev. December 2011) Department of the Treasury

Foreign Tax Credit—Corporations

► See separate instructions. ► Attach to the corporation's tax return.

OMB No. 1545-0122

Inte	rnal Revenue Service	For caler	ndar year 20	11 , or	other tax year begin	ning	, 20	, and ending		, 20		
Nan	ne of corporation										Employer	identification number
An	ywork Finance Incor	porated									1	11-0000003
	e a separate Form eck only one box or		applicable	category of	income listed belo	ow. See Categorie	s of Income in	the instruction	ons. Also, see S	pecific Instr	uctions.	
•	Passive Category II	ncome		Section 901((j) Income: Name o	of Sanctioned Cour	ntry ►					
	General Category I	ncome	lı	ncome Re-s	sourced by Treaty:	Name of Country	>					
S	chedule A Inc	come or (Lo	ss) Before	e Adjustm	ents (Report all a	amounts in U.S. o	dollars. See S	pecific Inst	ructions.)			
	1. Foreign Country or U.S. Possession (Enter		Gross In	come or (Lo	ss) From Sources (Outside the United S	tates (INCLUDE	Foreign Bran	ch Gross Income	here and on	Schedule	F)
	two-letter code; see instructions. Use a separate line for	2. Deemed D	ividends (see i	nstructions)	3. Other	Dividends	4. Interest	5. Gross Ren Royalties, an			er (attach nedule)	8. Total (add columns 2(a) through 7)
	each.) *	(a) Exclude gros	ss-up (b) Gros	ss-up (sec. 78)	(a) Exclude gross-up	(b) Gross-up (sec. 78)		License Fee			iedule)	Z(a) tillough 7)
Α	UK	43,668	8,620	165,859			A 0					43,834,479
В												
С												
D												
E												
F												
Tot	als (add lines A through F)	43,668	8,620	165,859		7.5						43,834,479
* Fo	or section 863(b) income,	NOLs, income fro	m RICs, and h	igh-taxed inco	me, use a single line (se	ee instructions).						
					Deductions (INCLU	IDE Foreign Branch	Deductions he	re <i>and</i> on Sch	edule F)			
			9. Definitely A	Ilocable Dedu	ctions		10. Apportione					13. Total Income or (Loss) Before
	Rental, Royalty, and Lice	ensing Expenses	(c) Expe	enses	(d) Other	(e) Total Definitely	of Deduction Definitely Allo			12. To		Adjustments (subtract
	(a) Depreciation, Depletion, and Amortization	(b) Other Expenses	Related to Income Performa Servio	From ance of	Definitely Allocable Deductions	Allocable Deductions (add columns 9(a) through 9(d))	(enter amoun applicable li Schedule H, I column (d	t from l ne of Part II,	11. Net Operating Loss Deduction Columns through		s 9(e)	column 12 from column 8)
Α					120,387	120,38	7				120,387	43,714,092
В												
С												
D												
Е												
F												

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 10900F

Form **1118** (Rev. 12-2011)

120,387

43,714,092

120,387

120,387

Form 1118 (Rev. 12-2011)

Sc	hedule E	Fore	ion Tax Credi	t (Report all fo	reign tax amount	s in U.S. dollar	·s.)				
				` '	•		/				
	1. Credit is				<u> </u>		foreign currency and	d conversion rate(s) used	d)		3. Tax Deemed Paid
	for Tax		Tax Withheld a		(,	#NT5 . T	(from Schedule C-
	Paid	Accrued	(a) Dividends	(b) Interest	n: Other Foreign Taxes Paid or Accrued on: (h) Total Foreign Taxes (h						
_	Date Paid	Date Accrued			and License rees	000(b) Income	Branch income			(3)	,
A											165,859
В											
С											
D											
E											
F	la (add linaa	A through F)									4/5.050
			oian Toy Cros	lit (Complete	o concrete Dort II	for each anal	iooblo ootogor	v of income)			165,859
1										1/5 050	-
2					•						
3											
4											_
5											4/5.050
6											165,859
7						•	•		•	•	40.744.000
_											
88						e corporation's t	ax return)				-
	• Adjust	ments to lin	e 8a (see instrud	ctions)	viav						
9											
10			_						-	·	
11											
12											
				· · · · · · · · · · · · · · · · · · ·			<u> </u>			i	,
1				•							_
2											
3											
4	-										165,859
5				•	ations (see instructi	,					
b	i otal t	oreign tax	credit (Subtract	Time 5 from line	4). Enter here and	on the appropria	are line of the co	propration's tax refi	urn		165 859

Form **1118** (Rev. 12-2011)

Form 1118 (Rev. 12-2011)

Schedule C

Tax Deemed Paid by Domestic Corporation Filing Return

Use this schedule to figure the tax deemed paid by the corporation with respect to dividends from a first-tier foreign corporation under section 902(a), and deemed inclusions of earnings from a first- or lower-tier foreign corporation under section 960(a). Report all amounts in U.S. dollars unless otherwise specified.

Name of Foreign Corporation	2. Tax Year End (Yr-Mo) (see	3. Country of Incorporation (enter country	4. Post-1986 Undistributed Earnings (in	5. Opening Balance in Post-1986		Paid and Deemed Year Indicated (b) Taxes Deemed	7. Post-1986 Foreign Income Taxes (add		lends and Inclusions		9. Divide Column 8(a)	10. Tax Deemed Paid	
(identify DISCs and former DISCs)	instructions)	code from instructions)	functional currency—attach schedule)	Foreign Income Taxes	(a) Taxes Paid	Paid (from Schedule D, Part I— see instructions)	columns 5, 6(a), and 6(b))	(a) Functional Currency	(b) U.S. [Dollars	by Column 4	(multiply column 7 by column 9)	
Foreign Finance Corp	2011-12	UK	50,070,558	0	281,260		281,260	29,524,354	43,	668,620	.5897	165,859	
Fotal (Add amounts in	column 10. l	Enter the re	sult here and ir	nclude on "T	otals" line of	Schedule B, F	art I, column 3	3.)			▶	165,859	
Part II – Dividends	Paid Out of	Pre-1987	Accumulate	d Profits		FA							
Name of Foreign Corporation (identify DISCs and former	2. Tax Year End (Yr-Mo) (see	Incorporati	3. Country of corporation (enter puntry code from computed		ear Indicated and Deemed Paid on Earnings and Profits (F&R) for Tax Year		6. Dividend		7. Divide Column 6(a) by	8. Tax Dee (see instr			
DISCs)	instructions) instruc			on 902) (attach schedule)	(in functional (see instru	currency)	nctional Currency	(b) U.S. Dollars	Column 4	(a) Functio	nal Currency	(b) U.S. Dollars	
			- IV			3	2U						
Fatal (Add amayınta in	oolumn Ob	Totar tha ra	oult boro and is	aduda an "T	Totalo" line of	Cobodulo D. F) and L and upon () \					
Part III — Deemed In						Scriedule B, F	art i, coluitiii c	3.)					
Total (Add amounts Part III — Deemed 1. Name of Fore Corporation (ide DISCs and forn DISCs)	ify 2.	Tax Year End Yr-Mo) (see	3. Country of Incorporation (en	ter (in t	for Tax Year Indi functional curren ted from U.S. do	cy and D	eign Taxes Paid eemed Paid for	6. Deeme	d Inclusions		7. Divide Column 6(a)	8. Tax Deemed Paid (multiply column 5 by	
		nstructions)	country code fro instructions)	comput	ted under section attach schedule)	1 1 ax 1e	ar Indicated (see nstructions)	(a) Functional Currency	(b) U.S. [Oollars	by Column 4	column 7)	
				1		1		1	1				

Form 1118 (Rev. 12-2011) Page 4

Section A—Dividends Paid Out of Post-1986 Undistributed Earnings (Include the column 10 results in Schedule C, Part I, column 6(b).)

Schedule D

Part I—Tax Deemed Paid by First-Tier Foreign Corporations

Tax Deemed Paid by First- and Second-Tier Foreign Corporations under Section 902(b)

Use Part I to compute the tax deemed paid by a first-tier foreign corporation with respect to dividends from a second-tier foreign corporation. Use Part II to compute the tax deemed paid by a second-tier foreign corporation with respect to dividends from a third-tier foreign corporation. Report all amounts in U.S. dollars unless otherwise specified.

1. Name of Second-Tier Foreign	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings	5. Openir Balance		6. Foreign Taxes Pa for Tax Yea			7. Post Foreign	Income	8. Dividends F	Paid (in function rency)	onal	9. Divide Column	10. Tax Deemed Paid (multiply
Corporation and Its Related First-Tier Foreign Corporation	(see instructions)	country code from instructions)	(in functional currency—attach schedule)	Post-1986 Foreign Income Taxes		(a) Taxes Paid	es Paid (b) Taxes Deemed Paid (see instructions)		Taxes (add columns 5, 6(a), and 6(b))		(a) of Second-tie Corporation	r (b) of Firs		8(a) by c	column 7 by column 9)
Section B—Dividends Paid C	of Pre-	1987 Accumula	ted Profits (Incl	ude the col	umn 8	B(b) results in	1 Sc	hedule C	, Part I	, colu	mn 6(b).)				
1. Name of Second-Tier Foreign	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (ente	4. Accumulated P			axes Paid and Dee ax Year Indicated		6. Divide	nds Paid (i	n functio	nal currency)	7. Divide Column			aid (see instructions)
Corporation and Its Related First-Tier Foreign Corporation	(see instructions)	country code from instructions)		rency-	function	nal currency—see nstructions)		(a) of Secondary			of First-tier orporation	6(a) by Column 4	0	inctional Currency of Second-tier Corporation	(b) U.S. Dollars
			4 N V =												
							_								
									4						
Part II—Tax Deemed Paid					Z _ '					0//	\ (D)				
Section A—Dividends Paid C	ot Post	-1986 Undis tr ib	uted Earnings (Include the	colui										<u> </u>
1. Name of Third-Tier Foreign	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings	5. Openir Balance		6. Foreign Taxes Paid for Tax	Year I		7. Post Fore Income	ign	8. Dividends F	Paid (in function from the fro	onal	9. Divide Column	10. Tax Deemed Paid (multiply
Corporation and Its Related Second-Tier Foreign Corporation	(see instructions)	country code from instructions)	(in functional currency—attach schedule)	Post-1986 Fo Income Ta		(a) Taxes Paid	Sche	Paid (from edule E, Part I, column 10)	(add co 5, 6(a) 6(b	, and	(a) of Third-tier Corporation	(b) of Seco Corpora		8(a) by Column 4	column 7 by column 9)
Ocation D. Dividon de Daid C)):-t(D:	1007 A	had Darkton (land			2/1- \ 1 !	. 0-	- t' A	1	0/1-1	of Doubles				
Section B—Dividends Paid C			•			• •				. ,					
1. Name of Third-Tier Foreign	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (ente	Accumulated P Tax Year Indica			axes Paid and Dee ax Year Indicated		6. Dividend	ds Paid (in	function		'. Divide Column			d (see instructions)
Corporation and Its Related Second-Tier Foreign Corporation	(see instructions)	country code from instructions)		ncy—	functional currency—see instructions)					(b) of Second-tier		6(a) by column 4	Curren	n Functional cy of Third-tier orporation	(b) U.S. Dollars
														Гант 1	118 (Pov. 12 2011

Form 1118 (Rev. 12-2011)

Schedule E

Tax Deemed Paid by Certain Third-, Fourth-, and Fifth-Tier Foreign Corporations Under Section 902(b)

Use this schedule to report taxes deemed paid with respect to dividends from eligible post-1986 undistributed earnings of fourth-, fifth- and sixth-tier controlled foreign corporations. **Report all amounts in U.S. dollars unless otherwise specified.**

Part I—Tax Deemed P	aid by Thi	rd-Tier Foreign	Corporations (In	clude the col	umn 10 resu	ts in Schedul	e D, Part II, Se	ction A,	column	6(b).)			
Name of Fourth-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings (in functional	5. Opening Balance in Post-1986		Paid and Deemed Year Indicated	7. Post-1986 Foreign Income Taxes (add	8. Dividen functional	ds Paid (in I currency)	9. Divide Column	10. Tax Deemed		
Third-Tier Foreign Corporation	(see instructions)	country code from instructions)	currency—attach schedule)	Foreign Income Taxes	(a) Taxes Paid	(b) Taxes Deemed Paid (from Part II, column 10)	columns 5, 6(a), and 6(b))	(a) Of Fourth-tier CFC	(b) Of Third-tier CFC	8(a) by Column 4	column 7 by column 9)		
Part II—Tax Deemed F	Paid by Fo	urth-Tier Forei	gn Corporations (Include the c	olumn 10 res	 sults in colum	n 6(b) of Part I	above.)					
Name of Fifth-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings (in functional	5. Opening Balance in Post-1986		Paid and Deemed Year Indicated	7. Post-1986 Foreign Income Taxes (add	8. Dividen functional	ds Paid (in I currency)	9. Divide Column	10. Tax Deemed Paid (multiply		
Fourth-Tier Foreign Corporation	(see instructions)	country code from instructions)	currency—attach schedule)	Foreign Income Taxes	(a) Taxes Paid	(b) Taxes Deemed Paid (from Part III, column 10)	columns 5, 6(a), and 6(b))	(a) Of Fifth-tier CFC	(b) Of Fourth-tier CFC	8(a) by Column 4	column 7 by column 9)		
			VIEW	2	5. 2	<u> </u>							
art III-Tax Deemed	Paid by Fi	fth-Tier Foreigr	Corporations (nclude the co	olumn 10 res	ults in column	6(b) of Part II	above.)			I		
Name of Sixth-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings	5. Opening Balance in Post-1986		gn Taxes	7. Post-1986 Foreign Income		8. Dividends Paid (in functional currency)		lends Paid (in		10. Tax Deemed Paid (multiply
Fifth-Tier Foreign Corporation	(see instructions)	country code from instructions)	(in functional currency—attach schedule)	Foreign Income Taxes	Paid For Tax Year Indicated		Taxes (add columns 5 and 6)	(a) Of Sixth-tier CFC	(b) Of Fifth-tier CFC	8(a) by Column 4	column 7 by column 9)		
					1					Fa 4	118 (Rev. 12-201		

Form **1118** (Rev. 12-2011)

Form 1118 (Rev. 12-2011)

Sch	Gross Income and Branches	d Definitely Allocable	Deductions for Foreign	Sch	nedule G Reductions of Taxes Paid, Accrued, or Deemed Paid
I. Fore	eign Country or U.S. Possession (Enter etter code from Schedule A, column 1. Use a separate line for each.)	2. Gross Income	3. Definitely Allocable Deductions	Α	Reduction of Taxes Under Section 901(e)—Attach separate schedule
Α				В	Reduction of Foreign Oil and Gas Taxes—Enter amount from Schedule I, Part II, line 6
В				С	Reduction of Taxes Due to International Boycott Provisions— Enter appropriate portion of Schedule C (Form 5713), line 2b.
С				-	Important: Enter only "specifically attributable taxes" here. Reduction of Taxes for Section 6038(c) Penalty—
D				P	Attach separate schedule
				E	Other Reductions of Taxes—Attach schedule(s)
E					
F					
otal	s (add lines A through F)* ►	БІ	DAET	_	al (add lines A through E). Enter here and on Schedule eart II, line 3

^{*} Note: The Schedule F totals are not carried over to any other Form 1118 Schedule. (These totals were already included in Schedule A.) However, the IRS requires the corporation to complete Schedule F under the authority of section 905(b).

Form **1118** (Rev. 12-2011)

May 23, 2011

Form 1118 (Rev. 12-2011) Page 7

Schedule H

Apportionment of Deductions Not Definitely Allocable (complete only once)

Part I—Research and Development Deductions

			(a) Sales	Method		(b) Gross Income N	(c) Total R&D			
		Product line #1 (SI	C Code:) *	Product line #2 (SIC	C Code:) *	Product line #1 (SI	C Code:) *	Product line #2 (SI	Deductions Not	
		(i) Gross Sales	(ii) R&D Deductions	(iii) Gross Sales	(iv) R&D Deductions	(v) Gross Income	(vi) R&D Deductions	(vii) Gross Income	(viii) R&D Deductions	amounts entered in a
1	Totals (see instructions)									applicable "R&D Deductions" column
2	Total to be apportioned									
3	Apportionment among statutory groupings:					,				
а	General category income									
b	Passive category income		BE	AF		10				
С	Section 901(j) income*		UF	KAI		45	UF			
d	Income re-sourced by treaty*									
4	Total foreign (add lines 3a through 3d)		T N/I	9 1/	23	20				

Form 1118 (Rev. 12-2011)

Sch	nedule H Apportionment of Deductions Not De	efinitely Allocable (c	ontinued)				
Part I	II – Interest Deductions, All Other Deductions, and Tot	al Deductions					
		(a) Average Value of Asse	ts-Check method used:				
		Fair market value	Tax book value	(b) Interest	Deductions	(c) All Other	
		Alternative tax book va	alue			Deductions Not	
		(i) Nonfinancial Corporations	(ii) Financial Corporations	(iii) Nonfinancial Corporations	(iv) Financial Corporations	Definitely Allocable	(d) Totals (add the corresponding amounts from
1a	Totals (see instructions)						column (c), Part I; columns (b)(iii) and (b)(iv), Part II; and
b	Amounts specifically allocable under Temp. Regs. 1.861-10T(e)						column (c), Part II). Enter each amount from lines 3a
c	Other specific allocations under Temp. Regs. 1.861-10T						through 3d below in column 10 of the corresponding
d	Assets excluded from apportionment formula						Schedule A.
2	Total to be apportioned (subtract the sum of lines 1b, 1c, and 1d from line 1a)						
3	Apportionment among statutory groupings:						
a	General category income						
b	Passive category income						
c	Section 901(j) income*	av 2	3 2	011			
d	Income re-sourced by treaty*	dy L	7, 4				
4	Total foreign (add lines 3a through 3d)						

Form **1118** (Rev. 12-2011)

^{*} Important: See Computer-Generated Schedule H in instructions.

Schedule J (Form 1118)

(Rev. January 2009)

Adjustments to Separate Limitation Income (Loss) Categories for Determining Numerators of Limitation Fractions, Year-End Recharacterization Balances, and Overall Foreign and Domestic Loss Account Balances

OMB No. 1545-0122

	of corporation	or Paperwork neduction A	ot House, oco ino monuon	Employer identificati	on number
	work Finance, Incorporated				0000003
	rt I Adjustments to Separate Limi	tation Income or (L	osses) in Determin		
	Fractions (see instructions)			g	
		(i) General category income	(ii) Passive category income	(iii) Other income*	(iv) U.S. income
1	Income or (loss) before adjustments		43,714,092		
2	Allocation of separate limitation losses:				
а	General category income		())	
	Passive category income	()	()	
	Other income*	()	()		
3	Subtotal— Combine lines 1 through 2c.		43,714,092		
4	Allocation of overall foreign losses				(
5	Allocation of domestic losses	()	()()	
6	Subtotal— Combine lines 3 through 5.		43,714,092		
7	Recapture of overall foreign losses	()	()()	
8	Subtotal— Combine lines 6 and 7.		43,714,092		
9	Recharacterization of separate limitation income:				
а	General category income	()			
	Passive category income		()		
	Other income*		()	
0	Recapture of overall domestic losses				(
Par	Combine lines 8 through 10. Enter each result here and on Schedule B, Part II, line 7, of corresponding Form 1118. t II Year-End Balances of Future Sep		43,714,092	lacharacterized (or	option 004/ft/5/(C)
		arate Limitation inc	ome mai wusi be h	echaracterized (Se	(Clion 904(1)(5)(C)
	General category income				
	Passive category income				
	Other income* t III Overall Foreign Loss Account B Complete for each separate limita	-			
1	Beginning balance				
2	Current year additions				
3	Current year reductions (other than	,		,	
	recapture)	()	()()	
4	Current year recapture (from Part I, line 7)	()	()()	
5	Ending balance—Combine lines 1 through 4.				
ar	t IV Overall Domestic Loss Account	Balances (section	904(g)(1))		
1	Beginning balance				
2	Current year additions				
3	Current year reductions (other than recapture)	()	()()	
4	Subtotal—Combine lines 1 through 3.				
5	Current year recapture (from Part I, line 10)				
6	Ending balance—Subtract line 5 from line 4.				

^{*} Important: See Computer-Generated Schedule J in instructions.

Cat. No. 10309U

Schedule J (Form 1118) (Rev. 1-2009)

5471

(Rev. December 2011)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

► See separate instructions.

OMB No. 1545-0704

Information furnished for the foreign corporation's annual accounting period (tax year required by Attachment Department of the Treasury section 898) (see instructions) beginning 01/01 , 20 11, and ending Sequence No. 121 Internal Revenue Service Name of person filing this return A Identifying number 11-0000003 Anywork Finance, Incorporated Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) **B** Category of filer (See instructions. Check applicable box(es)): 1 (repealed) 35 Any Street 2 2 3 2 4 City or town, state, and ZIP code C Enter the total percentage of the foreign corporation's voting 100 Anytown, NY 10006 stock you owned at the end of its annual accounting period % 01/01 12/31 Filer's tax year beginning 20 11 and ending , 20 11 **D** Person(s) on whose behalf this information return is filed: (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Shareholder Officer Director Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign corporation b(1) Employer identification number, if any **Foreign Finance Corporation** Any Street, Birmingham, England 126375 **b(2)** Reference ID number (see instructions) Country under whose laws incorporated UK f Principal business activity d Date of incorporation e Principal place of business g Principal business activity h Functional currency code number 01/01/1990 **United Kingdom Financial Investment British Pound** 2 Provide the following information for the foreign corporation's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in the **b** If a U.S. income tax return was filed, enter: (ii) U.S. income tax paid (i) Taxable income or (loss) (after all credits) c Name and address of foreign corporation's statutory or resident agent in country d Name and address (including corporate department, if applicable) of person (or of incorporation persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different Samual Addams 75 Any Street, Birmingham, England 126375 Schedule A Stock of the Foreign Corporation (b) Number of shares issued and outstanding (a) Description of each class of stock (i) Beginning of annual (ii) End of annual accounting period accounting period Common 750 1,000 **Preferred** 193,710 258,280 For Paperwork Reduction Act Notice, see instructions. Cat. No. 49958V Form **5471** (Rev. 12-2011) Form 5471 (Rev. 12-2011) Page **2**

Schedule B U.S. Sharehold	lers of Foreign Corporation (see instruction	ons)		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Common	750	1,000	100
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Class B Preferred	193,710	258,280	100
DF	KAFI AS	OF		
Jı	ı ne 8, 20			
Schedule C Income Staten	nent (see instructions)			•

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
Je	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
lnc	5	Interest	5	23,862,341	35,294,101
	6a	Gross rents	6a	14,988,962	22,169,741
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	38,851,303	57,463,842
	10	Compensation not deducted elsewhere	10		
	11	Rents	11a	2,588,175	3,828,095
	b	Royalties and license fees	11b		
Jeductions	12	Interest	12	36,977	54,692
ţ	13	Depreciation not deducted elsewhere	13		
quc	14	Depletion	14		
De	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	121	179
	16	Other deductions (attach schedule – exclude provision for income, war profits,			
		and excess profits taxes)	16	556,318	822,834
	17	Total deductions (add lines 10 through 16)	17	3,181,591	4,705,800
	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
me		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18	35,669,712	52,758,042
t In	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ne	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	(7,818,965)	(11,564,806)
_	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	27,850,747	41,193,236

Form **5471** (Rev. 12-2011)

Form 5471 (Rev. 12-2011) Page 3

Schedule E	Income, War Profits, and Excess Profit	ts Taxes Paid or Accrued	(see instructions)	
			Amount of tax	
	(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1 U.S.				
2 United King	dom	7,969,922	0.6761	11,788,082
3				
4				
5				
6				
7				
8 Total .				11,788,082
Schedule F	Balance Sheet		•	

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	8,557,500	3,281,502
2a	Trade notes and accounts receivable	2a	855,858	15,006,554
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4	255,108	243,012
5	Loans to shareholders and other related persons	5	26,569,964	
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7	57,437	36,820,277
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c	11,727,492	21,085,517
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13	48,023,359	76,436,862
			10/020/007	70,100,002
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		68,312
15	Other current liabilities (attach schedule)	15	4,001,670	5,080,202
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17	2,016,428	1,247,422
18	Capital stock:			
а	Preferred stock	18a	57,545,333	76,727,110
b	Common stock	18b	750,000	1,000,000
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	(16,290,072)	(7,686,184)
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	48,023,359	76,436,862
			For	rm 5471 (Rev. 12-2011)

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Form 5471 (Rev. 12-2011) Page **4**

Sch	nedule G Other Information						
			Yes	No			
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any partnership?		П	~			
	If "Yes," see the instructions for required attachment.			_			
	2 During the tax year, did the foreign corporation own an interest in any trust?						
	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entitie from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?			~			
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).						
	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?			~			
5 During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?							
Sch	nedule H Current Earnings and Profits (see instructions)						
	ortant: Enter the amounts on lines 1 through 5c in functional currency.						
1	Current year net income or (loss) per foreign books of account	1	27,850	,747			
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): Capital gains or losses						
a b c d	Depreciation and amortization						
e		_					
f g	- ' '	40					
9 h							
3	Total net additions						
4	Total net subtractions						
5	Current earnings and profits (line 1 plus line 3 minus line 4)	5a	29,524	,354			
b	3. (2.1.)	5b 5c	29,524	354			
d			27,02	1,001			
	defined in section 989(b) and the related regulations (see instructions))	5d	43,668	3,620			
_	Enter exchange rate used for line 5d ► 0.6761						
Sch	redule I Summary of Shareholder's Income From Foreign Corporation (see instructions)						
1	Subpart F income (line 38b, Worksheet A in the instructions)	1	43,668	3,620			
•	Forming to invested in LLC group out //inc 47 Workshoot B in the instructions)						
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2					
Ū	the instructions)	3					
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,						
	Worksheet D in the instructions)	4					
_							
5	Factoring income	5					
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6	43,668	3,620			
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7					
8	Exchange gain or (loss) on a distribution of previously taxed income	8					
Did	as any income of the foreign corporation blocked?		Yes	No V			

Form **5471** (Rev. 12-2011)

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number

Anywork Finance, Incorporated 11-0000003

Name of foreign corporation

Foreign Finance Corporation

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed		ısly Taxed E&P (see ir ns 959(c)(1) and (2) ba		(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	20,546,204	69,100,775			430,230	90,077,209
2 a	Current year E&P	29,524,354					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	50,070,558	69,100,775				
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	29,524,354				29,524,354	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					29,954,584	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	20,546,204	69,100,775				
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	20,546,204	69,100,775			29,954,584	119,601,563

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2010) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Anywork Finance, Incorporated

11-0000003

Identifying number

Name of foreign corporation

Foreign Finance Corporation

Important: Complete a **separate** Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

∟nteı	r the relevant functional currency and the excha-	ange rate used thro	bughout this schedule	₽▶	British Pound .6	761
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
11	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions	46,001,741				

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2010)

SCHEDULE O (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471 Identifying number **Anywork Finance, Incorporated** 11-0000003 Name of foreign corporation **Foreign Finance Corporation** Important: Complete a separate Schedule O for each foreign corporation for which information must be reported. To Be Completed by U.S. Officers and Directors (c) Identifying number (d) Date of original (e) Date of additional (a)
Name of shareholder for whom Address of shareholder acquisition information is reported of shareholder 10% acquisition 10% acquisition 35 Any St., Anytown, NY 10006 **Anywork Finance, Incorporated** 11-0000003 01/10/1990 To Be Completed by U.S. Shareholders Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person. Section A—General Shareholder Information (c) (a) For shareholder's latest U.S. income tax return filed, indicate: Date (if any) shareholder last filed information Name, address, and identifying number of (2) (3) shareholder(s) filing this schedule return under section 6046 Type of return Internal Revenue Service Center Date return filed for the foreign corporation (enter form number where filed **Anywork Finance, Incorporated** 1120 09/15/2012 Ogden Section B-U.S. Persons Who Are Officers or Directors of the Foreign Corporation Check appropriate (b) (a) Social security number box(es) Name of U.S. officer or director Address Officer Director Section C—Acquisition of Stock (e) Number of shares acquired (b) (c) (d) (a) Name of shareholder(s) filing this schedule Class of stock Date of Method of (1) (2)(3) acquisition acquisition acquired Directly Indirectly Constructively 12/31/2011 250 **Anywork Finance, Incorporated** Common **Purchase Anywork Finance, Incorporated Preferred** 12/31/2011 **Purchase** 64,570

Page 2 Schedule O (Form 5471) (Rev. 12-2005) (g) Amount paid or value given Name and address of person from whom shares were acquired 9,000,000 Mary Doe, 812 Maple Street, Somewhere, MD 20901 Section D—Disposition of Stock (e) Number of shares disposed of (b) (c) Method Name of shareholder disposing of stock Class of stock Date of disposition of disposition (1) Directly Indirectly Constructively (f) (g) Amount received Name and address of person to whom disposition of stock was made Section E—Organization or Reorganization of Foreign Corporation (a) (c) Date of transfer Name and address of transferor Identifying number (if any) (d) Assets transferred to foreign corporation Description of assets transferred by, or notes or (3) securities issued by, foreign corporation (1) (2) Adjusted basis (if transferor Description of assets Fair market value was U.S. person) Section F—Additional Information

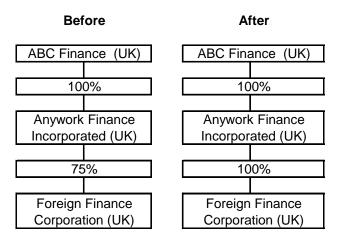
- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

Form 1120 Test Scenario 3

Form 1120 Test Scenario 3

Anywork Finance Incorporated 11-0000003 F5471, Schedule O, Section F (C) Additional Information, Organizational Chart



5472 5472

(Rev. December 2007)

Department of the Treasury

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business

(Under Sections 6038A and 6038C of the Internal Revenue Code)
For tax year of the reporting corporation beginning 01/01 ,2011, and ending 12/31 ,2011

Note: Enter all information in English and money items in U.S. dollars

OMB No. 1545-0805

Interna	al Revenue Service NOT	.e. Enter all into	rmation in Englisi	n ana money i	tems	ın U.S. aoı	iars.	
Pa	rt I Reporting Corpor	ation (see ins	tructions). All re	eporting corp	oratio	ons must	complete Part I.	
1a	Name of reporting corporation						1b Employer ider	ntification number
An	ywork Finance Incorporated						11	0000003
	Number, street, and room or su	ite no. (if a P.O. l	oox, see instruction	ıs)			1c Total assets	
35	Any Street							
	City or town, state, and ZIP coo	de (if a foreign ad	dress, see instructi	ons)				
An	ytown, NY 10006						\$	250,306,361
1d	Principal business activity >	nternational Fi	nance		1e	Principal bu	usiness activity code	522293
1f	Total value of gross payments ma (see instructions) reported on this		1g Total number filed for the total		1h		of gross payments ma ions) reported on all F	
	\$	5,000	1			\$		5,000
1i	Check here if this is a consolidated filing of Form 5472 ▶ ☐ US	untry of orporation	1k Country(ies) corporation f	under whose laws illes an income tax			1I Principal coubusiness is o	, ,
2	Check here if, at any time duri power of all classes of the storeporting corporation	ock of the report	ng corporation en	titled to vote, o	r (b) t	he total valu		stock of the
Pai	rt II 25% Foreign Sha							
1a	Name and address of direct 259	% foreign shareh	older				1b U.S. identifying	number, if any
AB	C Finance Corporation, 13 S	omewhere. Bir	mingham, Engla	and 126375				
	- manos corporation, re-c						11-00	00021
1c	Principal country(ies) where business is conducted	1d Country or organization	f citizenship, on, or incorporation		, ,		laws the direct 25% ne tax return as a re	0
UK		UK		UK				
2a	Name and address of direct 25	% foreign shareh	older				2b U.S. identifying	number, if any
2c	Principal country(ies) where business is conducted	2d Country or organization	f citizenship, on, or incorporation				e laws the direct 25% ne tax return as a re	
3a	Name and address of ultimate in	ndirect 25% forei	gn shareholder				3b U.S. identifying	g number, if any
3c	Principal country(ies) where business is conducted	3d Country or organization	f citizenship, on, or incorporation				l laws the ultimate in an income tax return	
4a	Name and address of ultimate in	l ndirect 25% forei	gn shareholder				4b U.S. identifying	g number, if any
4c	Principal country(ies) where business is conducted		citizenship, on, or incorporation				laws the ultimate in an income tax return	
Pa	rt III Related Party (see	instructions)		1				
	Check applicable by All reporting corporations	oox: Is the rela						
1a	Name and address of related pa						1b U.S. identifying	number, if any
	C Finance, 13 Somewhere, E	•	ngland 126375				S.S. Idonarying	,amoor, it driy
							11-00	00021
1c	Principal business activity ►	nternational Fi	nance		1d	Principal bu	usiness activity code	▶ 522293
1e	Relationship—Check boxes that a	pply: Related	to reporting corpora	ation Relate	d to 25	6% foreign sh	nareholder 25%	foreign shareholder
1f	Principal country(ies) where bus	iness is conducte		•	hose la	aws the relat	ted party files an ince	ome tax return as
UK			a resi	ident				

Form 5472 (Rev. 12-2007) Page **2**

Pa	Caution: Part IV must be completed if the "foreign person" box is checked in the lf estimates are used, check here ▶ □		
1	Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
3a	Rents received (for other than intangible property rights)	3a	
b	Royalties received (for other than intangible property rights)	3b	
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4	
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5	
6	Commissions received	6	
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average b	7b	
8	Interest received	8	
9	Premiums received for insurance or reinsurance	9	
10	Other amounts received (see instructions)	10	
11	Total. Combine amounts on lines 1 through 10	11	
12	Purchases of stock in trade (inventory)	12	
13	Purchases of tangible property other than stock in trade	13	
14a	Rents paid (for other than intangible property rights)	14a	
b	Royalties paid (for other than intangible property rights)	14b	
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas) .	15	
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16	
17	Commissions paid	17	
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	18b	5,000
19	Interest paid	19	
20	Premiums paid for insurance or reinsurance	20	
21	Other amounts paid (see instructions)	21	
22	Total. Combine amounts on lines 12 through 21	22	5,000
	Nonmonetary and Less-Than-Full Consideration Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ► Total Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ► Additional Information All reporting corporations must complete Part VI.	-	ing Corporation
1	Does the reporting corporation import goods from a foreign related party?		Yes No
2 a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported g	oods?	☐ Yes ☐ No
_	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the ir goods in existence and available in the United States at the time of filing Form 5472?		☐ Yes ☐ No

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

. 157

- The IRS has modified Part IV, lines 3 and 14.
- A reporting corporation that uses an accrual method of accounting must use accrued payments and accrued receipts for purposes of computing the total amount to enter on each line of the Form 5472. See Regulations section 1.6038A-2(b)(8).

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either:

- A 25% foreign-owned U.S. corporation or
- A foreign corporation engaged in a trade or business within the United States.

25% foreign owned. A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly or indirectly, at least 25% of either:

- The total voting power of all classes of stock entitled to vote **or**
- The total value of all classes of stock of the corporation.

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections

318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

- Any direct or indirect 25% foreign shareholder of the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation, **or**
- Any other person who is related to the reporting corporation within the meaning of section 482 and the related regulations.

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Form **8832**

Entity Classification Election

OMB No. 1545-1516

Departme	evenue Service							
internar ri	Name of eligible entity making election	Employer ide	entification number					
	DEF International Finance 11-0000017							
Туре	Number, street, and room or suite no. If a P.O. box, see instructions.	<u>'</u>						
or 100 Helmstraat								
Print	only of town, state, and an obtain a toroign address, since only, province or state, postal sould and country.	ollow the country's p	ractice for entering the					
	postal code.							
	Maastricht, Limburg, Netherlands 6211TA	2000 11						
► Che	eck if: Address change Late classification relief sought under Revenue Procedu		2					
Part	Relief for a late change of entity clasification election sought under Revenue Pro Election Information	ocedure 2010-32	2					
rait	Liection information							
1	Type of election (see instructions):							
а	☑ Initial classification by a newly-formed entity. Skip lines 2a and 2b and go to line 3.							
b	☐ Change in current classification. Go to line 2a.							
20	Has the clinible entity provingely filed an entity election that had an effective data within the	o last 60 month	?					
2a	Has the eligible entity previously filed an entity election that had an effective date within the	le last ou month	5!					
	☐ Yes. Go to line 2b.							
	□ No. Skip line 2b and go to line 3.							
	· · · · · · · · · · · · · · · · · · ·							
2b	Was the eligible entity's prior election an initial classification election by a newly formed entity that was effective on the date of							
	formation?							
	- DDALI AO L							
	Yes. Go to line 3.							
	No. Stop here. You generally are not currently eligible to make the election (see instru-	ctions).						
3	Does the eligible entity have more than one owner?	4						
J	boes the eligible entity have more than one owner:							
	☐ Yes. You can elect to be classified as a partnership or an association taxable as a corporation. Skip line 4 and go to line 5.							
	No. You can elect to be classified as an association taxable as a corporation or to be disregarded as a separate entity. Go							
	to line 4.							
4	If the eligible entity has only one owner, provide the following information:							
а	Name of owner Anywork Finance Incorporated							
b	Name of owner ► Anywork Finance Incorporated Identifying number of owner ► 11-0000003							
	identifying flumber of owner P 11 3333333							
5	If the eligible entity is owned by one or more affiliated corporations that file a consolidated	l return, provide	the name and					
	employer identification number of the parent corporation:	-						
_								
a h	Name of parent corporation ►							
b Employer identification number ►								

Form 8832 (Rev. 1-2012) Page **2**

Part	Election Information (Continued)	
6	Type of entity (see instructions):	
a	☐ A domestic eligible entity electing to be classified as an association taxable as ☐ A domestic eligible entity electing to be classified as a partnership.	a corporation.
b c	 ☐ A domestic eligible entity electing to be classified as a partnership. ☐ A domestic eligible entity with a single owner electing to be disregarded as a set 	eparate entity.
d	A foreign eligible entity electing to be classified as an association taxable as a continuous limit to active the selection to be classified as an association taxable as a continuous limit to active the selection to be classified as a continuous limit to active the selection to be classified as an association taxable as a continuous limit to active the selection to be classified as an association taxable as a continuous limit to active the selection to be classified as an association taxable as a continuous limit to be classified as an association taxable as a continuous limit to be classified as an association taxable as a continuous limit to be classified as an association taxable as a continuous limit to be classified as an association taxable as a continuous limit to be classified as an association taxable as a continuous limit to be classified as a continuous	corporation.
e f	 ☐ A foreign eligible entity electing to be classified as a partnership. ✓ A foreign eligible entity with a single owner electing to be disregarded as a separate of the control of the contro	arate entity
7	If the eligible entity is created or organized in a foreign jurisdiction, provide the foreorganization ► Netherlands	·
8	Election is to be effective beginning (month, day, year) (see instructions)	▶12/31/2011
9	Name and title of contact person whom the IRS may call for more information	10 Contact person's telephone number
	Sam Brown, Tax Administrator	515-555-5550

Consent Statement and Signature(s) (see instructions)

Under penalties of perjury, I (we) declare that I (we) consent to the election of the above-named entity to be classified as indicated above, and that I (we) have examined this election and consent statement, and to the best of my (our) knowledge and belief, this election and consent statement are true, correct, and complete. If I am an officer, manager, or member signing for the entity, I further declare under penalties of perjury that I am authorized to make the election on its behalf.

Signature(s)	Date	Title
DNA	T I A	OF
Mav	11.2	011
	, -	

Form 8832 (Rev. 1-2012)

Part		Late Election Relief		
11	Prov	vide the explanation as to why the entity cla	assification election was not filed on ti	me (see instructions).
of my and c	(our) omple	knowledge and belief, the election contains ete. I (we) further declare that I (we) have pe lare that the elements required for relief in S	s all the relevant facts relating to the ersonal knowledge of the facts and cir Section 4.01 of Revenue Procedure 20	cumstances related to the election. I (we) 009-41 have been satisfied.
		Signature(s)	Date C	Title
		May	11, 20	11

Information Return of U.S. Persons With Respect To **Foreign Disregarded Entities**

OMB No. 1545-1910

► See separate instructions. (Rev. December 2011) Information furnished for the foreign disregarded entity's annual accounting period (see Attachment Department of the Treasury Sequence No. 140 , 20 11 , and ending , 20 instructions) beginning 01/01 12/31 11 Internal Revenue Service Name of person filing this return Filer's identifying number 11-0000003 Anywork Finance, Incorporated Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) 35 Any Street City or town, state, and ZIP code Anytown, NY 10006 20 20 Filer's tax year beginning and ending **Important:** Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign disregarded entity b(1) U.S. identifying number, if any DEF International Finance, 100 Helmstraat, Massricht, Limburg, Netherlands 11-0000017 b(2) Reference ID number (see instructions) 6211TA c Country(ies) under whose laws organized and entity type under local tax law d Date(s) of organization e Effective date as foreign disregarded entity **Netherlands Foreign Entity** 12/30/2011 12/31/2011 h Principal business f If benefits under a U.S. tax treaty were claimed with respect to g Country in which principal business i Functional currency income of the foreign disregarded entity, enter the treaty and activity is conducted article number Netherlands 2 Provide the following information for the foreign disregarded entity's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in **b** Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the foreign disregarded entity, and the location of such books and records, if different For the tax owner of the foreign disregarded entity (if different from the filer) provide the following: a Name and address c U.S. identifying number, if any b Annual accounting period covered by the return (see instructions) d Country under whose laws organized e Functional currency For the direct owner of the foreign disregarded entity (if different from the tax owner) provide the following: a Name and address **b** Country under whose laws organized c U.S. identifying number, if any d Functional currency Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the foreign disregarded entity, and the chain of ownership between the foreign disregarded entity in which the foreign disregarded entity has a 10% or more direct or indirect interest. See instructions. Schedule C Income Statement (see instructions) Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules or the average exchange rate determined under section 989(b)). If the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for foreign disregarded entities that use DASTM. If you are using the average exchange rate (determined under section 989(b)), check the following box

Functional Currency U.S. Dollars Gross receipts or sales (net of returns and allowances). 1 2 Cost of goods sold 3 Gross profit (subtract line 2 from line 1). 4 5 Total income (add lines 3 and 4) Total deductions . 6 7 Other adjustments. 8 8 Net income (loss) per books

Form 8858 (Rev. 12-2011)

Sc	hedule C-1 Section 987 Gain or Loss Information					-
			(a) Amount stated in functional currency foreign disregarded e	of	(k Amount functional o recip	stated in currency of
	Remittances from the foreign disregarded entity	1				
2	Section 987 gain (loss) of recipient	2			V	
વ	Were all remittances from the foreign disregarded entity treated as made to the direct of	าเมาค	r?		Yes	No
	Did the tax owner change its method of accounting for section 987 gain or loss with					
	from the foreign disregarded entity during the tax year?					
	chedule F Balance Sheet					
	portant: Report all amounts in U.S. dollars computed in functional currency and ordance with U.S. GAAP. See instructions for an exception for foreign disregard					
	Assets		(a) Beginning of annuaccounting perio		(t End of accountin	annual
	Cash and other current assets	1				
_	Other assets	2				
3	Total assets	3				
	Liabilities and Owner's Equity					
4	Liabilities	4				
5	Owner's equity	5				
6	Total liabilities and owner's equity	6				
Sc	hedule G Other Information					
_					Yes	No
	During the tax year, did the foreign disregarded entity own an interest in any trust? . During the tax year, did the foreign disregarded entity own at least a 10% interest, dany foreign partnership?	irectl	y or indirectly,	in		
3	Answer the following question only if the foreign disregarded entity made its election disregarded from its owner during the tax year: Did the tax owner claim a loss with resoft the foreign disregarded entity as a result of the election?					
4	Answer the following question only if the foreign disregarded entity is owned directly domestic corporation and the foreign disregarded entity incurred a net operating loss	for t	he tax year: Is th	ne		
	foreign disregarded entity a separate unit as defined in Regulations section 1.1503(d) the instructions)			.		
5	Answer the following question only if the tax owner of the foreign disregarded entity corporation (CFC): Were there any intracompany transactions between the foreign the CFC or any other branch of the CFC during the tax year, in which the foreign disregard manufacturing, selling, or purchasing branch?	disre garde	garded entity ared a	nd as		
Sc	chedule H Current Earnings and Profits or Taxable Income (see instruction	ons)				
	Current year net income or (loss) per foreign books of account		_	1		
	Total net additions		_	2		
	Total net subtractions		—	3 4		
	DASTM gain or loss (if applicable)			5		
	Combine lines 4 and 5		 -	6		
	Current earnings and profits (or taxable income) in U.S. dollars (line 6 translated exchange rate determined under section 989(b) and the related regulations (see instruc	d at	the average	7		
	Enter exchange rate used for line 7 >		""	•		

Form **8858** (Rev. 12-2011)

EXHIBIT 5 - Tax Year 2011 Form 1120S

Form 1120S Test Scenario 4

Form 1120S Test Scenario 5

Form 1120S Test Scenario 6

FORM 1120S TEST SCENARIO 4

FORMS REQUIRED: 1120S, Sch K-1 (1120S) (2), 1125-A, 4562, 4797, 8825, 8453-S

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule2 ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentSchedule ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedonBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2 AccumulatedAdjustmentsAccountOtherAdditionsSchedule AccumulatedAdjustmentsAccountOtherReductionsSchedule

ItemizedOtherCostsSchedule

DispositionOfPropWithSect179DeductionsStatement (2)

NOTE: The entry in Schedule K-1 (Form 1120S), Part I, Box C, "IRS Center where corporation filed

return," should be "OSPC".

BINARY ATTACHMENTS: Scanned 8453-S (8453 Signature Document)

HEADER INFO: not on actual forms

MultipleSoftwarePackagesUsed: No

<u>Originator:</u> **EFIN:** Use your EFIN

Type: ERO

PractionerPIN: None PIN Entered by: N/A

Signature Option: Binary Attachment 8453-S Signature Document

Officer: Name: Carmen Sandiego

Title: President **Taxpayer PIN**: N/A

Email Address: carmensandiego@greatatomic.com

Date Signed: 01/25/12

Preparer: Name: Johnny Appleseed

Email Address: johnnyappleseed@greatatomic.com

Date Prepared: 01/20/12

Name Controls:

Form 1120 Great Atomic Pyrotechnics & Designs, Inc - GREA

Sch K-1 Shareholder Issa Salesbury – SALE Sch K-1 Shareholder Mak A Decision – DESI

<u>IP Address:</u> 112.112.112

Form 1120S Test Scenario 4

Attachment 1, Form 1120S, Line 5: Other Income (Loss) (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 4,860

Attachment 2, Form 1120S, Line 19: Other Deductions (ItemizedOtherDeductionsSchedule2)

Vehicle Expenses	19,567
Charges – Bank & Financial	415
Dues & Subscriptions	200
Insurance	22,232
Miscellaneous	255
Office Supplies	1,220
Postage & Delivery	207
Printing & Reproduction	158
Professional Fees	620
Repairs to Equipment	679
Small Tools	3,247
Utilities	3,651
Amortization	918
50% of Meals & Entertainment	<u>487</u>
Total	53,856

Attachment 3, Form 1120S, Sch L Balance Sheets per Books, Line 6(d): Other current assets at end of tax year (ItemizedOtherCurrentAssetsSchedule)

Employee Loans	Ending	2,950
Spec House Costs	Ending	<u>275,026</u>
Total	_	277,976

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 9(b): Other investments at beginning of tax year (ItemizedOtherInvestmentsSchedule)

Other Investments Beginning 1,000

Attachment 5, Form 1120S, Sch L Balance Sheets per Books, Line 14 (b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Spec House Beginning 913

Attachment 6, Form 1120S, Sch L Balance Sheets per Books, Line 18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Spec House Loans		232,240
Payroll Tax Liabilities	2,975	4,533
Credit Card Liability	<u>6,661</u>	<u>15,043</u>
Total	9.636	251.816

Form 1120S Test Scenario 4

Attachment 7, **Form 1120S**, Sch M-1, Line 2: Total Income Not Recorded on Books (*ItemizedIncomeNotRecordedOnBooksSchedule2*)

Form 4797 Book/Tax Diff 2,885
Net Rental Real Estate Income (loss), Form 8825 2,725

Attachment 8, Form 1120S, Sch M-1, Line 6: Total deductions (depreciation and itemized deductions) on this return not charged against book income this year (*ItemizedDeductionsNotChargedAgainstBookSchedule2*)

Miscellaneous 6.768

Attachment 9, Form 1120S, Page 5, Sch M-2, Line 3: Other Additions, (Total of all other additions) (AccumulatedAdjustmentsAccountOtherAdditionsSchedule)

Gain on Sale Sec 179 Assets 2,800

Net Rental Real Estate income (loss), Form 8825 2,725

Attachment 10, Form1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp 486
Section 179 deduction 11,463
Total 11,949

Attachment 11, Form 1125-A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

Subcontractors 334,099

Attachment 12, Schedule K-1 (999-06-0005) Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property:

Gross Sales Price:

1,400

Cost or Expense of Sale:1,000Date Property was Acquired:07/29/2004Date Property was Sold:06/13/2011Section 179 Deduction:1,000

Attachment 13, Schedule K-1 (999-06-0001) Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property: Dodge 1987 Red Pickup Truck

 Gross Sales Price:
 1,400

 Cost or Expense of Sale:
 1,000

 Date Property was Acquired:
 07/29/2004

 Date Property was Sold:
 06/13/2011

 Section 179 Deduction:
 1,000

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

 ▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 ▶ See separate instructions. OMB No. 1545-0130

2011

For	calen	dar year 2011 o	r tax yea	r beginning		, 2011, endir	ng			, 20	
A S	election	n effective date		Name) Emp	loyer identification no	umber
01/01/1990 Great Atomic Pyrotechnics & Designs, Inc							11-000006				
B Business activity code TYPE Number, street, and room or suite no. If a P.O. box, see instructions.							TE	E Date incorporated			
number (see instructions) OR Number, street, and room or suite no. If a P.O. box, see instructions. OR 36 Any Street						01/01/1990					
325	5100			City or town, stat	te. and ZIP code			F	Total	assets (see instruction	ns)
			PRINT	, , , , , ,	.,					(**************************************	,
	ttached	Sch. M-3		Boomtown, CA	A 90062			\$	i	498,034	1
G	Is the	corporation electin	ig to be ar	S corporation be	eginning with this tax year?	🗌 Yes 🔲 N	lo If "Yes,"	attach	Form	2553 if not alread	ly filed
Н	Check	k if: (1) 🗌 Fina	l return	(2) □ Na	ıme change (3) 🗌 Ad	dress change					
		(4) 🗌 Ame	ended retu	urn (5) 🗌 Se	election termination or revo	cation					
1	Enter	the number of sh	areholde	rs who were sha	areholders during any part	of the tax year				. • 2	
Cau	ution. //	nclude only trade	or busines	ss income and ex	penses on lines 1a through a	21. See the ins	tructions for mo	ore info	ormatic	on.	
_	1a				s (see instructions)						
	b				line 1a (see instructions).		1,124,560				
	C					1c	1,124,560				
	d				back" included on line 1a		171217000				
ц								1	10	1,124,560	
Income	e				 				1e		
<u>=</u>	2				N)				2	669,365	
	3							- 1	3	455,195	+
	4				ine 17 (attach Form 4797)			1	4	5,179	
	5				ttach statement)				5	4,860	_
	6				h5				6	465,234	
ns)	7	Compensation	of officer	s					7	34,973	
atio	8				redits)			1	8	100,531	1
niţ	9	Repairs and ma	aintenanc	e					9		
ř	10	Bad debts .							10		
ဥ	11	Rents							11	156,855	5
(see instructions for limitations)	12	Taxes and licer	nses						12	13,685	5
uct	13	Interest							13	13,220)
ıstr	14	Depreciation no	ot claimed	d on Form 1125-		14	1,019	9			
<u>.</u>	15	Depletion (Do I	not dedu	ct oil and gas d	lepletion.)		15				
Š	16			_				i	16	4,093	3
SL	17	_							17		
.ō	18		_						18		
덜	19							.	19	53,856	6
Deductions	20				19			•	20	378,232	2
۵	21				ract line 20 from line 6 .				21	87,002	
_	22 a				ure tax (see instructions) .	. 22a		Ī			
	b	Tax from Sched		•	,	. 22b					
ıts	C				for additional taxes)			٠.	22c		
ē	23 a				overpayment credited to 201	11 23a		ı .			
Tax and Payments	b	Tax deposited				. 23b					
Pa	C	•			ch Form 4136)	. 23c					
₫	d	Add lines 23a t			Jilli 4100j				23d		
a	24		•		Check if Form 2220 is atta			$\dot{\Box}$	24		
ă	25				an the total of lines 22c and		ount awad	_	25	1	
F	26					•			26		
	27			=	the total of lines 22c and 2 2012 estimated tax ►	4, enter amou	Refunde	٩.	27		
_	21				ned this return, including accompan	ving schedules and				knowledge and belief if	t is true
					nan taxpayer) is based on all informa			dae I		e IRS discuss this return	
Sig	an 📗					Drocidont				e preparer shown below	
	Here Signature of officer Date President Title							structions)?	No		
110	,ı C	Print/Type pre		10	Preparer's signature	TILLE	Date			PTIN	
Pa	id	i illiv i ype prep	parci s lidil	ıo	i reparer a signature		Date		Check [✓ if D444444	144
Pr	epare				I				elf-em	44.0000	
	e On	ily Firm's name	400.	tronic Tax Filers	•				irm's E	E40 EEE 4	
Firm's address ▶ 100 Efile Drive, Anytown, TX 78621 Phone no							no. 512-555-1	212			

Form 1120S (2011)

Schedule B Other Information (see instructions)

1 Check accounting method: a ☐ Cash b ☐ Accrual c ☑ Other (specify) ► Hybrid

2 See the instructions and enter the:

a Business activity ► Construction

b Product or service ► Pyrotechnics

1	Check a	ccounting method: a ☐ Cash b ☐ Accrual c ☑ Other (specify) ► Hybrid							
2		instructions and enter the:							
	a Busine	ess activity ► Construction b Product or service ► Pyrotechnics							
3	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary election made?								
4		s corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure State ion on any reportable transaction?	∍ment, to	provide		~			
5	Check t	nis box if the corporation issued publicly offered debt instruments with original issue discount		.▶ 🗆					
	If check Instrume	ed, the corporation may have to file Form 8281 , Information Return for Publicly Offered Originals.	nal Issue	Discount					
6	asset we the hard from prinstruction		other pro nized bui m prior y	perty) in It-in gain ears (see					
7	Enter th	e accumulated earnings and profits of the corporation at the end of the tax year.							
8	Are the	corporation's total receipts (see instructions) for the tax year and its total assets at the end of	of the tax	year less					
		i0,000? If "Yes," the corporation is not required to complete Schedules L and M-1		-		<u> </u>			
9	_	ne tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," s		-		<u> </u>			
10 a		corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instruction				~			
		did the corporation file or will it file all required Forms 1099?	<u> </u>	<u> </u>					
Sche	dule K	Shareholders' Pro Rata Share Items		Total amou					
	1	Ordinary business income (loss) (page 1, line 21)	1		7,002				
	2	Net rental real estate income (loss) (attach Form 8825)	2	2	2,725				
	3a	Other gross rental income (loss)							
	b	Expenses from other rental activities (attach statement)							
	_ c	Other net rental income (loss). Subtract line 3b from line 3a	3c						
	8 4	Interest income	4						
;	<u>j</u> 5	Dividends: a Ordinary dividends	5a						
	(SSO) emocinic	b Qualified dividends							
	5 6	Royalties	6		\perp				
	Ĕ 7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7						
	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a						
	b	Collectibles (28%) gain (loss)							

c Unrecaptured section 1250 gain (attach statement) 8c

Other income (loss) (see instructions) . . Type ▶

Net section 1231 gain (loss) (attach Form 4797)

Form **1120S** (2011)

9 10 Form 1120S (2011) Page 3

rm 1120S (Shareholders' Pro Rata Share Items (continued)	-	Pa Total amount
દ	11	Section 179 deduction (attach Form 4562)	11	11,463
Deductions	12a	Contributions	12a	11,400
nc	b	Investment interest expense	12b	
þ	C	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
	d	Other deductions (see instructions) Type ▶	12d	
	13a	Low-income housing credit (section 42(j)(5))		
	b	Low-income housing credit (section 42())(0))	13b	
Ø	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)		
ij	d	Other rental real estate credits (see instructions) Type	13d	
Credits		Other rental credits (see instructions) Type ►	13a	
•	e f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13e	
		Other credits (see instructions)	13g	
	14a	Other credits (see instructions) Type ▶ Name of country or U.S. possession ▶	109	
	14a			
	b	Gross income from all sources	14b	
	С	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level	44-1	
' 0	d	Passive category	14d	
ű	e	General category	14e	
Ċţi	f	Other (attach statement)	14f	
Foreign Transactions			44	
Га	g	Interest expense	14g	
_	h	Other	14h	
<u>.</u>		Deductions allocated and apportioned at corporate level to foreign source income		
Ore	i	Passive category	14i	
ш	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	ı	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n	Other foreign tax information (attach statement)		
.	15a	Post-1986 depreciation adjustment	15a	-354
ım Tax Items	b	Adjusted gain or loss	15b	
H	С	Depletion (other than oil and gas)	15c	
Minimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	15d	
ੂ ≤	е	Oil, gas, and geothermal properties—deductions	15e	
	f	Other AMT items (attach statement)	15f	
<u>.</u>	16a	Tax-exempt interest income	16a	486
si Si	b	Other tax-exempt income	16b	
rehol Basis	С	Nondeductible expenses	16c	486
Shareholder Basis	d	Distributions (attach statement if required) (see instructions)	16d	35,987
	е	Repayment of loans from shareholders	16e	
ion	17a	Investment income	17a	
ormati	b	Investment expenses	17b	
or io	С	Dividend distributions paid from accumulated earnings and profits	17c	
ciliation Information	d	Other items and amounts (attach statement)		
- u				
Recon- ciliation	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right	nt	
ž 🛒		column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14		78,264

Form **1120S** (2011)

Form 1120S (2011) Page **4**

Sche	dule L Balance Sheets per Books	Beginning	of tax y	/ear		End of ta	ıx year	
	Assets	(a)		(b)	(c)		(d)	
1	Cash			37,504			9,21	4
2a	Trade notes and accounts receivable	73,320			1	164,008		
b	Less allowance for bad debts	()		73,320	()	164,00	8
3	Inventories							_
4	U.S. government obligations							_
5	Tax-exempt securities (see instructions)							_
6	Other current assets (attach statement)						277,97	6
7	Loans to shareholders						· · · · · · · · · · · · · · · · · · ·	_
8	Mortgage and real estate loans							_
9	Other investments (attach statement)			1,000				_
10a	Buildings and other depreciable assets	69,032				69,395		
b	Less accumulated depreciation	(18,478)		50,554	(22,583)	46,81	2
11a	Depletable assets					//		_
b	Less accumulated depletion				()		
12	Land (net of any amortization)					,		_
13a	Intangible assets (amortizable only)	90				90		
b	Less accumulated amortization	(48)		42	(66)	2	4
14	Other assets (attach statement)	,		913	<u> </u>	00 /		÷
15	Total assets			163,333		_	498,03	_
	Liabilities and Shareholders' Equity			100,000			170,00	İ
16	Accounts payable			8,891			75,08	7
17	Mortgages, notes, bonds payable in less than 1 year			0,071			70,00	<u>-</u>
18	Other current liabilities (attach statement)			9,636		_	251,81	_ 6
19	Loans from shareholders			7,000			201,01	_
20	Mortgages, notes, bonds payable in 1 year or more			47,999			36,97	_ 1
21	Other liabilities (attach statement)			41,777			30,77	÷
22	Capital stock			1,325			1,32	_ 5
23	Additional paid-in capital			95,482		-	132,83	_
23 24				75,402		-	132,03	_
	Retained earnings					-		_
25 26	Adjustments to shareholders' equity (attach statement) Less cost of treasury stock		()		7		7
20 27	Total liabilities and shareholders' equity		'	163.333		<u> </u>	498,03	<u>/</u>
	dule M-1 Reconciliation of Income (Loss	ner Books With I	ncon		Paturn		470,03	<u>-</u>
CONC	Note. Schedule M-3 required instead					e—see in	structions	
1	Net income (loss) per books	1		come recorded on bo			oti dotiono	—
	Income included on Schedule K, lines 1, 2, 3c, 4,	03,004		Schedule K, lines 1 t				
2	5a, 6, 7, 8a, 9, and 10, not recorded on books this			ax-exempt inter		486		
		5,610	a				48	6
_	year (itemize)	3,010		ada attaca e ta da d			10	_
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and			eductions includ		′		
	14I (itemize):			es 1 through 12 gainst book incor				
а	Depresiation ¢			epreciation \$		6.082		
b	Travel and entertainment \$ 486		u -				12,85	n
		486	7 A	dd lines 5 and 6			13,33	_
4	Add lines 1 through 3			come (loss) (Schedule I		· · -	78,26	_
_	dule M-2 Analysis of Accumulated Adjus	tments Account. C	Other	Adiustments	Account.	and Sha		÷
	Undistributed Taxable Income	-		-	, , , , , , , , , , , , , , , , , , , ,			
		(a) Accumulated		(b) Other ad	iustments	(c) Share	eholders' undistributed	_
		adjustments accour	ıt	accoi		` '	ncome previously taxed	
1	Balance at beginning of tax year	રા	0,238					_
2	Ordinary income from page 1, line 21		7,002					
3	Other additions		5,525		486			
4	Loss from page 1, line 21	()		400			
4 5	Other reductions	(11	, <mark>949</mark>)	()			
6	Combine lines 1 through 5		0,816	`	486			
7	Distributions other than dividend distributions		5,987		700			_
8	Balance at end of tax year. Subtract line 7 from line 6		4,829		486			_
_	Daiango at ona ortan your Oubtract file / fiell file 0	1	-1/		.50	i .		

			Final K-1	Amended	d K-1	OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2011	Pa	Deduc	tions, Credits	, and	
Department of the Treasury Internal Revenue Service	For calendar year 2011, or tax	1	Ordinary busines	s income (loss) 43,501	13	Credits
	year beginning, 2011 ending, 20	2	Net rental real es	tate income (loss)		
0	f Income, Deductions, See back of form and separate instructions.	3	Other net rental i	· · · · · · · · · · · · · · · · · · ·		
Part I Information Ab	oout the Corporation	4	Interest income			
A Corporation's employer identific 11	eation number . – 0 0 0 0 0 0 6	5a	Ordinary dividend	ds		
B Corporation's name, address, c	ity, state, and ZIP code	5b	Qualified dividen	ds	14	Foreign transactions
Great Atomic Pyroted	chnics, & Designs, Inc	6	Royalties			
36 Any Street		7	Net short-term ca	anital gain (loss)		
Boomtown, CA 90062		'		apriai gaiii (ieee)		
C IRS Center where corporation fi	led return	8a	Net long-term ca	pital gain (loss)		
Part II Information Ab	oout the Shareholder	8b	Collectibles (28%	5) gain (loss)		
D Shareholder's identifying number 999	er 9-06-0005	8c	Unrecaptured se	ction 1250 gain		
E Shareholder's name, address, c	city, state, and ZIP code	9	Net section 1231	gain (loss)		
Issa Salesbury	DRAFI	10	Other income (los	ss)	15	Alternative minimum tax (AMT) items
49 Any Street					A	(177)
Anytown, PA 19561						
F Shareholder's percentage of stoownership for tax year	ock 50 %		2(
		11	Section 179 dedu	uction 5,731	16 A	Items affecting shareholder basis 243
		12	Other deductions	3	С	243
Only					D	17,994
For IRS Use Only						
<u>R</u> S					4=	
Por					17 K	Other information 1,400
			* See attach	ed statement f	or ad	ditional information.

			」 Final K-1		OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2011	Pa	Shareholder's Share Deductions, Credits		
Department of the Treasury nternal Revenue Service	For calendar year 2011, or tax	1	Ordinary business income (loss)	13	Credits
	year beginning, 2011	2	43,501 Net rental real estate income (loss)		
01 l. l. l. l l 01	ending, 20	_	1,362		
Snarenoider's Snare Credits, etc.	of Income, Deductions,	3	Other net rental income (loss)		
——————————————————————————————————————	See back of form and separate instructions.	4	Interest income		
Part I Information	About the Corporation	*	milerest moorne		
A Corporation's employer idea	ntification number 11-000006	5a	Ordinary dividends		
B Corporation's name, address	ss, city, state, and ZIP code	5b	Qualified dividends	14	Foreign transactions
Great Atomic Pyro	technics, & Designs, Inc	6	Royalties		
36 Any Street		7	Net short-term capital gain (loss)		
Boomtown, CA 9006	2	'			
C IRS Center where corporation	on filed return	8a	Net long-term capital gain (loss)		
Part II Information	About the Shareholder	8b	Collectibles (28%) gain (loss)		
D Shareholder's identifying nu	mber 999-06-0001	8c	Unrecaptured section 1250 gain		
E Shareholder's name, address	ss, city, state, and ZIP code	9	Net section 1231 gain (loss)		
Mak A Desision	DRAFI	10	Other income (loss)	15	Alternative minimum tax (AMT) items
45 Any Street			40,01	A	(177)
Anytown, NY 10005					
F Shareholder's percentage o ownership for tax year	30 0		2011		
			Section 179 deduction	16	
		11	5,732	A	Items affecting shareholder basis 243
		12	Other deductions	С	243
_				D	17,993
For IRS Use Only					
S Use					
<u>r</u> <u>r</u>				17	Other information
<u>C</u>				K	1,400
			*0		latinian at time
			* See attached statement f	or ad	ditional information.

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Cat. No. 11520D

Schedule K-1 (Form 1120S) 2011

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

lame		E	mployer identification number
Great	Atomic Pyrotechnics & Designs, Inc		11-0000006
1	Inventory at beginning of year	1	
2	Purchases	2	335,266
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	334,099
6	Total. Add lines 1 through 5	6	669,365
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	669,365
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶		
b	Check if there was a writedown of subnormal goods		
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)		• 🗆
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d	
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?		🗌 Yes 🔽 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventor attach explanation		
or Da	perwork Reduction Act Notice see senarate instructions Cat No 55000D		Form 1125-∆ (12-2011

March 7, 2011

Depreciation and Amortization (Including Information on Listed Property)

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service (99)

► See separate instructions.

► Attach to your tax return.

Attachment Sequence No. **179**

Name	(s) shown on return		Bus	siness or activity to w	hich this form rela	tes	Identi	fying number
Grea	reat Atomic Pyrotechnics & Designs, Inc. Pyrotechnics Design and Display					11-0000006		
Pai		•	rtain Property (
	Note: If you	have any liste	ed property, com	nplete Part V be	efore you cor	nplete Part I.		
1	Maximum amount (s	see instructions	s)				1	500,000
2	2 Total cost of section 179 property placed in service (see instructions)						2	11,463
3	3 Threshold cost of section 179 property before reduction in limitation (see instructions)						3	2,000,000
4	Reduction in limitati						4	0
5						r -0 If married filing		
	separately, see inst						5	500,000
6	(a) De	scription of proper	ty	(b) Cost (busi	iness use only)	(c) Elected cost		
Leve	el			<u> </u>	550		550	
	pressor				10,449	1	0,449	
7	Listed property. Ent				7		464	
8	Total elected cost o		1 1		c), lines 6 and	7	8	11,463
9	Tentative deduction						9	11,463
10							10	
11	Business income limit				,	,	11	87,002
12	Section 179 expens					n <u>e 11</u>	12	11,463
	Carryover of disallo					13		
	: Do not use Part II							
					_ •	lude listed property.)	(See ii	nstructions.)
14				- ·	listed proper	ty) placed in service	١	
	during the tax year	•	•				14	
			•				15	
	Other depreciation		·				16	
Pal	t III MACRS Dep	preclation (D	o not include ils		(See Instructi	ions.)		
17	MACDC daduations	for coasts play	and in complete in the	Section A	na hafara 201:	1	17	1.010
						1	17	1,019
10	asset accounts, che							
						General Depreciation	Syst	em
		(b) Month and year	(c) Basis for depreciati	on (d) Recovery			- , -	
(a)	Classification of property	placed in service	(business/investment u only—see instructions	ise period			(g) Depreciation deduction	
19a	3-year property	SCIVICC	orny see instructions	9				
b	5-year property							
	7-year property							
d	10-year property							
e	15-year property							
1	20-year property							
9	25-year property			25 yrs.		S/L		
h	Residential rental			27.5 yrs.	MM	S/L		
	property			27.5 yrs.	MM	S/L		
	Nonresidential real			39 yrs.	MM	S/L		
	property				MM	S/L		
	Section C-	Assets Place	d in Service Duri	ng 2011 Tax Ye	ar Using the	Alternative Depreciation	on Sys	stem
20a	Class life					S/L		
b	12-year			12 yrs.		S/L		
	40-year			40 yrs.	MM	S/L		
Pai	t IV Summary (S	See instructio	ns.)					
	Listed property. Ent						21	
22						and line 21. Enter here		
						ctions	22	1,019
23	For assets shown a							
		attrini itanla to	section 263A cos	its		23		

Form 4562 (2011) Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for Part V entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) Yes No 24b If "Yes," is the evidence written? **24a** Do you have evidence to support the business/investment use claimed? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery investment use Cost or other basis (business/investment vehicles first) Convention deduction in service period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: Computer 01/15/20 80 % 200 DB-HY 464 % 27 Property used 50% or less in a qualified business use: % S/L -S/L -% % S/L -28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 464 Section B—Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 6 Vehicle 1 Vehicle 2 Vehicle 3 Vehicle 4 Vehicle 5 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year. Add lines 30 through 32 Yes Yes No Yes No Yes Yes No 34 Was the vehicle available for personal use Yes No No No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) Amortization (d) (c) Date amortization Description of costs Amortizable amount Code section Amortization for this year period or begins percentage 42 Amortization of costs that begins during your 2011 tax year (see instructions): **43** Amortization of costs that began before your 2011 tax year . . . 18

Form **4562** (2011)

18

44

44 Total. Add amounts in column (f). See the instructions for where to report.

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172 Attachment

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Sequence No. 179

Identifying number Great Atomic Pyrotechnics & Designs, Inc. **Rental Real Estate** 11-0000006 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 500,000 Total cost of section 179 property placed in service (see instructions) 2 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 2.000.000 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 0 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 500,000 (a) Description of property (b) Cost (business use only) (c) Elected cost 6 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service 14 **15** Property subject to section 168(f)(1) election 15 **16** Other depreciation (including ACRS) 16 800 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 MACRS deductions for assets placed in service in tax years beginning before 2011 17 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (a) Classification of property (f) Method placed in (business/investment use (e) Convention (g) Depreciation deduction service only-see instructions) 3-year property 5-year property c 7-year property d 10-year property e 15-year property f 20-year property g 25-year property S/L 25 yrs. h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 800 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

Form 4562 (2011) Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for Part V entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) Yes No 24b If "Yes," is the evidence written? **24a** Do you have evidence to support the business/investment use claimed? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery investment use Cost or other basis (business/investment vehicles first) Convention deduction in service period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions). 25 26 Property used more than 50% in a qualified business use: 27 Property used 50% or less in a qualified business use: % S/L -S/L -% 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 Section B—Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 5 Vehicle 6 Vehicle 1 Vehicle 2 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year. Add lines 30 through 32 Yes No Yes Yes No Yes Yes No 34 Was the vehicle available for personal use Yes No No No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) (d) Amortization (c) Date amortization Description of costs Amortizable amount Code section Amortization for this year period or begins percentage 42 Amortization of costs that begins during your 2011 tax year (see instructions):

Form **4562** (2011)

44

900

900

43 Amortization of costs that began before your 2011 tax year . . .

44 Total. Add amounts in column (f). See the instructions for where to report.

Department of the Treasury

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and $280F(\dot{b})(2)$

OMB No. 1545-0184 Attachment

Internal Reven	ue Service	(99)	Attach to your tax return.	► See separate instructions.		Sec	quence No. 27
Name(s) sh	nown on re	eturn			Identifying	numbe	r
Great Ato	mic Pyro	techn	ics & Designs, Inc			11-000	00006
1 Ente	er the gros	ss pro	oceeds from sales or exchanges reported to you	u for 2011 on Form(s) 1099-B or	1099-S (or		
subs	stitute sta	ateme	ent) that you are including on line 2, 10, or 20 (se	ee instructions)		1	
Part I	Sales	or E	xchanges of Property Used in a Trade	or Business and Involunta	ry Conve	rsions	From Other

Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) (a) Description (b) Date acquired (c) Date sold (d) Gross 2 basis, plus allowed or Subtract (f) from the (mo., day, yr.) sales price allowable since improvements and of property (mo., day, yr.) sum of (d) and (e) acquisition expense of sale Gain, if any, from Form 4684, line 39 3 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 5 6 Gain, if any, from line 32, from other than casualty or theft. 6 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . 7 Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 8 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 9 capital gain on the Schedule D filed with your return (see instructions) . Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7 11 11 Gain, if any, from line 7 or amount from line 8, if applicable . . . 12 12 Gain, if any, from line 31 13 13 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 5,179 17 Combine lines 10 through 16 17 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 18b

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 130861

Form 4797 (2011)

Form 4797 (2011) Page **2**

Pa	Gain From Disposition of Property Und (see instructions)	ler Se	ctions 1245, 12	50, 1252, 1	254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255		(b) Date acq (mo., day,		(c) Date sold (mo., day, yr.)			
Α	Equipment		Various	>	01/19/2011			
B								
C								
D								
	These columns relate to the properties on lines 19A through 19D	.▶	Property A	Property	В	Property	C	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	9,000					
21	Cost or other basis plus expense of sale	21	15,307					
22	Depreciation (or depletion) allowed or allowable	22	11,486					
23	Adjusted basis. Subtract line 22 from line 21	23	3,821					
24	Total gain. Subtract line 23 from line 20	24	5,179					
25	If section 1245 property:							
	Depreciation allowed or allowable from line 22	25a	11,486					
b	Enter the smaller of line 24 or 25a	25b	5,179					
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions) .	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c	ГА					
d	Additional depreciation after 1969 and before 1976	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	(1	26f						
g	Add lines 26b, 26e, and 26f	26g		10.	4			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).	2	. / , 2	20	1	1		
	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions) Enter the smaller of line 24 or 27b	27b						
28	If section 1254 property:	27c						
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
29	If section 1255 property:	28b						
а	Applicable percentage of payments excluded from income under section 126 (see instructions) Enter the smaller of line 24 or 29a (see instructions) .	29a 29b						
	mary of Part III Gains. Complete property colum		through D throug	nh line 29h l	pefore	L e aoina to lir	ne 30	
	a., o a. a. a. a. a. a. a. a. a. a. a. a.			,		<u> </u>		
30 31	Total gains for all properties. Add property columns A thro Add property columns A through D, lines 25b, 26g, 27c, 26	-					30 31	5,179 5,179
32	Subtract line 31 from line 30. Enter the portion from casu other than casualty or theft on Form 4797, line 6	•	theft on Form 4684	-		•	32	
Par	Recapture Amounts Under Sections 17 (see instructions)						50%	or Less
						(a) Section 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
34	Recomputed depreciation (see instructions)				34			
35	Recapture amount. Subtract line 34 from line 33. See the i	instruct	ions for where to rep	oort	35			

Form **8453-S**

U.S. S Corporation Income Tax Declaration for an IRS e-file Return

OMB No. 1545-1867

2011

Employer identification number

Department of the Treasury Internal Revenue Service Name of corporation File electronically with the corporation's tax return. Do not file paper copies.

, 2011, ending

For calendar year 2011, or tax year beginning

Great A	tomic F	Pyrotechnics & Desig	ns, Inc						11-0000006		
Part I	T	ax Return Inform	ation (Whole do	llars or	nly)						
1 (Gross i	eceipts or sales les	s returns and allow	vances	(Form 1120S, line 1	e)		1	1,124,560		
2 (Gross p	orofit (Form 1120S,	line 3)					2	455,195		
3 (Ordinary business income (loss) (Form 1120S, line 21)										
4 i	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)										
5 I Part I		e (loss) reconciliation						5	78,264		
		consent that the cor	<u> </u>		<u> </u>						
6a h	_ c	orporate Tax Refund	d, that will be elect	tronical	ly transmitted with t	the corporati	on's 2011 fed	deral	income tax return.		
b		do not want direct d	•				_				
С	er ta co (s	ntry to the financial in xes owed on this reportact the U.S. Trea	nstitution account turn, and the finan sury Financial Age so authorize the fir	indicat icial ins int at 1 - nancial	ted in the tax prepared in the tax prepared titution to debit the 1888-353-4537 no lainstitutions involved	ration softwa entry to this ater than 2 b I in the proce	re for paymer account. To usiness days essing of the e	nt of revok prior electr	onic payment of taxes		
		ion is filing a balanc n will remain liable f						ly pa	yment of its tax liability,		
2011 fede and/or IS ERO, tran rejected,	eral inco P sendii nsmitter, the reas	me tax return. To the being the corporation's retuend and/or ISP an acknowless.	est of my knowledge a urn, this declaration, a edgement of receipt o f the processing of the	and belied and accord of transmed corpora	f, the corporation sretum mpanying schedules an ission and an indication	rn is true, corre d statements to of whether or	ect, and complet the IRS. I also not the corporat	te. I co conse tion's i	ng lines of the corporation's consent to my ERO, transmitter, ent to the IRS sending my return is accepted and, if close to my ERO, transmitter,		
Sign	, k				1	President					
Here	•	Signature of officer			Date	Title					
Part II		eclaration of Ele	ctronic Return ()riain:	*		ar (see instr	uctio	ine)		
only a co nave sigr equirema Business schedule	that I had lector, I hed this ents in F Returns and st	ve reviewed the above am not responsible for form before I submit the Pub. 3112, IRS <i>e-file</i> Ap b. If I am also the Paid P	corporation's return and reviewing the return as the return. I will give the plication and Participal reparer, under penaltiest of my knowledge a	nd that the nd only officer a stion, and es of per	ne entries on Form 845: declare that this form ac copy of all forms and ir d Pub. 4163, Modernize jury I declare that I have	3-S are comple ccurately reflect formation to be d e-File (MeF) I e examined the	te and correct to the the data on the filed with the II information for A above corporat	o the k ne retu RS, an Author	best of my knowledge. If I amount in The corporate officer will and have followed all other ized IRS e-file Providers for return and accompanying isolaration is based on all		
ERO's	ER0 sign	D's nature			Date	Check if also paid preparer	Check if self-employed		ERO's SSN or PTIN P44444445		
Jse		n's name (or	Electronic Tax File	rs, Inc.		i i i i i i i i i i i i i i i i i i i		EIN	11-0000011		
Only		rs if self-employed), lress, and ZIP code	100 Efile Drive, An	ytown,	TX 78621			Phone	e no. 512-555-1212		
		of perjury, I declare that elief, they are true, corr	I have examined the a	above co	rporation's return and a			tatem	ents, and to the best of my		
Paid		Print/Type preparer's na	ame	Prepare	r's signature		Date		Check if PTIN		
Prepa		Firm's name							n's EIN ▶		
Jse O	nıy	Firm's address ►							one no.		
or Priv	acy Act	and Paperwork Red	uction Act Notice, s	see inst	ructions.	Cat. N	lo. 64422l		Form 8453-S (2011)		

Form **8825**(Rev. December 2010)

Department of the Treasury

Rental Real Estate Income and Expenses of a Partnership or an S Corporation

► See instructions on back.

► Attach to Form 1065, Form 1065-B, or Form 1120S.

OMB No. 1545-1186

Internal Revenue Service **Employer identification number** Great Atomic Pyrotechnics & Designs, Inc. 11-0000006 Show the type and address of each property. For each rental real estate property listed, report the number of days rented at fair rental value and days with personal use. See instructions. See page 2 to list additional properties. Physical address of each property-street, city, Type-Enter code 1-8; Fair Rental Days Personal Use Days state, ZIP code see page 2 for list 8510 Particle Drive Α Anytown, OK 74002 В C D **Properties Rental Real Estate Income** В С D 2 Gross rents 2 7,200 **Rental Real Estate Expenses 3** Advertising 3 4 Auto and travel 4 Cleaning and maintenance. 5 Commissions . . . 6 **7** Insurance 7 250 Legal and other professional fees 8 300 9 1,500 Interest 10 125 10 Repairs . 11 175 12 Utilities . 12 325 **13** Wages and salaries 13 14 800 **14** Depreciation (see instructions) **15** Other (list) ► Amortization 900 Bank Charges 50 15 Licenses and Permits 50 **16** Total expenses for each property. Add lines 3 through 15 . . . 16 4,475 17 Income or (Loss) from each 2,725 property. Subtract line 16 from line 2 17 **18a** Total gross rents. Add gross rents from line 2, columns A through H . 18a 7.200 **b** Total expenses. Add total expenses from line 16, columns A through H 18b 4.475 19 Net gain (loss) from Form 4797, Part II, line 17, from the disposition of property from rental real 2,725 19 20a Net income (loss) from rental real estate activities from partnerships, estates, and trusts in which this partnership or S corporation is a partner or beneficiary (from Schedule K-1) 20a b Identify below the partnerships, estates, or trusts from which net income (loss) is shown on line 20a. Attach a schedule if more space is needed: (1) Name (2) Employer identification number 2.725 Net rental estate income (loss). Combine lines 18a through 20a. Enter the result here and on: • Form 1065 or 1120S: Schedule K, line 2, or • Form 1065-B: Part I, line 4

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FORM 1120S TEST SCENARIO 5

FORMS REQUIRED: 1120S, Sch D (1120S), Sch K-1 (1120S) (2), 1125-A, 4562, 4797, 8824

ATTACHMENTS:

ItemizedOtherDeductionsSchedule2 ItemizedOtherDeductionsSchedule3

AdjustedGainLossSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedExpensesRecordedOnBooksSchedule2

AccumulatedAdjustmentsAccountOtherAdditionsSchedule AccumulatedAdjustmentsAccountOtherReductionsSchedule

ItemizedOtherCostsSchedule

NOTE: The entry in Schedule K-1 (Form 1120S), Part I, Box C, "IRS Center where corporation filed return" about the "OSPC"

return," should be "OSPC".

BINARY ATTACHMENTS: None

HEADER INFO: not on actual forms

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Use your EFIN

Type: ERO

Practioner PIN: PIN entered by ERO

EFIN: Use your EFIN **PIN:** Enter a PIN

Signature Option: PIN

Officer: Name: Khiry U Farr

Title: Chief Executive Officer **Taxpayer PIN:** Enter PIN **Phone:** 301-555-1212

Email Address: khiryfarr@workNall.com

DateSigned: 01/25/12 **Authorized Third Party:** Yes

Preparer: Name: Johnny Appleseed

Email Address: johnnyappleseed@workNall.com

Date Prepared: 01/20/12

Name Controls:

Form 1120S WorkNAIIDay, Inc. – WORK Sch K-1 shareholder Carrie Ortiz – ORTI Sch K-1 shareholder Bin Xempt - XEMP

<u>IP Address:</u> 112.112.112

Attachment 1, Form 1120S, Line 19: Other deductions (*ItemizedOtherDeductionsSchedule2*)

Dues and Subscriptions	899
Fuel	21,123
Insurance	143,673
Accounting and Legal	123,384
License	1,766
Miscellaneous	3,074
Supplies, Computer	11,283
Supplies, Office	5,351
Postage	1,262
Plan Expense / Reproduction	5,770
Small Tools and Supplies	6,381
Telephone	23,545
Travel	10,583
Utilities	7,109
50% of Meals & Entertainment	<u>2,124</u>
Total	367,327

Attachment 2, Form 1120S, Sch K, Line 12d: Other deductions (ItemizedOtherDeductionsSchedule3)

Trade/Business Activity: 321900

Description: Expenses under Section 212 for the production of income

Amount: 502,369

Code: S

Attachment 3, Form 1120S, Sch K, Line 15b: Adjusted gain or loss (AdjustedGainLossSchedule)

Explanation: Disposition of Incentive Stock Option: \$(14,733)

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(b) & (d): Other current assets at beginning and end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Notes Receivable		1,800
Escrow	9,900	4,900
Accrued Interest Receivable	8,351	45,791
Work In Process	<u>38,003</u>	
Total	56,254	52,491

Attachment 5, Form 1120S, Sch L Balance Sheets per Books, Line 14(b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Beginning Ending

Notes Receivable 41,754

Attachment 6, 1120S, Sch L Balance Sheets per Books,18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Billings in Excess	19,400	
Union Benefits Payable		231
Accrued Pension Contribution	400	
Payroll Taxes Payable	2,316	760
Accrued Workers Compensation	(11,758)	10,388
Accrued Payroll	12,473	<u>21,701</u>
Total	22,831	33,080

Attachment 7, Form 1120S, Schedule M-1, Line 3: Total expenses not deducted recorded on books this year (*ItemizedExpensesRecordedOnBooksSchedule2*)

Officer Life Insurance Premiums	17,328
Travel & entertainment	2,124

Attachment 8, **Form 1120S**, Sch M-2, Line 3a: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

Interest Income	71,147
Short-Term Cap Gain	<u>78,649</u>
Total	149,796

Attachment 9, Form 1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp	2,124
Sec 179 Expense	62,935
Officer Life Insurance Premiums	17,328
Other Deductions	<u>502,369</u>
Total	584,756

Attachment 10, Form 1125-A, Line 5: Other costs (ItemizedOtherCostsSchedule)

Union Benefits	91,608
Union Pension Expense	77,549
Temporary Utilities	17,118
Messenger	414
Misc Expense	4,423
Sub-Contracts	8,216,719
Permits	30,950
Workers Compensation	71,713
Purchases Discounts	(7,721)
Payroll Taxes	64,587
Pm Assistant Program	54,345
Travel	<u>6,291</u>
Total	8,627,996

Form **1120S**

Department of the Treasury

U.S. Income Tax Return for an S Corporation

 ▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 ▶ See separate instructions. OMB No. 1545-0130

2011

	Internal Revenue Service													
For	calen	dar year 2011 o	r tax yea	r beginning		, 20	011, e	ending				, 2	20	
A S	election	effective date		Name							D Empl	oyer ide	ntification nu	mber
	03	3/08/1992		WorkNAIIDay, Ir	nc.						11-0000007			
B B	usiness	activity code	TYPE	Number, street, ar	nd room or suite no. If a F	P.O. box, s	ee instr	ructions.			E Date	incorpora	ated	
nı	number (see instructions) OR 37 Any Street City or town state and TIP code									03/08/1992				
321	,								ee instructions	s)				
	PRINT										•			
	heck if S ttached	Sch. M-3		Anytown, NC 28	8041 0280						•		3,605,885	I
				0		0 🗆 '	Voo	□ No 16	: "X " -	· · · · · · · · ·) - Г	0550 3		
					ginning with this tax ye				Yes, a	attacr	1 Form	2553 11	not already	/ Tilea
Н	Check	if: (1) Final		(2) Nar		Addre		ange						
		(4)			lection termination or				_					
					reholders during any		_						2	
Cau	tion. //	nclude only trade	or busines	ss income and exp	penses on lines 1a thro	ough 21.	See the	e instructior	ns for mo	re inf	ormatic	n.		
	1 a	Merchant card	and third	-party payments	(see instructions).		1a							
	b	Gross receipts	or sales r	not reported on li	ne 1a (see instruction	ns) . .	1b	11,	468,259					
	С	Total. Add lines	1a and 1	1b			1c	11,	468,259					
Ф	d	Returns and all	owances	plus any "cash b	ack" included on line	e 1a .	1d							
Income	е	Subtract line 1c	d from line	e 1c							1e		11,468,259	
8	2										2		10,061,879	
므	3	_									3		1,406,380	-
	4	•			ne 17 <i>(attach Form 4)</i>						4		14,433	
	5	• , ,			ach statement) .	,					5		,	_
	6	•	, ,		,						6		1,420,813	
_					5						7			-
(see instructions for limitations)	7	•											161,698	├─
atic	8				edits)						9		196,941	-
mit	9		naintenance										17,760	-
i=	10													
s tc	11	Rents											160,574	<u> </u>
ijon	12	Taxes and licen	nses								12		36,594	
,nc	13	Interest											26,103	
ıstı	14	Depreciation no	ot claimed	d on Form 1125-	I on Form 1125-A or elsewhere on return (attach Form 4562)								6,726	
ë.	15	Depletion (Do r	not dedu	ct oil and gas de	epletion.)						15			
(Se	16	Advertising .									16		8,257	
S	17										17		14,715	
ductions	18		•	•							18			
덛	19									-	19		367,327	
	20				9						20		996,695	
De	21			_	act line 20 from line					•	21		424,118	
	22 a				re tax (see instructions		22a			•			12 1/1 10	
				•	•	oj								
ţ	b	Tax from Scheo	,	,	or additional taxon		22b				20-			
en	C				or additional taxes)						22c			
Fax and Payments	23 a				erpayment credited t		23a				-			
ą	b	Tax deposited					23b							
<u>т</u>	С				n Form 4136)		23c							
Ĭ	d	Add lines 23a tl	•							_	23d			<u> </u>
×	24				Check if Form 2220 is				▶	\square	24			<u> </u>
Тa	25	Amount owed.	If line 23	3d is smaller thar	n the total of lines 22	c and 24	, enter	r amount ov	wed .		25			
-	26	Overpayment.	If line 23	Bd is larger than t	he total of lines 22c a	and 24, e	enter a	mount ove	rpaid .		26			
	27	Enter amount fr	rom line 2	26 Credited to 20	012 estimated tax 🕨	·		R	Refunded	→	27			
					ed this return, including acc						est of my	knowledg	ge and belief, it	is true,
۵.		correct, and complet	e. Declaratio	on of preparer (other tha	an taxpayer) is based on all i	ntormation of	ot which	preparer has a	ny knowled	ge.			uss this return	
Sig	gn	.				k 0	hief E	xecutive O	fficer				shown below	
He	re	Signature of o	officer		Date	— D —	tle				(see ins	tructions)	? ☑ Yes ☐	No
		Print/Type prep		ne	Preparer's signature			Date					PTIN	
Pa											Check [self-emp		P555555!	55
	epare	I = 1	▶ John	nny Appleseed Ac	counting								11-00000	
Us	e On		400.5	Efile Drive, Anyto							Firm's E		512-555-12	
		Firm's address	▶ 100 E	Line Drive, Arryto	WII, IA /0021						Phone n	0.	J12-000-14	- 12

Form 1120S (2011)

Schedule B Other Information (see instructions)

1 Check accounting method: a Cash b Accrual c Other (specify)

SCHE	uule D	Other information (See instructions)		103	110								
1	Check a	ccounting method: a ☐ Cash b ☑ Accrual c ☐ Other (specify) ►											
2	See the instructions and enter the: A Rusiness activity A Manufacturing b Product or sonice Ruilding Supplies												
	a Busine	ss activity ► Manufacturing b Product or service ► Building Supplies											
3	At the er	nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto	ock of a domestic										
	corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer												
	identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary												
	election made?												
4													
		on on any reportable transaction?	<u>.</u>		~								
5	Check th	is box if the corporation issued publicly offered debt instruments with original issue discount .	▶ □										
	If checke	ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin	al Issue Discount										
	Instrume												
6	If the co	rporation: (a) was a C corporation before it elected to be an S corporation or the corporation	tion acquired an										
		ith a basis determined by reference to the basis of the asset (or the basis of any ot											
		ds of a C corporation and (b) has net unrealized built-in gain in excess of the net recogn											
		or years, enter the net unrealized built-in gain reduced by net recognized built-in gain fron	n prior years (see										
_		ons)											
7		e accumulated earnings and profits of the corporation at the end of the tax year.											
8		corporation's total receipts (see instructions) for the tax year and its total assets at the end of											
_		the state of the s			~								
9	_	ne tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," se			•								
		corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instruction			-								
b Color	If "Yes,"	did the corporation file or will it file all required Forms 1099?	Total amo										
Scne	dule K	Shareholders' Pro Rata Share Items											
	1	Ordinary business income (loss) (page 1, line 21)	-	24,118									
	2	Net rental real estate income (loss) (attach Form 8825)	2										
	3a	Other gross rental income (loss)	-										
	b	Expenses from other rental activities (attach statement)											
-	c c	Other net rental income (loss). Subtract line 3b from line 3a	3c										
	8 4	Interest income	-	71,147									
5	<u>j</u> 5	Dividends: a Ordinary dividends	5a										
	Ë a	b Qualified dividends											
	4 5 6 7	Royalties	6	70 / 40									
<u> </u>	_	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	-	78,649									
	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a										
	b	Collectibles (28%) gain (loss)	-										
	C	Unrecaptured section 1250 gain (attach statement) 8c											
	9	Net section 1231 gain (loss) (attach Form 4797)	9		1								

10,000 Form **1120S** (2011)

10

Other income (loss) (see instructions) . . Type ► A

Form 1120S (2011) Page 3

rm 1120S (2011)	Shareholders' Pro Rata Share Items (continued)	T	Pa otal amount
દ	11	Section 179 deduction (<i>attach Form 4562</i>)	11	62,935
Deductions	12a	Contributions	12a	02,733
n C	b	Investment interest expense	12b	
þə	C	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
	d	Other deductions (see instructions) Type ►	12d	502,369
	13a	Low-income housing credit (section 42(j)(5))	13a	302,307
	b	Low-income housing credit (section 42())(0))	13b	
Ø		Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
Ę	C d			
Credits		Other rental real estate credits (see instructions) Other rental credits (see instructions) Type		
•	e f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
		Other credits (see instructions)	13g	
	<u>g</u> 14a	Other credits (see instructions) Type ▶ Name of country or U.S. possession ▶	109	
			- 14b	
	b	Gross income from all sources	146 14c	
	С		140	
	اء ا	Foreign gross income sourced at corporate level	444	
(n	d	Passive category	14d	
Ö	e	General category	14e	
댱	f	Other (attach statement)	14f	
ısa		Deductions allocated and apportioned at shareholder level	140	
ra	g	Interest expense	14g	
Foreign Transactions	h	Other	14h	
		Deductions allocated and apportioned at corporate level to foreign source income	4.01	
Ö	i	Passive category	14i	
ш	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	l	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n	Other foreign tax information (attach statement)		
× "	15a	Post-1986 depreciation adjustment	15a	-2,011
Minimum Tax (AMT) Items	b	Adjusted gain or loss	15b	-14,733
E ž	С	Depletion (other than oil and gas)	15c	
ξĒ	d	Oil, gas, and geothermal properties—gross income	15d	
<u>≅</u> S	е	Oil, gas, and geothermal properties—deductions	15e	
	f	Other AMT items (attach statement)	15f	
ē	16a	Tax-exempt interest income	16a	
b sis	b	Other tax-exempt income	16b	
rehold Basis	С	Nondeductible expenses	16c	19,452
Shareholder Basis	d	Distributions (attach statement if required) (see instructions)	16d	174,200
	е	Repayment of loans from shareholders	16e	
tion	17a	Investment income	17a	71,147
ormati	b	Investment expenses	17b	
בַּ כֿ	С	Dividend distributions paid from accumulated earnings and profits	17c	
<u>=</u>	d	Other items and amounts (attach statement)		
ciliation Information				
Recon- ciliation	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right		
È 15		column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	18,610

Form **1120S** (2011)

Form 1120S (2011) Page **4**

Schedule L Balance Sheets per Books		Beginning of tax year			End of tax year		
	Assets	(a)		(b)	(c)		(d)
1	Cash	.,		435,384	· ·		1,311,478
2a	Trade notes and accounts receivable	3,304,878			94	16,715	
b	Less allowance for bad debts	()		3,304,878	()	946,715
3	Inventories						
4	U.S. government obligations						
5	Tax-exempt securities (see instructions)						
6	Other current assets (attach statement)			56,254			52,491
7	Loans to shareholders						
8	Mortgage and real estate loans			800,000			1,235,158
9	Other investments (attach statement)						
10a	Buildings and other depreciable assets	424,249			39	97,401	
b	Less accumulated depreciation	374,043)		50,206	(33	7,358)	60,043
11a	Depletable assets						
b	Less accumulated depletion				()	
12	Land (net of any amortization)						
13a	Intangible assets (amortizable only)						
b	Less accumulated amortization				()	
14	Other assets (attach statement)			41,754			
15	Total assets			4,688,476			3,605,885
	Liabilities and Shareholders' Equity						
16	Accounts payable			2,837,445		_	1,435,888
17	Mortgages, notes, bonds payable in less than 1 year					_	
18	Other current liabilities (attach statement)			22,831			33,080
19	Loans from shareholders						
20	Mortgages, notes, bonds payable in 1 year or more			25,000			25,000
21	Other liabilities (attach statement)					_	
22	Capital stock			10,000		-	10,000
23	Additional paid-in capital					-	
24	Retained earnings			1,793,200		-	2,101,917
25	Adjustments to shareholders' equity (attach statement)		1	\		-	1
26	Less cost of treasury stock		(1 (00 47)			2 (25 225
27 Sobo	Total liabilities and shareholders' equity dule M-1 Reconciliation of Income (Loss)	Nor Books With I	noom	4,688,476	Dotum		3,605,885
SCILE	Note. Schedule M-3 required instead					_saa ir	etructione
1	Net income (loss) per books						istructions
		(10,042)		ome recorded on bo Schedule K, lines 1 t			
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Ta	x-exempt inter	niiougii io (ileiliize). est \$	'	
	year (itemize) Other Portfolio Income	10,000	aiu	K OXOMPT INTO			
•		10,000	6 D-	اده. : ماده			
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and			ductions includes 1 through 12		′ 1	
	14I (itemize):			ainst book incor		-	
а	Danuaciation (a De	preciation \$	time year (item	0,.	
b	Travel and entertainment \$ 2,124						
	· · · · · · · · · · · · · · · · · · ·	19,452	7 Ad	d lines 5 and 6	 ;		
4	Add lines 1 through 3	18,610	8 Inco	me (loss) (Schedule I	K. line 18). Line 4 less	s line 7	18,610
Sche	dule M-2 Analysis of Accumulated Adjus	tments Account, C	Other	Adjustments	Account, a	nd Sh	areholders'
	Undistributed Taxable Income	Previously Taxed (see in	structions)			
		(a) Accumulated		(b) Other ad	justments	(c) Shar	eholders' undistributed
		adjustments accour	nt	acco	unt	taxable i	ncome previously taxed
1	Balance at beginning of tax year	1,77	5,833				
2	Ordinary income from page 1, line 21	42	4,118				
3	Other additions	150	9,796				
4	Loss from page 1, line 21	()				
5	Other reductions	(584	,756) ()		
6	Combine lines 1 through 5	1,77	4,991				
7	Distributions other than dividend distributions		4,200				
8	Balance at end of tax year. Subtract line 7 from line 6	1.60	0.791				

SCHEDULE D (Form 1120S)

20

21

Capital Gains and Losses and Built-in Gains

OMB No. 1545-0130

2011

Department of the Treasury Internal Revenue Service

► Attach to Form 1120S. ► See separate instructions.

Employer identification number WorkNAllDay, Inc. 11-0000007 Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less (e) Cost or (a) Description of property (b) Date acquired (c) Date sold (f) Gain or (loss) (d) Sales price other basis (Example: 100 shares of Z Co.) (Subtract (e) from (d)) (mo., day, yr.) (mo., day, yr.) (see instructions) 04/01/2011 07/15/2011 951,351 100 shares of Americus 1.030.000 78.649 2 Short-term capital gain from installment sales from Form 6252, line 26 or 37. 2 3 Short-term capital gain or (loss) from like-kind exchanges from Form 8824 3 4 Combine lines 1 through 3 in column (f) 4 78.649 5 5 Net short-term capital gain or (loss). Combine lines 4 and 5. Enter here and on Form 1120S, Schedule K, line 7 or 10 6 78,649 Part II Long-Term Capital Gains and Losses — Assets Held More Than One Year (e) Cost or (a) Description of property (c) Date sold (b) Date acquired (f) Gain or (loss) (d) Sales price other basis (Example: 100 shares of Z Co.) (mo., day, yr.) (mo., day, yr.) (Subtract (e) from (d)) (see instructions) 7 Long-term capital gain from installment sales from Form 6252, line 26 or 37 8 8 Long-term capital gain or (loss) from like-kind exchanges from Form 8824 9 9 10 10 11 Combine lines 7 through 10 in column (f) 11 Tax on long-term capital gain included on line 21 below 12 12 13 Net long-term capital gain or (loss). Combine lines 11 and 12. Enter here and on Form 1120S, 13 Part III Built-in Gains Tax (See instructions before completing this part.) 14 Excess of recognized built-in gains over recognized built-in losses (attach computation schedule). 14 15 15 16 Net recognized built-in gain. Enter the smallest of line 14, line 15, or line 6 of Schedule B 16 17 17 18 18 Subtract line 17 from line 16. If zero or less, enter -0- here and on line 21 . . . 19 19

For Paperwork Reduction Act Notice, see the Instructions for Form 1120S.

Cat. No. 11516V

Schedule D (Form 1120S) 2011

20

21

Section 1374(b)(3) business credit and minimum tax credit carryforwards from C corporation years

Tax. Subtract line 20 from line 19 (if zero or less, enter -0-). Enter here and on Form 1120S, page 1,

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Schedule K-1			Final K-1 Amended		OMB No. 1545-0130
(Form 1120S)	2011	Pa	Shareholder's Share Deductions, Credits		
Department of the Treasury Internal Revenue Service	For calendar year 2011, or tax year beginning, 2011	1	Ordinary business income (loss) 212,059	13	Credits
	ending, 20	2	Net rental real estate income (loss)		
	of Income, Deductions,	3	Other net rental income (loss)		
Credits, etc.	► See back of form and separate instructions.				
Part I Information	About the Corporation	4	Interest income 35,574		
A Corporation's employer ider	ntification number	5a	Ordinary dividends		
B Corporation's name, addres		5b	Qualified dividends	14	Foreign transactions
WorkNAllDay, Inc.		6	Royalties		
37 Any Street					
Anytown, NC 28041	0280	7	Net short-term capital gain (loss) 39,325		
C IRS Center where corporation		8a	Net long-term capital gain (loss)		
		8b	Collectibles (28%) gain (loss)		
Part II Information	About the Shareholder				
D Shareholder's identifying nu	mber 999-06-0006	8c	Unrecaptured section 1250 gain		
E Shareholder's name, addres	es, city, state, and ZIP code	9	Net section 1231 gain (loss)		
Carrie Ortiz	IJKAFI	10	Other income (loss)	15	Alternative minimum tax (AMT) items
55 Any Street		A	5,000	A	(1,006)
Anytown, WI 53201				В	(7,367)
F Shareholder's percentage o	f stock 50 %		2011		(1,301)
ownership for tax year		7	4011		
		11	Section 179 deduction	16	
		''	31,468	C	Items affecting shareholder basis 9,726
		12	Other deductions		,
		S	251,185	D	87,100
>					
For IRS Use Only					
Jse					
7S (
or II				17	Other information
Ľ				A	35,574
			* 0		
			* See attached statement t	or ad	uluonai information.

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Cat. No. 11520D

Schedule K-1 (Form 1120S) 2011

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• • • • • •			Final K-1	Amended		OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2011	Pa	Deduc	tions, Credits	and	
Department of the Treasury Internal Revenue Service	For calendar year 2011, or tax	1	Ordinary business	s income (loss) 212,059	13	Credits
	year beginning, 2011 ending, 20	2	Net rental real est			
Shareholder's Share of Credits, etc. ▶		3	Other net rental in	ncome (loss)		
Part I Information Ab	out the Corporation	4	Interest income	35,573		
A Corporation's employer identific	ation number -000007	5a	Ordinary dividend			
B Corporation's name, address, ci	ty, state, and ZIP code	5b	Qualified dividend	ds	14	Foreign transactions
WorkNAllDay, Inc.		6	Royalties			
37 Any Street			Net short-term ca	enital agin (loss)		
Anytown, NC 28041 02	280	7	Net Short-term Ca	39,324		
C IRS Center where corporation file	ed return	8a	Net long-term cap	pital gain (loss)		
Part II Information Ab	out the Shareholder	8b	Collectibles (28%	b) gain (loss)		
D Shareholder's identifying numbe 999	er 9-06-0008	8c	Unrecaptured sec	ction 1250 gain		
E Shareholder's name, address, ci	ity, state, and ZIP code	9	Net section 1231	gain (loss)		
Bin Xempt	DRAFI	10	Other income (los	ss)	15	Alternative minimum tax (AMT) items
51 Any Street		Α	70	5,000	A	(1,005)
Anytown, WI 53201					В	(7,366)
F Shareholder's percentage of sto ownership for tax year	ck 50 %		20		В	(7,300)
		11	Section 179 dedu	uction 31,467	16 C	Items affecting shareholder basis 9,726
		12	Other deductions			
		S		251,184	D	87,100
ک _ا ر						
For IRS Use Only						
s) s						
Ŗ R					17	Other information
<u> </u>					A	35,573
			* See attach	ed statement f	or ad	ditional information.

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Cat. No. 11520D

Schedule K-1 (Form 1120S) 2011

1125-A

Cost of Goods Sold

(December 2011) Department of the Treasury Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Employer identification number 11-0000007 WorkNAIIDay, Inc. 1 Inventory at beginning of year 890,846 2 2 3 3 543,037 4 Additional section 263A costs (attach schedule) 4 8,627,996 5 Other costs (attach schedule) 5 **Total.** Add lines 1 through 5 6 6 10,061,879 7 7 8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the 10,061,879 appropriate line of your tax return (see instructions) 8 Check all methods used for valuing closing inventory: (i) Cost (ii) Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶ Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed ✓ No If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," ✓ No

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55988R

Form **1125-A** (12-2011)

March 7, 2011

Form 4562

Depreciation and Amortization (Including Information on Listed Property)

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service (99)

► See separate instructions.

► Attach to your tax return.

Attachment Sequence No. 179

Name(s) shown on return Business or activity to which this form relates Identifying number WorkNAllDay, Inc. Manufacturing 11-0000007 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 500,000 Total cost of section 179 property placed in service (see instructions) . . . 2 88,235 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 2.000.000 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- . . . 4 0 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 500,000 6 (a) Description of property (b) Cost (business use only) (c) Elected cost Compresser 62,935 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 62,935 9 Tentative deduction. Enter the **smaller** of line 5 or line 8 9 62,935 **10** Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 424,118 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 62,935 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service 14 **15** Property subject to section 168(f)(1) election 15 **16** Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 5.761 17 MACRS deductions for assets placed in service in tax years beginning before 2011 17 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (a) Classification of property (f) Method placed in (business/investment use (e) Convention (g) Depreciation deduction service only-see instructions) 3-year property 5-year property c 7-year property d 10-year property e 15-year property f 20-year property g 25-year property S/L 25 yrs. h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life HY S/L 965 $\overline{12}$ yrs. S/L **b** 12-year **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 6,726 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

			LOIII	1 1120	o res	si Sce	nano	5						
														- 0
Pai	4562 (2011) rt V Listed Property (Ir entertainment, recrea	•	seme	nt.)						·			•	
	24b, columns (a) throug										0,,00,10	,	<i>p.</i> 010 01	. ,
	Section A—Depreciation				_								obiles.)	
24a	Do you have evidence to support the		stment ı	use claime	ed? <u></u> (e)	Yes _	No	24b f	"Yes,"	is the evid	dence w	ritten?		∐ No
v	e of property (list vehicles first) Date placed in service Busin investment percer	ess/ (ent use Cost or o		sis (busir	for depre ness/inves use only	stment)	(f) Recovery period	Con	(g) ethod/ evention		(h) preciation eduction	n E	(i) ected sec cost	
25	Special depreciation allowanthe tax year and used more to								25					
26	Property used more than 50%		d busir	ness use	e:									
		% % %	2			1	9							
_27	Property used 50% or less in		usiness	s use:				S/L -		_				
		%			77			5/L -						
		%						S/L -						
28	Add amounts in column (h), li													
29	Add amounts in column (i), lir											29		
	plete this section for vehicles use our employees, first answer the q	ed by a sole pr	oprieto		r, or oth	ner "mor	e than 5	% own						vehicles
30	Total business/investment miles the year (do not include commut	ŭ		(a) hicle 1		b) icle 2	(c Vehi		Ve	(d) hicle 4		(e) nicle 5		f) cle 6
	Total commuting miles driven durin Total other personal (noncomm driven	nuting) miles												
33	Total miles driven during the years of through 32													
34	Was the vehicle available for during off-duty hours?	personal use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily than 5% owner or related perso													
36	Is another vehicle available for p													
	Section C – G wer these questions to determing than 5% owners or related pe	ne if you mee	t an ex	xception									who ar	e not
37	Do you maintain a written po your employees?	licy statemen	t that	•	s all pe	rsonal ι	ise of v	ehicles	s, inclu	uding co	mmutir	ng, by	Yes	No
38	Do you maintain a written poemployees? See the instruction													
39 40	Do you treat all use of vehicle Do you provide more than fivuse of the vehicles, and retain	e vehicles to	your	employe		 tain info	 rmatior	 n from	 your e	 employe	es abo	 ut the		
41	Do you meet the requirement Note: <i>If your answer to 37, 38,</i>	s concerning	qualifi	ed autor										
Par	rt VI Amortization	55, 70, UI 41 I	100	, 40 1101	· comple	J.C 0 0 01	טו ט ווט		v GI G U	V C I II C I C S	•			
	(a) Description of costs	(b) Date amortiza begins	ation	Amo	(c) rtizable aı	mount	Co	(d) ode secti	ion	(e) Amortiz period percen	ation d or	Amortiz	(f) ation for th	nis year
42	Amortization of costs that begin	ns during your	2011 t	tax year	(see inst	tructions	s):			2010011	90			
		1												

Form **4562** (2011)

43

44

43 Amortization of costs that began before your 2011 tax year .

44 Total. Add amounts in column (f). See the instructions for where to report .

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) OMB No. 1545-0184

20 **1 1**Attachment

Interna	al Revenue Service (99)	► Attach to	your tax return.	► See sepa	arate instructions.			quence No. 27
	e(s) shown on return					Identifying r		
Wor	rkNAIIDay, Inc						11-00	00007
1	Enter the gross proceed	ds from sales or exc	hanges reported t	o you for 2011 or	n Form(s) 1099-B or	1099-S (or		
	substitute statement) th	nat you are including	on line 2, 10, or 2	0 (see instruction	ıs)		1	14,560
Pa	rt I Sales or Excha	anges of Proper	ty Used in a Tr	ade or Busine	ss and Involunta	ary Conver	sions	From Other
	Than Casualty	or Theft-Most	Property Held	More Than 1	Year (see instru	ctions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, plu improvements expense of s	ıs s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
200	0 Ford F150	08/30/2000	10/14/2011		31,247	3	1,247	(
3	Gain, if any, from Form 46						3	
4	Section 1231 gain from in		•				4	
5	Section 1231 gain or (loss	,	J				5	
6	Gain, if any, from line 32,		,				6	
7	Combine lines 2 through (7	(
	Partnerships (except ele instructions for Form 106							
	Individuals, partners, Soline 7 on line 11 below a losses, or they were reconschedule D filed with you	ind skip lines 8 and 9 aptured in an earlier). If line 7 is a gain year, enter the ga	and you did not lain from line 7 as	have any prior year s	section 1231		
8	Nonrecaptured net sectio	on 1231 losses from p	rior years (see instr	uctions)			8	
9	Subtract line 8 from line 7	7. If zero or less, enter	r -0 If line 9 is zero	o, enter the gain fro	om line 7 on line 12 b	elow. If line		
_	9 is more than zero, enter							1
	capital gain on the Sched	lule D filed with your r	eturn (see instruction	ons)		. 🗷	9	1
Pai	rt II Ordinary Gains	s and Losses (se	ee instructions)			_		
10	Ordinary gains and losses	s not included on lines	s 11 through 16 (inc	clude property helo	d 1 year or less):			
						_		
								1
								1
11	Loss, if any, from line 7 .						11	(
12	Gain, if any, from line 7 or	r amount from line 8,	if applicable				12	
13	Gain, if any, from line 31						13	
14	Net gain or (loss) from For	rm 4684, lines 31 and	38a				14	
15	Ordinary gain from installi	ment sales from Form	n 6252, line 25 or 36	3			15	
16	Ordinary gain or (loss) from	m like-kind exchange	s from Form 8824.				16	
17	Combine lines 10 through	n 16					17	14,433
18	For all except individual re	eturns, enter the amo	ount from line 17 or	the appropriate li	ne of your return and	l skip lines a		
	and b below. For individua	al returns, complete li	ines a and h helow					

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form **4797** (2011)

18a

18b

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . .

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

Form 4797 (2011) Page **2**

B 1995 Dodge 3500 C 1998 Chevy Pickup D These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on lines 19A through 190. Property A These columns relate to the properties on line 19A through 190. Property A These columns relate to the property on line 20 through 190. Property	19	(a) Description of section 1245, 1250, 1252, 1254, or 125	5 prope	rty:			(b) Date acq (mo., day, y		(c) Date sold (mo., day, yr.)
C 1998 Chevy Pickup D These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on lines 19A through 19D. P These columns relate to the properties on line 24 or 25a through 19D. P These columns relate to the properties on line 24 or 25a through 19D. P These columns relate to the properties on lines 19D through line 29b before going to line 3D. P These columns at through D, line 24 The section 1284 property: Applicable percentage of payments excluded from partnership to the through D, line 24 The three smaller of line 24 or 25a through D, line 24 The three smaller of line 24 or 25a through D, line 24 Through 19D through line 29b before going to line 3D. Summary of Part III Gains. Complete property columns A through D, line 24 The popication 19D through lines 28b before going to line 3D. Summary of Part III Gains. Compl	Α	1999 Chevy Tahoe					01/06/200	00	01/10/2011
These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the properties on lines 19A through 19D. These columns relate to the property and the property of the proper	В	1995 Dodge 3500					07/01/199	97	02/21/2011
These columns relate to the properties on lines 194 through 190. These columns relate to the properties on lines 194 through 190. Oracs sales price (Note: See line 1 before completing) Core or other basis plus expense of sale. 21 19,330 19,467 24,492 22 Adjusted basis. Subtract line 22 from line 21. 23 0 0 0 0 127 24 Total gain. Subtract line 23 from line 20. 24 5,000 7,760 1,673 25 If section 1245 property: a Depreciation allowed or allowable from line 22. 25 19,330 19,467 24,492 26 If section 1245 property: a Depreciation allowed or allowable from line 22. 25 19,330 19,467 24,492 26 If section 1245 property: a Depreciation allowed or allowable from line 22. b Enter the smaller of line 24 or 25a . b Applicable percentage multiplied by the smaller of line 24 or line 26g, except for a corporation subject to section 291. c Subtract line 26a from line 24.81 residential central property or line 24 is not more than line 26g, skep lines 26g and 26e . c Subtract line 26a from line 24.81 residential central property or line 24 is not more than line 26g, skep lines 26g and 26e . d Additional depreciation after 1989 and before 1976 i 26b . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26c . d Additional depreciation after 1989 and before 1976 i 26d . g Add lines 26b, 26a, and 26f . g Add lines 26b, 26a, and 26f . g Add lines 26b, 26b and 26e . g Add lines 26b, 26b and 26e . g Add lines 26b, 26b and 26e . g Add lines 26b, 26b and 26e . g Add lines 26b, 2	С	1998 Chevy Pickup					07/01/199	98	12/31/2011
These columns relate to the properties on lines 194 through 190. F 20 Gross sales price (Note: See in Poteriors completing.) 21 Cost or other basis plus expense of sale. 22 19,930 19,467 24,619 23 Adjusted basis. Subtract line 22 from line 21. 23 0 0 0 127 24 Total gain. Subtract line 23 from line 20 . 24 5,000 7,760 1,673 25 If Section 1245 property: 26 Depreciation allowed or allowable from line 22. 25 19,930 19,467 24,492 27 Expension allowed or allowable from line 22. 25 19,930 19,467 24,492 28 If Section 1245 property: 29 Depreciation allowed or allowable from line 22. 25 19,930 19,467 24,492 29 Expension allowed or allowable from line 22. 25 19,930 19,467 24,492 20 Depreciation allowed or allowable from line 22. 25 19,930 19,467 24,492 20 Depreciation allowed or allowable from line 22. 25 19,930 19,467 24,492 21 Expension allowed or allowable from line 22. 25 19,930 19,467 24,492 22 Depreciation allowed or allowable from line 22. 25 19,930 19,467 24,492 23 If Section 1245 property: if straight line depreciation was used, enter 4 on line 26g, except for a corporation subject to section 251. 268 250 5,000 7,760 1,673 26 If Section 1250 property: if straight line depreciation was used, enter 4 on line 26g, except for a corporation subject to section 251. 268 250 250 250 250 250 250 250 250 250 250	D								
20 Gross sales price (Note: See line 1 before completing.) 21 Cost or other basis plus expense of sale 22 Depreciation (or depletion) allowed or allowable 23 Adjusted basis. Subtract line 23 from line 21. 24 Total gain. Subtract line 23 from line 20. 25 H Section 1245 property: 26 Depreciation allowed or allowable from line 22. 26 Total gain. Subtract line 23 from line 20. 27 If section 1245 property: 28 Depreciation allowed or allowable from line 22. 28 Depreciation allowed or allowable from line 22. 29 Depreciation allowed or line 24 or 25a. 20 Depreciation allowed or allowable from line 22. 25a. 25b. 5,000 7,760 1,673 26 If section 1245 property: 29 Depreciation allowed or single the section 25t. 25b. 5,000 7,760 1,673 27 If section 1250 property: Firsing time dependance visits section 25t. 26a. 27 If section 25a (see instructions) 28b. Control of line 25a (see instructions) 28c. 28c. 28c. 28d. 28d. 28d. 28d. 28d. 28d. 28d. 28d		These columns relate to the properties on lines 19A through 19D	.▶	Property A	Property	В	Property	, C	Property D
Depreciation (or depletion) allowed or allowable. 22	20	· · · · · · · · · · · · · · · · · · ·		5,000		7,760		1,800	
Adjusted basis. Subtract line 22 from line 21. 23 0 0 0 127 4 Total gain. Subtract line 23 from line 20 24 5,000 7,760 1,673 5 If section 1245 property: a Depreciation allowed or allowable from line 22 25a 19,930 19,467 24,492 b Enter the smaller of line 24 or 25a 25b 5,000 7,760 1,673 6 If section 1250 property: If straight line depreciation was used, enter-0-on line 28g, except for a copporation subject to section 251. a Additional depreciation after 1975 (see instructions) 26b Applicable percentage multiplied by the smaller of line 24 or line 24 is not more than lee 26a, see instructions) 26c dand 26e 26c d Additional depreciation after 1999 and before 1976. 26d disease 25b 25c and 26c d Additional depreciation after 1999 and before 1976. 26d disease 25b 26c, and 26l. 26e d Section 29t amount (corporations only) 26f g Add lines 25b, 26e, and 26l. 26e d Section 29t amount (corporations only) 26f g Add lines 25b, 26e, and 26l. 26e d Section 29t amount (corporations only) 27c line 27a multiplied by applicable percentage (see instructions) 27c Enter the smaller of line 24 or 27b 26c d see instructions) 27c Enter the smaller of line 24 or 27b 26c d see instructions) 27c Enter the smaller of line 26c or 26d in 26c d Section 1252 property; Skip his section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). 27c 27c 28 If section 1254 property: a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) 27c 27c 28d Applicable percentage of payments excluded from income under section 126 (see instructions) 28a 28b 28c 28c 28c 28c 28c 28c 28c 28c 28c 28c	21	Cost or other basis plus expense of sale	21	19,930	1	9,467	2	4,619	
24 Total gain. Subtract line 23 from line 20	22	Depreciation (or depletion) allowed or allowable	22	19,930	1	9,467	2	4,492	
25 If section 1245 property: a Depreciation allowed or allowable from line 22	23	Adjusted basis. Subtract line 22 from line 21	23	0		0		127	
a Depreciation allowed or allowable from line 22 . b Enter the smaller of line 24 or 258 . c H section 1252 property: If straight line depreciation was used, and ditional depreciation after 1975 (see instructions) b Applicable percentage and untilpiled by the smaller of line 24 or line 26a (see instructions) c Subtract line 26a fee instructions) b Applicable percentage from line 24a. If residential rental property or line 24b is not more than line 25a skip lines 26d and 26b c Enter the smaller of line 25c or 26d . d Additional depreciation after 1969 and before 1976 c Enter the smaller of line 25c or 26d . d Additional depreciation after 1969 and before 1976 c Enter the smaller of line 25c or 26d . d Additional depreciation after 1969 and before 1976 c Enter the smaller of line 25c or 26d . d Additional depreciation after 1969 and before 1976 c 26d d Section 291 amount (corporations only) . d Add lines 26b, 26e, and 26f d H section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). a Soil, water, and land clearing expenses . b Line 27a multiplied by applicable percentage (see instructions) . c Enter the smaller of line 24 or 27b . d H section 1254 property: a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) . b Enter the smaller of line 24 or 29a (see instructions) . b Enter the smaller of line 24 or 29a (see instructions) . c Beat and the scale of 126 (see instructions) . 29a	24	Total gain. Subtract line 23 from line 20	24	5,000		7,760		1,673	
b Enter the smaller of line 24 or 25a . 25b 5,000 7,760 1,673 26 If section 1250 property: If straight line depreciation was used, enter-0- on line 25g, except for a corporation subject to section 291. a Additional depreciation after 1976 (see instructions) . 26a b Additional depreciation after 1976 (see instructions) . 26b c Subtract line 26a from line 24a. If residential rental property or line 24 is not more than line 26a, six pi ines 25d and 25e d Additional depreciation after 1998 and before 1976. e Enter the smaller of line 26c or 26d . 26d g Additional depreciation after 1998 and before 1976. g Add lines 26b, 26e, and 26f . 26d g Add lines 26b, 26e, and 26f . 26d g Add lines 26b, 26e, and 26f . 26g g Add lines 26b, 26e, and 26f . 26g g Add lines 26b, 26e, and 26f . 26g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 27g g Add lines 26b, 26e, and 26f . 26	25	If section 1245 property:							
### 18 ##		•	25a	19,930	1	9,467	2	4,492	
a Additional depreciation after 1975 (see instructions) . b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions) . c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e d Additional depreciation after 1989 and before 1976 . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f. 27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership) a Soil, water, and land clearing expenses . 28 If section 1254 property: a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) . b Enter the smaller of line 24 or 28a . 28b	b	Enter the smaller of line 24 or 25a	25b	5,000		7,760		1,673	
a Additional depreciation after 1975 (see instructions) . b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions) . c Subtract line 26a from line 24a, skip lines 26d and 26b d Additional depreciation after 1969 and before 1976. e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 16c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter the smaller of line 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter 16c and 26c or 26d . g Add lines 26b, 26e, and 26f . e Enter 16c and 26c or 26d . g Add lines 26b, 26e, and 26f . g Add lines 26b, 26e . g Add lines 26b, 26e . g Add lines 26b, 26e . g Add lines 26b, 26e . g Add lines 26b	26	· · · · · · · · · · · · · · · · · · ·							
b Applicable percentage multiplied by the smaller of line 24 or line 28a (see instructions) c Subtract line 28a from e24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e d Additional depreciation after 1998 and before 1976. 26d e Enter the smaller of line 25c or 26d f Section 291 amount (corporations only) g Add lines 26b, 26e, and 26f. 27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). a Soil, water, and land clearing expenses b Line 27a multiplied by applicable percentage (see instructions) c Enter the smaller of line 24 or 27b 27c 27f If section 1254 property: a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions) b Enter the smaller of line 24 or 28a 28b J If section 1255 property: a Applicable percentage of payments excluded from income under section 126 (see instructions). 29a J Inter the smaller of line 24 or 29a (see instructions) 29a Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30. 30 Total gains for all properties. Add property columns A through D, line 24 31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions) (a) Section 179 expense deduction or depreciation allowable in prior years. 33	а		26a						
c Subtract line 26a from line 24, if residential rental property or line 24 is not more than line 26a, skip lines 26d and 26a d Additional depreciation after 1999 and before 1976		Applicable percentage multiplied by the smaller of line							
d Additional depreciation after 1969 and before 1976. e Enter the smaller of line 25c or 26d	С	·	200						
e Enter the smaller of line 26c or 26d			_				-		
f Section 291 amount (corporations only)									
g Add lines 26b, 26e, and 26f									
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership): a Soil, water, and land clearing expenses			-			_	_		
b Line 27a multiplied by applicable percentage (see instructions) c Enter the smaller of line 24 or 27b	27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).	2	7, 2	20.		1		
c Enter the smaller of line 24 or 27b									
28 If section 1254 property: a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)			-						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)			2/0						
29 If section 1255 property: a Applicable percentage of payments excluded from income under section 126 (see instructions)	а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)							
a Applicable percentage of payments excluded from income under section 126 (see instructions)			200						
Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30. 30 Total gains for all properties. Add property columns A through D, line 24	а	Applicable percentage of payments excluded from income under section 126 (see instructions)	-						
30 Total gains for all properties. Add property columns A through D, line 24		· · · · · · · · · · · · · · · · · · ·		havarrah D thuarra	ا ما ۱ م	- of o u		20	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	Sun	mary of Part III Gains. Complete property colur	IIIS A	inrough D inroug	ii iiile Zab t	Delore	going to iii	ie 30.	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	30	Total gains for all properties. Add property columns A thro	ough D,	line 24				30	14,433
other than casualty or theft on Form 4797, line 6	31							31	14,433
Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions) (a) Section 179 expense deduction or depreciation allowable in prior years	32								
(see instructions) (a) Section 179 expense deduction or depreciation allowable in prior years	_								
33 Section 179 expense deduction or depreciation allowable in prior years	Pan		9 and	280F(b)(2) Whe	en Busines	ss Us	e Drops to	50%	or Less
								on	(b) Section 280F(b)(2)
34 Recomputed depreciation (see instructions)	33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
	34	Recomputed depreciation (see instructions)				34			

Form **8824**

Like-Kind Exchanges

(and section 1043 conflict-of-interest sales)

OMB No. 1545-1190

11-0000007

Identifying number

Department of the Treasury Internal Revenue Service

Name(s) shown on tax return WorkNAIIDay, Inc.

► Attach to your tax return.

Attachment Sequence No. 109

Form **8824** (2011)

Part I Information on the Like-Kind Exchange Note: If the property described on line 1 or line 2 is real or personal property located outside the United States, indicate the country. 1 Description of like-kind property given up: 2000 Ford Pickup 2 Description of like-kind property received: 2006 Ford Pickup M 03/05/2000 3 Date like-kind property given up was originally acquired (month, day, year) . . . 4 Date you actually transferred your property to other party (month, day, year) 4 MM10/14/2011Y Date like-kind property you received was identified by written notice to another party (month, 5 MM10/12/2011YY day, year). See instructions for 45-day written identification requirement 5 Date you actually received the like-kind property from other party (month, day, year). See instructions 10/14/2011 Was the exchange of the property given up or received made with a related party, either directly or indirectly (such as through an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III ☐ Yes ✓ No Related Party Exchange Information Name of related party Relationship to you Related party's identifying number Address (no., street, and apt., room, or suite no., city or town, state, and ZIP code) During this tax year (and before the date that is 2 years after the last transfer of property that was part of 9 the exchange), did the related party sell or dispose of any part of the like-kind property received from you (or an intermediary) in the exchange or transfer property into the exchange, directly or indirectly (such as During this tax year (and before the date that is 2 years after the last transfer of property that was part of 10 the exchange), did you sell or dispose of any part of the like-kind property you received? If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and this is not the year of the exchange, stop here. If either line 9 or line 10 is "Yes," complete Part III and report on this year's tax return the deferred gain or (loss) from line 24 unless one of the exceptions on line 11 applies. 11 If one of the exceptions below applies to the disposition, check the applicable box: ☐ The disposition was after the death of either of the related parties. The disposition was an involuntary conversion, and the threat of conversion occurred after the exchange. You can establish to the satisfaction of the IRS that neither the exchange nor the disposition had tax avoidance as one of its principal purposes. If this box is checked, attach an explanation (see instructions).

Cat. No. 12311A

For Paperwork Reduction Act Notice, see the instructions.

Form 8824 (2011) Page **2**

	s) shown on tax return. Do not enter name and social security number if shown on other side.	Your so	ocial security number	
	NAIIDay, Inc.	!	11-000007	
Part				
	Caution: If you transferred and received (a) more than one group of like-kind properties or (b) cash or o	other (n	ot like-kind) property,	
	see Reporting of multi-asset exchanges in the instructions. Note: Complete lines 12 through 14 only if you gave up property that was not like-kind. Otherwise	o ao ta	lino 15	
12	Fair market value (FMV) of other property given up 12	e, go ic		
13	Adjusted basis of other property given up			
				
14	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the gain or (loss) in the same manner as if the exchange had been a sale	14		
	Caution: If the property given up was used previously or partly as a home, see Property used as home in the instructions.			
15	Cash received, FMV of other property received, plus net liabilities assumed by other party, reduced (but not below zero) by any exchange expenses you incurred (see instructions)	15		
16	FMV of like-kind property you received	16	40,000	
17	Add lines 15 and 16	17	40,000	
18	Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any exchange expenses not used on line 15 (see instructions)	18		
19	Realized gain or (loss). Subtract line 18 from line 17	19	40,000	
20	Enter the smaller of line 15 or line 19, but not less than zero	20	0	_
21	Ordinary income under recapture rules. Enter here and on Form 4797, line 16 (see instructions)	21	0	_
22	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here and on			_
	Schedule D or Form 4797, unless the installment method applies (see instructions)	22	0	
23	Recognized gain. Add lines 21 and 22	23	0	
24	Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instructions	24	40,000	
25	Basis of like-kind property received. Subtract line 15 from the sum of lines 18 and 23	25	0	_
Part	V Deferral of Gain From Section 1043 Conflict-of-Interest Sales			_
26 27	conflict-of-interest requirements. This part can be used only if the cost of the replacement proper the divested property. Enter the number from the upper right corner of your certificate of divestiture. (Do not attach a copy of your certificate. Keep the certificate with your records.)			,
28	Description of replacement property ▶			
29	Date divested property was sold (month, day, year)	29	MM/DD/YYY	Y
30	Sales price of divested property (see instructions)			
31	Basis of divested property			
32	Realized gain. Subtract line 31 from line 30	32		
33	Cost of replacement property purchased within 60 days after date	02		
33	of sale			
34	Subtract line 33 from line 30. If zero or less, enter -0	34		
35	Ordinary income under recapture rules. Enter here and on Form 4797, line 10 (see instructions)	35		
36	Subtract line 35 from line 34. If zero or less, enter -0 If more than zero, enter here and on Schedule D or Form 4797 (see instructions)	36		
37	Deferred gain. Subtract the sum of lines 35 and 36 from line 32	37		

Basis of replacement property. Subtract line 37 from line 33

38

FORM 1120S TEST SCENARIO 6

FORMS REQUIRED: 1120S, Sch K-1 (1120S), Sch M-3 (1120S), Sch N (1120), 1125-A, 4562, 5471, Sch J (5471), Sch M (5471), 8916-A

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule2 CharitableContributionsSchedule ItemizedOtherDeductionsSchedule3

OtherAdjustmentsAndTaxPreferenceItemsSchedule (1120S)

ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule NonincludibleForeignEntitySchedule

USDividendsNotEliminatedInTaxConsolidationSchedule

PartnershipInterestSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

OtherAdjustmentsAndTaxPreferenceItemsSchedule (Sch. K-1)

ItemizedOtherCostsSchedule

NOTE: The entry in Schedule K-1 (Form 1120S), Part I, Box C, "IRS Center where corporation filed return," should be "OSPC".

BINARY ATTACHMENTS: None

HEADER INFO: not on actual form

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

Type: ERO Practioner PIN:

EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Signature Option: PIN

Officer: Name: Talbert Oaks

Taxpayer PIN: Self-Select **Phone**: 301-555-1212

Email Address: talbertoaks@treefixr.com

DateSigned: 01/25/12

Preparer: Name: Johnny Appleseed

Date Prepared: 01/20/12

Name Controls:

Form 1120S – Tree Fixr Upper, Inc. – TREE Sch K-1 shareholder Rose B. Trim - TRIM

<u>IP Address:</u> 112.112.112

Attachment 1, Form 1120S, line 5: Other Income (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 740,410
US Partnership Loss (320,210)
Total 420,200

Attachment 2, **Form 1120S**, Line 19: Other Deductions (*ItemizedOtherDeductionsSchedule2*)

Dues and Subscriptions 3,932,765 Communications 925.702 **Employment Expenses** 1,763,530 Utilities & Telephone 932,765 Travel 6,625,923 Professional Expenses 1,376,350 Workers Compensation 725,013 **Supplies** 914,685 Postage 212.652 Transportation 1,327,085 Life Insurance 464,916 Miscellaneous 938,643 Total 20,140,029

Attachment 3, Form 1120S, Sch K, Line 12a: Contributions (Charitable Contributions Schedule)

Charitable Contributions: Cash Contribution (50%)

Amount: **500,000**

Business Name: Tree Fixr Upper, Inc.

Code: A

Attachment 4, Form 1120S, Sch K, Line 12d: Other Deductions (ItemizedOtherDeductionsSchedule3)

Trade/Business Activity: 484110

Description: Expenses under Section 212 for the production of income

Amount: **320,210**

Code: S

Attachment 5, Form 1120S, Sch K, Line 15f: Other AMT items (OtherAdjustmentsAndTaxPreferenceItemsSchedule)

Explanation: Long-term contracts entered into after 2/28/1986.

Attachment 6, Form 1120S, Sch L Balance Sheets per Books, Line 6 (b & d): Other current assets at beginning and end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

Pre-paids & Deposits

Beginning
2,700,000
2,300,000

Attachment 7, **Form 1120S**, Sch L Balance Sheets per Books, Line 9 (b & d): Other investments at beginning and endof tax year (*ItemizedOtherInvestmentsSchedule*)

	Beginning	Ending
ABC LLC	125,000	125,000
TAX PAD'NERS	80,000	120,000
Life Insurance – Cash Surrender Value	<u>975,400</u>	<u>355,484</u>
Total	1,180,400	600,484

Attachment 8, **Form 1120S**, Sch L: Line 18 (b & d): Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

Accrued Expenses Beginning Ending 23,100,999

Attachment 9, Form 1120S, Sch L, Line 21(d): Other Liabilities (*ItemizedOtherLiabilitiesSchedule*)

Beginning Ending
Deferred Compensation 1,700,900

Attachment 10, Form 1120S, Sch M- 3, Part I, Line 5(b): Net loss from nonincludible foreign entities (*NonincludibleForeignEntitySchedule*)

 Name
 EIN
 Amount

 ABC Enterprises
 11-0000015
 200

Attachment 11, Form 1120S, Sch M- 3, Part II, Line 6: U.S Dividends not eliminated in tax consolidation (*USDividentsNotEliminatedInTaxConsolidatonSchedule*)

		Class of	<u>Percentage</u>		<u>Colu</u>	<u>umns</u>	
<u>Name</u>	<u>EIN</u>	<u>Stock</u>	of class	<u>a</u>	<u>b</u>	<u>C</u>	<u>d</u>
Misc. Corp	99-0000009	Common	50%	2,480,000	0	0	2,480,000

Attachment 12, Form 1120S, Sch M- 3, Part II, Line 7: Income (Loss) from U.S. Partnerships (*PartnershipInterestSchedule*)

 Name
 EIN
 EOY Profit Sharing %
 EOY Loss Sharing %
 Columns a

 ABC LLC
 99-9060012
 60%
 60%
 (320,010)
 0
 (200)
 (320,210)

Attachment 13, Form 1120S, Sch M- 3, Part III, Line 31: Other expense/deduction items with differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

Attachment 14, Sch K-1 (Form 1120S), Line 15: Alternative minimum tax (AMT) items (OtherAdjustmentsAndTaxPreferenceItemsSchedule)

Explanation: Long-term contracts entered into after 2/28/1986.

Attachment 15, **Form 1125-A**, Line 5: Other Costs (*ItemizedOtherCostsSchedule*)

Allocation of Cost of Goods Sold 70,480
Cost of Service 1,599,205,984
Total 1,599,276,464

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation. ► See separate instructions.

OMB No. 1545-0130

For	calen	dar year 2011 o	r tax yea	r beginning		, 2011, 6	ending	ļ			, 20	
A S	election	n effective date		Name						D Empl	oyer identification n	umber
	5/	/31/1999		Tree Fixr Upper,	Inc.						11-0000009	
B B	usiness	activity code	TYPE	Number, street, an	d room or suite no. If a P.O.	box, see inst	ructions	S.		E Date	incorporated	
nι	umber (s	see instructions)	OR	39 Any Street							11/19/1957	
541	320		PRINT	City or town, state,	, and ZIP code					F Total	assets (see instruction	ns)
		2 14 0	Philiti									
	neck if 8 Itached	Sch. M-3		Anytown, OK 740	002				- 1.	Φ.	560,500,183	اء
			a to be on	C corporation box	inning with this tax year?	Voc	□No	If "Voo."	atto ok	Dorm	2553 if not alread	
				(2) Nam		Address ch	_	ii ies, a	allaci	i Foiiii	2000 II HOL alread	iy illeu
п	Check	if: (1) ∐ Fina			ection termination or re		ariye					
		(4) 🗌 Ame										
					eholders during any par		-				. • 1	
Cau	tion. Ir				enses on lines 1a throug		ne instr	uctions for mo	re inf	ormatic	on.	
	1 a				(see instructions)							
	b	Gross receipts	or sales r	not reported on lir	ne 1a (see instructions)	1b	1	,900,670,400				
	С	Total. Add lines	s 1a and 1	1b		1c	1	,900,670,400				
Ф	d	Returns and all	lowances	plus any "cash ba	ack" included on line 1:	a 1d						
Income	е	Subtract line 1	d from lin	e 1c						1e	1,900,670,400)
2	2									2	1,860,100,750)
드	3									3	40,569,650)
	4				e 17 (attach Form 4797					4		
	5				ach statement)					5	420,200	<u>, </u>
	6				5					6	40,989,850	-
·	7									7	8,500,400	
ons	8				dits)					8	6,372,055	
tati	9									9	500,101	
Ш										H-	300,10	<u>'</u>
or I	10								٠	10	/ /50 100	+
(see instructions for limitations)	11								•	11	6,650,188	
itio	12		nses						•	12	13,980,990	
truc	13									13	120,100	
ins	14				or elsewhere on return					14	26,234	1
ee	15	Depletion (Do I	not dedu	ct oil and gas de	pletion.)					15		
	16	Advertising .								16	890,700)
Deductions	17	Pension, profit-	-sharing,	etc., plans						17	1,300,000)
tio	18	Employee bene	efit progra	ams						18		
nc	19	Other deduction	ns (attach	h statement) .						19	20,140,029	9
ed	20	Total deduction	ns. Add I	lines 7 through 19					\blacktriangleright	20	58,480,797	7
۵	21				act line 20 from line 6					21	(17,490,947))
	22 a	Excess net pass	sive incom	ne or LIFO recaptur	e tax (see instructions)	22a						
	b	Tax from Sche	dule D (Fo	orm 1120S)		22b						
ıts	С				or additional taxes) .		·			22c		
Jer	23 a				erpayment credited to 2	2011 23a						
Tax and Payments	b	Tax deposited				23b						
Ра	C	•		id on fuels (attach		23c						
Þ	d	Add lines 23a t					1			23d		
ar	24		•		heck if Form 2220 is a	· · · · · ttached			$\dot{\Box}$	24		+-
ax	2 4 25		• •	,	the total of lines 22c a		rama	int owod	ш	25		+-
Η						•			•	26		-
	26			•	ne total of lines 22c and	ı 24, eriler a	amoun 					-
	27				12 estimated tax	anvina sahadu	loo and a	Refunded		27	knowledge and belief is	t io truo
					d this return, including accomp n taxpayer) is based on all inforr						e IRS discuss this return	ı ıə ıru le ,
Sig	nr				I) Dominia					e preparer shown below	
	- 1	0:	effice:			Presid	ent				tructions)? Yes	□ No
He	1 C	Signature of o		20	Date Drapararia aigneture	Title		Data				110
Pai	id	Print/Type pre	parer S riam	IC	Preparer's signature			Date		Check [
	epare	er								self-emp		
	e On	ly Firm's name	400.	tronic Tax Filers, I						Firm's E	E40 FFF 4	
		Firm's address		Efile Drive Anytow	+					Phone n		
For	Paper	work Reduction	Act Notic	e, see separate in	structions.		Cat. No	. 11510H			Form 1120 5	> (2011)

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Form **1120S** (2011)

Form 1120S (2011) Page 2 Schedule B Other Information (see instructions) Yes No **b** Accrual 1 Check accounting method: **a** Cash c ☐ Other (specify) ► 2 See the instructions and enter the: a Business activity ► Architecture **b** Product or service ► Commercial Landscaping At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic

corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide Check this box if the corporation issued publicly offered debt instruments with original issue discount If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount

If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see

Instruments.

fror	m prid	or years, enter the net unrealized built-in gain reduced by net recognized built-in gain fron	n prio	r years (see	
inst	tructio	ons)			
Ent	er the	e accumulated earnings and profits of the corporation at the end of the tax year.			
Are	the o	corporation's total receipts (see instructions) for the tax year and its total assets at the end of	the ta	ax year less	
tha	n \$25	0,000? If "Yes," the corporation is not required to complete Schedules L and M-1			'
Dur	ring th	ne tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," se	e insti	ructions .	'
Did	I the c	corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instruction	ns)? .		~
If "\	Yes,"	did the corporation file or will it file all required Forms 1099?			
dul	e K	Shareholders' Pro Rata Share Items		Total amount	
	1	Ordinary business income (loss) (page 1, line 21)	1	(17,490,947	7)
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	3a	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	С	Other net rental income (loss). Subtract line 3b from line 3a	3с		
SS	4	Interest income	4	2,500,00	0
2	5	Dividends: a Ordinary dividends	5a	2,480,00	0
<u>e</u>		b Qualified dividends 5b			
<u>ا</u> و	6	Royalties	6		
<u>일</u>	7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7		
	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		
	b	Collectibles (28%) gain (loss)			
	С	Unrecaptured section 1250 gain (attach statement) 8c			
	9	Net section 1231 gain (loss) (attach Form 4797)	9		
	insi Ent Are tha Dui Did If "	Instruction Enter the Are the of than \$25 During the Did the of the Color (Yes," If "Yes," If "Y	Enter the accumulated earnings and profits of the corporation at the end of the tax year. Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instruction If "Yes," did the corporation file or will it file all required Forms 1099? Clule K Shareholders' Pro Rata Share Items 1 Ordinary business income (loss) (page 1, line 21) 2 Net rental real estate income (loss) (attach Form 8825) 3a Other gross rental income (loss) (attach Form 8825) 5 Expenses from other rental activities (attach statement) c Other net rental income (loss). Subtract line 3b from line 3a 4 Interest income 5 Dividends: a Ordinary dividends b Qualified dividends 6 Royalties 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) 8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) b Collectibles (28%) gain (loss) c Unrecaptured section 1250 gain (attach statement) 8 Description at the end of the tax year and its total assets at the end of the attach end of the attach end of the en	Enter the accumulated earnings and profits of the corporation at the end of the tax year. Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions) Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? If "Yes," did the corporation file or will it file all required Forms 1099? Coule K Shareholders' Pro Rata Share Items 1 Ordinary business income (loss) (page 1, line 21) 2 Net rental real estate income (loss) (attach Form 8825) 3a Other gross rental income (loss) b Expenses from other rental activities (attach statement) c Other net rental income (loss). Subtract line 3b from line 3a 4 Interest income 5 Dividends: a Ordinary dividends 6 Royalties 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) 8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) 8 Decollectibles (28%) gain (loss) c Unrecaptured section 1250 gain (attach statement) 8 Decollectibles (28%) gain (loss) C Unrecaptured section 1250 gain (attach statement) 8 Decollectibles (28%) gain (loss)	Enter the accumulated earnings and profits of the corporation at the end of the tax year. Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions. Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)? If "Yes," did the corporation file or will it file all required Forms 1099?. dule K Shareholders' Pro Rata Share Items Total amount 1 Ordinary business income (loss) (page 1, line 21)

Other income (loss) (see instructions) . . Type ▶

Form 1120S (2011) Page **3**

		Charachaldens! Due Date Charachterise (acutions)		
Ø		Shareholders' Pro Rata Share Items (continued)		otal amount
Ö	11	Section 179 deduction (attach Form 4562)	11	
Deductions	12a	Contributions	12a	500,000
D C	b	Investment interest expense	12b	340
ă	С	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
	d	Other deductions (see instructions) Type ► \$	12d	320,210
	13a	Low-income housing credit (section 42(j)(5))	13a	
	b	Low-income housing credit (other)	13b	
Credits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
<u>6</u>	d	Other rental real estate credits (see instructions) Type ▶	13d	
Ō	е	Other rental real estate credits (see instructions) Type ► Other rental credits (see instructions) Type ►	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g	Other credits (see instructions) Type ▶ 0	13g	25,000
	14a	Name of country or U.S. possession		
	b	Gross income from all sources	14b	
	С	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level		
	d	Passive category	14d	
SL	е	Passive category	14e	
ᅙ	f	Other (attach statement)	14f	
ac		Deductions allocated and apportioned at shareholder level		
Foreign Transactions	g	Interest expense	14g	
<u> </u>	h	Other	14h	
E		Deductions allocated and apportioned at corporate level to foreign source income		
<u>ē</u>	i	Passive category	14i	
<u>R</u>	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	1	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n			
	15a	Other foreign tax information (attach statement) Post-1986 depreciation adjustment	15a	168,150
ax Is	b	Adjusted gain or loss	15b	(168,100)
Minimum Tax (AMT) Items	C	Depletion (other than oil and gas)	15c	(100/100)
Ainimum Tay (AMT) Items	d	Oil, gas, and geothermal properties—gross income	15d	
ቜቜ	e	Oil, gas, and geothermal properties—deductions	15e	
20	f	Other AMT items (attach statement)	15f	15,000
	16a	Tax-exempt interest income	16a	13,000
Shareholder Basis	b	Other tax-exempt income	16b	
arehol Basis	C	Nondeductible expenses	16c	491,410
are Ba	d	Distributions (attach statement if required) (see instructions)	16d	471,410
ß				
	17a	Repayment of loans from shareholders	16e	4,980,000
ciliation Information	17a		17a	4,700,000
ormati	b	Investment expenses	17b	
ع ق	C	Dividend distributions paid from accumulated earnings and profits	17c	
=	d	Other items and amounts (attach statement)		
ciliation	4.0			
שו כ	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right		

Form **1120S** (2011)

Form 1120S (2011) Page **4**

Sche	dule L Balance Sheets per Books	Beginning of	tax year	End o	f tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		61,000,300	`,,	125,954,114
2a	Trade notes and accounts receivable	88,799,978		310,294,48	
b	Less allowance for bad debts	()	88,799,978	,	310,294,485
3	Inventories		92,101,022		91,180,300
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)		2,700,000		2,300,000
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)		1,180,400		600,484
10a	Buildings and other depreciable assets	40,270,500		40,270,500	0
b	Less accumulated depreciation	12,250,400)	28,020,100	12,300,600	27,969,900
11a	Depletable assets				
b	Less accumulated depletion			()
12	Land (net of any amortization)				2,200,900
13a	Intangible assets (amortizable only)			,	N N
b	Less accumulated amortization		177	()
14	Other assets (attach statement)				
15	Total assets		273,801,800		560,500,183
	Liabilities and Shareholders' Equity		470 700 400		440,000,000
16	Accounts payable		170,700,400		449,809,280
17	Mortgages, notes, bonds payable in less than 1 year	_	200,800 10,500,600		500,000 23,100,999
18	Other current liabilities (attach statement) Loans from shareholders	_	10,500,600		23,100,999
19 20	Mortgages, notes, bonds payable in 1 year or more	_	18,660,600		18,300,300
21	Other liabilities (attach statement)		10,000,000		1,700,900
22	Capital stock		5,006,250		8,420,330
23	Additional paid-in capital	_	68,733,150		58,668,374
24	Retained earnings		33/733/133		30,000,011
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock)		
27	Total liabilities and shareholders' equity		273,801,800		560,500,183
Sche	dule M-1 Reconciliation of Income (Loss) per Books With Inc	come (Loss) per	Return	
	Note. Schedule M-3 required instea	d of Schedule M-1 if total	al assets are \$10 m	nillion or more—see	instructions
1	Net income (loss) per books	5		oks this year not included	
2	Income included on Schedule K, lines 1, 2, 3c, 4,		on Schedule K, lines 1 t	hrough 10 (itemize):	
	5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Tax-exempt inter	est\$	
	year (itemize)				
3	Expenses recorded on books this year not	6		ed on Schedule K,	
	included on Schedule K, lines 1 through 12 and			and 14l, not charged	
_	14l (itemize): Depreciation \$		against book incor	ne this year (itemize):	
a	Travel and entertainment \$		a Depreciation 5		
b		7	Add lines 5 and 6		
4	Add lines 1 through 3	8		ζ, line 18). Line 4 less line 7	
	dule M-2 Analysis of Accumulated Adjus	tments Account, Otl	her Adjustments	Account, and S	hareholders'
	Undistributed Taxable Income	Previously Taxed (se	e instructions)		
		(a) Accumulated	(b) Other ad	justments (c) Sh	nareholders' undistributed
		adjustments account	accol	unt taxabl	e income previously taxed
1	Balance at beginning of tax year	8,922,6	586		
2	Ordinary income from page 1, line 21				
3	Other additions	4,980,0			
4	Loss from page 1, line 21	(17,490,94			
5	Other reductions	(1,336,96)	
6	Combine lines 1 through 5	(4,925,22	21)		
7	Distributions other than dividend distributions	(4.007.0)	04)		
8	Balance at end of tax year. Subtract line 7 from line 6	(4.925.2)	Z I I I		

Tree Fixr Upper, Inc. 39 Any Street Anytown, OK 74002 C IRS Center where corporation filed return Part II Information About the Shareholder Be Collectibles (28%) gain (loss) Part II Information About the Shareholder D Shareholder's identifying number 999-06-0014 E Shareholder's name, address, city, state, and ZIP code ROSE B. Trim 7 Net short-term capital gain (loss) But Collectibles (28%) gain (loss) 9 Net section 1230 gain 10 Other income (loss) 15 Alternative minimum A Alternative minimum 7 Any Street Anytown, PA 17201 B (1 Section 179 deduction A 500,000 H 340 S 320,210 17 Other information				Final K-1	Amended	l K-1	OMB No	o. 1545-0130
For calendar year 2011, or tax, year beginning	1120S)	2011	Pa					ome,
Shareholder's Share of Income, Deductions, Credits, etc.		alendar year 2011, or tax	1	1	, ,		Credits	10.000
Part Information About the Corporation Interest income Int	y	beginning, 2011 ending, 20	2			0		10,000
A Corporation's employer identification number 1.0000009			3	Other net rental inc	ome (loss)			
A Corporation's employer identification number 11-0000009 B Corporation's name, address, city, state, and ZIP code Tree Fixr Upper, Inc. 6 Royalties 7 Net short-term capital gain (loss) Part II Information About the Shareholder D Shareholder's identifying number 999-06-0014 E Shareholder's name, address, city, state, and ZIP code Rose B. Trim 57 Any Street Anytown, PA 17201 F Shareholder's percentage of stock ownership for tax year	Information About th	Corporation	4		2,500,000			
Tree Fixr Upper, Inc. 39 Any Street Anytown, OK 74002 C IRS Center where corporation filed return D Shareholder's identifying number 999-06-0014 E Shareholder's name, address, city, state, and ZIP code ROSE B. Trim 7 Net short-term capital gain (loss) Unrecaptured section 1250 gain 9 Net section 1231 gain (loss) 10 Other income (loss) F Shareholder's percentage of stock ownership for tax year			5a	· ·				
39 Any Street Anytown, OK 74002 C. IRS Center where corporation filed return Ba Net long-term capital gain (loss) Collectibles (28%) gain (loss) Collectib	poration's name, address, city, state,	I ZIP code	5b	Qualified dividends	i	14	Foreign transaction	S
Anytown, OK 74002 C IRS Center where corporation filed return Ba Net long-term capital gain (loss) Part II Information About the Shareholder D Shareholder's identifying number 999-06-0014 E Shareholder's name, address, oity, state, and ZIP code Rose B. Trim 7 Any Street Anytown, PA 17201 F Shareholder's percentage of stock ownership for tax year	Fixr Upper, Inc.		6	Royalties				
Part Information About the Shareholder 8a			7	Net short-term cap	ital gain (loss)			
Part Information About the Shareholder 8b Collectibles (28%) gain (loss)	·		8a	Net long-term capit	tal gain (loss)			
D Shareholder's identifying number 999-06-0014 E Shareholder's name, address, city, state, and ZIP code Rose B. Trim 77 Any Street Anytown, PA 17201 F Shareholder's percentage of stock ownership for tax year	Center where corporation med retain		8h	Collectibles (28%)	gain (loss)			
## Shareholder's name, address, city, state, and ZIP code Rose B. Trim 57 Any Street Anytown, PA 17201 ## Shareholder's percentage of stock ownership for tax year	Information About th	Shareholder	OD	(20,000,000,000,000,000,000,000,000,000,	ga (1885)			
Rose B. Trim 57 Any Street Anytown, PA 17201 F Shareholder's percentage of stock ownership for tax year		14	8c	Unrecaptured section	on 1250 gain			
Anytown, PA 17201 F Shareholder's percentage of stock ownership for tax year	reholder's name, address, city, state	I ZIP code	9	Net section 1231 ga	ain (loss)			
Anytown, PA 17201 F Shareholder's percentage of stock ownership for tax year	B. Trim	$\prec \Delta \vdash \Box$	10	Other income (loss)		15	Alternative minimum	tax (AMT) items
F Shareholder's percentage of stock ownership for tax year	y Street			10		A		168,150
11 Section 179 deduction 16 Items affecting shared 12 Other deductions A 500,000	wn, PA 17201			-0.6		В	(1	68,100)
C 12 Other deductions A 500,000	reholder's percentage of stock nership for tax year	100 %		20	Ш	F		15,000
C 12 Other deductions A 500,000								
A 500,000 H 340 S 320,210 TO Other information			11	Section 179 deduct	tion		Items affecting shar	reholder basis
S 320,210 S 320,210 TO 17 Other information			12	Other deductions				
S 320,210 S 17 Other information			A		500,000			
S 320,210 S 320,210 17 Other information A 4,			Н		340			
To Other information A 4,			S		320,210			
A 4,						47	Othersisfermentism	
								980,000
* See attached statement for additional information				* See attached	d statement f	or ad	ditional informat	ion.

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Cat. No. 11520D

Schedule K-1 (Form 1120S) 2011

SCHEDULE M-3 (Form 1120S)

Net Income (Loss) Reconciliation for S Corporations With Total Assets of \$10 Million or More

Department of the Treasury Internal Revenue Service

Name of corporation

► Attach to Form 1120S. ► See separate instructions. OMB No. 1545-0130

2011

Employer identification number

ree Fix	r Upper, Inc.				11-0	000009
Part	Financial Information	and Net Income (Loss) Recond	ciliation (see instructions)			
1a		a certified audited non-tax-basis incople non-tax-basis income statements	•	ending	with o	or within this tax
	✓ Yes. Skip line 1b and com No. Go to line 1b.	plete lines 2 through 11 with respect	to that income statement.			
b		non-tax-basis income statement for	that period?			
	☐ Yes. Complete lines 2 thro	ugh 11 with respect to that income s	tatement.			
	■ No. Skip lines 2 through 3k	o and enter the corporation's net inco	ome (loss) per its books and re	cords or	ı line 4	4a.
						_
2	Enter the income statement pe	eriod: Beginning 01 / 01 /	2011 Ending 12	/ 31 /	201	1
3a		statement been restated for the incomplanation and the amount of each ite		?		
b		statement been restated for any of	the five income statement pe	eriods pre	∍cedir	ng the period on
	☐ Yes. (If "Yes," attach an ex ✓ No.	planation and the amount of each ite	em restated.)			
4a		come (loss) from income statement s	source identified in Part I, line	1 .	4a	(14,802,957)
b	9	used for line 4a (see instructions):		- 1		
		FRS				
	(3) Tax-basis (4) C	ther (specify)	10 01			
-	Nick in come of the many province by white is	fourier outities (attack ask ask ask			F - (1
_		e foreign entities (attach schedule).		-	5a (200
b	Net loss from nonincludible to	reign entities (attach schedule and er	iter as a positive amount).		5b	200
6a	Net income from nonincludible	e U.S. entities (attach schedule)			6a ()
b		S. entities (attach schedule and enter	r as a positive amount)	-	6b	
	The look from Hormioladible C.	o. orninoo (anaori corrodate ana ornio	ao a positivo amounty	· ·		
7a	Net income (loss) of other fore	ign disregarded entities (attach sche	dule)		7a	
b	` '	J.S. disregarded entities (except qu	•	_		
				-	7b	
С	Net income (loss) of other qua	lified subchapter S subsidiaries (QSu	bs) (attach schedule)	[7c	
8		of transactions between includible	entities and nonincludible er	ntities		
	(attach schedule)				8	
9	Adjustment to reconcile incom	ne statement period to tax year (attac	h schedule)		9	
10	Other adjustments to reconcile	e to amount on line 11 (attach schedu	ıle)		10	
11	Net income (loss) per income Note. Part I, line 11, must equ	e statement of the corporation. Cor al Part II, line 26, column (a).	mbine lines 4 through 10 .	L	11	(14,802,757)
12	Enter the total amount (not just the	ne corporation's share) of the assets and	liabilities of all entities included of	r remove	d on t	ne following lines:
	,					J
		Total Assets	Total Liabilities			
а	Included on Part I, line 4	560,550,983	493,68	-		
b	Removed on Part I, line 5	50,800	27	70,000		
С	Removed on Part I, line 6					

Included on Part I, line 7

Schedule M-3 (Form 1120S) 2011 Page **2**

Name of corporation Employer identification number
Tree Fixr Upper, Inc. 11-0000009

Part II Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income (Loss) per Return (see instructions)

	(Loss) per Return (see instructions)				
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations (attach schedule)				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions (attach schedule)				
4	Gross foreign distributions previously taxed (attach schedule)				
5	Income (loss) from equity method U.S. corporations (attach schedule)				
6	U.S. dividends not eliminated in tax consolidation .	2,480,000			2,480,000
7	Income (loss) from U.S. partnerships (attach				
	schedule)	(320,010)		(200)	(320,210)
8	Income (loss) from foreign partnerships (attach schedule)				
9	Income (loss) from other pass-through entities (attach schedule)				
10	Items relating to reportable transactions (attach details)				
11	Interest income (attach Form 8916-A)	2,500,000			2,500,000
12	Total accrual to cash adjustment				
13	Hedging transactions				
14	Mark-to-market income (loss)				/
15	Cost of goods sold (attach Form 8916-A)	(1,860,100,750)			(1,860,100,750)
16	Sale versus lease (for sellers and/or lessors)			_	
17	Section 481(a) adjustments				
18	Unearned/deferred revenue		104	4	
19	Income recognition from long-term contracts		// 7		
20	Original issue discount and other imputed interest				
21a	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities				
С	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses .				
е	Abandonment losses				
f	Worthless stock losses (attach details)				
g	Other gain/loss on disposition of assets other than inventory				
22	Other income (loss) items with differences (attach schedule)				
23	Total income (loss) items. Combine lines 1 through 22	(1,855,440,760)		(200)	(1,855,440,960)
24	Total expense/deduction items (from Part III, line 32)	(5,889,300)	980,050	491,410	(4,417,840)
25	Other items with no differences	1,846,527,303			1,846,527,303
26	Reconciliation totals. Combine lines 23 through 25	(14,802,757)	980,050	491,210	(13,331,497)
	•			-	

Note. Line 26, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120S, Schedule K, line 18.

Schedule M-3 (Form 1120S) 2011 Page **3**

Name of corporation Employer identification number
Tree Fixr Upper, Inc. 11-0000009

Part III Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income (Loss) per Return – Expense/Deduction Items (see instructions)

	(LOSS) per neturn—Expense/Deduction itel	1113 (300 1113114011	0113)		
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense				
2	U.S. deferred income tax expense				
3	State and local current income tax expense				
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than				
5	foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Equity-based compensation				
8	Meals and entertainment				
9	Fines and penalties	336,410		(336,410)	0
10	Judgments, damages, awards, and similar costs				
11	Pension and profit-sharing	1,300,000			1,300,000
12	Other post-retirement benefits				
13	Deferred compensation	2,590,000	(1,960,100)		629,900
14	Charitable contribution of cash and tangible	, , , , , , ,			
	property	500,000			500,000
15	Charitable contribution of intangible property				
16	Current year acquisition or reorganization investment				
	banking fees				
17	Current year acquisition or reorganization legal and				
.,	accounting fees				
18	Current year acquisition/reorganization other costs .				
19	Amortization/impairment of goodwill				
20	Amortization of acquisition, reorganization, and				
	start-up costs				
21	Other amortization or impairment write-offs	· · · · ·		-	
22	Section 198 environmental remediation costs				
23a	Depletion—Oil & Gas				
b	Depletion—Other than Oil & Gas				
24	Depreciation	26,234			26,234
25	Bad debt expense	20,23 1			20,231
26	Interest expense (attach Form 8916-A)	120,440			120,440
	Corporate owned life insurance premiums	619,916		(155,000)	464,916
27 28	Purchase versus lease (for purchasers and/or	019,910		(133,000)	404,910
20	lessees)				
00	,				
29	Research and development costs (attach schedule) .				
30	Section 118 exclusion (attach schedule)				
31	Other expense/deduction items with differences	204.555	200 5==		
	(attach schedule)	396,300	980,050		1,376,350
32	Total expense/deduction items. Combine lines 1				
	through 31. Enter here and on Part II, line 24,				
	reporting positive amounts as negative and negative				
	amounts as positive	5,889,300	(980,050)	(491,410)	4,417,840

Schedule M-3 (Form 1120S) 2011

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

2011

Tree Fixr Upper, Inc.

Employer identification number (EIN) 11-0000009

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
	DDALI AO UL		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
	UUIV IJ. ZUII		
6a	At any time during the 2011 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		~
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country ▶		
7a	Is the corporation claiming the extraterritorial income exclusion?		1
<i>i</i> a	If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of		
	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
C	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
Ü	disallowed deductions)) of all Forms 8873 attached to the tax return		
	Ψ		

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

Form 1125-A

Cost of Goods Sold

(December 2011)

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

			Employer identification number
ree I	ixr Upper, Inc.		11-0000009
1	Inventory at beginning of year	1	92,101,022
2	Purchases	2	1,024,169
3	Cost of labor	3	258,879,395
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	1,599,276,464
;	Total. Add lines 1 through 5	6	1,951,281,050
7	Inventory at end of year	7	91,180,300
3	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	1,860,100,750
9a	Check all methods used for valuing closing inventory:		
	 (i) ☐ Cost (ii) ☑ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ► 		
b	"		
b	(ii) ☑ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶		▶ 📙
	(ii) ✓ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ► Check if there was a writedown of subnormal goods		▶ 📙
С	(ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ► Check if there was a writedown of subnormal goods	 0) . 9d	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55988R

Form **1125-A** (12-2011)

March 7, 2011

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172

20 1 1

Attachment
Sequence No. 179

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return

Business or activity to which this form relates

Identifying number

Tree	Fixr Upper, Inc.		Comn	nercial Landsc	apers			11-0000009
Par		Expense Cer	tain Property Un		•			
			d property, compl			mplete Part I.		
1	Maximum amount (s						1	
2	,		•				2	
3						ions)	3	
4			•		•		4	1
5						er -0 If married filing	,	
	separately, see instr	ructions					5	
6	(a) De	scription of propert	у	(b) Cost (busi	ness use only)	(c) Elected cost		
7	Listed property. Ent	er the amount	from line 29		7			
8	Total elected cost o	f section 179 p	roperty. Add amour	its in column (c), lines 6 an	d7	8	
9	Tentative deduction	. Enter the sma	aller of line 5 or line	8			9	
10	Carryover of disallov	wed deduction	from line 13 of your	2010 Form 45	562		10	
11	Business income limit	tation. Enter the	smaller of business in	come (not less	than zero) or	line 5 (see instructions)	11	
	Section 179 expens					in <u>e 11</u>	12	
	Carryover of disallo					13		
	: Do not use Part II							
						clude listed property.)		instructions.)
14	•			y (other than	listed prop	erty) placed in service		
	during the tax year			,			14	
	Property subject to			- .			15	
	Other depreciation (<u></u>			16	
Par	t III MACRS Dep	preciation (D	o not include liste		(See instruc	tions.)		
47	MACDO de direttere	fau access (1)	a 4 lie a sur des lie dess	Section A	an bafaya 00	11	47	27.224
	MACRS deductions			years beginnir			17	26,234
	If you are electing t	o group any a	ssets placed in serv	years beginning the	e tax year in	11 /		26,234
	If you are electing tasset accounts, che	o group any aseck here	ssets placed in serv	years beginning the	e tax year in	to one or more genera	1	
18	If you are electing t asset accounts, che Section B	co group any aseck here —Assets Plac (b) Month and year	ssets placed in service in Service Durin (c) Basis for depreciation	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
18	If you are electing tasset accounts, che	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service in Service Durin (c) Basis for depreciation (business/investment use	years beginning the	e tax year in	o one or more genera ► □ le General Depreciation	on Syst	
18	If you are electing t asset accounts, che Section B	co group any aseck here —Assets Plac (b) Month and year	ssets placed in service in Service Durin (c) Basis for depreciation	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
18 (a) (If you are electing to asset accounts, che Section B Classification of property 3-year property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
(a) (a) (a) (a) (a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
(a) (iii) 19a b c	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
(a) (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
(a) (d) (d) (e) (f)	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
(a) (d) (d) (e) (f)	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera ► □ le General Depreciation	on Syst	tem
(a) (d) (d) (e) (f) (g)	If you are electing the asset accounts, check the Section B Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property Residential rental	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in ear Using th	o one or more genera	on Syst	tem
(a) (d) (d) (e) (f) (h)	If you are electing the asset accounts, check the section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year in	co one or more genera	on Syst	tem
(a) (d) (d) (e) (f) (h)	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real	co group any aseck here —Assets Place (b) Month and year placed in	ssets placed in service Durin (c) Basis for depreciation (business/investment use	years beginning the control of the c	e tax year into the control of the convention of	So one or more general	on Syst	tem
(a) (d) (d) (e) (f) (h)	If you are electing the asset accounts, check Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property	co group any aseck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	years beginning the control of the c	e tax year into the control of the convention of	So one or more general	(g) [tem Depreciation deduction
(a) (i) 19a	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C —	co group any aseck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	years beginning the control of the c	e tax year into the control of the convention of	So one or more general	(g) [tem Depreciation deduction
(a) (a) (b) (c) (d) (e) (f) (f) (h) (i) (ii) (iii) If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 20-year property Residential rental property Nonresidential real property Section C Class life	co group any aseck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	years beginning the control of the c	e tax year into the control of the convention of	So one or more general	(g) [tem Depreciation deduction	
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C — Class life 12-year	co group any aseck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	years beginning the control of the c	e tax year into the convention of the convention	So one or more general	(g) [tem Depreciation deduction
(a) (b) cc dd ee f f 20a b cc	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C — Class life 12-year 40-year	co group any aseck here —Assets Place (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	years beginning the control of the c	e tax year into the control of the convention of	So one or more general	(g) [tem Depreciation deduction
(a) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year IV Summary (5)	co group any as eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions) d in Service During	years beginning the control of the c	e tax year into the convention of the convention	So one or more general	(g) [tem Depreciation deduction
(a) (19a b c d e e f g h	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year Listed property. Entitled	co group any as eck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ms.)	years beginning the control of the c	e tax year into the convention of the convention	So one or more general in the General Depreciation (f) Method Solution	(g) [tem Depreciation deduction
(a) (19a b c d e e f g h	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year t IV Summary (Summary (Summary) Listed property. Ent	co group any as eck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ns.) n line 28	years beginning the control of the c	e tax year into the convention of the convention	So one or more general in the General Depreciation (f) Method Solution (f) Method	(g) L	stem Depreciation deduction stem
(a) (a) (b) (c) (d) (d) (e) (d) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, check Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year t IV Summary (Summary (Summary) Listed property. Ent	co group any as eck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ns.) n line 28 nes 14 through 17, lineturn. Partnerships a	years beginning the control of the c	e tax year in: ear Using the (e) Convention MM MM MM MM AMM AMM MM MM MM	So one or more general in the General Depreciation (f) Method Solution	(g) [tem Depreciation deduction

OMB No. 1545-0704

5471

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

(Rev. December 2011) ► See separate instructions. Information furnished for the foreign corporation's annual accounting period (tax year required by Attachment Department of the Treasury 01/01 section 898) (see instructions) beginning , 20 11, and ending Sequence No. 121 Internal Revenue Service Name of person filing this return A Identifying number Tree Fixr Upper, Inc 11-0000009 Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) **B** Category of filer (See instructions. Check applicable box(es)): 1 (repealed) 39 Any Street 2 3 4 🔽 City or town, state, and ZIP code C Enter the total percentage of the foreign corporation's voting 100 Anytown, OK 74002 stock you owned at the end of its annual accounting period % 01/01 12/31 Filer's tax year beginning 20 11 and ending , 20 11 **D** Person(s) on whose behalf this information return is filed: (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Shareholder Officer Director Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign corporation b(1) Employer identification number, if any **APPLD FOR Foreign Corporation** 54 Any Street b(2) Reference ID number (see instructions) Anytown, CA 90062 Country under whose laws incorporated CA f Principal business activity **d** Date of incorporation e Principal place of business g Principal business activity h Functional currency code number 08/16/1978 **Landscaping Development US** dollar 2 Provide the following information for the foreign corporation's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in the **b** If a U.S. income tax return was filed, enter: (ii) U.S. income tax paid (i) Taxable income or (loss) (after all credits) c Name and address of foreign corporation's statutory or resident agent in country d Name and address (including corporate department, if applicable) of person (or of incorporation persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different William W Stain 55 Any Foreign Street Quebec, CA 33344667 Schedule A Stock of the Foreign Corporation (b) Number of shares issued and outstanding

(a) Description of each class of stock (i) Beginning of annual (ii) End of annual accounting period accounting period 200 Common 200

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form **5471** (Rev. 12-2011)

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Schedule B U.S	S. Shareholders	of Foreign Corporation (see instructi	ions)		
(a) Name, address number of sh		(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Tree Fixr Upper, Inc.		Common	200	200	
39 Any Street Anytown, OK 74777					1.00000
, , ,					
	BB	AFT AC			
	DK	AFI AS			
					_
	10.00	0.0	4 4		
	UUI	H C 0, ZU	-		
Schedule C. Inc	omo Statomora	(see instructions)			
	MAMAIKIC SIMO	ISPE IIISII IIIIIIISI			

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
<u>e</u>	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
<u>=</u>	5	Interest	5		700
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9		700
	10	Compensation not deducted elsewhere	10		
	11	Rents	11a		
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		900
뜑	13	Depreciation not deducted elsewhere	13		
ğ	14	Depletion	14		
ě	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach schedule – exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		900
	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
me		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18		(200)
T P	19	Extraordinary items and prior period adjustments (see instructions)	19		
S	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		(200)

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	17 (116V. 12-2011)				Fage 3	
Sche	edule E Income, War Profits, and Excess Profits Taxes	s Paid or Accrue	ed (s	ee instructions)		
		Amount of tax				
	(a) Name of country or U.S. possession	(b)		(c)	(d)	
	Nume of country of c.c. possession	In foreign currency		Conversion rate	In U.S. dollars	
1	J.S.		_			
2			\top			
3						
4						
5						
6						
7						
-						
8 7	· ·otal					
	edule F Balance Sheet	<u> </u>				
	rtant: Report all amounts in U.S. dollars prepared and trans	slated in accorda	nce	with IIS GAAD 9	Saa instructions	
	exception for DASTM corporations.	siated in accorda	1100	Willi O.S. GAAI . C	dee manachons	
or ar	rexecution for Brieffyl corporations.			(a)	(b)	
	Assets			Beginning of annual	End of annual	
	Cook			accounting period	accounting period	
1	Cash		1			
2a	Trade notes and accounts receivable		2a	1	1	
b	Less allowance for bad debts		2b	(()	
3	Inventories		3			
4	Other current assets (attach schedule)		4			
5	Loans to shareholders and other related persons		5			
6	Investment in subsidiaries (attach schedule)		6			
7	Other investments (attach schedule)		7			
8a	Buildings and other depreciable assets		8a	31,800	54,800	
b	Less accumulated depreciation		8b	(2,000)	(4,000)	
9a	Depletable assets		9a			
b	Less accumulated depletion	[9b	()	()	
10	Land (net of any amortization)	[10			
11	Intangible assets:					
а	Goodwill		11a			
b	Organization costs	[11b			
С	Patents, trademarks, and other intangible assets	[11c			
d	Less accumulated amortization for lines 11a, b, and c	[11d	()	()	
12	Other assets (attach schedule)	[12			
13	Total assets		13	29,800	50,800	
	Liabilities and Shareholders' Equity					
	Liabilities and Shareholders Equity					
14	Accounts payable		14			
15	Other current liabilities (attach schedule)	[15			
16	Loans from shareholders and other related persons	[16	269,000	270,000	
17	Other liabilities (attach schedule)	[17			
18	Capital stock:					
а	Preferred stock		18a			
b	Common stock		18b	800	800	
19	Paid-in or capital surplus (attach reconciliation)		19			
20	Retained earnings		20	(240,000)	(220,000)	
21	Less cost of treasury stock		21	()	()	
22	Total liabilities and shareholders' equity		22	29,800	50,800	
	1 7				F 434	

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Sch	edule G Other Information		
		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership?	. 🗆	V
	f "Yes," see the instructions for required attachment.		
	During the tax year, did the foreign corporation own an interest in any trust?		~
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		
	f "Yes," you are generally required to attach Form 8858 for each entity (see instructions).	. П	~
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		~
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangemen	t? 🗌	~
Cob	edule H		
	rtant: Enter the amounts on lines 1 through 5c in functional currency.		
1	Current year net income or (loss) per foreign books of account		(200)
2 a b	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): Capital gains or losses Depreciation and amortization Depletion		
d e f g h 3	Depletion		
5	Current earnings and profits (line 1 plus line 3 minus line 4)		(200)
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)		
С	Combine lines 5a and 5b		(200)
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))		(200)
	Enter exchange rate used for line 5d 3.22		(200)
Sch	edule I Summary of Shareholder's Income From Foreign Corporation (see instructions)		
1	Subpart F income (line 38b, Worksheet A in the instructions)		
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)		
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in		
	the instructions)		
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,		
	Worksheet D in the instructions)		
5	Factoring income		
3			
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions		
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))		
8	Exchange gain or (loss) on a distribution of previously taxed income		
Dic	any income of the foreign corporation blocked?		No マ マ

Form **5471** (Rev. 12-2011)

SCHEDULE J (Form 5471)

(Rev. December 2005) Department of the Treasury Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Identifying number

Tree Fixr Upper, Inc.

11-0000009

Name of foreign corporation Foreign Corporation

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed				(d) Total Section 964(a) E&P	
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	I/ Lairings invested in Evenes Descive		(combine columns (a), (b), and (c))	
1	Balance at beginning of year	(28,000)					(28,000)	
2a	Current year E&P							
b	Current year deficit in E&P	200						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(28,200)						
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year							
5a	Actual distributions or reclassifications of previously taxed E&P							
b	Actual distributions of nonpreviously taxed E&P							
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)							
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	(28,200)						
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(28,200)					(28,200)	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2010) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number 11-0000009 Tree Fixr Upper, Inc.

Name of foreign corporation **Foreign Corporation**

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	(a) Transactions		(c) Any domestic	(d) Any other foreign	(e) 10% or more U.S. shareholder of	(f) 10% or more U.S.
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	shareholder of controlled foreign corporation (other than the U.S. person filing this return)	
1	Sales of stock in trade (inventory)				·	
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
11	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions	270,000				
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2010)

Form **8916-A**

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Employer identification number

11-0000009

Department of the Treasury Internal Revenue Service Name of common parent

Tree Fixr Upper, Inc.

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

2011

ivairie C	t subsidiary			Employer identification number			
Part	Cost of Goods Sold						
	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return		
1	Amounts attributable to cost flow assumptions .	(260,789,322)			(260,789,322)		
2	Amounts attributable to:			ı			
а	Stock option expense						
b	Other equity based compensation	(13,964)			(13,964)		
С	Meals and entertainment						
d	Parachute payments	LA	SC				
е	Compensation with section 162(m) limitation						
f	Pension and profit sharing	17	20-				
g	Other post-retirement benefits	1 7 7	40				
h	Deferred compensation	(21,000)			(21,000)		
i	Section 198 environmental remediation costs						
j	Amortization						
k	Depletion						
ı	Depreciation						
m	Corporate owned life insurance premiums						
n	Other section 263A costs						
3	Inventory shrinkage accruals						
4	Excess inventory and obsolescence reserves						
5	Lower of cost or market write-downs						
6	Other items with differences (attach schedule)						
7	Other items with no differences	(1,599,276,464)			(1,599,276,464)		
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(1,860,100,750)			(1,860,100,750)		
F D-	perwork Reduction Act Notice, see page 4.		. No. 48657X	l	Form 8916-A (2011)		

Form 8916-A (2011) Page **2**

Part	Interest Income				Page Z
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	2,500,000			2,500,000
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA 5.500,000	r As	OF	2,500,000
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities	120,440	- 7 -		120,440
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	400 440			400.440
	<u> </u>	120,440			120,440 Form 8916- Δ (2011)

Form **8916-A** (2011)

EXHIBIT 6 - Tax Year 2011 Form 1120F Test Scenario 7

FORM 1120-F TEST SCENARIO 7

FORMS REQUIRED: 1120F, Sch H, Sch I, Sch M1 and M2, Sch M-3, Sch P, Sch S,

Sch V, 1120 Sch UTP, 1125-E, 4626, 5472, 8453-I

ATTACHMENTS:

AccountingMethodChangeFromPriorYearStatement DeterminationMethodChangeFromPriorYearStatement

OverpaymentAmountFromChapterThreeWithholdingSchedule

ItemizedOtherIncomeSchedule
ConnectedEarningsProfitsSchedule
USNetEquityEndOfCurrentYearSchedule
USNetEquityEndOfPriorYearSchedule
ItemizedOtherInvestmentsSchedule

OtherNonCurrentUSAssetsSchedule

MortgagesEtcPayable GreaterThan1YrThirdPartyLiabilitiesSchedule

HomeOfficeDeductibleExpenseComputationStatement AdjustmentsForUSTaxPrinciplesInUSDollarsSchedule

PubliclyTradedStockSchedule

IdentifySetsOfBooksAndIncomeLossSchedule
OtherIncomeLossItemsWithDifferencesSchedule

VesselOrAircraftCharterInStatement VesselOrAircraftCharterOutStatement

BINARY ATTACHMENTS: Scanned Form 8453-I (8453 Signature Document)

HEADER INFO not on actual forms:

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Use your EFIN

Type: ERO

Practioner PIN: N/A (using scanned Form 8453-I)

PIN Entered by: N/A

Signature Option: Binary Attachment 8453 Signature Document

Officer: Name: Samuel L Booker

Title: Chief Financial Officer

Taxpayer PIN: N/A (using scanned Form 8453-I)

Phone: 000-321-7654

Email Address: sam.brintz@rmni.com

Date Signed: 08/28/2011

Preparer: Name: John E. Suiter

Email Address: john.e.suiter@AAATax.com

Date Prepared: 08/20/2011

Name Control: RMNI

Attachment 1, Form 1120F, Item "H": Accounting method changes (AccountingMethodChangeFromPriorYearStatement)

We changed our method of accounting from cash to accrual.

Attachment 2, Form 1120F, Item "I": Determination method changes (*DeterminationMethodChangeFromPriorYearStatement*)

We changed our method of accounting from cash to accrual.

Attachment 3, Form 1120F, line 8b: Overpayment Amount From Chapter Three Withholding Schedule (OverpaymentAmountFromChapterThreeWithholdingSchedule)

Total Payments, Line 5i: 30,000 Tax Amount, Line 1: 25,000

Tax Amount, Sections 1445 and 1446: 0

Total CTW Tax: 25,000

Tentative Overpayment from CTW: 5,000

Overpayment, Line 8a: 151,630 Overpayment from CTW: 5,000

Tax on ECI: 4,316,900

Refigured Taxable Income: 12,334,000 Refigured Tax on ECI: 4,316,900

Calculated Tax, Sections 1445 and 1446: 0

Attachment 4, Form 1120F Section II, line 10: Itemized other Income Schedule (*ItemizedOtherIncomeSchedule*)

Corp Name: RMN Incorporated

EIN: 11-0000600

Income Type: Exchange Gain/Loss Realized

Amount: -300,000

Attachment 5, Form 1120F, Section III, Part 1, line 2: Connected Earnings and Profits (*ConnectedEarningsProfitsSchedule*)

Corp Name: RMN Incorporated

EIN: 11-0000600

Adjustment to Corporations effectively connected taxable income: Depreciation

Temporary Difference

Positive Adjustment: 4,114,900

Attachment 6, Form 1120F, Section III, Part 1, Line 4a: U.S. Net Equity at End of Current Year (*USNetEquityEndOfCurrentYearSchedule*)

Net Equity at the end of the year:

Property A: 260,000,000

Attachment 7, Form 1120-F, Section III, Part I, Line 4b: U.S. Net Equity at End of Prior Year (*USNetEquityEndOfPriorYearSchedule*)

Net Equity at the end of the prior year:

Property A: 250,000,000

Attachment 8, Form 1120-F, Schedule L, Line 9 (b): Other Investments US

(ItemizedOtherInvestmentsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Loans to customers Beginning Amount: 100,000,000 Ending Amount: 100,000,000

Attachment 9, Form 1120-F, Schedule L, Line 16b: Other Non Current Assets US

(OtherNonCurrentUSAssetsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Related Party Beginning Amount: 10,000,000 Ending Amount: 10,000,000

Attachment 10, Form 1120-F, Schedule L, Line 22b: Third Party Liabilities

(MortgagesEtcPayable GreaterThan1YrThirdPartyLiabilitiesSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Long term borrowing Beginning Amount: 250,000,000 Ending Amount: 240,000,000

Attachment 11, Form 1120-F, Schedule H, Part II, line 16: Remaining home office

expense (HomeOfficeDeductibleExpenseComputationStatement)

Home Office Expense: 150,000

Attachment 12, Form 1120-F, Schedule H, Part IV, line 30: Adjustments For US Tax

Principles In US Dollars Schedule

AdjustmentsForUSTaxPrinciplesInUSDollarsSchedule)

Item Description: Adjustment

Amount: -4,296,000

Attachment 13, Form 1120-F, Schedule M-3, Part I, line 3: Publicly Traded Stock

Schedule (PubliclyTradedStockSchedule)

Stock Exchange: London Exchange

Trading Symbol: RMNI

Attachment 14, Form 1120-F, Schedule M-3, Part 1, line 4: Identify Sets of Books and

Income Loss Schedule (IdentifySetsOfBooksAndIncomeLossSchedule)

Book used: Non-Consolidated Worldwide Books

Net Income/Loss: 12,200,000

Attachment 15, Form 1120-F, Schedule M-3, Part II, line 24: Other Income(Loss) Items with Differences Schedule (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income Statement	 Permanent <u>Differences</u>	Oth Perm <u>Differences</u>	
Gain/	1			

Exchange Gain/

Loss Realized (333,500) 0 33,500 0 (300,000)

Attachment 16, Form 1120-F, Schedule V, line 3: Vessel Or Aircraft Chartered in Statement (*VesselOrAircraftCharterInStmt*)

Name of Vessel: Jill

Name of Lessor: Jill Bnimble

Address of Lessor: 55 Any Street, Beanstock, TX 77287

Term of lease: 60 months

Method for calculating: Accounting method used

Name of Vessel: Jack

Name of Lessor: Jack Bnimble

Address of Lessor: 33 Any Street, Beanstock, TX 77287

Term of lease: 90 months

Method for calculating: Accounting method used

Attachment 17, Form 1120-F, Schedule V, line 4: Vessel Or Aircraft Chartered Out

Statement (VesselOrAircraftCharterOutStmt)

Name of Vessel: Jill

Country of Registration: United States Name of each Lessee: Jack Bnimble

Address of each Lessee: 33 Any Street, Beanstock, TX 77287

Term of each lease: 60 months

Days under use: 120

Method Used: Actual Method

Calculation Used: Accounting method used

Name of Vessel: Jack

Country of Registration: United States Name of each Lessee: Jill Bnimble

Address of each Lessee: 55 Any Street, Beanstock, TX 77287

Term of each lease: 60 months

Days under use: 150

Method Used: Actual Method

Calculation Used: Accounting method used

Form 1120-F |

U.S. Income Tax Return of a Foreign Corporation

OMB No. 1545-0126

		t of the Treasury venue Service	For Calendar year 2011, or tax	► See separa	te i	nstruct		enani	9	, 20		20	1	
	10.110	Name							Emplo	yer iden	tification	number		
L		RMN Incorpo	orated								11-0	000600		
Туј	ре		and room or suite no. (see instruc	tions)					Check	box(es)	if:	Initia	l return	
or		1234 Main St	reet			│	me or address change Final return							
Pri	nτ	City or town, sta	City or town, state and ZIP code, or country (see instructions)					erger retur	Ŭ	nded reti	urn			
l		Sydney, Vict	oria, Australia 30000							•	3 attache		ective ret	turn
A	Cou	ntry of incorpora	ation Australia		Тн	Did tl	ne cor	poratio	on's metho				Yes	
В	Fore	eign country und	ler whose laws the income rep	ported on this return					tax year?			-	✓	
	is al	so subject to tax	x Australia			If "Yes	s," atta	ch an	explanation					
С	Date	e incorporated	09/15/200	00	ı	Did th	ne corp	ooratio	on's metho	d of d	eterminii	ng income		
D	(1) L	province or state, and country) Sydney, Victoria, Australia If "Ye				e from	the pi	receding tax	year?			✓		
						If "Yes	s," atta	ch an	explanation					
	(2) F	Principal location	of worldwide business 123	34 Main Australia	J	Did th	e corp	oratio	n file a U.S.	incom	e tax ret	urn for the		
	(3) I	f the corporatior	n maintains an office or place	intains an office or place of business in the preceding tax year? .			?				✓			
	ι	Jnited States, cl	heck here	▶ ✓	K		-		ring the tax	-		-		
			ad an agent in the United Stat	es at any time during		en	gaged i	n a tra	ide or busine	ess in th	e United	States?	✓	
		tax year, enter:							payer's trac					
									solely the					
						(FI	RPTA) :	sale o	r dispositior	1?				✓
	(3) F	Address					•		n have a per					
		the United States for treaty between the U See the instructions and enter the corporation's principal: [1] Business activity code number 485320						purposes of any applicable tax						
_	 Coo										_		✓	
								i ule i	name of the	loreign	Country	•		
				700020	М		·	ation ha	vo any transa	ctions w	ith related	I narties?	√	
		2) Business activity ► Limousine Service M Did the corporation have a lif "Yes," Form 5472 may									_			
				2) 🗸 Accrual					orms 5472 a			1		
	(3)								nformation is			age 2.		
	ν-,			nputation of Tax I	Ďи									
1	Ta	ax from Section	I, line 11, page 2		1.7		1	4	25,00	0				
2			II, Schedule J, line 9, page 4		-	. 7.	2		4,316,90	0				
3	Ta	ax from Section	III (add lines 6 and 10 on page	e 5)			3		1,936,47	0				
4	To	otal tax. Add lin	nes 1 through 3	, . ,		, .					4	6,27	78,370	
5a	20)10 overpaymen	t credited to 2011	5a 100	,000	0								
b	20	011 estimated ta	x payments	5b 6,200	,000	0								
С	Le	ess 2011 refund	applied for on Form 4466 .	5c ⁽)								
d		ombine lines 5a	· ·				5d		6,300,00					
е		ax deposited wit					5e		100,00	0	_			
f		•	I on undistributed capital gain	,			5f			+				
g			tax on fuels (attach Form 4136	,			5g			+				
h			s from Form 3800, line 17c, a	·		٠	5h			+				
i		•	paid or withheld at source (ad				E:		30,00					
			A and 8805 (attach Forms 82) Add lines 5d through 5i	"	٠		5i		30,00	<u> </u>	5j	6.43	30,000	
j 6			nalty (see instructions). Check		ed					 ▶ □	6	0,43	,5,000	
7		•	f line 5j is smaller than the tota			nount o	wed			<i>-</i> ⊔	7			
8а			line 5j is larger than the total	•							8a	15	51,630	
b			ent on line 8a resulting from tax d	•			•				8b		5,000	
9			ne 8a you want Credited to 2				,		Refun	,	9	15	1,630	
_			f perjury, I declare that I have examinate Declaration of preparer (athor the								est of my l			is true,
Si	gn	correct, and comp	elete. Declaration of preparer (other that	an taxpayer) is based on all in	rorm	ation of w	mich prep	oarer ha	ıs any knowled	ye.	Ī	May the IRS disc	uss this r	return
He	ere	\			L	Chief	Finan	cial O	fficer		١	vith the preparer see instructions)	shown b	pelow
		Signature of	of officer	Date		Title						✓ Yes	☐ No	1
Pa	id	Print/Type	e preparer's name	Preparer's signature					Date		Check] if PTIN		
		arer									self-empl	oyed P0	000000	07
	-	only Firm's nar								Firm's	EIN ►	11-000		
_		Firm's add	dress ► 4000 3rd Street, Sui	ite 100, Portland, OR 9	972	01				Phone	no.	000123	4567	

Form 1120F Test Scenario 7 Version A, Cycle 1 Form 1120-F (2011) Page 2 Additional Information (continued from page 1) At the end of the tax year, did any individual, partnership, corporation. No estate, or trust own, directly or indirectly, 50% or more of the Yes No Is the corporation a controlled foreign corporation? corporation's voting stock? (See section 267(c) for rules of attribution.) J (See section 957(a) for definition.) If "Yes," attach a schedule showing the name and identifying number. (Do not include any information already entered in Is the corporation a personal service corporation? item T.) Enter percentage owned ▶ (See instructions for definition.) ~ Is the corporation taking a position on this return that a U.S. Enter tax-exempt interest received or accrued during tax treaty overrules or modifies an Internal Revenue law of the tax year (see instructions) ▶ \$ 1 the United States, thereby causing a reduction of tax? If "Yes," the corporation is generally required to complete **Q** At the end of the tax year, did the corporation own, and attach Form 8833. See Form 8833 for exceptions. directly or indirectly, 50% or more of the voting stock Note: Failure to disclose a treaty-based return position may of a U.S. corporation? (See section 267(c) for rules of result in a \$10,000 penalty (see section 6712). attribution.) During the tax year, did the corporation own any entity that If "Yes," attach a schedule showing (1) name and was disregarded as an entity separate from its owner under EIN of such U.S. corporation; (2) percentage owned; Regulations sections 301.7701-2 and 301.7701-3? . . . and (3) taxable income or (loss) before NOL and If "Yes," attach a statement listing the name, country under whose special deductions of such U.S. corporation for the laws the entity was organized, and EIN (if any) of each such entity. tax year ending with or within your tax year. (1) Did a partnership allocate to the corporation a R If the corporation has an NOL for the tax year and distributive share of income from a directly owned is electing to forego the carryback period, check partnership interest, any of which is ECI or treated as ECI here ▶ □ by the partnership or the partner? If "Yes," attach Schedule P. See instructions. **S** Enter the available NOL carryover from prior tax years. (Do not reduce it by any deduction on line 30a, page (2) During the tax year, did the corporation own at least a 10% v interest, directly or indirectly, in any foreign partnership? T Is the corporation a subsidiary in a parent-subsidiary If "Yes." see instructions for required attachment. controlled group? **Z** (1) Has the corporation engaged in any transactions the If "Yes," enter the parent corporation's: results of which are subject to the arm's length standard under section 482 and its regulations? (1) EIN ► 11-0000042 (2) Name ► Second Limousine Services (2) Has the corporation recognized any interbranch amounts? If "Yes," attach statement (see instructions). U (1) Is the corporation a dealer under section 475?. AA Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? (2) Did the corporation mark to market any securities or commodities other than in a dealer capacity? If "Yes," complete and attach Schedule UTP. SECTION I - Income From U.S. Sources Not Effectively Connected With the Conduct of a Trade or Business in the United States - Do not report items properly withheld and reported on Form 1042-S. See instructions. Include below only income from U.S. sources that is not effectively connected with the conduct of a trade or business in the United States. Do not report items properly withheld and reported on Form 1042-S. Report only items that (a) are not correctly withheld at source or (b) are not correctly reported on Form 1042-S. The rate of tax on each item of gross income listed below is 30% (4% for the gross transportation tax) or such lower rate specified by tax treaty. No deductions are allowed against these types of income. Enter treaty rates where applicable. If the corporation is claiming a lower treaty rate, also complete item W above. If multiple treaty rates apply to a type of income (e.g., subsidiary and portfolio dividends or dividends received by disregarded entities), attach a schedule showing the amounts, tax rates, and withholding for each.

	(a) Class of income (see instructions)	(b) Gross amount	(c) Rate of tax (%)	(d) Amount of tax liability	(e) Amount of U.S. income tax paid or withheld at the source
1	Interest	20,000	10	2,000	4,000
2	Dividends	6,666	15	1,000	2,000
3	Rents	50,000	20	10,000	20,000
4	Royalties	40,000	5	2,000	4,000
5	Annuities				
6	Gains from disposal of timber, coal, or domestic iron ore with a retained economic interest (attach supporting schedule)				
7	Gains from sale or exchange of patents, copyrights, etc.				
8	Fiduciary distributions (attach supporting schedule)				
9	Gross transportation income (attach Schedule V)	250,000	4	10,000	
10	Other fixed or determinable annual or periodic gains, profits, and income				
11	Total. Enter here and on line 1, page 1		•	25,000	
12	Total. Enter here and include on line 5i, page 1.				30,000

If "Yes," attach a schedule that provides the information requested above with respect to each such item of income.

Form 1120-F (2011) Page 3

SECTION II - Income Effectively Connected With the Conduct of a Trade or Business in the United States (see instructions) Important: Fill in all applicable lines and schedules. If you need more space, see Assembling the Return in the instructions. 1c Gross receipts or sales 25,534,000 **b** Less returns and allowances c Bal▶ 25.526.500 Cost of goods sold from Form 1125-A, line 8 (attach Form 1125-A) . . . 2 2 3 25,526,500 3 Gross profit (subtract line 2 from line 1c) 4 Dividends (Schedule C, line 14) 4 13,500 ncome 5 5 6 Gross rents 6 7 7 Gross royalties 8 Capital gain net income (attach Schedule D (Form 1120)) 8 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) 9 10 Other income (see instructions—attach schedule) 10 (300,000)25,240,000 11 **Total income.** Add lines 3 through 10 Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E) 12 250,000 12 **Deductions** (See instructions for limitations on deductions.) 13 Salaries and wages (less employment credits) 13 14 14 15 Bad debts (for bad debts over \$500,000, attach a list of debtors and amounts) 15 16 16 17 Taxes and licenses 17 12,500,000 18 Interest expense from Schedule I, line 25 (see instructions) 18 19 19 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . 20 21 21 22 22 23 Pension, profit-sharing, etc., plans 23 24 Employee benefit programs 24 25 Domestic production activities deduction (attach Form 8903) . 25 150,000 26 Deductions allocated and apportioned to ECI from Schedule H, line 20 (see instructions) 26 27 Other deductions (attach schedule) 27 Total deductions. Add lines 12 through 27

Taxable income before NOL deduction and special deductions (subtract line 28 from line 11)

Less: a Net operating loss deduction (see instructions)

c Add lines 30a and 30b .

Taxable income or (loss). Subtract line 30c from line 29

b Special deductions (Schedule C, line 15)

28

29

30

Form **1120-F** (2011)

6,000

12,900,000

12,340,000

12,334,000

28

29

30c

6,000

30b

Form 1120-F (2011) Page **4**

	CTION II—Income Effectively Connected With the Conduct of a Trade or Business in atinued)	the Un	ited States
<u>`</u>	nedule C Dividends and Special Deductions (see instructions)		
1	Dividends from less-than-20%-owned domestic corporations (other than	(b) %	(c) Special deductions: (a) × (b)
•	debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	6,000
3	Dividends on debt-financed stock of domestic and foreign corporations (section 246A)	see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities .	48	
6	Dividends from less-than-20%-owned foreign corporations	70	
7	Dividends from 20%-or-more-owned foreign corporations	80	
8	Total. Add lines 1 through 7. See instructions for limitation		6,000
9	Dividends from foreign corporations not included on lines 3, 6, or 7		
10	Foreign dividend gross-up (section 78)		
11	IC-DISC and former DISC dividends not included on lines 1, 2, or 3 (section 246(d)) 6,000		
12	Other dividends		
13	Deduction for dividends paid on certain preferred stock of public utilities		
14	Total dividends. Add lines 1 through 12. Enter here and on line 4, page 3 13,500		
15	Total special deductions. Add lines 8 and 13. Enter here and on line 30b, page 3	. •	6,000
Sc	hedule J Tax Computation (see instructions)		
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. Check if a qualified personal service corporation (see instructions)	√ 2	4,316,900
3	Alternative minimum tax (attach Form 4626)	3	0
4	Add lines 2 and 3	4	4,316,900
5a	Foreign tax credit (attach Form 1118)		
b	General business credit (attach Form 3800)		
С	Credit for prior year minimum tax (attach Form 8827)		
d	Bond credits from Form 8912		
6	Total credits. Add lines 5a through 5d	6	
7	Subtract line 6 from line 4	7	4,316,900
8	Other taxes. Check if from: Form 4255 Form 8611 Form 8697		-
	☐ Form 8866 ☐ Form 8902 ☐ Other (attach schedule) .	8	
9	Total tax. Add lines 7 and 8. Enter here and on line 2, page 1	9	4,316,900
	., ,	<u> </u>	Form 1120-F (2011)

Form 1120-F (2011) Page **5**

SEC	TION III – Branch Profits Tax and Tax on Excess Interest				
Par	: I—Branch Profits Tax (see instructions)				
1	Enter the amount from Section II, line 29	1	12,	340,000	
2	Enter total adjustments to line 1 to get effectively connected earnings and profits. (Attach required schedule				
	showing the nature and amount of adjustments.) (See instructions.)	2	4,	114,900	
3	Effectively connected earnings and profits. Combine line 1 and line 2	3	16,4	454,900	
4a	Enter U.S. net equity at the end of the current tax year. (Attach required schedule.)	4a	260,0	000,000	
b	Enter U.S. net equity at the end of the prior tax year. (Attach required schedule.)	4b	250,0	000,000	
С	Increase in U.S. net equity. If line 4a is greater than or equal to line 4b, subtract line 4b from line 4a. Enter the result here and skip to line 4e	4c	10.0	000,000	
d	Decrease in U.S. net equity. If line 4b is greater than line 4a, subtract line 4a from line 4b	4d	,		
	Non-previously taxed accumulated effectively connected earnings and profits. Enter excess, if any, of				
е	effectively connected earnings and profits for preceding tax years beginning after 1986 over any dividend equivalent amounts for those tax years	4e			
5	Dividend equivalent amount. Subtract line 4c from line 3. If zero or less, enter -0 If no amount is entered on line 4c, add the lesser of line 4d or line 4e to line 3 and enter the total here	5	6,4	454,900	
6	Branch profits tax. Multiply line 5 by 30% (or lower treaty rate if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
	complete item W on page 2	6	1,9	936,470	
Par	t II - Tax on Excess Interest (see instructions for this Part and for Schedule I (Form 1120-I	=))			
7 a	Enter the interest from Section II, line 18	7a	12,	500,000	
b	Enter the inverse of the total amount deferred, capitalized, and disallowed from Schedule I, line 24d (i.e., if line 24d is negative, enter as a positive number; if line 24d is positive, enter as a negative number)	7b			
С	Combine lines 7a and 7b (amount must equal Schedule I, line 23)	7c	12,	500,000	
8	Branch Interest (see instructions for definition): Enter the sum of Schedule I, line 9, column (c), and Schedule I, line 22. If the interest paid by the foreign corporation's U.S. trade or business was increased because 80% or more of the foreign corporation's assets are U.S. assets, check this box	8	12,!	500,000	
9 a	Excess interest. Subtract line 8 from line 7c. If zero or less, enter -0-	9a		0	
	If the foreign corporation is a bank, enter the excess interest treated as interest on deposits (see instructions				
	for rules for computing this amount). Otherwise, enter -0	9b			
С	Subtract line 9b from line 9a	9с			
10	Tax on excess interest. Multiply line 9c by 30% or lower treaty rate (if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
	complete item W on page 2	10			
Par	t III — Additional Information				
				Yes	No
11	Is the corporation claiming a reduction in, or exemption from, the branch profits tax due to:				
а	A complete termination of all U.S. trades or businesses?				✓
L	The tay free liquidation or recognization of a favoir new continuo				1
O	The tax-free liquidation or reorganization of a foreign corporation?				✓
С	The tax-free incorporation of a U.S. trade or business?				✓
	If 11a or 11b applies and the transferee is a domestic corporation, attach Form 8848. If 11c applies, attach the sby Temporary Regulations section 1.884-2T(d)(5).	statem	ent required		

Form **1120-F** (2011)

Form 1120-F (2011) Page **6**

	- (- /				. 490 🗸
	e: Check if completing on ► U.S. bas		asis.		
Sc	nedule L Balance Sheets per Books				
			of tax year	End of t	
	Assets	(a)	(b)	(c)	(d)
1	Cash		10,000,000		10,000,000
2a	Trade notes and accounts receivable	,		,	
b	Less allowance for bad debts	((
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6a	Interbranch current assets*				
b	Other current non-U.S. assets*				
С	Other current U.S. assets*				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9a	Other loans and investments—non-U.S.				
	assets*				
b	Other loans and investments—U.S. assets*.		100,000,000		100,000,000
10a	Buildings and other depreciable assets			/	
	Less accumulated depreciation	((
	Depletable assets			/	
b	Less accumulated depletion	((
12	Land (net of any amortization)				
13a	0	,		/	
b	Less accumulated amortization)			
14	Assets held in trust		380,000,000		380,000,000
15	Other non-current interbranch assets*		AO		
16a	Other non-current non-U.S. assets*				
_b	Other non-current U.S. assets*		10,000,000	-	10,000,000
17	Total assets		500,000,000		500,000,000
40	Liabilities				
18	Accounts payable				
19	Mortgages, notes, bonds payable in less than				
_	1 year: Interbranch liabilities*			-	
a					
b b	Third-party liabilities*				
20					
21					
22	Mortgages, notes, bonds payable in 1 year or more:				
а	Interbranch liabilities*				
b	Third-party liabilities*		250,000,000		240,000,000
23	Liabilities held in trust				,,
24a	Other interbranch liabilities*				
b	Other third-party liabilities*				
	Equity				
25	Capital stock: a Preferred stock				
-	b Common stock	50,000,000	50,000,000	50,000,000	50,000,000
26	Additional paid-in capital		200,000,000		201,796,900
27	Retained earnings—Appropriated*				
28	Retained earnings—Unappropriated				8,203,100
29	Adjustments to shareholders' equity*				
30	Less cost of treasury stock		()		(
31	Total liabilities and shareholders' equity		500,000,000		500,000,000

*Attach schedule—see instructions.

Form **1120-F** (2011)

SCHEDULE H (Form 1120-F)

Deductions Allocated To Effectively Connected Income Under Regulations Section 1.861-8

OMB No. 1545-0126

2011

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F. ► See separate instructions.

Employer identification number Name of corporation **RMN** Incorporated 11-0000600 Home Office Deductible Expenses Definitely Related Solely to ECI or Non-ECI Part I Note. Enter all amounts on lines 1a through 13 in only U.S. dollars or in only functional currency. If U.S. dollars, check box Otherwise, specify currency ▶ 30,000,000 Check the applicable box below to indicate the accounting convention used to compute the amount on line 1a: U.S. GAAP ☐ Home Country GAAP ☐ IFRS ☐ Other (specify) ▶ 2 Adjustments for U.S. tax principles (attach schedule - see instructions) Total deductible expenses on the books of the home office. Combine lines 1a and 2 30,000,000 3 3 25,500,000 4 5 5 6 6 25,500,000 7 Remaining deductible expenses to be allocated and apportioned between ECI and non-ECI. Subtract line 6 from line 3 7 500,000 8 Deductible expenses definitely related solely to non-ECI from subsidiaries 9 Deductible expenses definitely related solely to other non-ECI booked in the home country 200,000 Deductible expenses definitely related solely to other non-ECI booked in other 10 10 Deductible expenses definitely related solely to ECI 11 Total deductible expenses definitely related solely to ECI or non-ECI. Add lines 8 through 11 12 12 200,000 Home Office Deductible Expenses Allocated and Apportioned to ECI Part II **Note.** Enter the amounts on lines 15 through 20 in U.S. dollars. Remaining deductible expenses on the books of the home office not definitely related solely to ECI or 13 13 300,000 14 Average exchange rate used to convert amounts to U.S. dollars (see instructions) . 14 Enter the amount from line 13. If line 13 is stated in functional currency, divide line 13 by line 14 . . . 15 15 300,000 Remaining home office deductible expenses on line 15 allocated and apportioned under Regulations 16 16 150,000 Enter the amount from line 11. If line 11 is stated in functional currency, divide line 11 by line 14 . . . 17 17 Total home office deductible expenses allocated and apportioned to ECI. Add lines 16 and 17 18 18 150,000 19 Total deductible expenses from other non-U.S. locations allocated and apportioned to ECI . . . 19 20 Total deductible expenses allocated and apportioned to ECI. Add lines 18 and 19 and enter the amount here and on Form 1120-F, Section II, line 26 150,000 Part III Allocation and Apportionment Methods and Financial Records Used to Complete Parts I and II Note. Enter the amounts in Part III, lines 21a, 21b, 22a, and 22b in U.S. dollars. • If one or more methods used are different than in prior year, check box • If any amount on line 20 is recorded as an interbranch amount on books and records used to prepare Form 1120-F, Gross income ratio: Gross ECI 25.260.000 21b 50,520,000 Worldwide gross income 21c Divide line 21a by line 21b 50 % 22 Asset ratio: 22a Average U.S. assets from Schedule I, line 5, column (d) 500,000,000 Worldwide assets (if applicable, from Schedule I, line 6b) 1,000,000,000 Divide line 22a by line 22b 22c 50 % Number of personnel ratio: 23 Personnel of U.S. trade or business 23a 23b Worldwide personnel 33 % 24 Did the corporation use any ratio-based methods (other than those indicated on lines 21 through 23 above) in No Did the corporation use any other methods (e.g., time-spent analysis or estimates) in Parts I and II? If "Yes," 25

Schedule H (Form 1120-F) 2011 Page 2

Part	Parts I and II (continued)			-	rdo in	. Dorto I or	ad II
	Note. Indicate whether the corporation used any of the to identify deductible expenses allocated and apportion			other reco	ras in	i Parts i ar	10 11
	,					Yes	s No
26a	Published or other non-public audited financial statements					🗸	
b	Non-audited financial statements						✓
27	Home office management or other departmental cost accounting re						✓
28	Other (e.g., home country regulatory reports) (attach schedule) .						✓
Part	Allocation and Apportionment of Expenses on Books and I Note. Enter all amounts in Part IV in U.S. dollars.	Recor	ds Used to Prepa	re Form 11	20-F, \$	Schedule L	-
29	Total expenses per books and records used to prepare For Schedule L	m 11	20-F, 29	17,296,000			
30	Adjustments for U.S. tax principles (attach schedule – see instruction	ns)	30	(4,296,000)			
31	Total deductible expenses. Combine lines 29 and 30				31	13,0	000,000
32a	Third-party interest expense included on line 31		<mark>32a</mark>	12,500,000			
b	Interbranch interest expense included on line 31		32 b				
33 34	Bad debt expense included on line 31			F			
35	Interbranch expenses per books and records included on line 3 included on line 32b (attach schedule)	31 an	d not	1			
36	Add lines 32a through 35				36	12,5	00,000
37	Deductible expenses on books and records allocated and apportant Regulations section 1.861-8. Subtract line 36 from line 31				37	5	00,000
	Reconciliation of allocation and apportionment of deductible expenses to ECI and non-ECI on books and records under Regulations section 1.861-8 (from line 37)		(a) ECI Amounts	(b) Non-ECI Amo	ounts	(c) Total: Add co (a) and (
38a	Derivative transaction deductible expenses definitely related to ECI or non-ECI under Regulations section 1.861-8 (from line 37)	38a					
b	Other deductible expenses definitely related to ECI or non-ECI (from line 37)	38b	250,000	25	0,000	5	600,000
39	Total deductible expenses definitely related to ECI or non-ECI. Add lines 38a and 38b	39	250,000	25	0,000	5	00,000
40	Other deductible expenses on books and records not definitely related to ECI or non-ECI that are allocated and apportioned to ECI and non-ECI (from line 37)	40					
41	Total deductible expenses on books and records allocated and apportioned to ECI and non-ECI. Add lines 39 and 40. Column (c) must equal line 37	41	250,000	25	0,000	5	500,000

25, and 27.

Note. Line 41, column (a) is the total of the deductions reported on Form 1120-F, Section II, lines 12, 13, 14, 16, 17, 19 through

. 41

SCHEDULE I (Form 1120-F)

Interest Expense Allocation Under Regulations Section 1.882-5

OMB No. 1545-0126

2011

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F. ► See separate instructions.

Name	of corporation				Employ	er identif	ication number
RMN	Incorporated					11-0	000600
A	Check here if the corporation is a foreign bank as defined in Re	egulations section 1.	882-5(c)	(4)			▶□
В	This Schedule I is being completed with respect to (check one)):					
	Adjusted U.S. booked liabilities method under Regs. sec. 1						•
	Separate currency pools method under Regs. sec. 1.882-5				a through 2	5.	
Ste	Average U.S. Assets for the Tax Year: Reg	ulations Section	า 1.882	2-5(b)			
1	Specify the method used to determine the value of the corporation's U.S. assets on lines 2 through 5 below <i>(check one):</i> Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i)	Set(s) of Books that Give Rise to U.S. Booked Liabilities (see inst.)		(b) tnership terests	Set(s) of E Other than Describe Columns (a)	those ed in	(d) Totals. Add columns (a) through (c)
	✓ Fair market value method: Regs. sec. 1.882-5(b)(2)(ii)	, —					
2	Total assets per books	1,000,000,000					
3a	Total interbranch assets						
b	Total non-ECI assets under section 864(c)(4)(D)	500,000,000					
С	Total other non-ECI assets (attach schedule-see instructions)						
d	Adjustments for amounts from partnerships and certain disregarded entities included on line 2, column (a)	10,000,000					
е	Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii)						
f	Other adjustments to average assets included in line 2 (e.g., mark-to-market differences)						
4	Combine lines 3a through 3f	510,000,000					
5	Total value of U.S. assets for the tax year	490,000,000		10,000,000			500,000,000
	Column (a): Subtract line 4 from line 2. Column (b): Enter total from Schedule P, line 19.						
	Column (c): See instructions for amount to enter.						
Ste	U.SConnected Liabilities for the Tax Year	r: Regulations S	ection	1.882-5(c	c)		
6	Specify the method used to determine the amounts in Step 2 (check one):					
	Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines		ow.				
	Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete line 6	6d below.					
а	Average worldwide liabilities					000,000	
b	Average worldwide assets			The state of the s	1,000,0	000,000	
С	Divide line 6a by line 6b					50 %	
d	Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation i company, enter 50% on line 6d	s not a foreign ban		- 1		%	
е						/0	50 %
7a							250,000,000
b	Total amount of U.S. liability reduction under Regs. sec. 1.884-		COIGITIII	(a) by into o			200/000/000
c						. ▶	250,000,000
Ste		age U.S. Booke	d Liabi	ilities: Re	gulations	Section	
		(a) Set(s) of Books that Rise to U.S. Book Liabilities (see ins	ked	(b Partne Inter	ership		(c) Totals. Add columns (a) and (b)
8	Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions)	245,0	000,000		5,000,000		250,000,000
	Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 17.						
9	Total interest paid or accrued during the tax year on line 8 amount	12,2	250,000		250,000		12,500,000
	Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 14c.						

Schedule I (Form 1120-F) 2011 Page **2**

Ster	3 (cont.) Adjusted U.S. Booked Liabilities Mo	ethod: Regu	latio	ns Secti	on 1.88	32-5(0	1)		•	
	7c is greater than line 8, column (c), complete lines 10 through					(-,			
	c is less than or equal to line 8, column (c), skip lines 10 thro		-							
	If the corporation is a foreign bank which is making a current-		•							
10	30-day LIBOR (see instructions), check the box on this line,	•		•	_					
	rate on line 10d					• 🗆				
а	Total interest paid or accrued during the tax year on U.S. doll	lar liabilities that	are r	not		_				
_	U.S. booked liabilities included on line 8			10a						
b	Average U.S. dollar denominated liabilities that are not U.S. bo	ooked liabilities	includ	ed						
_	on line 8			. 10b						
С	Divide line 10a by line 10b			. 10c		%				
d	Enter the 30-day LIBOR, if elected under Regs. sec. 1.882-5(d)			. 10d		/ 6				
е	Enter the rate from line 10c or, if elected, the 30-day LIBOR on						10e			9/
11	Excess U.Sconnected liabilities. Subtract line 8, column (c)		IJ.			>	11			
12	Excess interest. Multiply line 10e by line 11					•	12			
13	Add lines 9, column (c) and 12						13			
14a	Scaling ratio. Divide line 7c by line 8, column (c)						14a		1	00 %
b	Multiply line 9, column (c) by line 14a. See instructions for hedge	ging amounts					14b		12,500,000	
15	Interest expense allocable to ECI under the adjusted U.S	. booked liabil	ities ı	method. E	nter the	result				
	from line 13 or line 14b here and on line 21					>	15		12,500,000	
Step	3 (cont.) Separate Currency Pools Method: I	Regulations	Sec	tion 1.88	32-5(e)					
		(a)		(b) Home Co	ountry	Other	(c) Currer	ncv	(d) Other Curre	ncv
		U.S. Dollar Denominated		Currency. S			pecify:	,.	Specify:	
		Denominated	•	<u> </u>		<u> </u>			<u> </u>	
16a	U.S. assets. Enter the corporation's U.S. assets, using the									
	methodology in Regs. sec. 1.882-5(e)(1)(i). If more columns									
	are needed, attach schedule (see instructions)									
b	Check here if a less than 3% currency election was									
	made		0.1		0.4			0.1		-
17a	Enter the percentage from line 6e		%		%			%		%
b	U.Sconnected liabilities. Multiply line 16a by line 17a, or,									
	if a liability reduction election is made, see instructions									
18a	Enter the total interest expense paid or accrued for the tax									
	year with respect to the foreign corporation's worldwide									
	liabilities denominated in that foreign currency (enter in									
	functional currency)									
b	Enter the corporation's average worldwide liabilities									
	(whether interest bearing or not) denominated in that foreign currency (enter in functional currency)									
_			%		%			%		9/
с 19	Borrowing rate: Divide line 18a by line 18b		-/0		70			70		
19	Multiply line 17b by line 18c									
20	Interest expense allocable to ECI under the separate curre	ncv pools meth	nod. T	otal the an	nounts or	line 19) colu	mns		
	(a) through (d), and amounts from attached schedule, if any, an							1		
	SUMMARY—Interest Expense Allocation a	and Deducti	on u	nder Re	gulatio	ns Se	ction	1.88	32-5	
21	Amount from line 15 or line 20, as applicable		21	1.	2,500,000)				
22	Enter the corporation's interest expense directly allocable und	-								
	1.882-5(a)(1)(ii). (Include total from Schedule P, line 14b.)		22							
23	Interest expense allocable to ECI under Regs. sec. 1.882-5.	. Add lines 21 ar	nd 22			>	23		12,500,000	
24a	Amount of line 23 that is disallowed as a deduction under s		1	L		1 .				
	under an income tax treaty (attach schedule – see instructions)		24a	()				
b	Deferred interest expense under section 163(e)(3), 163(j),	. , . , .								
	(attach schedule—see instructions)		24b							
С	Amount of line 23 that is capitalized under section 263A (attack			,						
	see instructions)		24c	1()				
d	Combine lines 24a through 24c						24d			
25	Total interest expense deduction under Regs. sec. 1.882- and on Form 1120F, Section II, line 18. The amount entered									

expense paid or accrued by the foreign corporation

12,500,000

SCHEDULES M-1 and M-2 (Form 1120-F)

Reconciliation of Income (Loss) and Analysis of **Unappropriated Retained Earnings per Books**

► Attach to Form 1120-F.

Employer identification number

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

Schedule M-1

Name of corporation

11-000060 **RMN** Incorporated Reconciliation of Income (Loss) per Books With Income per Return

	Note. Schedule M-3 may be red	quired instead of S	Schedule M-1 — see instructions.	
1	Net income (loss) per books	7	Income recorded on books this year	
2	Federal income tax per books		not included on this return (itemize):	
3	Excess of capital losses over capital gains	а	Tax-exempt interest \$	
4	Income subject to tax not recorded on	b	Other (itemize):	
	books this year (itemize):			
		8	Deductions on this return not charged	
5	Expenses recorded on books this year not		against book income this year (itemize):	
	deducted on this return (itemize):	а	Depreciation \$	
а	Depreciation \$	b	Charitable contributions \$	
b	Charitable contributions \$	С	Other (itemize):	
С	Travel and entertainment \$			
d	Other (itemize):			
		9	Add lines 7 and 8	
6	Add lines 1 through 5	10	Income—line 6 less line 9	
Scho	edule M-2 Analysis of Unappropriated R	etained Farnings	ner Books	
OCITO	Fulle M-2	otamou zamingo	, poi Booke	
1	Balance at beginning of year	5	Distributions: a Cash	
2	Net income (loss) per books	8,203,100	b Stock	
3	Other increases (itemize):		c Property	
		6	Other decreases (itemize):	
		7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	8 203 100 8	Balance at end of year (line 4 less line 7)	8 203 100

Who Must File

Generally, any foreign corporation that is required to complete Form 1120-F, Section II must complete Schedules M-1 and M-2 (Form 1120-F). However, under some circumstances, a foreign corporation is required to complete (or may voluntarily complete) Schedule M-3 (Form 1120-F) in lieu of Schedule M-1.

Complete Schedule M-3 in lieu of Schedule M-1 if total assets at the end of the tax year that are reportable on Schedule L are \$10 million or more. A corporation filing Form 1120-F that is not required to file Schedule M-3 may voluntarily file Schedule M-3 instead of Schedule M-1. See the Instructions for Schedule M-3 (Form 1120-F) for more information.

Note. If Schedule M-3 is completed in lieu of Schedule M-1, the corporation is still required to complete Schedule M-2.

Do not complete Schedules M-1, M-2, and M-3 if total assets at the end of the tax year (Schedule L, line 17, column (d)) are less than \$25,000.

Specific Instructions

Schedule M-1

Line 1. Net income (loss) per books. The foreign corporation must report on line 1 of Schedule M-1 the net income (loss) per the set or sets of books taken into account on Schedule L

Line 5c. Travel and entertainment expenses. Include any of the following:

- Meal and entertainment expenses not deductible under section 274(n).
- Expenses for the use of an entertainment facility.
- The part of business gifts over \$25.
- Expenses of an individual over \$2,000 that are allocable to conventions on cruise ships.
- Employee achievement awards over \$400.
- The cost of entertainment tickets over face value (also subject to the 50% limit under section 274(n)).
- The cost of skyboxes over the face value of nonluxury box seat tickets.

- The part of luxury water travel expenses not deductible under section 274(m).
- · Expenses for travel as a form of education.
- Other nondeductible travel and entertainment expenses.

For more information, see Pub. 542.

Line 7a. Tax-exempt interest. Report any tax-exempt interest received or accrued, including any exempt-interest dividends received as a shareholder in a mutual fund or other regulated investment company. Also report this same amount in item P at the top of page 2 of Form 1120-F.

Schedule M-2

Line 1. Beginning balance of unappropriated retained earnings.

Enter the beginning balance of unappropriated retained earnings per the set(s) of books taken into account on Schedule L.

Note. For additional information for Schedule M-2 reporting, see the Instructions for Schedule M-3 (Form 1120-F).

For Paperwork Reduction Act Notice, see the Instructions for Form 1120-F.

Schedules M-1 and M-2 (Form 1120-F) 2011

SCHEDULE M-3 (Form 1120-F)

Net Income (Loss) Reconciliation for Foreign Corporations With Reportable Assets of \$10 Million or More

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service Name of corporation ► Attach to Form 1120-F.
► See separate instructions.

2011

Employer identification number

RMN I	N Incorporated 1						
Α	Has the corporation reported taxable income on Form 1120-F, page 3, using a treaty provision to business profits to a U.S. permanent establishment under rules other than section 864(c)?		☐ Yes	✓ No			
В	Did the corporation prepare a non-consolidated, worldwide, certified audited income stateme period (see instructions)?		☐ Yes	✓ No			
С	Did the corporation prepare a non-consolidated, worldwide income statement for the period (see inst	tructions)?	✓ Yes	☐ No			
D	Did the corporation prepare certified audited income statement(s) for the set(s) of books represent 1120-F, Schedule L?		☑ Yes	□ No			
Part	Financial Information and Net Income (Loss) Reconciliation (see instructions)						
1	Is the corporation a foreign bank as defined in Regulations section 1.882-5(c)(4)? ☐ Yes. Complete the remainder of Part I as follows: If D is "Yes," use the income statement described in D to complete lines 2 through 5 and 7 through If D is "No," use the income statement(s) for the set(s) of books reported on Form 1120-F, S to complete lines 2 through 5 and 7 through 11. ☑ No. Complete the remainder of Part I as follows: If B is "Yes," use the income statement described in B to complete lines 2 through 11. If B is "No" and C is "Yes," use the income statement described in C to complete lines 2 through If B and C are "No" and D is "Yes," use the income statement described in D to complete lines If B, C, and D are "No," use the income statement described in the instructions to complete lines.	igh 11.					
b	Enter the income statement period: Beginning01/01/2011 Ending12/31/2011 Has the corporation's income statement been restated for the income statement period entered of Yes. Attach an explanation and the amount of each item restated No. Has the corporation's income statement been restated for any of the 5 income statement period the period on line 2a?		ng				
3	Yes. Attach an explanation and the amount of each item restated. No. Is any of the corporation's stock publicly traded on any exchange, U.S. or foreign? Yes. List exchange(s) and symbol ► London Exchange RMNI No.						
4	Non-consolidated foreign corporation net income (loss) in U.S. dollars from the income states source identified in line 1	ment 4		12,200,000			
5a b c		5a 5b	(
d 6 7a	Net loss from includible disregarded U.S. entities not included on line 4 (attach schedule)	5d 6	(
b 8 9	Net loss of non-includible entities (attach schedule)	7b 8					
10 11	Other adjustments to reconcile to amount on line 11 (attach schedule)	10		12 200 000			

Schedule M-3 (Form 1120-F) 2011

Page 2 Name of corporation Employer identification number

RMN Incorporated 11-0000600 Part II Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions)

	raxable income per Return (se		-	1	-	
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Tax Return
1	Gross receipts	25,534,000	(7,500)			25,526,500
2	Cost of goods sold (attach schedule)					
3a	Dividends from foreign entities					
b	Dividends from U.S. entities	13,500				13,500
С	Dividend equivalent payments received	,				<u> </u>
4a	Interest income excluding interest equivalents	20,000		(20,000)		
b	Substitute interest payments received					
С	Interest equivalents not included on line 4b					
5	Gross rental income					
6	Gross royalty income					
		4,312,900		(4,312,900)		
7	Fee and commission income	4,312,900		(4,312,900)		
8	Income (loss) from equity method corporations					
9	Net income (loss) from U.S. partnerships					
10	Net income (loss) from certain foreign partnerships (see instructions)					
11	Net income (loss) from other pass-through entities (attach schedule)	AL				
12	Items relating to reportable transactions (attach details)					
13	Hedging transactions					
14a	Mark-to-market income (loss) under section 475(a)	N 3		2(0)	1	
b	Mark-to-market income (loss) subject to section 475(d)(3)(B)		7 -			
С	Mark-to-market income (loss) under section 475(e)					
d	Mark-to-market income (loss) under section 475(f)					
15	Gain (loss) from certain section 988 transactions					
16a	Interest income from global securities dealing					
b	Dividends from global securities dealing					
С	Gains (losses) and other fixed and determinable, annual, or periodic income from global securities dealing not included on lines 16a and 16b					
17	Sales versus lease (for sellers and/or lessors)					
18	Section 481(a) adjustments					
19	Unearned/deferred revenue					
20	Original issue discount, imputed					
20	interest, and phantom income					
21a	Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities					
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities					
			275		Schedule M	-3 (Form 1120-F) 2011

Schedule M-3 (Form 1120-F) 2011 Page **3**

Name of corporation	Employer identification number
RMN Incorporated	11-0000600

Part II Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations
With Taxable Income per Return (see instructions) (continued from page 2)

	Trial Taxable Income per Ti			<u>a p a.g. = </u>		
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Tax Return
21c	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses					
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses.					
e f	Abandonment losses					
g	Other gain/loss on disposition of assets other than inventory					
22	Capital loss limitation and carryforward used					
23	Gross effectively connected income of foreign banks from books that do not give rise to U.S. booked liabilities					
24	Other income (loss) items with differences (attach schedule)	(333,500)		33,500	F	(300,000)
25	Total income (loss) items. Combine lines 1 through 24	29,546,900	(7,500)	(4,299,400)		25,240,000
26	Total expense/deduction items (from Part III, line 33)	(17,316,900)		4,316,900	100,000	(12,900,000)
27	Other items with no differences					
28	Reconciliation totals. Combine lines 25 through 27	12,230,000	(7,500)	17,500	100,000	12,340,000
	Note. Line 28, column (a), must equal the	amount on Part I, line	e 11, and column (e)	must equal Form 11	20-F, page 3, line 29).

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations
With Taxable Income per Return (see instructions)

	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return
1	U.S. current income tax expense	4,316,900		(4,316,900)		
2	U.S. deferred income tax expense					
3	Non-U.S. current income tax expense (other than foreign withholding taxes) .					
4	Non-U.S. deferred income tax expense					
5	Non-U.S. withholding taxes					
6	Compensation with section 162(m) limitation					
7	Salaries and other base compensation	500,000			(250,000)	250,000
8	Stock option expense					
9	Other equity-based compensation					
10	Meals and entertainment					
11	Fines and penalties					
12	Judgments, damages, awards, and similar costs					

Schedule M-3 (Form 1120-F) 2011 Page **4**

Name of corporation Employer identification number
RMN Incorporated 11-0000600

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions) (continued from page 3)

	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to	(e) Deduction per Tax Return
13 14 15 16	Pension and profit-sharing Other post-retirement benefits Deferred compensation Charitable contributions				Non-ECI and ECI	
17	Domestic production activities deduction					
18	Current year acquisition or reorganization investment banking fees, legal and accounting fees					
19	Current year acquisition/reorganization other costs					
20	Amortization/impairment of goodwill .					
21	Amortization of acquisition, reorganization, and start-up costs					
22	Other amortization or impairment write-offs					
23	Depreciation					
24	Bad debt expense					
25	Purchase versus lease (for purchasers and/or lessees)	AL	I A	5 U		
26a	Interest expense per books	12,500,000				
b	Interest expense under Regulations section 1.882-5 (from Schedule I (Form 1120-F), line 23)				1	12,500,000
С	Regulations section 1.882-5 allocation amount subject to deferral or disallowance (from Schedule I (Form 1120-F), line 24d)		- , -	()		
d e	U.S. source substitute interest payments Interest equivalents (e.g., guarantee fees) not included on line 26d					
27 28 29 30	Dividend equivalent payments Fee and commission expense					
31	Expenses allocable to effectively connected income under Regulations section 1.861-8 from home office or other books that do not give rise to U.S. booked liabilities (from Schedule H (Form 1120-F), line 20)				150,000	150,000
32	Other expense/deduction items with differences (attach schedule)					
33	Total expense/deduction items. Combine lines 1 through 32. Enter here and on Part II, line 26	17,316,900		(4,316,900)	(100,000)	12,900,000

SCHEDULE P (Form 1120-F)

List of Foreign Partner Interests in Partnerships

OMB No. 1545-0126

2011

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F.
► See separate instructions.

Name of corporation (foreign partner)

RMN Incorporated

Employer identification number (EIN)

11-0000600

Par	List of Foreign Partne	r Interes	ts in Partners	hips								
	(a) Name of partnership		(b) Address				(c) EIN	corpo treate a U.S	ration's di d as ECI, i . trade o	partnership, is the foreign distributive share ECI, or II, in whole or in part, with or business determined 875 (see instructions)?		
A A	BC Financial Services	123 Wall S	t., NY, NY USA 10	0005		1	2-3456789		Yes	✓ No	1	
В								Г	Yes	☐ No		
С									Yes	□ No		
D												
Note.	If the corporation has more than	1 4 partner	ship interests, c	ontinue	on a s	 eparat	e page. See ii	L nstructi	Yes	☐ No	<u> </u>	
Part		ne and E	xpenses: Rec	oncili	ation t	o Sch	edule K-1 (
						S	chedules K	-1				
	Not income (loss) was sated as	- 1: 1	Α		В		С		D		Total	
1	Net income (loss) reported or through 3, Schedule K-1		250,0	00				\perp			250,000	
2	Gross income included on through 3, Schedule K-1	lines 1	500,0		Δ	1) F			500,000	
3	Gross effectively connected inco on lines 1 through 3, Schedule K	` ,	500,0	00							500,000	
4	Other non-interest expenses o through 3, Schedule K-1.		0 1				101					
5	Non-interest expenses on lines 1 3, Schedule K-1, allocated to gro			П	7		-01					
6	Other gross income report Schedule K-1	rted on										
7	Other gross ECI reported on S K-1											
8	Other non-interest expenses on Schedule K-1	reported										
9	Other non-interest expenses on Schedule K-1, allocated	to gross										
10	Total gross income. Add											
	and 6		500,0	00							500,000	
11	Total gross effectively co income. Add lines 3 and 7 .		500,0	00							500,000	
12	Interest expense on lines 1 th Schedule K-1	•	250,0	00							250,000	
13	Other interest expense repositions of the Schedule K-1, lines 13 and 18											
14a	Total interest expense. Add and 13		250,0	00							250,000	
b	Interest expense directly a under Regulations section 1.88 (ii)(B). (Note. Include the line on Schedule I, line 22.)	32-5(a)(1) 14b total										
С	Subtract line 14b from line 14c Enter the line 14c total on Scline 9, column (b).)	hedule I,	250,0	00							250,000	

Schedule P (Form 1120-F) 2011

Part III Foreign Partner's Average Outside Basis Under Regulations sections 1.882-5(b) and 1.884-1(d)(3)

Schedules K-1

		Α	В	С	D	Total
15	Section 705 outside basis	10,000,000				10,000,000
16a b	Partner's liabilities included in outside basis under section 752 that give rise to directly allocable interest expense under Regulations section 1.882-5(a)(1)(ii)(B)	5,000,000				5,000,000
С	Add lines 16a and 16b	5,000,000				5,000,000
d	Subtract line 16c from line 15	5,000,000				5,000,000
17	Partner's liabilities under Regulations section 1.884-1(d)(3)(vi). (Note. Enter the line 17 total on Schedule I, line 8, column (b).)	5,000,000				5,000,000
18	Partner's outside basis under Regulations section 1.884-1(d)(3)(vi). Add lines 16d and 17	10,000,000				10,000,000
19	Partner's outside basis allocable to ECI under Regulations section 1.884-1(d)(3)(i). (Note. Enter the line 19 total on Schedule I, line 5, column (b).)	10,000,000	' A C			10,000,000
20	Enter "income" or "asset" to indicate the allocation method used on line 19 (see instructions)	ASSET	AC			

June 11, 2011

SCHEDULE S (Form 1120-F)

Exclusion of Income From the International Operation of Ships or Aircraft Under Section 883

OMB No. 1545-0126

2011

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F.

Name o	f corporation E	mployer i	dentification number					
RMN I	ncorporated	1	1-0000600					
Part	Qualified Foreign Corporation							
1a	Enter the name of the qualified foreign country in which the foreign corporation was organized ▶ Aus	tralia						
b	Check one (and only one) of the following boxes to indicate the type of equivalent exemption gran listed on line 1a above:	ted by t	he foreign country					
	✓ Domestic law							
	☐ Exchange of notes							
С	Income tax convention Enter the applicable authority (i.e., the specific provision) of the equivalent exemption type i instructions) ▶	ndicated	I on line 1b (see					
2	Enter the gross income in each of the following categories of qualified income for which the exemption Note. If an amount is not readily determinable, enter a reasonable estimate. If an estimate is used check here							
а	Income from the carriage of passengers and cargo	2a						
b	Time or voyage (full) charter income of a ship or wet lease income of an aircraft							
С	Bareboat charter income of a ship or dry lease income of an aircraft		250,000					
d	Incidental bareboat charter income of a ship or incidental dry lease income of an aircraft							
е	Incidental container-related income	2e						
f	Income incidental to the international operation of ships or aircraft other than incidental incomincluded on lines 2d and 2e above	e 2 f						
g	Capital gains derived by a qualified foreign corporation engaged in the international operation of ship or aircraft from the sale, exchange or other disposition of a ship, aircraft, container or related	d						
	equipment or other moveable property used by that qualified foreign corporation in the internation							
	operation of ships or aircraft	2g						
h	Income from participation in a pool, partnership, strategic alliance, joint operating agreement code-sharing arrangement, international operating agency, or other joint venture described Regulations section 1.883-1(e)(2)							
	Stock ownership test of Regulations section 1.883-1(c)(2):	211						
3	Check one (and only one) of the following boxes to indicate the test under which the stock ownership section 1.883-1(c)(2) was satisfied:	test of	Regulations					
	 ☐ The publicly-traded test of Regulations section 1.883-2(a). Complete Part II. ☑ The CFC stock ownership test of Regulations section 1.883-3(a). Complete Part III. 							
	☐ The qualified shareholder stock ownership test of Regulations section 1.883-4(a). Complete Part	IV.						
4	Check the box if any of the shares of the foreign corporation's stock or the stock of any direct shareholder are issued in bearer form.		ct, or constructive					
5	If the box on line 4 is checked:							
а	Check the box on this line 5a if none of the bearer shares (other than bearer shares maintain immobilized book-entry system) were relied on to satisfy any of the stock ownership tests described 1.883-1(c)(2)	ed in R	egulations section					
b	Check the box on this line 5b if any of the bearer shares were maintained in a dematerialized or immorand were relied on to satisfy any of the stock ownership tests described in Regulations section 1.883	bilized l	oook-entry system					
Part	Stock Ownership Test for Publishy-Traded Cornerations							
6	Enter the name of the country in which the stock is primarily traded							
7								
8	Enter the name of the securities market(s) on which the stock is listed ► Enter a description of each class of stock relied on to meet the "regularly traded test" of Regulations instructions for description requirements) ►							
9	Do one or more 5% shareholders (see instructions for definition) own in the ag of the vote and value of the outstanding shares of any class of stock for more than half the tax year?	e numbe	er of days during					
	If "No," skip line 10.							

Schedule S (Form 1120-F) 2011 Page 2 For each class of stock relied on to meet the "regularly traded test" of Regulations section 1.883-2(d), indicate: a (i) The days during the tax year of the corporation in which the class of stock was closely held, without regard to the exception in Regulations section 1.883-2(d)(3)(ii) ▶ (ii) The total percentage of the vote and value of the class of stock that is owned by 5% shareholders during such days ► b For all qualified shareholders on which the corporation intends to rely to satisfy the closely-held exception test of Regulations section 1.883-2(d)(3)(ii), and who own stock in the closely-held block (directly, indirectly, or by applying the attribution rules of Regulations section 1.883-4(c)), enter: (i) The total number of qualified shareholders, as defined in Regulations section 1.883-4(b)(1) (ii) The total percentage of the value of the shares of the class of stock owned, directly or indirectly, by such qualified shareholders by country of residence (see instructions): Country code (see instructions) (iii) The days during the tax year of the corporation that such qualified shareholders owned, directly or indirectly, their shares in the closely-held block of stock ▶ Part III **Stock Ownership Test for Controlled Foreign Corporations (CFC)** Enter the percentage of the value of all outstanding shares of the CFC that is owned by all "qualified U.S. persons" identified in the qualified ownership statements required under Regulations section 1.883-3(c)(2), applying the attribution of ownership rules of Regulations section 1.883-3(b)(4) ▶ 50 % Enter the percentage of the value of all outstanding shares of the CFC that is owned by the "qualified U.S. persons" referred to on line 11a above as bearer shares maintained in a dematerialized or immobilized book-entry system ▶ % Enter the period during which such qualified U.S. persons held such stock (see instructions) ▶ 12 January 1, 2011 through December 31, 2011 Enter the period during which the foreign corporation was a CFC (see instructions) 13 January 1, 2011 through December 31, 2011 14 **Qualified Shareholder Stock Ownership Test** Part IV Check the box if more than 50% of the value of the outstanding shares of the corporation is owned (or treated as owned by reason of Regulations section 1.883-4(c)) by qualified shareholders for each category of income for which the exemption is With respect to all qualified shareholders relied on to satisfy the 50% ownership test of Regulations section 1.883-4(a): Enter the total number of such qualified shareholders as defined in Regulations section 1.883-4(b)(1) ▶ Enter the total percentage of the value of the outstanding shares owned, applying the attribution rules of Regulations section 1.883-4(c), by such qualified shareholders by country of residence or organization, whichever is applicable: Country code (see instructions) Percentage Total Enter the percentage of the value of the outstanding shares that is owned by the qualified shareholders as bearer shares maintained in a dematerialized or immobilized book-entry system ▶ % d Enter the period during the tax year of the foreign corporation that such stock was held by qualified shareholders ▶

SCHEDULE V (Form 1120-F)

List of Vessels or Aircraft, Operators, and Owners

OMB No. 1545-0126

2011

Department of the Treasury Internal Revenue Service ► Attach to Form 1120-F.
► See separate instructions.

 Name of corporation
 Employer identification number

 RMN Incorporated
 11-0000600

Provide the information requested on lines 1 through 9 for each vessel or aircraft with respect to which the corporation is subject to a 4% rate of tax under section 887.

		Α	В	С	D					
1	Name of vessel or type of aircraft	Jill	Jack							
2	Vessel or aircraft ID number	11-0000700	11-0000100							
3 '	Was the vessel or aircraft chartered in?	✓ Yes □ No	☐ Yes ☑ No	☐ Yes ☐ No	☐ Yes ☐ No					
4	Was the vessel or aircraft chartered out?	✓ Yes □ No	☐ Yes ☑ No	☐ Yes ☐ No	☐ Yes ☐ No					
5	Name of registered owner	NAM	Bnimble	·						
	EIN or SSN of registered owner	11-0000800	11-0000200							
7	Name of operator	Nam Corp	Jack B Quick							
8	EIN or SSN of operator	11-0000900	11-0000300							
9 1	U.S. source gross transportation income	250,000	0							
,	A through D (and the amounts on line 9 of any at	10	250,000							
11 /	Amount of line 10 that is exempt by treaty (attack	h Form 8833)		11						
	Subtract line 11 from line 10. Enter the result he 9, column (b)			12	250,000					

SCHEDULE UTP (Form 1120)

Uncertain Tax Position Statement

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

Name of entity as shown on page 1 of tax return

► File with Form 1120, 1120-F, 1120-L, or 1120-PC.

► See separate instructions.

2011

EIN of entity

RMN Inc	corporated								11-000060	0
		This Pa	art I, Sched	ule UTP (Form 112	20) is page	1 of	1 Part I pa	ages.	
Part I	Enter	ertain Tax , in Part III,	A Position a descript	s for the	Currer ch uncer	nt Tax Year. tain tax positio	See ins on (UTP)	tructions for how	to complete columns es sufficient to detern	
			UTP (see in			to obtain into	mation	Irom related parti	es sumcient to detern	ille wiletilei a
(a) UTP No.	Prin (e.g.	(b) nary IRC Sec , "61", "108",	tion etc.)	Timing (check if P Temporary	Codes ermanent,	(d) Pass-Throi Entity Ell	ugh N	(e) Major Tax Position	(f) Ranking of Tax Position	(g) TBD
1	482			✓	Т	-		✓		
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				E	T	= T	Δ	SEO	F	
				Р	Т	-				
			N	P	T	26				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				

Schedule UTP (Form 1120) 2011 Page 2 Name of entity as shown on page 1 of tax return **EIN** of entity This Part II, Schedule UTP (Form 1120) is page of Part II pages. Part II **Uncertain Tax Positions for Prior Tax Years.** See instructions for how to complete columns (a) through (g). Enter, in Part III, a description for each uncertain tax position (UTP). (c) (a) UTP (b)
Primary IRC Section
(e.g., "61", "108", etc.) (d) Pass-Through Entity EIN (f) Ranking of Tax Position (h) Year of Tax Position (e) Major Tax Position Timing Codes (g) TBD (check if Permanent, No. Temporary, or both) Р Т Р Т Р Т Р Т Р \top Р Т Р Т Т Р Т Р

Schedule UTP (Form 1120) 2011

Т

Schedule UTP (Form 1120) 2011 Page 3 Name of entity as shown on page 1 of tax return **EIN** of entity **RMN Incorporated** 11-0000600 of Part III pages. This Part III, Schedule UTP (Form 1120) is page Part III Concise Descriptions of UTPs. Indicate the corresponding UTP number from Parts I and II, column (a). Use as many Part III pages as necessary (see instructions) UTP **Concise Description of Uncertain Tax Position** No. We have recently transferred international franchising rights to our newly formed Canadian affiliate. We do not believe these 1 franchise rights have any value at this time; however, a position could be raised that the rights have a fair market value greater than zero which would require an intercompany royalty payment

Form **1125-E** (December 2011)

Compensation of Officers

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-RIC.
 ► See separate instructions.

OMB No. 1545-XXXX

Name
RMN Incorporated

Employer identification number 11-0000600

Note. Complete Schedule E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to	Percent of stock owned		(f) Amount of
.,	.,	business	(d) Common	(e) Preferred	compensation
Samuel L Booken	999-06-0002	50	10 %	0/	250,000
1		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		70	70	70	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
	DAET	\ C %	\ E %	%	
	MALI /		70	70	
		%	%	%	
	Luna 1	201	4		
	June 1,	%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		70	70	70	
		%	%	%	
			.,		
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		70	70	,,,	
		%	%	%	
2 Total compensation of officers				2	250,00
3 Compensation of officers claimed o	n Form 1125-A or elsewhere c	on return		3	
·					
Subtract line 3 from line 2. Enter					000
appropriate line of your tax return . Paperwork Reduction Act Notice, see sep			 55989C		250,000 Form 1125-E (12-201

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55989C

Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2011

Employer identification number

Department of the Treasury Internal Revenue Service

Name

▶ See separate instructions.▶ Attach to the corporation's tax return.

RMN Incorporated 11-0000600 Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e). 1 1 12,334,000 2 Adjustments and preferences: Depreciation of post-1986 property 2a 2b 2c Amortization of circulation expenditures (personal holding companies only) 2d 2e 2f 2g Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) . . . 2h Tax shelter farm activities (personal service corporations only) 2i Passive activities (closely held corporations and personal service corporations only) 2i i 2k 21 Tax-exempt interest income from specified private activity bonds 2m 2n Other adjustments and preferences 20 Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20. 12.334.000 3 3 Adjusted current earnings (ACE) adjustment: ACE from line 10 of the ACE worksheet in the instructions . 12,334,000 4a Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a 4b 0 Multiply line 4b by 75% (.75). Enter the result as a positive amount . . . 0 4c Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 4d 0 4d ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c 4e 0 • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT . . . 5 12,334,000 Alternative tax net operating loss deduction (see instructions) 6 7 **Alternative minimum taxable income.** Subtract line 6 from line 5. If the corporation held a residual 7 12,334,000 Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c): Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0- Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, 8с 9 12,334,000 9 10 10 2,466,800 Alternative minimum tax foreign tax credit (AMTFTC) (see instructions) 11 11 12 12 2,466,800 13 Regular tax liability before applying all credits except the foreign tax credit 13 4,316,900 14 Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return . . . 14

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business (Under Sections 6038A and 6038C of the Internal Revenue Code)

(Rev. December 2011) Department of the Treasury

For tax year of the reporting corporation beginning , , and ending ,

OMB No. 1545-0805

Internal Revenue Service	Note. Enter all in	ntormation in Englis	h and money i	tems in U.S. doll	lars.			
Part I Reporting Corpo	oration (see ins	tructions). All repo	orting corpor	ations must co	mplete Part I.			
1a Name of reporting corporatio	n				1b Employer identific	ation number		
RMN Incorporated						11-0000600		
Number, street, and room or s	suite no. (if a P.O. bo	ox, see instructions)			1c Total assets			
1234 Main Street								
City or town, state, and ZIP co	ode (if a foreign add	ress, see instructions)						
Sydney, Victoria, Australia 30000)				\$	500,000,000		
1d Principal business activity ▶	Limousine Service	:e		1e Principal busi	iness activity code	485320		
1f Total value of gross payments (see instructions) reported on	made or received		orms 5472	1h Total value of instructions)	f gross payments made reported on all Forms 5	or received (see 5472		
\$	2.000.000	1		\$		2,000,000		
	untry of	1k Country(ies) und	er whose laws the		1 Principal country(ies	<u> </u>		
consolidated filing of	orporation		an income tax re	turn as a resident	business is conduct	:ed		
, <u> </u>		Australia	م مانحمیاب میر نصما	ireathy at least EO	Australia			
2 Check here if, at any time duri classes of the stock of the rep			•	•				
			the total value	Of all Classes of Sid	ock of the reporting corp	Doration		
Part II 25% Foreign Sh	•				T41 110 11 111 1			
1a Name and address of direct 2	Ü				1b U.S. identifying nur	nber, if any		
RLO Finance Group, 6 Ruee de la	a Taxes, Paris, Fran	nce 01234						
					APPLD F	3R		
1c Principal country(ies) where business is conducted	1d Country of conganization	itizenship, , or incorporation		es) under whose la ncome tax return a	aws the direct 25% foreigns a resident	gn shareholder		
France	France		France					
2a Name and address of direct 2	5% foreign shareho	lder			2b U.S. identifying nur	nber, if any		
	-							
2c Principal country(ies) where business is conducted	2d Country of o organization	itizenship, , or incorporation		es) under whose la ncome tax return as	aws the direct 25% foreins a resident	gn shareholder		
3a Name and address of ultimate	indirect 25% foreig	n shareholder			3b U.S. identifying nur	nber, if any		
On Deire die al annuatur (in a) volume	Od Carreton of a	ti	On Country /			050/ fausiana		
3c Principal country(ies) where business is conducted	3d Country of countr	, or incorporation			aws the ultimate indirect tax return as a resident			
					4			
4a Name and address of ultimate	e indirect 25% foreig	n shareholder			4b U.S. identifying nur	4b U.S. identifying number, if any		
4c Principal country(ies) where business is conducted	4d Country of o	itizenship, , or incorporation	4e Country(i sharehold	es) under whose la der files an income	 aws the ultimate indirect tax return as a resident	25% foreign		
Part III Related Party (s	eae instructions)							
Part III Related Party (s Check applicable	,	ted party a □ f	oreian perse	nor 🗆 IIC.	nerson?			
		—	• .					
All reporting corp		omplete this ques	stion and the	rest of Part III.				
1a Name and address of related	•				1b U.S. identifying nur	nber, if any		
Viva Financial, Rue de la Rue, 10	0, Paris, France 012	234			APPLD FOR			
1c Principal business activity ▶	Financial			1d Principal busi	liness activity code ▶	523900		
1d Relationship—Check boxes the		ted to reporting corpora	ation	ed to 25% foreign sl		oreign shareholder		
1f Principal country(ies) where b					party files an income ta			
France		residen			. ,			
		France				70 (5		
For Paperwork Reduction Act No	tice, see page 4.		Cat. No. 4	9987Y	Form 54	72 (Rev. 12-2011)		

28

Form 5472 (Rev. 12-2011) Page **2**

Part	Caution: Part IV must be completed if the "foreign person" box is checked in the head		
1	estimates are used, check here Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
- 3а	Rents received (for other than intangible property rights)	3a	
b	Royalties received (for other than intangible property rights)	3b	
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4	
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5	
6	Commissions received	6	2,000,000
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average	7b	· · ·
8	Interest received	8	
9	Premiums received for insurance or reinsurance	9	_
10	Other amounts received (see instructions)	10	
11	Total. Combine amounts on lines 1 through 10	11	2,000,000
12	Purchases of stock in trade (inventory)	12	
13	Purchases of tangible property other than stock in trade	13	
14a	Rents paid (for other than intangible property rights)	14a	
b	Royalties paid (for other than intangible property rights)	14b	
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	15	
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16	
17	Commissions paid	17	
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	18b	
19	Interest paid	19	
20	Premiums paid for insurance or reinsurance	20	
21	Other amounts paid (see instructions)	21	
22	Total. Combine amounts on lines 12 through 21	22	
Part	the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ▶ □	ing Co	orporation and
Part	Additional Information All reporting corporations must complete Part VI.		
1	Does the reporting corporation import goods from a foreign related party?	[☐ Yes ☑ No
2 a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods?	? [☐ Yes ☐ No
	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported	_	
	goods in existence and available in the United States at the time of filing Form 5472?	[Yes No

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

T.D. 9529, 2011-2X I.R.B. XXX, removed the duplicate filing requirement for Form 5472 contained in Regulations sections 1.6038A-2(d) and 1.6038A-2(e). See *When and Where To File* on page 3 for revised filing requirements.

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either:

• A 25% foreign-owned U.S. corporation or

- A foreign corporation engaged in a trade or business within the United States.
- **25% foreign owned.** A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly or indirectly, at least 25% of either:

- The total voting power of all classes of stock entitled to vote **or**
- The total value of all classes of stock of the corporation.

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections 318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

• Any direct or indirect 25% foreign shareholder of the reporting corporation,

- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation, **or**
- Any other person who is related to the reporting corporation within the meaning of section 482 and the related regulations.

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Reportable transaction. A reportable transaction is:

 Any type of transaction listed in Part IV (e.g., sales, rents, etc.) for which monetary consideration (including U.S. and foreign currency) was the sole consideration paid or received during the reporting corporation's tax year or

Foreign Corporation Income Tax Declaration for an IRS e-file Return

For calendar year 2011, or tax year beginning

Department of the Treasury Internal Revenue Service

Name of corporation

File electronically with the corporation's tax return. Do not file paper copies.

, 2011, ending

OMB No. 1545-1866

Employer identification number

RMN In	corporated							11-0000600
Part I	Tax Return Information (Whole	dollars only	·)				'	
1	otal income (Form 1120-F, Section II, line	e 11)					1	25,240,000
2	axable income (Form 1120-F, Section II,	line 31) .					2	12,334,000
3	otal tax (Form 1120-F, Schedule J, line 9)					3	4,316,900
4	Amount owed (Form 1120-F, page 1, line	7)					4	
5a (Overpayment (Form 1120-F, page 1, line 8	Ba)					5a	151,630
	Overpayment resulting from tax deducted ine 8b)						5b	5,000
Part I	Declaration of Officer (see instru	uctions) Be	sure to ke	ep a copy of	f the	corpora	ation's t	ax return.
Under pe and/or int return. To corporatio	I authorize the U.S. Treasury and its de to the financial institution account indicowed on this return, and the financial i U.S. Treasury Financial Agent at 1-888 also authorize the financial institutions information necessary to answer inquit corporation is filing a balance due return, the corporation will remain liable for the temediate service provider (ISP) and the amounts in the best of my knowledge and belief, the corporation, this declaration, and accompanying schapment of receipt of transmission and an indication	cated in the tonstitution to B-353-4537 minvolved in tries and reso I understand ax liability and enabove corpora Part I above agration's return is edules and state	tax preparation debit the entremental tax preparation later than the processing live issues result that if the IF and all application and that the ewith the amount of true, correct, ements to the IF.	on software for y to this according to this according of the electricated to the pass does not repole interest and e information I haunts on the correland complete. I	r payount. ys priconic aymer do per do per do per do to the to the total payount to the total	ment of t To revoke or to the payment nt. e full and nalties. en my elect ng lines of t to my Efe the IRS send	he corpo a payment of taxes timely pa ronic return he corporat RO, transm ling my ER	ration's federal taxes ent, I must contact the (settlement) date. I to receive confidential yment of its tax originator (ERO), transmitter ion's 2011 federal income tax itter, and/or ISP sending the O, transmitter, and/or ISP ar
was sent. Sign	g of the corporation's return or refund is delayed, I au	ithorize the IRS	to disclose to m	y ERO, transmitte	r, and/	or ISP the re	()	,
Here	Signature of officer			Date		Title		
Part I	T Dealers CElecter Company	n Originato	or (FRO) an		,		tructions	2)
I declare collector, form befo e-file App Preparer,	hat I have reviewed the above corporation's return am not responsible for reviewing the return and on re I submit the return. I will give the officer a copy of ication and Participation, and Pub. 4163, Moderniz under penalties of perjury I declare that I have exare and belief, they are true, correct, and complete. This	and that the en ly declare that the all forms and infect e-File (MeF) mined the above s Paid Preparer	tries on Form 8 his form accurat formation to be a Information for e corporation's i	453-I are completely reflects the dailed with the IRS, Authorized IRS eturn and accom	e and ta on tand ha -file P panyin tion of	correct to the return. The return of the ret	he best of he corpora all other re Business F and state e any know	my knowledge. If I am only a te officer will have signed this quirements in Pub. 3112 , IRS deturns. If I am also the Paic ments, and to the best of my ledge.
Use	signature			preparer 🔽	J.,,]	P0000007
Only	Firm's name (or yours if self-employed), AAA Tax Service	e				EIN		11-0000300
	address, and ZIP code 4000 3rd Avenualities of perjury, I declare that I have examined the they are true, correct, and complete. This declaration	above corporati	on's return and	accompanying so			ments, and	to the best of my knowledge
	Print/Type preparer's name	Proporario ais	anatura		Doto			— DTIN
Paid Prepa	Print/Type preparer's name	Preparer's sig	ynature		Date		Check self-em	if ployed PTIN
Hea O	-: · .					Firn	n's EIN ▶	

Firm's address ▶

Use Only

Phone no.

EXHIBIT 7 - Tax Year 2011 Form 7004 Test Scenarios

Form 7004 Test Scenario 1

Form 7004 Test Scenario 2

Form 7004 Test Scenario 3

Form 7004 Test Scenario 4

Test Scenario 1 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 11/01/2011 – 10/31/2012

Originator:

EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Return Type: 7004

Filer: EIN: 11-0000030

Name: RamcFile, Inc. Name Control: RAMC Address: 101 Main Street

Downtown, MD 20601

Officer: Name: Roger Rabbit

Title: Chief Executive Officer

Taxpayer PIN: N/A **Phone:** 703-555-1212

Email Address:

DateSigned: 01/15/13

Tax Year: 2011

Binary Attachment Count: 0

IP Address: 112.112.112

7004

(Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.

► See separate instructions.

T	Name			Identifying nun	nber		
Type or							
Print	RamcFile Inc.			11-00	000030		
File by the due	Number, street, and room or suite no. (If	P.O. box, see ins	structions.)				
date for the							
return for which	101 Main Street						
an extension is	Oity, town, state, and zir code (if a foreign address, efficiency, province of state, and country flollow the country's practice for efficiently						
requested. See instructions.	postal code)).						
	Downtown, MD 20601						
Note. See ins	tructions before completing	this form.					
Part I A	utomatic 5-Month Extension	Complete if F	Filing Form 1065, 1041, or 8804				
1a Enter the f	form code for the return that this	application is	for (see below)				
Application		Form	Application		Form		
Is For:		Code	Is For:		Code		
Form 1065		09	Form 1041 (estate)		04		
Form 8804		31	Form 1041 (trust)		05		
Part II A	utomatic 6-Month Extension	Complete if F	• , ,				
	form code for the return that this	•			2 5		
Application		Form	Application		Form		
Is For:		Code	Is For:		Code		
Form 706-GS(D)	01	Form 1120-PC		21		
Form 706-GS(T)	,	02	Form 1120-POL		22		
Form 1041-N	,	06	Form 1120-REIT		23		
Form 1041-QFT	-	07	Form 1120-RIC		24		
Form 1042		08	Form 1120S		25		
Form 1065-B		10	Form 1120-SF		26		
Form 1066		11	Form 3520-A		27		
Form 1120		12	Form 8612		28		
Form 1120-C		34	Form 8613		29		
Form 1120-F		15	Form 8725		30		
Form 1120-FSC		16	Form 8831		32		
Form 1120-H	,	17	Form 8876		33		
Form 1120-L		18	Form 8924		35		
Form 1120-ND		19	Form 8928		36		
	(section 4951 taxes)	20	1 01111 0320		30		
			la constant de la con		24-4		
		tnat does not	have an office or place of business in	n the United S	otates,		
	9				🗆		
		common paren	t of a group that intends to file a consoli	dated return,	▶ □		
check here		ne address a	and Employer Identification Number (El	INI) for each m	ember		
	y this application.	rie, address, a	and Employer Identification Number (El	in) for each in	ember		
	Il Filers Must Complete This	Part					
	· · · · · · · · · · · · · · · · · · ·		different and an Demodetic and a continue 1 COO	4 <i>E</i> abaaliba			
			alifies under Regulations section 1.608				
5a The applic	ation is for calendar year 20, o	or tax year beg	inning <u>11/01</u> , 20 <u>11</u> , and en	aingio/3	1 , 20 12		
		40 11 1					
	year. If this tax year is less than	_					
☐ Initial r	eturn	☐ Change in a	accounting period \square Consolidated	d return to be	filed		
6 Tentative t	estal tax			6	1,000		
6 Tentative t	otal tax				1,000		
7 Total name	monto and aradita (ass instruction	a)		7	1,000		
7 Total payr	ments and credits (see instructions	5)			1,000		
0 Pala	lue Cubtract line 7 frame line C. O.	morally	must deposit this amount wains the				
			must deposit this amount using the deral Tax Deposit (FTD) Coupon, or				
			exceptions)		0		
	• • • •			1 - 1	~ [

Test Scenario # 2 for Form 7004

FORMS REQUIRED: 7004

ATTACHMENTS: ConsolidatedGroupMembersSch

HEADER INFO:

Tax Period: 11/01/2011 – 10/31/2012

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by - ERO

Filer: EIN: 11-0000031

Name: ModeNTech, Inc Name Control: MODE Address: 301 New Street

Newtown, ND 58204

Officer: Name: Joe Smith

Title: President Phone: 301-555-1212

Date signed: January 4, 2013 **Taxpayer PIN:** Self-select

Return Type: 7004

Tax Year: 2011

Binary Attachment Count: 0

IRS PAYMENT:

RTN: 012345672 **ACCT #**: 1234000000

TYPE OF ACCOUNT: Checking AMOUNT OF PAYMENT: 4,400

REQUESTED PAYMENT DATE: January 15, 2013 **TAXPAYER DAYTIME PHONE NUMBER**: 512-555-1111

Details for Form 7004

Attachment 1, Form 7004, Line 3, (ConsolidatedGroupMembersSch):

a. Name: Hottest Communications

Address: 100 Mail Avenue, Uptown, OH 45324

EIN: 11-0000043

b. Name: High-Tech Solutions

Address: 200 Main Street, Anytown, NC 27905

EIN: APPLIED FOR

IP Address: 112.112.112

(Rev. December 2008)

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.

	ment of the Treasu Revenue Service	ıry	P FII		rate instructions.				
	THE VEHICLE COLVINGE	Name	<u> </u>	·		Identifyir	ng number		
Typ	e or								
Prir	nt	Mod	deNTech Inc.				11-0000031		
			per, street, and room or suite no. (I	f P.O. box, see ins	tructions.)				
	y the due for the								
	for which	301	New Street						
	tension is sted. See	Only, town, state, and zir bode (if a foreign address, enter only, province of state, and boundy (follow the boundy's practice for entering							
	ctions.	posta	I code)).						
			vtown, ND 58204						
			ons before completing						
Par	ti Au	ıtom	atic 5-Month Extension	Complete if F	iling Form 1065, 1041, or 8804				
		rm c	ode for the return that this	application is f		<u> </u>			
	ication			Form	Application		Form		
Is Fo				Code	Is For:		Code		
	1065			09	Form 1041 (estate)		04		
	8804			31	Form 1041 (trust)		05		
Par			atic 6-Month Extension	•					
		rm c	ode for the return that this	T .		<u> </u>	1 2		
Appi Is Fo	ication			Form Code	Application Is For:		Form Code		
	706-GS(D)								
				01	Form 1120-PC Form 1120-POL		21		
	1706-GS(T) 11041-N			02	Form 1120-POL Form 1120-REIT		22		
	1041-N 11041-QFT			06	Form 1120-RIC		23		
	1 1041-QF1 1 1042			08	Form 1120S		25		
	1042 11065-B			10	Form 1120-SF		26		
	1066			11	Form 3520-A		27		
	1120			12	Form 8612		28		
	1120-C			34	Form 8613		29		
	1120-F			15	Form 8725		30		
	1120-FSC			16	Form 8831		32		
	1120-H			17	Form 8876		33		
Form	1120-L			18	Form 8924		35		
Form	1120-ND			19	Form 8928		36		
Form	1120-ND (s	ectio	n 4951 taxes)	20					
2					have an office or place of business in		. —		
3					of a group that intends to file a consolid				
	•		•	•					
					nd Employer Identification Number (Ell		ıch member		
	covered by								
Part	ill All	File	rs Must Complete This	Part					
					lifies under Regulations section 1.6081				
5a	The applica	tion is	s for calendar year 20, o	or tax year beg	inning <u>11/01</u> , 20 <u>11</u> , and end	ding	10/31 , 20 12		
b			f this tax year is less than	_					
	☐ Initial re	turn	☐ Final return	☐ Change in a	ccounting period 🗹 Consolidated	return t	o be filed		
_							5 000		
6	Tentative to	ital ta	x			6	5,000		
7	Total naves	onto	and aradita (ass instruction	٥)		7	600		
7	rotar paym	ents	and credits (see instruction	5)		+	000		
8					nust deposit this amount using the				
					deral Tax Deposit (FTD) Coupon, or				
	∟lectronic	rund	s withdrawai (EFW) (see ii	nstructions for	exceptions)	8	4,400		

Test Scenario 3 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 08/01/2011 – 07/31/2012

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: EFIN: Self-select PIN: Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000033

Name: Foreignco Group Name Control: FORE Address: 2 Rue Street

Paris City, Ile-de-France, France 75700

Tax Year: 2011

Binary Attachment Count: 0

IP Address: 112.112.112

IRS PAYMENT: None

7004

(Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.

► See separate instructions.

T	Name			Identifying nun	nber		
Type or							
Print	Foreignco Group			11-00	000033		
File by the due	Number, street, and room or suite no. (If	P.O. box, see ins	structions.)				
File by the due date for the							
return for which	2 Rue Street						
an extension is	Oily, town, state, and 211 code (if a foreign address, effect city, province of state, and country from the country's practice for effecting						
requested. See instructions.	postal code)).						
mon donorio.	Paris City, Ile-de-France, Fran	ce 75700					
Note. See ins	tructions before completing						
Part I A	automatic 5-Month Extension	Complete if F	Filing Form 1065, 1041, or 8804				
1a Enter the t	form code for the return that this	application is	for (see below)				
Application		Form	Application		Form		
Is For:		Code	Is For:		Code		
Form 1065		09	Form 1041 (estate)		04		
Form 8804		31	Form 1041 (trust)		05		
Part II A	utomatic 6-Month Extension		• , ,				
	form code for the return that this	•			1 6		
Application		Form	Application		Form		
Is For:		Code	Is For:		Code		
Form 706-GS(D	0)	01	Form 1120-PC		21		
Form 706-GS(T	<u>, </u>	02	Form 1120-POL		22		
Form 1041-N)	06	Form 1120-REIT		23		
Form 1041-QFT		07	Form 1120-RIC		24		
Form 1042		08	Form 1120S		25		
Form 1065-B		10	Form 1120-SF		26		
Form 1066		11	Form 3520-A		27		
			Form 8612				
Form 1120 Form 1120-C		12 34	Form 8613		28		
		15	Form 8725		29		
Form 1120-F	<u> </u>		Form 8831		30		
Form 1120-FSC	,	16			32		
Form 1120-H		17	Form 8876		33		
Form 1120-L		18	Form 8924		35		
Form 1120-ND	/ " 1051	19	Form 8928		36		
	(section 4951 taxes)	20					
		that does not	have an office or place of business in	n the United S	States,		
	e				▶ 📙		
		common paren	t of a group that intends to file a consoli	dated return,			
check here					• 📙		
		ne, address, a	and Employer Identification Number (El	in) for each m	ember		
	y this application. I II Filers Must Complete This I	Dort					
	•						
			alifies under Regulations section 1.608				
5a The applic	ation is for calendar year 20, o	or tax year beg	inning 08/01 , 20 11 , and en	ding 07/3	1 , 20 12		
	year. If this tax year is less than	_					
☐ Initial r	eturn 🗌 Final return 🗆	□ Change in a	accounting period U Consolidated	d return to be	filed		
				6	40.000		
6 Tentative t	total tax			0	10,000		
				7	0.000		
7 Total payr	ments and credits (see instruction	s)			9,000		
			must deposit this amount using the				
			deral Tax Deposit (FTD) Coupon, or exceptions)		4.000		
		1011 40110110 101	5,00ptionoj , , , , , , , , , , ,	8	1,000		

Test Scenario 4 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 01/01/2011 – 12/31/2011

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000049

Name: Flower Store One Name Control: FLOW Address: 3 Bulb Street

Somewhere, TX 78621

Tax Year: 2011

Binary Attachment Count: 0

IRS PAYMENT: None

Form **7004** (Rev. December 2008)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.

► See separate instructions.

	Name			Identifying number	er .
Type or					
Print	Flower Store One			11-0000)049
File by the dive	Number, street, and room or suite no. (If	P.O. box, see ins	structions.)		
File by the due date for the					
return for which	3 Bulb Street				
an extension is		gn address, ente	r city, province or state, and country (follow the c	country's practice for	entering
requested. See instructions.	postal code)).				
	Somewhere, TX 78621				
Note. See ins	tructions before completing	this form.			
Part I A	utomatic 5-Month Extension	Complete if F	Filing Form 1065, 1041, or 8804		
1a Enter the f	form code for the return that this a	application is	for (see below)		0 9
Application		Form	Application		Form
Is For:		Code	Is For:		Code
Form 1065		09	Form 1041 (estate)		04
Form 8804		31	Form 1041 (trust)		05
Part II A	automatic 6-Month Extension	Complete if F		'	
b Enter the f	form code for the return that this a	application is	for (see below)		
Application		Form	Application		Form
Is For:		Code	Is For:		Code
Form 706-GS(D	0)	01	Form 1120-PC		21
Form 706-GS(T))	02	Form 1120-POL		22
Form 1041-N	,	06	Form 1120-REIT		23
Form 1041-QFT	-	07	Form 1120-RIC		24
Form 1042		08	Form 1120S		25
Form 1065-B		10	Form 1120-SF		26
Form 1066		11	Form 3520-A		27
Form 1120		12	Form 8612		28
Form 1120-C		34	Form 8613		29
Form 1120-F		15	Form 8725		30
Form 1120-FSC	:	16	Form 8831		32
Form 1120-H		17	Form 8876		33
Form 1120-L		18	Form 8924		35
Form 1120-ND		19	Form 8928		36
	(section 4951 taxes)	20			
	·		have an office or place of business in	n the United Sta	toe
	e	nat does not	Thave all office of place of business if	ii tile Officed Sta	. ▶ □
		ommon naron	t of a group that intends to file a consol	idated return	🗆
check here	•			idated return,	
			and Employer Identification Number (E	IN) for each men	nber
	y this application.	,		,	
	II Filers Must Complete This I	Part			
			alifies under Regulations section 1.608	1-5 check here	\Box
			ginning, 20, and en		
Ja The applic	ation is for calendar year 20, c	i tax year beg	jiiiiiig, 20, and en	allig	, 20
h Short tax	year. If this tax year is less than 1	12 months ch	neck the reason:		
☐ Initial r			accounting period Consolidated	d roturn to be file	ad
		. Change in a	accounting period Consolidated	a retuin to be int	5 U
6 Tentative t	total tax			6	0
7 Total pavr	ments and credits (see instructions	3)		7	0
	and ordate (doc mondotton)	-,			
8 Balance d	lue. Subtract line 7 from line 6 Ge	nerally, you	must deposit this amount using the		
			deral Tax Deposit (FTD) Coupon, or		
			exceptions)	8	0